

# Deployment for Region B

Modified on 26 SEP 2017

VMware Validated Design 4.1

VMware Validated Design for Software-Defined Data Center 4.1



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# About VMware Validated Design Deployment for Region B

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*VMware Validated Design Deployment for Region B* provides step-by-step instructions for installing, configuring, and operating a software-defined data center (SDDC) based on the VMware Validated Design for Software-Defined Data Center.

*VMware Validated Design Deployment for Region B* does not contain step-by-step instructions for performing all of the required post-configuration tasks because they often depend on customer requirements.

## Intended Audience

The *VMware Validated Design Deployment for Region B* document is intended for cloud architects, infrastructure administrators and cloud administrators who are familiar with and want to use VMware software to deploy in a short time and manage an SDDC that meets the requirements for capacity, scalability, backup and restore, and extensibility for disaster recovery support.

## Required VMware Software

*VMware Validated Design Deployment for Region B* is compliant and validated with certain product versions. See *VMware Validated Design Release Notes* for more information about supported product versions.



# Updated Information

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This *Deployment for Region B* document is updated with each release of the product or when necessary.

This table provides the update history of the *Deployment for Region B* document.

Revision	Description
26 SEP 2017	<ul style="list-style-type: none"><li>■ Added step for configuring uplinks for the lax01-w01-vds01-uplink01 and lax01-w01-vds01-uplink02 port groups. Each uplink group is connected only to a single physical NIC. See <a href="#">Create a vSphere Distributed Switch for the Management Cluster in Region B</a>.</li><li>■ Added step for configuring uplinks for the lax01-w01-vds01-uplink01 and lax01-w01-vds01-uplink02 port groups. Each uplink group is connected only to a single physical NIC. See <a href="#">Create a vSphere Distributed Switch for the Shared Edge and Compute Cluster in Region B</a>.</li></ul>
22 AUG 2017	Initial release.





# Region B Virtual Infrastructure Implementation

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The virtual infrastructure is the foundation of an operational SDDC, and consists primarily of the physical host's hypervisor and the control of these hypervisors. The management workloads consist of elements in the virtual management layer itself, along with elements in the Cloud Management Layer, Service Management, Business Continuity, and Security areas.

The following procedures describe the validated flow of installation and configuration for the Virtual Infrastructure in Region B.

## Procedure

- 1 [Install and Configure ESXi Hosts in Region B](#) on page 10  
Start the deployment of your virtual infrastructure in Region B by installing and configuring all the ESXi hosts.
- 2 [Deploy and Configure the Platform Services Controller and Virtual Center Components in Region B](#) on page 15  
Deploy and configure the management cluster components.
- 3 [Deploy and Configure the Management Cluster NSX Instance in Region B](#) on page 42  
This design uses two separate NSX instances per region. One instance is tied to the Management vCenter Server, and the other instance is tied to the Compute vCenter Server. Deploy and configure the NSX instance for the management cluster in Region B.
- 4 [Deploy and Configure the Shared Edge and Compute Cluster Components Region B](#) on page 81  
Deploy and configure the shared edge and compute cluster components.
- 5 [Deploy and Configure the Shared Edge and Compute Cluster NSX Instance in Region B](#) on page 99  
Deploy and configure the NSX instance for the shared edge and compute cluster in Region B.
- 6 [Deploy and Configure Site Recovery Manager](#) on page 127  
You deploy Site Recovery to enable fail over of management applications from Region A to Region B in the cases of disaster or planned migration.
- 7 [Deploy and Configure vSphere Replication](#) on page 137  
You deploy and configure vSphere Replication to enable replication of critical virtual machine data from Region A to Region B for failover by using Site Recovery Manager in the cases of disaster or planned migration.
- 8 [Deploy vSphere Data Protection in Region B](#) on page 149  
Deploy vSphere Data Protection for backup and restore of SDDC management components in Region B.

9 [Replace Certificates in Region B](#) on page 156

By default, virtual infrastructure management components use TLS/SSL certificates that are signed by the VMware Certificate Authority (VMCA). These certificates are not trusted by end-user devices. For example, a certificate warning might appear when a user connects to a vCenter Server system by using the vSphere Web Client.

## Install and Configure ESXi Hosts in Region B

Start the deployment of your virtual infrastructure in Region B by installing and configuring all the ESXi hosts.

### Procedure

1 [Prerequisites for Installation of ESXi Hosts for Region B](#) on page 10

Install and configure the ESXi hosts for the management cluster and the shared edge and compute cluster by using the same process.

2 [Install ESXi Interactively on All Hosts in Region B](#) on page 11

Install all ESXi hosts for all clusters interactively.

3 [Configure the Network on All Hosts in Region B](#) on page 12

After the initial boot, use the ESXi Direct Console User Interface (DCUI) for initial host network configuration and administrative access.

4 [Configure vSphere Standard Switch on a Host in the Management Cluster in Region B](#) on page 14

You must perform network configuration from the VMware Host Client for one host in each cluster. You perform all other host networking configuration after the deployment of the vCenter Server system that manages the hosts.

5 [Configure SSH and NTP on the First Host in Region B](#) on page 14

Time synchronization issues can result in serious problems with your environment. Configure NTP for each of your hosts in the management and the shared edge and compute clusters.

## Prerequisites for Installation of ESXi Hosts for Region B

Install and configure the ESXi hosts for the management cluster and the shared edge and compute cluster by using the same process.

Before you start:

- Make sure that you have a Windows host that has access to your data center in Region B. You use this host to connect to your hosts and perform configuration steps.
- Ensure that routing is in place between the two regional management networks 172.16.11.0/24 and 172.17.11.0/24 as this is necessary to join the common SSO domain.

You must also prepare the installation files.

- Download the ESXi ISO installer.
- Create a bootable USB drive that contains the ESXi Installation. See "Format a USB Flash Drive to Boot the ESXi Installation or Upgrade" in *vSphere Installation and Setup*.

## IP Addresses, Hostnames, and Network Configuration

The following tables contain all the values needed to configure your ESXi hosts.

**Table 2-1.** Management Cluster Hosts in Region B

FQDN	IP	Management VLAN	Default Gateway	NTP Server
lax01m01esx01.lax01.rainpole.local	172.17.11.101	1711	172.17.11.253	■ ntp.lax01.rainpole.local ■ ntp.sfo01.rainpole.local
lax01m01esx02.lax01.rainpole.local	172.17.11.102	1711	172.17.11.253	■ ntp.lax01.rainpole.local ■ ntp.sfo01.rainpole.local
lax01m01esx03.lax01.rainpole.local	172.17.11.103	1711	172.17.11.253	■ ntp.lax01.rainpole.local ■ ntp.sfo01.rainpole.local
lax01m01esx04.lax01.rainpole.local	172.17.11.104	1711	172.17.11.253	■ ntp.lax01.rainpole.local ■ ntp.sfo01.rainpole.local

**Table 2-2.** Shared Edge and Compute Cluster Hosts in Region B

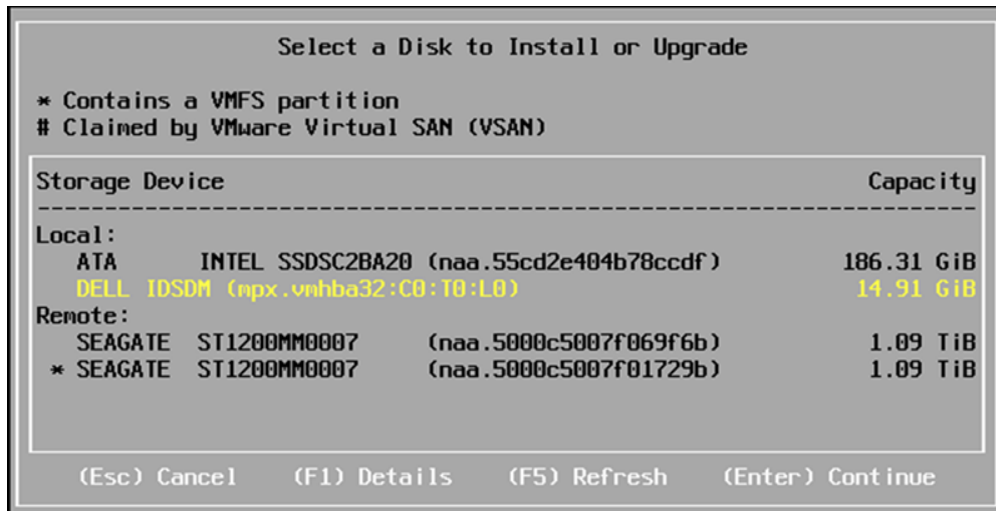
FQDN	IP	Management VLAN	Default Gateway	NTP Server
lax01w01esx01.lax01.rainpole.local	172.17.31.101	1731	172.17.31.253	■ ntp.lax01.rainpole.local ■ ntp.sfo01.rainpole.local
lax01w01esx02.lax01.rainpole.local	172.17.31.102	1731	172.17.31.253	■ ntp.lax01.rainpole.local ■ ntp.sfo01.rainpole.local
lax01w01esx03.lax01.rainpole.local	172.17.31.103	1731	172.17.31.253	■ ntp.lax01.rainpole.local ■ ntp.sfo01.rainpole.local
lax01w01esx04.lax01.rainpole.local	172.17.31.104	1731	172.17.31.253	■ ntp.lax01.rainpole.local ■ ntp.sfo01.rainpole.local

## Install ESXi Interactively on All Hosts in Region B

Install all ESXi hosts for all clusters interactively.

### Procedure

- 1 Power on the lax01m01esx01 host in Region B.
- 2 Mount the USB drive containing the ESXi ISO file, and boot from that USB drive.
- 3 On the Welcome to the VMware 6.5.0 Installation screen, press Enter to start the installation.
- 4 On the End User License Agreement (EULA) screen, press F11 to accept the EULA.
- 5 On the Select a Disk to Install or Upgrade screen, select the USB drive or SD card under local storage to install ESXi, and press Enter to continue.



- 6 Select the keyboard layout, and press Enter.
- 7 Enter the **esxi\_root\_user\_password**, enter the password a second time to confirm you are typing the correct password, and press Enter.
- 8 On the Confirm Install screen, press F11 to start the installation.
- 9 After the installation has completed unmount the USB drive, and press Enter to reboot the host.
- 10 Repeat this procedure for all hosts in the data center, using the respective values for each host you configure.

## Configure the Network on All Hosts in Region B

After the initial boot, use the ESXi Direct Console User Interface (DCUI) for initial host network configuration and administrative access.

Perform the following tasks to configure the host network settings:

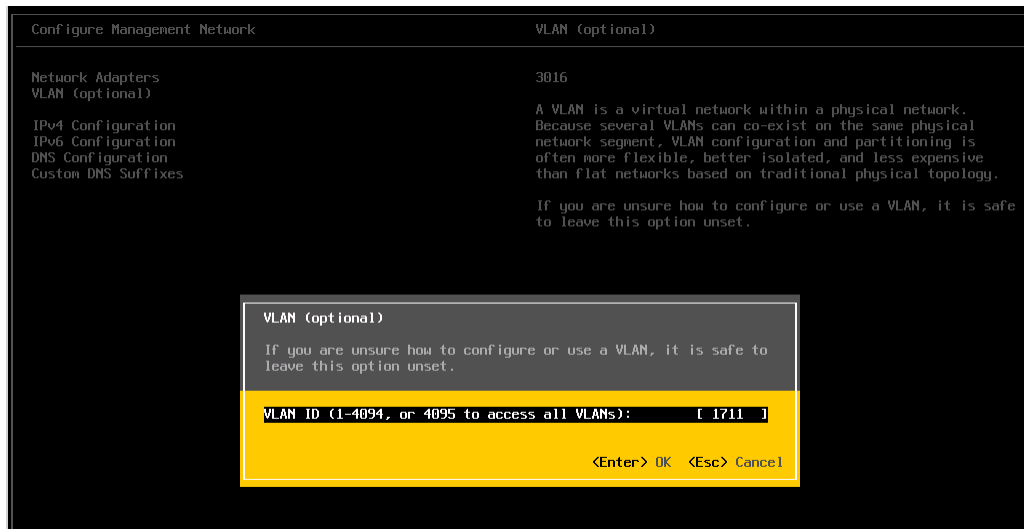
- Set network adapter (vmk0) and VLAN ID for the Management Network.
- Set IP address, subnet mask, gateway, DNS server and host FQDN for the ESXi host.

Repeat this procedure for all hosts in the management and shared edge and compute pods. Enter the respective values from the prerequisites section for each host that you configure. See [“Prerequisites for Installation of ESXi Hosts for Region B,”](#) on page 10.

### Procedure

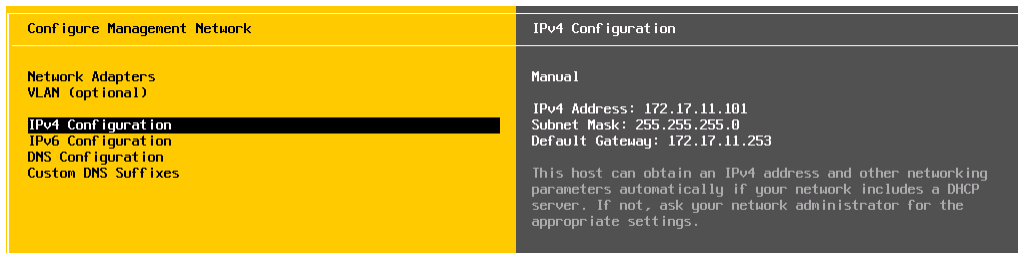
- 1 Open the DCUI on the physical ESXi host 1ax01m01esx01.
  - a Open a console window to the host.
  - b Press F2 to enter the DCUI.
  - c Enter **root** as login name, and **esxi\_root\_user\_password**, and press Enter.
- 2 Configure the network.
  - a Select **Configure Management Network** and press Enter.
  - b Select **VLAN (Optional)** and press Enter.

- c Enter **1711** as the VLAN ID for the Management Network, and press Enter.



- d Select **IPv4 Configuration** and press Enter.
- e Configure the IPv4 network using the following settings, and press **Enter**.

Setting	Value
Set static IPv4 address and network configuration	Selected
IPv4 Address	172.17.11.101
Subnet Mask	255.255.255.0
Default Gateway	172.17.11.253



- f Select **DNS Configuration** and press **Enter**.
- g Configure the DNS using the following settings, and press **Enter**.

Setting	Value
Use the following DNS Server address and hostname	Selected
Primary DNS Server	172.17.11.5
Alternate DNS Server	172.17.11.4
Hostname	lax01m01esx01.lax01.rainpole.local

- h Select **Custom DNS Suffixes** and press Enter.
- i Ensure there are no suffixes listed, and press Enter.

- 3 After completing all host network settings press Escape to exit, and press Y to confirm the changes.
- 4 Repeat this procedure for all hosts in the management and shared edge and compute pods.

## Configure vSphere Standard Switch on a Host in the Management Cluster in Region B

You must perform network configuration from the VMware Host Client for one host in each cluster. You perform all other host networking configuration after the deployment of the vCenter Server system that manages the hosts.

You configure a vSphere Standard Switch with two port groups:

- The existing virtual machine port group.
- VMkernel port group.

This configuration provides connectivity and common network configuration for virtual machines that reside on each host.

### Procedure

- 1 Log in to the vSphere host using the VMware Host Client
  - a Open a Web browser and go to **https://lax01m01esx01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Options	Description
<b>User name</b>	root
<b>Password</b>	<i>esxi_root_user_password</i>
- 2 Click **OK** to Join the Customer Experience Improvement Program.
- 3 Configure a VLAN for the VM Network Portgroup.
  - a In the Navigator, click **Networking**, click the **Port Groups** tab, choose the VM Network port group, and click **Edit Settings**.
  - b On the Edit port group - VM Network window, input **1711** for **VLAN ID**, and click **OK**.

## Configure SSH and NTP on the First Host in Region B

Time synchronization issues can result in serious problems with your environment. Configure NTP for each of your hosts in the management and the shared edge and compute clusters.

### Procedure

- 1 Log in to the lax01m01esx01.lax01.rainpole.local host by using the VMware Host Client.
  - a Open a Web browser and go to **http://lax01m01esx01.lax01.rainpole.local**.

Setting	Value
<b>User name</b>	root
<b>Password</b>	<i>esxi_root_user_password</i>

- 2 Configure SSH options.
  - a In the Navigator, click **Manage**, click the **Services** tab, select the **TSM-SSH** service, and click the **Actions** menu. Choose **Policy** and click **Start and stop with host**.
  - b Click **Start** to start the service.

- 3 Configure the NTP Daemon (ntpd) options.
  - a In the Navigator, click **Manage**, click the **System** tab, click **Time & date**, and click **Edit Settings**.
  - b In the Edit Time configuration dialog box, select the **Use Network Time Protocol (enable NTP client)** radio button, change the NTP service startup policy to **Start and stop with host**, and enter **ntp.lax01.rainpole.local,ntp.sfo01.rainpole.local** as NTP servers.
  - c Click **Save** to save these changes.
  - d Start the service by clicking **Actions**, hover over **NTP service**, and choose **Start**.

## Deploy and Configure the Platform Services Controller and Virtual Center Components in Region B

Deploy and configure the management cluster components.

### Procedure

- 1 [Deploy the External Platform Services Controllers for the vCenter Servers in Region B](#) on page 16  
Two external Platform Services Controller instances must be deployed in Region B. Work through this procedure twice, using the vCenter Server appliance ISO file and the customized data for each instance.
- 2 [Join the Platform Services Controllers to Active Directory in Region B](#) on page 19  
After you have successfully installed the Platform Services Controller instances, you must add the appliances to your Active Directory domain. Once this has been done, the identity sources configured for the vSphere Domain will automatically propagate to Region B. Users can then be assigned permissions to view or manage SDDC components for this region.
- 3 [Replace the Platform Services Controller Certificates in Region B](#) on page 20  
You replace the machine SSL certificate on each Platform Services Controller instance in Region B with a custom certificate that is signed by the certificate authority (CA) available on the parent Active Directory (AD) server.
- 4 [Update the Platform Services Controller SSO Configuration and Endpoints in Region B](#) on page 21  
Before installing vCenter Server the Platform Services Controller endpoints must be updated to reflect the name of the load balancers virtual IP.
- 5 [Deploy the Management vCenter Server Instance in Region B](#) on page 23  
You can now install the vCenter Server appliance for the management applications and assign a license.
- 6 [Set SDDC Deployment Details on the Management vCenter Server in Region B](#) on page 25  
Set an identity of your SDDC deployment on the Management vCenter Server in Region B. You can also use this identity as a label in tools for automated SDDC deployment.
- 7 [Configure the Management Cluster in Region B](#) on page 26  
You must now create and configure the management cluster.
- 8 [Create a vSphere Distributed Switch for the Management Cluster in Region B](#) on page 28  
After you have added all ESXi hosts to the cluster, you create a vSphere Distributed Switch. You must also create port groups to prepare your environment to migrate the Platform Services Controller and vCenter Server instances to the distributed switch.
- 9 [Create vSAN Disk Groups for the Management Cluster in Region B](#) on page 32  
vSAN disk groups must be created on each host that is contributing storage to the vSAN datastore.

- 10 [Enable vSphere HA on the Management Cluster in Region B](#) on page 33  
Before creating the host profile for the management cluster enable vSphere HA.
- 11 [Change Advanced Options on the ESXi Hosts in the Management Cluster in Region B](#) on page 34  
Change the default ESX Admins group to achieve greater levels of security and enable vSAN to provision the Virtual Machine Swap files as thin to save space in the vSAN datastore.
- 12 [Mount NFS Storage for the Management Cluster in Region B](#) on page 35  
You must mount a NFS datastore where vSphere Data Protection will later be deployed.
- 13 [Create and Apply the Host Profile for the Management Cluster in Region B](#) on page 35  
Host Profiles ensure all hosts in the cluster have the same configuration.
- 14 [Set Virtual SAN Policy on Management Virtual Machines in Region B](#) on page 39  
After you apply the host profile to all of the hosts, set the storage policy of the management virtual machines to the default Virtual SAN storage policy.
- 15 [Create the VM and Template Folders in Region B](#) on page 39  
Create folders to group objects of the same type for easier management.
- 16 [Create Anti-Affinity Rules for the Platform Services Controllers in Region B](#) on page 40  
Anti-Affinity rules prevent virtual machines from running on the same host. This helps to maintain redundancy in the event of host failures.
- 17 [Create VM Groups to Define Startup Order in the Management Cluster in Region B](#) on page 41  
VM Groups allow you to define the startup order of virtual machines. Startup orders are used during vSphere HA events such that vSphere HA powers on virtual machines in the correct order.

## Deploy the External Platform Services Controllers for the vCenter Servers in Region B

Two external Platform Services Controller instances must be deployed in Region B. Work through this procedure twice, using the vCenter Server appliance ISO file and the customized data for each instance.

Repeat this procedure for each platform services controller, using the respective values for each indicated in the procedure steps.

### Procedure

- 1 Log in to the Windows host that has access to your data center as an administrator.
- 2 Start the vCenter Server Appliance Installer wizard.
  - a Browse the vCenter Server Appliance ISO file.
  - b Open the <dvd-drive>:\vcsa-ui-installer\win32\Installer.exe application file.
- 3 Complete Stage 1 of the vCenter Server Appliance Installer wizard.
  - a Click **Install** to start the installation.
  - b Click **Next** on the Introduction page.
  - c On the End User License Agreement page, select the **I accept the terms of the license agreement** check box, and click **Next**.
  - d On the Select deployment type page, click **Platform Services Controller** and click **Next**.



- e On the Appliance deployment target page, enter the following settings and click **Next**.

Setting	Value
FQDN or IP Address	lax01m01esx01.lax01.rainpole.local
HTTPS port	443
User name	root
Password	<i>esxi_root_user_password</i>

- f In the Certificate Warning dialog box, click **Yes** to accept the host certificate.

- g On the Set up appliance VM page, enter the following settings, and click **Next**.

Setting	Management Value	Edge/Compute Value
VM name	lax01m01psc01	lax01w01psc01
Root password	<i>mgmtpsc_root_password</i>	<i>comppsc_root_password</i>
Confirm root password	<i>mgmtpsc_root_password</i>	<i>comppsc_root_password</i>

- h On the Select datastore page, select **Install on a new Virtual SAN datastore on the target host**, and click **Next**.

- i Confirm at least one **Cache tier** and two **Capacity tier** disks have been claimed, select **Enable Thin Disk Mode**, and click **Next**.

- j On the Configure network settings page, enter the following settings and click **Next**.

Setting	Management Value	Edge/Compute Value
Network	VM Network	VM Network
IP version	IPv4	IPv4
IP assignment	static	static
System name	lax01m01psc01.lax01.rainpole.local	lax01w01psc01.lax01.rainpole.local
IP address	172.17.11.61	172.17.11.63
Subnet mask or prefix length	255.255.255.0	255.255.255.0
Default gateway	172.17.11.253	172.17.11.253
DNS servers	172.17.11.5,172.17.11.4	172.17.11.5,172.17.11.4

- k On the Ready to complete stage 1 page, review the configuration and click **Finish** to start the deployment.

- l When the deployment completes, click **Continue** to proceed to second stage of the installation, setting up the Platform Services Controller Appliance.

#### 4 Complete Stage 2 of the Set Up Platform Services Controller Appliance wizard.

- a Click **Next** on the Introduction page.

- b On the Appliance configuration page, enter the following settings and click **Next**.

Setting	Value
Time synchronization mode	Synchronize time with NTP servers
NTP servers (comma-separated list)	ntp.lax01.rainpole.local
SSH access	Enabled

- c On the SSO configuration page, enter the following settings, and click **Next**.

Setting	Management Value	Edge/Compute Value
SSO configuration	Join an existing SSO domain	Join an existing SSO domain
Platform Services Controller	sfo01m01psc01.sfo01.rainpole.local	lax01m01psc01.lax01.rainpole.local
HTTPS port	443	443
SSO domain name	vsphere.local	vsphere.local
SSO password	<i>sso_password</i>	<i>sso_password</i>

- d On the SSO Site Name page, enter the following settings, and click **Next**.

Setting	lax01m01psc01	lax01w01psc01
SSO Site Creation	Create a new site	Join an existing site
Site name	LAX01	LAX01

- e On the Configure CEIP page, verify that the **Join the VMware's Customer Experience Improvement Program (CEIP)** check box is checked and click **Next**
- f On the Ready to complete page, review the configuration and click **Finish** to complete the setup.
- g Click **OK** on the Warning.
- 5 Repeat this procedure for each Platform Services Controller, using the respective values for each.

---

**NOTE** Step 3h is performed only on the first deployment, during the second PSC deployment choose the existing vSAN datastore.

---

- 6 Create replication agreement between the Platform Services Controllers for the compute clusters in the regions.
- a Open an SSH connection to the virtual appliance by using the following settings.

Setting	Value
SSH Server	sfo01w01psc01.sfo01.rainpole.local
User name	root
Password	<i>mgmtpsc_root_password</i>

- b Execute the following commands to enable BASH access, and launch BASH.

```
shell.set --enabled True
shell
```

- c Create a new replication agreement between the Platform Services Controllers for the compute clusters in the regions.

---

**NOTE** The following command uses the credentials of the administrator@vsphere.local account.

---

```
/usr/lib/vmware-vmdir/bin/vdcrepadmin -f createagreement -2 -h
sfo01w01psc01.sfo01.rainpole.local -u Administrator -w vcenter_admin_password -H
lax01w01psc01.lax01.rainpole.local
```

## Join the Platform Services Controllers to Active Directory in Region B

After you have successfully installed the Platform Services Controller instances, you must add the appliances to your Active Directory domain. Once this has been done, the identity sources configured for the vSphere Domain will automatically propagate to Region B. Users can then be assigned permissions to view or manage SDDC components for this region.

Repeat this procedure twice, once for the management cluster and again for the shared edge and compute cluster.

### Procedure

- 1 Log in to the Platform Services Controller administration interface.
  - a Open a Web browser and go to the URL for either the Management or Edge/Compute cluster.

Setting	Management Value	Edge/Compute Value
PSC Link	<a href="https://lax01m01psc01.lax01.rainpole.local">https://lax01m01psc01.lax01.rainpole.local</a>	<a href="https://lax01w01psc01.lax01.rainpole.local">https://lax01w01psc01.lax01.rainpole.local</a>

- b Click the link for **Platform Services Controller web interface**.
  - c Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Add the management Platform Services Controller instance to the Active Directory domain.
  - a In the Navigator, click **Appliance Settings**, click the **Manage** tab, and click **Join**.
  - b In the Join Active Directory Domain dialog box, enter the following settings and click **OK**.

Setting	Value
<b>Domain</b>	lax01.rainpole.local
<b>User name</b>	<i>ad_admin_acct@lax01.rainpole.local</i>
<b>Password</b>	<i>ad_admin_password</i>

- 3 Reboot the Platform Services Controller instance to apply the changes.
  - a Click the **Appliance settings** tab, and click the **VMware Platform Services Appliance** link.
  - b Log in to the VMware vCenter Server Appliance administration interface with the following credentials.

Setting	Value
<b>User name</b>	root
<b>Password</b>	<i>psc_root_password</i>

- c On the Summary page, click **Reboot**.
  - d In the System Reboot dialog box, click **Yes**.
  - e Wait for the reboot process to finish.

- 4 After the reboot process finishes, log in to **https://lax01m01psc01.lax01.rainpole.local/** using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	<i>vsphere_admin_password</i>

- 5 Verify that the Platform Services Controller has successfully joined the domain, click **Appliance Settings**, and click the **Manage** tab.
- 6 In the Navigator, click **Configuration**, and click the **Identity Sources** tab.  
Verify that the rainpole.local domain is available as an Identity Source.
- 7 Repeat this procedure for the Platform Services Controller of the shared edge and compute cluster.

## Replace the Platform Services Controller Certificates in Region B

You replace the machine SSL certificate on each Platform Services Controller instance in Region B with a custom certificate that is signed by the certificate authority (CA) available on the parent Active Directory (AD) server.

You replace certificates twice: on the Platform Services Controller lax01m01psc01.lax01.rainpole.local, and then on the Platform Services Controller lax01w01psc01.lax01.rainpole.local.

**Table 2-3.** Certificate-Related Files on Platform Services Controllers

Platform Services Controller	Certificate File Name	Replacement Order
lax01m01psc01.lax01.rainpole.local	■ lax01psc01.1.cer	First
	■ lax01psc01.key	
	■ Root64.cer	
lax01w01psc01.lax01.rainpole.local	■ lax01psc01.1.cer	Second
	■ lax01psc01.key	
	■ Root64.cer	

### Prerequisites

- CA-signed certificate files generated by using VMware Validated Design Certificate Generation Utility (CertGenVVD). See the *VMware Validated Design Planning and Preparation* documentation.
- A Windows host with an SSH terminal access software such as PuTTY and an scp software such as WinSCP installed.

### Procedure

- 1 Change the Platform Services Controller shell to the bash shell to allow SCP connections.
  - a Open an SSH connection to lax01m01psc01.lax01.rainpole.local and log in with the following credentials.

Setting	Value
Username	root
Password	<i>mgmtpsc_root_password</i>

- b Run the following command to enable Bash shell access for the root user.

```
shell
chsh -s "/bin/bash" root
```

- 2 Copy the generated certificates to the Platform Services Controllers.
  - a Run the following command to create a new temporary folder
 

```
mkdir -p /root/certs
```
  - b Copy the certificate files `lax01psc01.1.cer`, `lax01psc01.key` and `Root64.cer` to the `/root/certs` folder.  
Use `ab scp` software such as WinSCP.
- 3 Replace the certificate on the Platform Services Controller.
  - a Start the vSphere Certificate Manager utility on the Platform Services Controller.  
`/usr/lib/vmware-vmca/bin/certificate-manager`
  - b Select **Option 1 (Replace Machine SSL certificate with Custom Certificate)**
  - c Enter default vCenter Single Sign-On user name `administrator@vsphere.local` and the `vsphere_admin` password.
  - d Select **Option 2 (Import custom certificate(s) and key(s) to replace existing Machine SSL certificate).**
  - e When prompted for the custom certificate, enter `/root/certs/lax01psc01.1.cer`
  - f When prompted for the custom key, enter `/root/certs/lax01psc01.key`
  - g When prompted for the signing certificate, enter `/root/certs/Root64.cer`
  - h When prompted to Continue operation, enter `Y`.
  - i The Platform Services Controller services automatically restart.
- 4 After Certificate Manager replaces the certificate, perform the following command to restart the `vami-httpd` service and to remove certificate files.
 

```
service vami-httpd restart
cd /root/certs
rm lax01psc01.1.cer lax01psc01.key Root64.cer
```
- 5 Repeat the procedure to replace the certificate on `lax01w01psc01.lax01.rainpole.local`.

## Update the Platform Services Controller SSO Configuration and Endpoints in Region B

Before installing vCenter Server the Platform Services Controller endpoints must be updated to reflect the name of the load balancers virtual IP.

### Prerequisites

Before completing this procedure a DNS A record must be created. This A record is the FQDN of the load balancer with the IP address of `lax01m01psc01.lax01.rainpole.local`. After the load balancer is setup this DNS record is changed to the virtual IP of the load balancer.

**Procedure**

- 1 Create a DNS record for the load balancer FQDN.
  - a Open a remote desktop connection to your DNS server.
  - b Create a DNS A record with the values below:

FQDN	IP
lax01psc01.lax01.rainpole.local	172.17.11.61

---

**NOTE** After the load balancer is configured the IP address will be updated to reflect the load balancer's VIP instead of the IP address of lax01m01psc01.lax01.rainpole.local

---

- 2 Update the Platform Services Controller SSO configuration on lax01m01psc01.lax01.rainpole.local.
  - a Open an SSH connection to **lax01m01psc01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	root
Password	<i>mgmtpsc_root_password</i>

- c Enter **cd /usr/lib/vmware-ssobin/** and press **Enter**.
  - d Enter **python updateSSOConfig.py --lb-fqdn=lax01psc01.lax01.rainpole.local** and press **Enter**.
- 3 Update the Platform Services Controller SSO configuration on lax01w01psc01.lax01.rainpole.local.
  - a Open an SSH connection to **lax01w01psc01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	root
Password	<i>comppsc_root_password</i>

- c Enter **cd /usr/lib/vmware-ssobin/** and press **Enter**.
  - d Enter **python updateSSOConfig.py --lb-fqdn=lax01psc01.lax01.rainpole.local** and press **Enter**.
- 4 Update the Platform Services Controller endpoints.

Only perform this procedure on one of the Platform Services Controllers.

- a Open an SSH connection to **lax01m01psc01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	root
Password	<i>mgmtpsc_root_password</i>

- c Enter **cd /usr/lib/vmware-ssobin/** and press **Enter**.
  - d Enter **python UpdateLsEndpoint.py --lb-fqdn=lax01psc01.lax01.rainpole.local --user=Administrator@vsphere.local** and press **Enter**.
  - e Enter the *vsphere\_admin\_password* when prompted.

## Deploy the Management vCenter Server Instance in Region B

You can now install the vCenter Server appliance for the management applications and assign a license.

### Procedure

- 1 Start the vCenter Server Appliance Deployment wizard.
  - a Browse to the vCenter Server Appliance ISO file.
  - b Open the <dvd-drive>:\vcsa-ui-installer\win32\Installer application file.
- 2 Complete the vCenter Server Appliance Deployment wizard.
  - a Click **Install** to start the installation.
  - b Click **Next** on the Introduction page.
  - c On the End User License Agreement page, select the **I accept the terms of the license agreement** check box and click **Next**.
  - d On the Select deployment Type page, under External Platform Services Controller, select the **vCenter Server (Requires External Platform Services Controller)** radio button and click **Next**.
  - e On the Appliance deployment target page, enter the following settings and click **Next**.

Setting	Value
<b>ESXi host or vCenter Server name</b>	lax01m01esx01.lax01.rainpole.local
<b>HTTPS port</b>	443
<b>User name</b>	root
<b>Password</b>	<i>esxi_root_user_password</i>

- f In the Certificate Warning dialog box, click **Yes** to accept the host certificate.
- g On the Set up appliance VM page, enter the following settings and click **Next**.

Setting	Value
<b>Appliance name</b>	lax01m01vc01
<b>OS password</b>	<i>mgmtvc_root_password</i>
<b>Confirm OS password</b>	<i>mgmtvc_root_password</i>

- h On the Select deployment size page, select **Small vCenter Server** and click **Next**.
- i On the Select datastore page, select the **vsanDatastore** datastore, select the **Enable Thin Disk Mode** check box, enter **lax01-m01dc** for the Datacenter Name, **lax01-m01-mgmt01** for the Cluster Name and click **Next**.

- j On the Configure network settings page, enter the following settings and click **Next**.

Setting	Value
<b>Network</b>	VM Network
<b>IP version</b>	IPv4
<b>IP assignment</b>	static
<b>System name</b>	lax01m01vc01.lax01.rainpole.local
<b>IP address</b>	172.17.11.62
<b>Subnet mask or prefix length</b>	255.255.255.0
<b>Default gateway</b>	172.17.11.253
<b>DNS servers</b>	172.17.11.5,172.17.11.4

- k On the Ready to complete stage 1 page, review the configuration and click **Finish** to start the deployment.

- l Once the deployment completes, click **Continue** to proceed to stage 2 of the installation.

- 3 Install - Stage 2: Complete the Set Up vCenter Server Appliance wizard.

- a Click **Next** on the Introduction page.

- b On the Appliance configuration page, enter the following settings and click **Next**.

Setting	Value
<b>Time Synchronization mode</b>	Synchronize time with NTP servers
<b>NTP servers (comma-separated list)</b>	ntp.lax01.rainpole.local
<b>SSH access</b>	Enabled

- c On the SSO configuration page, enter the following settings and click **Next**.

Setting	Value
<b>Platform Services Controller</b>	lax01psc01.lax01.rainpole.local
<b>HTTPS port</b>	443
<b>SSO domain name</b>	vsphere.local
<b>SSO password</b>	<i>sso_password</i>

- d On the Ready to complete page, review the configuration and click **Finish**.

- e Click **OK** on the Warning dialog box.

- 4 Add new licenses for this vCenter Server instance and the management cluster ESXi hosts if needed.

- a Open a Web browser and go to **<https://lax01m01vc01.lax01.rainpole.local/vsphere-client>**.

- b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- c Click the **Home** icon above the Navigator and choose the **Administration** menu item.

- d On the Administration page, click **Licenses** and click the **Licenses** tab.

- e Click the **Create New Licenses** icon to add license keys.



- f On the Enter license keys page, enter license keys for vCenter Server, ESXi and vSAN, one per line and click **Next**.
  - g On the Edit license name page, enter a descriptive name for each license key and click **Next**.
  - h On the Ready to complete page, review your entries and click **Finish**.
- 5 Assign the newly added licenses to the respective assets.
- a Click the **Assets** tab.
  - b Select the vCenter Server instance, and click the **Assign License** icon.
  - c Select the vCenter Server license that you entered in the previous step, and click **OK**.
- 6 Assign the vCenterAdmins domain group to the vCenter Server Administrator role.
- a In the **Navigators**, click **Administration**.
  - b In the Administration window, click **Global Permissions**.
  - c In the Global Permissions box, click the **Manage** tab, then click the **Add permission** button.
  - d In the Global Permissions Root - Add Permissions window, click the **Add** button.
  - e Select **lax01.rainpole.local** from the **Domain** drop down list.
  - f Enter **vCenterAdmins** in the **Search** field and press **Enter**.
  - g Select the **vCenterAdmins** group, click the **Add** button, and then click **OK**.
  - h Ensure **Administrator** is selected and the **Propagate to Children** check box is selected under Assigned Role and click **OK**.

## Set SDDC Deployment Details on the Management vCenter Server in Region B

Set an identity of your SDDC deployment on the Management vCenter Server in Region B. You can also use this identity as a label in tools for automated SDDC deployment.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 From the **Home** menu of the vSphere Web Client, select **Global Inventory Lists**.
- 3 In the Navigator, click **vCenter Servers** under Resources.
- 4 Click the **lax01m01vc01.lax01.rainpole.local** vCenter Server object and click the **Configure** tab in the central pane.
- 5 Under the Settings pane, click **Advanced Settings** and click the **Edit** button.

- 6 In the Edit Advanced vCenter Server Settings dialog box, set the following value pairs one by one, clicking **Add** after each entry.

Name	Value
config.SDDC.Deployed.Type	VVD
config.SDDC.Deployed.Flavor	Standard
config.SDDC.Deployed.Version	4.1.0
config.SDDC.Deployed.Method	DIY

- 7 Click **OK** to close the window.

## Configure the Management Cluster in Region B

You must now create and configure the management cluster.

This process consists of the following actions:

- Configure DRS.
- Add the hosts to the cluster.
- Add a host to the active directory domain.
- Create vSAN disk groups.
- Mount the NFS volume for vSphere Data Protection Backups.
- Change the default ESX Admin group.
- Enable and configure vSphere HA
- Create and apply a host profile.
- Set the Platform Services Controller and vCenter Server appliances to the default vSAN storage policy.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Enable vSphere DRS.
  - a Expand the **lax01-m01dc** Datacenter object.
  - b Click the **lax01-m01-mgmt01** cluster object then click the **Configure** tab.
  - c Select the vSphere DRS page, and click **Edit**.
  - d Select the **Turn On vSphere DRS** checkbox then click **OK**.
- 3 Enable VMware EVC.
  - a Select the VMware EVC page from **Configuration**, and click **Edit**.
  - b Set EVC mode to the highest available setting supported for the hosts in the cluster, and click **OK**.

- 4 Add a management host to the management cluster.
  - a Right-click the **lax01-m01-mgmt01** cluster, and click **Add Host**.
  - b On the Name and location page, enter **lax01m01esx02.lax01.rainpole.local** in the **Host name or IP address** text box and click **Next**.
  - c On the Connection settings page, enter the following credentials and click **Next**.

Setting	Value
<b>User name</b>	root
<b>Password</b>	<i>esxi_root_user_password</i>

- d In the Security Alert dialog box, click **Yes**.
  - e On the Host summary page, review the host information and click **Next**.
  - f On the Assign license page, select the ESXi license key that you entered during the vCenter Server deployment and click **Next**.
  - g On the Lockdown Mode page, click **Next**.
  - h On the Resource pool page, click **Next**.
  - i On the Ready to complete page, review your entries and click **Finish**.
- 5 Repeat the previous step for the three remaining hosts to add them to the management cluster.

Setting	Value
<b>Host 3</b>	lax01m01esx03.lax01.rainpole.local
<b>Host 4</b>	lax01m01esx04.lax01.rainpole.local

- 6 Add an ESXi host to the Active Directory domain.
  - a In the Navigator, click **Hosts and Clusters** and expand the entire **lax01m01vc01.lax01.rainpole.local** tree.
  - b Select the **lax01m01esx01.lax01.rainpole.local** host.
  - c Click the **Configure** tab.
  - d Under System, select **Authentication Services**.
  - e In the Authentication Services panel, click the **Join Domain** button.
  - f In the Join Domain dialog box, enter the following settings and click **OK**.

Setting	Value
<b>Domain</b>	lax01.rainpole.local
<b>Using credentials</b>	Selected
<b>User name</b>	<i>ad_admin_acct@lax01.rainpole.local</i>
<b>Password</b>	<i>ad_admin_lax_password</i>

- 7 Set the Active Directory Service to Start and stop with host.
  - a In the Navigator, click **Hosts and Clusters** and expand the entire **lax01m01vc01.lax01.rainpole.local** tree.
  - b Select the **lax01m01esx01.lax01.rainpole.local** host.
  - c Click the **Configure** tab.
  - d Under System, select **Security Profile**.

- e Click the **Edit** button next to Services.
  - f Select the **Active Directory** service and change the **Startup Policy** to Start and stop with host and click **OK**.
- 8 Rename the vSAN datastore.
- a In the Navigator, click **Storage** and expand the entire **lax01m01vc01.lax01.rainpole.local** tree.
  - b Select **vsanDatastore**, and select **Actions > Rename..**
  - c In the Datastore - Rename dialog box, enter **lax01-m01-vsan01** as the datastore name, and click **OK**.

## Create a vSphere Distributed Switch for the Management Cluster in Region B

After you have added all ESXi hosts to the cluster, you create a vSphere Distributed Switch. You must also create port groups to prepare your environment to migrate the Platform Services Controller and vCenter Server instances to the distributed switch.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	vsphere_admin_password

- 2 Create vSphere Distributed Virtual Switch.
  - a In the Navigator, click **Networking** and expand the **lax01m01vc01.lax01.rainpole.local** tree.
  - b Right-click the **lax01-m01dc** datacenter, and select **Distributed Switch > New Distributed Switch** to start the New Distributed Switch wizard.
  - c On the Name and location page, enter **lax01-m01-vds01** as the name and click **Next**.
  - d On the Select version page, ensure the **Distributed switch: 6.5.0** radio button is selected and click **Next**.
  - e On the Edit settings page, enter the following values and click **Next**.

Setting	Value
Number of uplinks	2
Network I/O Control	Enabled
Create a default port group	Deselected

- f On the Ready to complete page, review your entries and click **Finish**.
- 3 Edit the settings of the lax01-m01-vds01 distributed switch.
    - a Right-click the **lax01-m01-vds01** distributed switch, and select **Settings > Edit Settings**.
    - b Click the **Advanced** tab.
    - c Enter **9000** as MTU (Bytes) value, and click **OK**.

- 4 Create port groups in the **lax01-m01-vds01** distributed switch for the management traffic types.
  - a Right-click the **lax01-m01-vds01** distributed switch, and select **Distributed Port Group > New Distributed Port Group**.
  - b Create port groups with the following settings and click **Next**.

Port Group Name	Port Binding	VLAN Type	VLAN ID
lax01-m01-vds01-management	Ephemeral - no binding	VLAN	1711
lax01-m01-vds01-vmotion	Static binding	VLAN	1712
lax01-m01-vds01-vsan	Static binding	VLAN	1713
lax01-m01-vds01-nfs	Static binding	VLAN	1715
lax01-m01-vds01-replication	Static binding	VLAN	1716
lax01-m01-vds01-ext-management	Static binding	VLAN	150
lax01-m01-vds01-uplink01	Static binding	VLAN	2714
lax01-m01-vds01-uplink02	Static binding	VLAN	2715

---

**NOTE** The port group for VXLAN traffic is automatically created later during the configuration of the NSX Manager for the management cluster.

---

- c On the Ready to complete page, review your entries, and click **Finish**.
  - d Repeat this step for each port group.
- 5 Change the port groups to use the Route Based on Physical NIC Load teaming algorithm.
  - a Right-click the **lax01-m01-vds01** distributed switch and select **Distributed Port Group > Manage Distributed Port Groups**.
  - b On the Select port group policies page, select **Teaming and failover** and click **Next**.
  - c Click the **Select distributed port groups** button, add all port groups except **lax01-m01-vds01-uplink01** and **lax01-m01-vds01-uplink02** and click **Next**.
  - d On the Teaming and failover page, select **Route based on physical NIC load** from the **Load balancing** drop-down menu and click **Next**.
  - e Click **Finish**.
- 6 Configure the uplinks for the **lax01-m01-vds01-uplink01** and **lax01-m01-vds01-uplink02** port groups.
  - a Right click the **lax01-m01-vds01-uplink01** port group, and click **Edit Settings**.
  - b Select **Teaming and Failover**.
  - c Move **dvUplink2** to **Unused uplinks** and click **OK**.
  - d Right click the **lax01-m01-vds01-uplink02** port group, and click **Edit Settings**.
  - e Select **Teaming and Failover**.
  - f Move **dvUplink1** to **Unused uplinks** and click **OK**.
- 7 Connect the ESXi host, **lax01m01esx01.lax01.rainpole.local**, to the **lax01-m01-vds01** distributed switch by migrating their VMkernel and virtual machine network adapters.
  - a Right-click the **lax01-m01-vds01** distributed switch, and click **Add and Manage Hosts**.
  - b On the Select task page, select **Add hosts** and click **Next**.
  - c On the Select hosts page, click **New hosts**.
  - d In the Select new hosts dialog box, select **lax01m01esx01.lax01.rainpole.local** and click **OK**.

- e On the Select hosts page, click **Next**.
  - f On the Select network adapter tasks page, ensure that **Manage physical adapters** and **Manage VMkernel adapters** check boxes are selected, and click **Next**.
  - g On the Manage physical network adapters page, click **vmnic1** and click **Assign uplink**.
  - h In the Select an Uplink for vmnic1 dialog box, select **Uplink 1** and click **OK**.
  - i On the Manage physical network adapters page, click **Next**.
- 8 Configure the VMkernel network adapters, edit the existing, and add new adapters as needed.
- a On the Manage VMkernel network adapters page, click **vmk0** and click **Assign port group**.
  - b Select **lax01-m01-vds01-management** and click **OK**.
  - c On the Manage VMkernel network adapters page, click **On this switch** and click **New adapter**.
  - d On the Add Networking page, select **Select an existing network**, browse to select the **lax01-m01-vds01-vsan** port group, click **OK**, and click **Next**.
  - e On the Port properties page, select the **vSAN** check box and click **Next**.
  - f On the IPv4 settings page, select **Use static IPv4 settings**, enter the IP address **172.17.13.101**, enter the subnet **255.255.255.0**, and click **Next**.
  - g Click **Finish**.
  - h Repeat steps 8c. - 8f. to create the remaining VMkernel network adapters.

Port Group	Port Properties	IPv4 Address	Netmask
lax01-m01-vds01-replication	■ vSphere Replication traffic	172.17.16.101	255.255.255.0
	■ vSphere Replication NFC traffic		
lax01-m01-vds01-nfs	N/A	172.17.15.101	255.255.255.0

- i On the Analyze impact page, click **Next**.
  - j On the Ready to complete page, review your entries and click **Finish**.
- 9 Create the vMotion VMkernel adapter.
- a In the Navigator, click **Host and Clusters** and expand the **lax01m01vc01.lax01.rainpole.local** tree.
  - b Click **lax01m01esx01.lax01.rainpole.local**.
  - c Click the **Configure** tab then select **VMkernel adapters**.
  - d Click the **Add host networking** icon, select **VMkernel Network Adapter**, and click **Next**.
  - e On the Add Networking page, select **Select an existing network**, browse to select the **lax01-m01-vds01-vmotion** port group, click **OK**, and click **Next**.
  - f On the Port properties page, select **vMotion** from the TCP/IP Stack drop-down menu and click **Next**.
  - g On the IPv4 settings page, select **Use static IPv4 settings**, enter the IP address **172.17.12.101**, enter the subnet **255.255.255.0**, and click **Next**.
  - h Click **Finish**.
- 10 Configure the MTU on the vMotion VMkernel adapter.
- a Select the vMotion VMkernel adapter created in the previous step, and click **Edit Settings**.
  - b Click the NIC Settings page.
  - c Enter **9000** for the **MTU** value and click **OK**.

- 11 Configure the vMotion TCP/IP stack.
  - a Click **TCP/IP configuration**.
  - b Select **vMotion** and click the **Edit** icon.
  - c Click **Routing** and enter **172.17.12.253** for the **default gateway** and click **OK**.
- 12 Migrate the Management Platform Services Controller and vCenter Server instances from the standard switch to the distributed switch.
  - a In the Navigator, click **Networking** and expand the **lax01m01vc01.lax01.rainpole.local** tree.
  - b Right-click the **lax01-m01-vds01** distributed switch and click **Migrate VM to Another Network**.
  - c On the Select source and destination networks page, browse the following networks and click **Next**.

Setting	Value
Source network	VM Network
Destination network	lax01-m01-vds01-management

- d On the Select VMs to migrate page, select **lax01m01psc01.lax01.rainpole.local**, **lax01w01psc01.lax01.rainpole.local** and **lax01m01vc01.lax01.rainpole.local**, and click **Next**.
  - e On the Ready to complete page, review your entries and click **Finish**.
- 13 Define Network I/O Control shares for the different traffic types on the **lax01-m01-vds01** distributed switch.
  - a Click the **lax01-m01-vds01** distributed switch, click the **Configure** tab, and click **Resource Allocation > System traffic**.
  - b Under System Traffic, configure each of the following traffic types with the following values.

Traffic Type	Physical Adapter Shares
vSAN Traffic	High
NFS Traffic	Low
vMotion Traffic	Low
vSphere Replication (VR) Traffic	Low
Management Traffic	Normal
vSphere Data Protection Backup Traffic	Low
Virtual Machine Traffic	High
Fault Tolerance Traffic	Low
iSCSI Traffic	Low

- 14 Migrate the last physical adapter from the standard switch to the **lax01-m01-vds01** distributed switch.
  - a In the Navigator, click **Networking** and expand the **LAX01** datacenter.
  - b Right-click the **lax01-m01-vds01** distributed switch and select **Add and Manage Hosts**.
  - c On the Select task page, select **Manage host networking**, and click **Next**.
  - d On the Select hosts page, click **Attached hosts**.
  - e In the Select member hosts dialog box, select **lax01m01esx01.lax01.rainpole.local**, and click **OK**.
  - f On the Select hosts page, click **Next**.
  - g On the Select network adapter tasks page, select **Manage physical adapters** only, and click **Next**.

- h On the Manage physical network adapters page, select **vmnic0**, and click **Assign uplink**.
  - i In the Select an Uplink for vmnic1 dialog box, select **Uplink 2**, and click **OK**, and click **Next**.
  - j On the Analyze Impact page, click **Next**.
  - k On the Ready to complete page, click **Finish**.
- 15 Enable vSphere Distributed Switch Health Check.
- a In the Navigator, click **Networking** and expand the **lax01m01vc01.lax01.rainpole.local** datacenter.
  - b Select the **lax01-m01-vds01** distributed switch and click the **Configure** tab.
  - c In the Navigator, select **Health check** and click the **Edit** button.
  - d Select **Enabled** for **VLAN and MTU** and **Teaming and failover** and click **OK**.
- 16 Delete the vSphere Standard Switch.
- a In the Navigator, click on **Hosts and Clusters** and expand the **lax01m01vc01.lax01.rainpole.local** tree.
  - b Click on **lax01m01esx01.lax01.rainpole.local** and then click the **Configure** tab.
  - c On the Configure page, select **Virtual switches**, choose **vSwitch0**, and then click on the **Remove selected switch** icon.
  - d In the Remove Standard Switch dialog box, click **Yes** to confirm the removal.

## Create vSAN Disk Groups for the Management Cluster in Region B

vSAN disk groups must be created on each host that is contributing storage to the vSAN datastore.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the Navigator, select **Hosts and Clusters** and expand the **lax01m01vc01.lax01.rainpole.local** tree.
- 3 Click on the **lax01-m01-mgmt01** cluster and click the **Configure** tab.
- 4 Under Virtual SAN, click **Disk Management**.
- 5 Click on **lax01m01esx02.lax01.rainpole.local** and click on the **Create a New Disk Group** button.
- 6 In the Create Disk Group window, select a flash disk for the cache tier, two hard disk drives for the capacity tier and click **OK**.
- 7 Repeat steps 5 and 6 for **lax01m01esx03.lax01.rainpole.local** and **lax01m01esx04.lax01.rainpole.local**.
- 8 Assign a license to vSAN.
  - a Right click the **lax01-m01-mgmt01** cluster and select **Assign License**.
  - b In the **lax01-m01-mgmt01 - Assign License** window select the previously added **VSAN License** and click **OK**.



## Enable vSphere HA on the Management Cluster in Region B

Before creating the host profile for the management cluster enable vSphere HA.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the Navigator, click **Hosts and Clusters**.
  - a Expand the **lax01m01vc01.lax01.rainpole.local** inventory.
  - b Select the **lax01-m01-mgmt01** cluster.
- 3 Click the **Configure** tab, click **vSphere Availability**, and click **Edit**.
- 4 In the Edit Cluster Settings dialog box, select the **Turn on vSphere HA** check box.
- 5 Select **Failures and Responses** and select the following values from the drop-down menus.

Setting	Value
Enable Host Monitoring	Selected
Host Failure Response	Restart VMs
Response for Host Isolation	Power off and restart VMs
Datastore with PDL	Disabled
Datastore with APD	Disabled
VM Monitoring	VM Monitoring Only

- 6 Click **Admission Control**.
- 7 In the Admission Control page enter following settings.

Setting	Value
Host failures cluster tolerates	1
Define host failover capacity by	Cluster resource percentage
Override calculated failover capacity	Deselected
Performance degradation VMs tolerate	100%

- 8 Click **OK**.

## Change Advanced Options on the ESXi Hosts in the Management Cluster in Region B

Change the default ESX Admins group to achieve greater levels of security and enable vSAN to provision the Virtual Machine Swap files as thin to save space in the vSAN datastore.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Change the default ESX Admins group.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the entire **lax01m01vc01.lax01.rainpole.local** vCenter inventory tree, and select the **lax01m01esx01.lax01.rainpole.local** host.
  - c Click the **Configure** tab, click **System > Advanced System Settings**.
  - d Click the **Edit** button.
  - e In the **filter** box, enter **esxAdmins** and wait for the search results.
  - f Change the value of **Config.HostAgent.plugins.hostsvc.esxAdminsGroup** to **SDDC-Admins** and click **OK**.
- 3 Provision Virtual Machine swap files on vSAN as thin.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the entire **lax01m01vc01.lax01.rainpole.local** vCenter inventory tree, and select the **lax01m01esx01.lax01.rainpole.local** host.
  - c Click the **Configure** tab, click **System > Advanced System Settings**.
  - d Click the **Edit** button.
  - e In the **filter** box, enter **vsan.swap** and wait for the search results.
  - f Change the value of **VSAN.SwapThickProvisionDisabled** to **1** and click **OK**.
- 4 Disable the SSH warning banner.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the entire **lax01m01vc01.lax01.rainpole.local** vCenter inventory tree, and select the **lax01m01esx01.lax01.rainpole.local** host.
  - c Click the **Configure** tab, click **System > Advanced System Settings**.
  - d Click the **Edit** button.
  - e In the **filter** box, enter **ssh** and wait for the search results.
  - f Change the value of **UserVars.SuppressShellWarning** to **1** and click **OK**.

## Mount NFS Storage for the Management Cluster in Region B

You must mount a NFS datastore where vSphere Data Protection will later be deployed.

Create new datastore for the lax01-m01-mgmt01 cluster.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the Navigator, click **Host and Clusters** and expand the **lax01m01vc01.lax01.rainpole.local** tree.
- 3 Click on **lax01m01esx01.lax01.rainpole.local**.
- 4 Click on **Datastores**.
- 5 Click the **Create a New Datastore** icon.  
The New Datastore wizard opens.
- 6 On the Type page, select **NFS** and click **Next**.
- 7 On the Select NFS version page, select **NFS 3** and click **Next**.
- 8 On the Name and configuration page, enter the following datastore information and click **Next**.

Setting	Value
Datastore Name	lax01-m01-vdp01
Folder	/V2D_vDP_MgmtB_6TB
Server	172.17.15.251

- 9 On the Ready to complete page, review the configuration and click **Finish**.

## Create and Apply the Host Profile for the Management Cluster in Region B

Host Profiles ensure all hosts in the cluster have the same configuration.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Create a Host Profile from lax01m01esx01.lax01.rainpole.local
  - a In the Navigator, select **Hosts and Clusters** and expand the **lax01m01vc01.lax01.rainpole.local** tree.
  - b Right-click the ESXi host **lax01m01esx01.lax01.rainpole.local** and select **Host Profiles > Extract Host Profile**.
  - c In the Extract Host Profile window, enter **lax01-m01hp-mgmt01** for the **Name** and click **Next**.
  - d In the Ready to complete page, click **Finish**.
- 3 Attach the Host Profile to the management cluster.
  - a In the Navigator, select **Hosts and Clusters** and expand the **lax01m01vc01.lax01.rainpole.local** tree.
  - b Right-click on the **lax01-m01-mgmt01** cluster and select **Host Profiles > Attach Host Profile**.
  - c In the Attach Host Profile window, click the **lax01-m01hp-mgmt01** Host Profile, select the **Skip Host Customization** checkbox and click **Finish**.
- 4 Create a Host Customizations profile for the hosts in the management cluster.
  - a In the Navigator, select **Policies and Profiles**.
  - b Click **Host Profiles**, then right click **lax01-m01hp-mgmt01** and choose **Export Host Customizations**.
  - c Click **Save**.
  - d Select a file location to save the *lax01-m01hp-mgmt01\_host\_customizations.csv* file.
  - e Open the *lax01-m01hp-mgmt01\_host\_customizations.csv* in Excel.

f Edit the Excel file to include the following values.

ESXi Host	Active Directory Configuration Password	Active Directory Configuration Username	NetStack Instance defaultTcpipStack->DNS configuration Name for this host	NetStack Instance vmotion->DNS configuration
lax01m01esx01.lax01.rainpole.local	<i>ad_admin_password</i>	<i>ad_admin_acct@lax01.rainpole.local</i>	lax01m01esx01	lax01m01esx01
lax01m01esx02.lax01.rainpole.local	<i>ad_admin_password</i>	<i>ad_admin_acct@lax01.rainpole.local</i>	lax01m01esx02	lax01m01esx02
lax01m01esx03.lax01.rainpole.local	<i>ad_admin_password</i>	<i>ad_admin_acct@lax01.rainpole.local</i>	lax01m01esx03	lax01m01esx03
lax01m01esx04.lax01.rainpole.local	<i>ad_admin_password</i>	<i>ad_admin_acct@lax01.rainpole.local</i>	lax01m01esx04	lax01m01esx04

ESXi Host	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-management:management->IP address settings Host IPv4 address	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-management:management->IP address settings SubnetMask
lax01m01esx01.lax01.rainpole.local	172.17.11.101	255.255.255.0
lax01m01esx02.lax01.rainpole.local	172.17.11.102	255.255.255.0
lax01m01esx03.lax01.rainpole.local	172.17.11.103	255.255.255.0
lax01m01esx04.lax01.rainpole.local	172.17.11.104	255.255.255.0

ESXi Host	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-nfs:<UNRESOLVED>->IP address settings Host IPv4 address	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-nfs:<UNRESOLVED>->IP address settings SubnetMask
lax01m01esx01.lax01.rainpole.local	172.17.15.101	255.255.255.0
lax01m01esx02.lax01.rainpole.local	172.17.15.102	255.255.255.0
lax01m01esx03.lax01.rainpole.local	172.17.15.103	255.255.255.0
lax01m01esx04.lax01.rainpole.local	172.17.15.104	255.255.255.0

ESXi Host	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-replication:vSphereReplication,vSphereReplicationNFC->IP address settings Host IPv4 address	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-replication:vSphereReplication,vSphereReplicationNFC->IP address settings SubnetMask
lax01m01esx01.lax01.rainpole.local	172.17.16.101	255.255.255.0
lax01m01esx02.lax01.rainpole.local	172.17.16.102	255.255.255.0
lax01m01esx03.lax01.rainpole.local	172.17.16.103	255.255.255.0
lax01m01esx04.lax01.rainpole.local	172.17.16.104	255.255.255.0

ESXi Host	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-vsan:vsan->IP address settings Host IPv4 address	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-vsan:vsan->IP address settings SubnetMask
lax01m01esx01.lax01.rainpole.local	172.17.13.101	255.255.255.0
lax01m01esx02.lax01.rainpole.local	172.17.13.102	255.255.255.0

ESXi Host	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-vsan:vsan->IP address settings Host IPv4 address	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-vsan:vsan->IP address settings SubnetMask
lax01m01esx03.lax01.rainpole.local	172.17.13.103	255.255.255.0
lax01m01esx04.lax01.rainpole.local	172.17.13.104	255.255.255.0

ESXi Host	Host virtual NIC lax01-m01-mgmt01:lax01-m01-mgmt01-vmotion:vmotion->IP address settings Host IPv4 address	Host virtual NIC lax01-m01-mgmt01-mgmt01:lax01-m01-mgmt01-vmotion:vmotion->IP address settings SubnetMask
lax01m01esx01.lax01.rainpole.local	172.17.12.101	255.255.255.0
lax01m01esx02.lax01.rainpole.local	172.17.12.102	255.255.255.0
lax01m01esx03.lax01.rainpole.local	172.17.12.103	255.255.255.0
lax01m01esx04.lax01.rainpole.local	172.17.12.104	255.255.255.0

- g When you have updated the Excel file, save it in the CSV file format and close Excel.
  - h Click the **Configure** tab.
  - i Click the **Edit Host Customizations** button.
  - j In the Edit Host Customizations window select all hosts and click **Next**.
  - k Click the **Browse** button to use a customization file, locate the *lax01-m01hp-mgmt01\_host\_customizations.csv* file saved earlier and select it and click **Open** then click **Finish**.
- 5 Remediate the hosts in the management cluster .
- a Click the **Monitor** tab and click **Compliance**.
  - b Select **lax01-m01-mgmt01** and click the **Check Host Profile Compliance** button.
  - c Select **lax01m01esx02.lax01.rainpole.local**, click the **Remediate host based on its host profile** button, and click **Finish** in the Ready to complete window.
  - d Select **lax01m01esx03.lax01.rainpole.local**, click the **Remediate host based on its host profile** button, and click **Finish** in the Ready to complete window.
  - e Select **lax01m01esx04.lax01.rainpole.local**, click the **Remediate host based on its host profile** button, and click **Finish** in the Ready to complete window.
- All hosts should show a **Compliant** status in the Host Compliance column.
- 6 Schedule nightly compliance checks.
- a On the Policies and Profiles page, click **lax01-m01hp-mgmt01**, click the **Monitor** tab, and click the **Scheduled Tasks** sub-tab.
  - b Click **Schedule a New Task** and click **Check Host Profile Compliance**.
  - c In the Check Host Profile Compliance (scheduled) window, click **Scheduling Options**.
  - d Enter **lax01-m01hp-mgmt01 Compliance Check** in the **Task Name** field.
  - e Click the **Change** button on the Configured Scheduler line.
  - f In the Configure Scheduler window, select **Setup a recurring schedule for this action** and change the **Start time** to **10:00 PM** and click **OK**.
  - g Click **OK** in the Check Host Profile Compliance (scheduled) window.

## Set Virtual SAN Policy on Management Virtual Machines in Region B

After you apply the host profile to all of the hosts, set the storage policy of the management virtual machines to the default Virtual SAN storage policy.

Set the Platform Services Controller and vCenter Server appliances to the default Virtual SAN storage policy.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the Navigator, click **Hosts and Clusters**.
- 3 Expand the **lax01m01vc01.lax01.rainpole.local** tree.
- 4 Select the **lax01m01psc01** virtual machine.
- 5 Click the **Configure** tab, click **Policies**, and click **Edit VM Storage Policies**.
- 6 In the **lax01m01psc01:Manage VM Storage Policies** dialog box, from the **VM storage policy** drop down menu, select **vSAN Default Storage Policy**, and click **Apply to all**.
- 7 Click **OK** to apply the changes.
- 8 Verify that the **Compliance Status** column shows a **Compliant** status for all items in the table.
- 9 Repeat this step to apply the vSAN Default Storage Policy on **lax01w01psc01** and **lax01m01vc01** virtual machines.

## Create the VM and Template Folders in Region B

Create folders to group objects of the same type for easier management.

You repeat this procedure eight times to create all of the management application folders listed in the following table.

**Table 2-4.** Folders for the Management Applications in Region B

Management Applications	Folder
vCenter Server + Platform Services Controllers	lax01-m01fd-mgmt
vRealize Log Insight	lax01-m01fd-vrli
vRealize Automation + vRealize Orchestrator + vRealize Business	lax01-m01fd-vra
vRealize Automation (Proxy Agent) + vRealize Business (Data Collector)	lax01-m01fd-vraias
vRealize Operations Manager	lax01-m01fd-vrops
vRealize Operations Manager (Remote Collectors)	lax01-m01fd-vropsrc
NSX Manager + Controllers + Edges	lax01-m01fd-nsx
VMware Site Recovery Manager + vSphere Data Protection	lax01-m01fd-bcdr

**Procedure**

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>
- 2 Create a folder for the vRealize Log Insight management application.
  - a In the Navigator, click **VMs and Templates**.
  - b Expand the **lax01m01vc01.lax01.rainpole.local** tree.
  - c Right-click the **lax01-m01dc** data center, and select **New Folder > New VM and Template Folder**.
  - d In the New Folder dialog box enter **lax01-m01fd-mgmt** as the name to label the folder, and click **OK**.
  - e Repeat this step to create the remaining folders.
- 3 Move the vCenter Server and Platform Services Controller virtual machines to the lax01-m01fd-mgmt folder.
  - a In the Navigator, click **VMs and Templates**.
  - b Expand the **lax01m01vc01.lax01.rainpole.local** tree.
  - c Expand the **Discovered Virtual Machines** folder.
  - d Drag **lax01m01vc01**, **lax01m01psc01** and **lax01w01psc01** to the **lax01-m01fd-mgmt** folder.
- 4 Delete the **Discovered Virtual Machines** folder.
  - a In the Navigator, click **VMs and Templates**.
  - b Expand the **lax01m01vc01.lax01.rainpole.local** tree.
  - c Right click the **Discovered Virtual Machines** folder and choose **Remove from Inventory**.

**Create Anti-Affinity Rules for the Platform Services Controllers in Region B**

Anti-Affinity rules prevent virtual machines from running on the same host. This helps to maintain redundancy in the event of host failures.

**Procedure**

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 In the Navigator select **Hosts and Clusters** and expand the **mgm01vc51.lax01.rainpole.local** tree.
- 3 Select the **lax01-m01-mgmt01** cluster and click the **Configure** tab.
- 4 On the Configure page, click **VM/Host Rules**.



- 5 On the VM/Host Rules page, click the **Add** button to create a new VM/Hosts Rule.
- 6 In the Create VM/Host Rule dialog, enter **anti-affinity-rule-psc** in the Name field, ensure the Enable rule checkbox is selected, select **Separate Virtual Machines** from the Type drop down menu, and click the **Add** button.
- 7 In the Add Rule Member dialog, select **lax01m01psc01** and **lax01w01psc01** and click **OK**.
- 8 Click **OK** to create the rule.

## Create VM Groups to Define Startup Order in the Management Cluster in Region B

VM Groups allow you to define the startup order of virtual machines. Startup orders are used during vSphere HA events such that vSphere HA powers on virtual machines in the correct order.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password
- 2 In the Navigator select **Hosts and Clusters** and expand the **mgm01vc51.lax01.rainpole.local** tree.
- 3 Create a VM Group for the Platform Services Controllers.
  - a Select the **lax01-m01-mgmt01** cluster and click on **Configure**.
  - b On the Configure page, click **VM/Host Groups**.
  - c On the VM/Host Groups page, click the **Add** button.
  - d In the Create VM/Host Group dialog, enter **Platform Services Controllers** in the Name text box, select **VM Group** from the Type drop down menu, and click the **Add** button.
  - e In the Add VM/Host Group Member dialog box, select **lax01m01psc01** and **lax01w01psc01** and click **OK**.
- 4 Create a VM Group for the vCenter Server virtual machine.
  - a Select the **lax01-m01-mgmt01** cluster and click on **Configure**.
  - b On the Configure page, click **VM/Host Groups**.
  - c On the VM/Host Groups page, click the **Add** button.
  - d In the Create VM/Host Group dialog, enter **vCenter Servers** in the Name text box, select **VM Group** from the Type drop down and click the **Add** button.
  - e In the Add VM/Host Group Member dialog, select **lax01m01vc01** and click **OK**.
- 5 Create a Rule to power on the Platform Services Controllers followed by vCenter Servers.
  - a Select the **lax01-m01-mgmt01** cluster and click on **Configure**.
  - b On the Configure page, click **VM/Host Rules**.
  - c On the VM/Host Rules page, click the **Add** button.

- d In the Create VM/Host Rule dialog, enter **SDDC Management Virtual Machines** in the Name text box, ensure the Enable rule check box is selected, select **Virtual Machines to Virtual Machines** from the Type drop down.
- e Select **Platform Services Controllers** from the First restart VMs in VM group drop down.
- f Select **vCenter Servers** from the Then restart VMs in VM group and click **OK**.

## Deploy and Configure the Management Cluster NSX Instance in Region B

This design uses two separate NSX instances per region. One instance is tied to the Management vCenter Server, and the other instance is tied to the Compute vCenter Server. Deploy and configure the NSX instance for the management cluster in Region B.

### Procedure

- 1 [Deploy the NSX Manager for the Management Cluster NSX Instance in Region B](#) on page 43  
For this implementation NSX Manager and vCenter Server have a one-to-one relationship. For every instance of NSX Manager, there is one connected vCenter Server.
- 2 [Join the Management NSX Manager to the Primary NSX Instance in Region B](#) on page 45  
You join the secondary NSX instance in Region B to the respective primary instance in Region A.
- 3 [Prepare the ESXi Hosts in the Management Cluster for NSX in Region B](#) on page 46  
NSX kernel modules packaged in VIB files run within the hypervisor kernel and provide services such as distributed routing, distributed firewall, and VXLAN bridging capabilities. You must install the NSX kernel modules on the management cluster ESXi hosts to be able to use NSX.
- 4 [Configure the NSX Logical Network for the Management Cluster in Region B](#) on page 47  
After all the deployment tasks are ready, you must configure the NSX logical network.
- 5 [Update the Host Profile for the Management Cluster in Region B](#) on page 49  
After you configure NSX logical networking on the management hosts in Region B, update the host profile of the management cluster and remediate the hosts to align their configuration.
- 6 [Deploy the Platform Services Controllers Load Balancer in Region B](#) on page 49  
You configure load balancing for all services and components related to Platform Services Controllers (PSC) using an NSX Edge load balancer.
- 7 [Configure NSX Dynamic Routing in the Management Cluster in Region B](#) on page 55  
NSX for vSphere creates a network virtualization layer on top of which all virtual networks are created. This layer is an abstraction between the physical and virtual networks. You configure NSX dynamic routing within the management cluster, deploying two NSX Edge devices and configure a Universal Distributed Logical Router (UDLR).
- 8 [Update Distributed Firewall for Region B](#) on page 71  
After deploying the vCenter Server you must add it to the exclusion list. The default rule in Region b also needs to be changed to deny.
- 9 [Test the Management Cluster NSX Configuration in Region B](#) on page 72  
Test the configuration of the NSX logical network using a ping test. A ping test checks if two hosts in a network can reach each other.
- 10 [Test the Management Clusters Routing Failover](#) on page 73  
After the clusters are fully configured in Region A and Region B, verify that the network connectivity between them works as expected.

- 11 [Deploy Application Virtual Networks in Region B](#) on page 75  
Deploy the application virtual networks for the region.
- 12 [Deploy the NSX Load Balancer in Region B](#) on page 77  
Deploy a load balancer for use by management applications connected to the application virtual network Mgmt-xRegion01-VXLAN.

## Deploy the NSX Manager for the Management Cluster NSX Instance in Region B

For this implementation NSX Manager and vCenter Server have a one-to-one relationship. For every instance of NSX Manager, there is one connected vCenter Server.

Deploy the NSX Manager virtual appliance for the management cluster. After the NSX Manager is deployed, connect it to the Management vCenter Server instance.

### Deploy the NSX Manager Appliance in Region B

You deploy the NSX Manager appliance from the OVA file to the lax01-m01-mgmt01 cluster.

#### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the Navigator, expand the entire **lax01m01vc01.lax01.rainpole.local** tree.
- 3 Right-click the **lax01-m01-mgmt0101** cluster and click **Deploy OVF Template**.
- 4 On the Select template page, click the **Browse** button, select the VMware NSX Manager .ova file, and click **Next**.
- 5 On the Select name and location page, enter the following settings, and click **Next**.
- 6 On the Select a resource page, select the following values, and click **Next**.

Setting	Value
Cluster	lax01-m01-mgmt01

- 7 On the Review details page, click **Next**.
- 8 On the Accept license agreements page, click **Accept** and click **Next**.
- 9 On the Select storage page, enter the following settings, and click **Next**.

Setting	Value
Select virtual disk format	Thin provision
VM storage policy	vSAN Default Storage Policy
Datastore	lax01-m01-vsan01

- 10 On the Setup networks page, under Destination Network, select **la01-m01-vds01-management** and click **Next**.

- 11 On the Customize template page, expand all options, enter the following settings, and click **Next**.

Setting	Value
DNS Server List	172.17.11.5,172.17.11.4
Domain Search List	lax01.rainpole.local
Default IPv4 Gateway	172.17.11.253
Hostname	lax01m01nsx01.lax01.rainpole.local
Network 1 IPv4 Address	172.17.11.65
Network 1 Netmask	255.255.255.0
Enable SSH	Selected
NTP Server List	<ul style="list-style-type: none"> <li>■ ntp.lax01.rainpole.local</li> <li>■ ntp.sfo01.rainpole.local</li> </ul>
CLI "admin" User Password / enter	<i>mgmtnsx_admin_password</i>
CLI "admin" User Password / confirm	<i>mgmtnsx_admin_password</i>
CLI Privilege Mode Password / enter	<i>mgmtnsx_priviledge_password</i>
CLI Privilege Mode Password / confirm	<i>mgmtnsx_priviledge_password</i>

- 12 On the Ready to Complete page, click **Finish**.
- 13 In the Navigator, expand the entire **lax01m01vc01.lax01.rainpole.local** tree, select the virtual machine **lax01m01nsx01**, and click the **Power on** button.

## Connect NSX Manager to the Management vCenter Server in Region B

After you deploy the NSX Manager virtual appliance for the management cluster, you connect the NSX Manager to the Management vCenter Server.

### Procedure

- 1 Connect the NSX Manager to the Management vCenter Server for Region B.
  - a Open a Web browser and go to **https://lax01m01nsx01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	admin
<b>Password</b>	<i>nsx_manager_admin_password</i>

- 2 Click **Manage vCenter Registration**.
- 3 Under Lookup Service, click the **Edit** button.
- 4 In the Lookup Service dialog box, enter the following settings, and click **OK**.

Setting	Value
Lookup Service Host	lax01psc01.lax01.rainpole.local
Lookup Service Port	443
SSO Administrator User Name	administrator@vsphere.local
Password	<i>vsphere_admin_password</i>

- 5 In the Trust Certificate? dialog box, click **Yes**.
- 6 Under vCenter Server, click the **Edit** button.

- 7 In the vCenter Server dialog box, enter the following settings, and click **OK**.

Setting	Value
vCenter Server	lax01m01vc01.lax01.rainpole.local
vCenter User Name	svc-nsxmanager@rainpole.local
Password	<i>svc-nsxmanager_password</i>

- 8 In the Trust Certificate? dialog box, click **Yes**.
- 9 Wait for the Status indicators for the Lookup Service and vCenter Server to change to a Connected status.

## Assign Administrative Access to NSX in Region B

Assign the administrator@vsphere.local account access to NSX.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	svc-nsxmanager@rainpole.local
<b>Password</b>	<i>svc-nsxmanager_password</i>

- 2 In the Navigator, click **Networking & Security** and click **NSX Managers**.
- 3 Under NSX Managers, click the **172.17.11.65** instance.
- 4 Click the **Manage** tab, click **Users** and click the **Add** icon.
- 5 On the Identify User page, enter **administrator@vsphere.local** in the **User** text field and click **Next**.
- 6 On the Select Roles page, select the **Enterprise Administrator** radio button and click **Finish**.

## Join the Management NSX Manager to the Primary NSX Instance in Region B

You join the secondary NSX instance in Region B to the respective primary instance in Region A.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Assign the secondary role to the management NSX Manager in Region B.
  - a Under Inventories, click **Networking & Security**.
  - b In the Navigator, click **Installation**.
  - c On the **Management** tab, select the primary **172.16.11.65** instance.

- d Select **Actions > Add Secondary NSX Manager**.
- e In the Add secondary NSX Manager dialog box, enter the following settings and click **OK**.

Setting	Value
NSX Manager	172.17.11.65
User name	admin
Password	<i>mgmtnsx_admin_password</i>
Confirm Password	<i>mgmtnsx_admin_password</i>

- f In the Trust Certificate confirmation dialog box, click **Yes**.
- 3 Empty Step

## Prepare the ESXi Hosts in the Management Cluster for NSX in Region B

NSX kernel modules packaged in VIB files run within the hypervisor kernel and provide services such as distributed routing, distributed firewall, and VXLAN bridging capabilities. You must install the NSX kernel modules on the management cluster ESXi hosts to be able to use NSX.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **<https://lax01m01vc01.lax01.rainpole.local/vsphere-client>**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	<i>vsphere_admin_password</i>

- 2 Install the NSX kernel modules on the management cluster ESXi hosts.
  - a In the Navigator, click **Networking & Security**.
  - b Click **Installation** and click the **Host Preparation** tab.
  - c Select **172.17.11.65** from the **NSX Manager** drop-down menu.
  - d Under Installation Status, click **Install** for the **lax01-m01-mgmt01** cluster, and click **Yes** in the confirmation dialog box..

- 3 Verify that the Installation Status column displays the NSX version for all hosts in the cluster, confirming that the NSX kernel modules are successfully installed.

## Configure the NSX Logical Network for the Management Cluster in Region B

After all the deployment tasks are ready, you must configure the NSX logical network.

To configure the NSX logical network, you perform the following tasks:

- Configure the Segment ID allocation.
- Configure the VXLAN networking.
- Configure the transport zone.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	<i>vsphere_admin_password</i>

- 2 Configure the Segment ID allocation.
  - a In the Navigator, click **Networking & Security**.
  - b Click **Installation**, click the **Logical Network Preparation** tab, and click **Segment ID**.

- c Select **172.17.11.65** from the **NSX Manager** drop-down menu.
- d Click **Edit**, enter the following values, and click **OK**.

**Note** Universal Segment ID pool populates automatically from the primary NSX Manager.

Setting	Value
Segment ID pool	6000-6200
Enable Multicast addressing	Selected
Multicast addresses	239.5.0.0-239.5.255.255

- 3 Configure the VXLAN networking.
  - a Click the **Host Preparation** tab.
  - b Under VXLAN, click **Not Configured**, enter the following values, and click **OK**.

Setting	Value
Switch	lax01-m01-vds01
VLAN	3019
MTU	9000
VMKNic IP Addressing	Use DHCP
VMKNic Teaming Policy	Load Balance - SRCID
VTEP	2

- 4 Configure the transport zone.
  - a On the Installation page, click the **Logical Network Preparation** tab and click **Transport Zones**.
  - b Select **172.17.11.65** from the **NSX Manager** drop-down menu.
  - c Select the **Mgmt Universal Transport Zone** and click the **Connect Clusters** icon.
  - d In the Connect Clusters dialog box, select **lax01-m01-mgmt01** and click **OK**.



## Update the Host Profile for the Management Cluster in Region B

After you configure NSX logical networking on the management hosts in Region B, update the host profile of the management cluster and remediate the hosts to align their configuration.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Update the host profile for the management cluster.
  - a In the Navigator, select **Policies and Profiles**.
  - b Click **Host Profiles**, right-click **lax01-m01hp-mgmt01**, and select **Copy settings from Host**.
  - c Select **lax01m01esx01.lax01.rainpole.local** and click **OK**.
- 3 Verify compliance and remediate the management hosts in Region B.
  - a On the Policies and Profiles page, select the **lax01-m01-mgmt01** host profile.
  - b On the **Monitor** tab, click the **Compliance** tab.
  - c Select **lax01-m01-mgmt01** in the Host/Cluster column and click **Check Host Profile Compliance**.  
This compliance test shows that the first host is Compliant, but the other hosts are Not Compliant.
  - d Click each of the non-compliant hosts, click **Remediate Hosts Based on its Host Profile**.
  - e In the Remediate Hosts Based on its Host Profile wizard, enter **Host Name** if prompted for **NetStack Instance vxlan->DNS configuration**, and click **Next**.
  - f On the Ready to complete page, click **Finish**.  
All hosts have Compliant status in the Host Compliance column.

## Deploy the Platform Services Controllers Load Balancer in Region B

You configure load balancing for all services and components related to Platform Services Controllers (PSC) using an NSX Edge load balancer.

## Deploy the Platform Services Controller NSX Load Balancer in Region B

The first step in deploying load balancing for the Platform Services Controller is to deploy the edge services gateway.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.65** from the NSX Manager drop-down menu.
- 5 Click the **Add** icon tab to create an NSX Edge.  
The New NSX Edge wizard appears.
- 6 On the Name and description page, enter the following settings and click **Next**.

Setting	Value
Install Type	Edge Services Gateway
Name	lax01psc01
Hostname	lax01psc01.lax01.rainpole.local
Deploy NSX EDGE	Selected
Enable High Availability	Selected

- 7 On the Settings page, enter the following settings and click **Next**.

Setting	Value
User Name	admin
Password	edge_admin_password
Enable SSH access	Selected
Enable auto rule generation	Selected
Edge Control Level logging	INFO

- 8 On the Configure deployment page, perform the following configuration steps and click **Next**.
  - a Select **lax01-m01dc**, from the **Datacenter** drop-down menu.
  - b Click **Large** to specify the Appliance Size.

- c Click the **Add** icon, enter the following settings, and click **OK**.

Setting	Value
Resource pool	lax01-m01-mgmt01
Datastore	lax01-m01-vsan01
Folder	lax01-m01fd-nsx

- d To create a second appliance, click the **Add** icon again, make the same selections in the New NSX Appliance dialog box, and click **OK**.

Setting	Value
Resource pool	lax01-m01-mgmt01
Datastore	lax01-m01-vsan01
Folder	lax01-m01fd-nsx

- 9 On the Configure Interfaces page, click the **Add** icon to configure the lax01psc01 interface, enter the following settings, click **OK**, and click **Next**.

Setting	Value
Name	lax01psc01
Type	Internal
Connected To	lax01-m01-vds01-management
Connectivity Status	Connected
Primary IP Address	172.17.11.71
Subnet Prefix Length	24
MTU	9000
Send ICMP Redirect	Selected

- 10 On the Default gateway settings page, enter the following settings and click **Next**.

Setting	Value
Gateway IP	172.17.11.253
MTU	9000

- 11 On the Firewall and HA page, select the following settings and click **Next**.

Setting	Value
Configure Firewall default policy	Selected
Default Traffic Policy	Accept
Logging	Disable
vNIC	any
Declare Dead Time	15

- 12 On the Ready to complete page, review the configuration settings you entered and click **Finish**.

- 13 Enable HA logging.

- In the Navigator, click **NSX Edges**.
- Select **172.17.11.65** from the **NSX Manager** drop-down menu.
- Double-click the device labeled **lax01psc01**.

- d Click the **Manage** tab and click the **Settings** tab.
  - e Click **Change** in the HA Configuration window.
  - f Select the **Enable Logging** checkbox and click **OK**.
- 14 Enable the Load Balancer service.
  - a In the Navigator, click **NSX Edges**.
  - b Select **172.17.11.65** from the **NSX Manager** drop-down menu.
  - c Double-click the device labeled **lax01psc01**.
  - d Click the **Manage** tab and click the **Load Balancer** tab.
  - e Click **Global Configuration** and click **Edit**.
  - f In the Edit load balancer global configuration dialog box, select **Enable Load Balancer** and click **OK**.

## Create Platform Services Controller Application Profiles in Region B

Create an application profile to define the behavior of a particular type of network traffic. After configuring a profile, you associate the profile with a virtual server. The virtual server then processes traffic according to the values specified in the profile. Using profiles enhances your control over managing network traffic, and makes traffic-management tasks easier and more efficient.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	vsphere_admin_password

- 2 Click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 From the **NSX Manager** drop-down menu, select **172.17.11.65** as the NSX Manager and double-click the **lax01psc01** NSX Edge to manage its network settings.
- 5 Click the **Manage** tab, click **Load Balancer**, and select **Application Profiles**.
- 6 Click the **Add** icon and in the New Profile dialog box, enter the following values.

Setting	Value	Value
Name	psc-tcp	psc-https
Type	TCP	HTTPS
Enable SSL Passthrough	Deselected	Selected
Persistence	Source IP	Source IP
Expires in (Seconds)	60	60

- 7 Click **OK** to save the configuration.

## Create Platform Services Controller Server Pools in Region B

A server pool consists of backend server members. After you create a server pool, you associate a service monitor with the pool to manage and share the backend servers flexibly and efficiently.

Repeat this procedure to create two server pools. Use the values indicated in the procedure to create the first and second server pools.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 From the **NSX Manager** drop-down menu, select **172.17.11.65** as the NSX Manager and double-click the **lax01psc01** NSX Edge to manage its network settings.
- 5 Click the **Manage** tab, click **Load Balancer**, and select **Pools**.
- 6 Click the **Add** icon and in the New Pool dialog box, enter the following values.

Setting	Value	Value
Name	psc-https-443	psc-tcp-389
Algorithm	ROUND-ROBIN	ROUND-ROBIN
Monitors	default-tcp-monitor	default-tcp-monitor

- 7 New Members dialog box, click the **Add** icon to add the first pool member.
- 8 In the **New Member** dialog box, enter the following values, and click **OK**.

Setting	Values for First Server Pool	Values for Second Server Pool
Name	lax01m01psc01	lax01m01psc01
IP Address/VC Container	lax01m01psc01	lax01m01psc01
Monitor Port	443	389
Weight	1	1

- 9 Under **Members**, click the **Add** icon to add the second pool member.
- 10 In the New Member dialog box, enter the following values, click **OK** and click **OK** to save the PSC server pools.

Setting	Values for First Server Pool	Values for Second Server Pool
Enable Member	Selected	Selected
Name	lax01w01psc01	lax01w01psc01
IP Address/VC Container	lax01w01psc01	lax01w01psc01
Port		

Setting	Values for First Server Pool	Values for Second Server Pool
Monitor Port	443	389
Weight	1	1

- 11 Repeat the procedure to create the remaining server pool.

## Create Virtual Servers in Region B

After load balancing is set up, the NSX load balancer distributes network traffic across multiple servers. When a virtual server receives a request, it chooses the appropriate pool to send traffic to. Each pool consists of one or more members. You create virtual servers for all of the configured server pools.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 From the **NSX Manager** drop-down menu, select **172.17.11.65** as the NSX Manager and double-click the **lax01psc01** NSX Edge to manage its network settings.
- 5 Click the **Manage** tab, click **Load Balancer**, and select **Virtual Servers**.
- 6 Click the **Add** icon, and in the New Virtual Server dialog box configure the values for the virtual server you are adding, and click **OK**.

Setting	Value	Value
Enable Virtual server	Selected	Selected
Application Profile	psc-tcp	psc-https
Name	psc-tcp -389	psc-https-443
Description	389-LDAP,2012-Control Interface,2014-RPC Port,2020-Authentication,636-SSL LDAP	Data from the vSphere Web Client
IP Address	172.17.11.71	172.17.11.71
Protocol	TCP	HTTPS
Port	389,636,2012,2014,2020	443
Default Pool	psc-tcp	psc-https

- 7 Repeat [Step 6](#) to create a virtual server for each component. Upon completion, verify that you have successfully entered the virtual server names and their respective configuration values.

## Update DNS Records for the Platform Services Controller Load Balancer in Region B

You must modify the DNS Address in Region B after setting up load balancing.

For the Platform Services Controller Load Balancer, you edit the DNS entry of `lax01psc01.lax01.rainpole.local` to point to the virtual IP address (VIP) of the Load Balancer (172.17.11.71) instead of pointing to the IP address of `lax01m01psc01`.

### Procedure

- 1 Log in to DNS server **dc01lax.lax01.rainpole.local** that resides in the `lax01.rainpole.local` domain.
- 2 Open the Windows **Start** menu, enter **dns** in the **Search** text box and press Enter.  
The DNS Manager dialog box appears.
- 3 In the DNS Manager dialog box, under **Forward Lookup Zones**, select the **lax01.rainpole.local** domain and locate the **lax01psc01** record on the right.
- 4 Double-click the **lax01psc01** record, change the IP address of the record from 172.17.11.61 to **172.17.11.71**, and click **OK**.

Setting	Value
Fully Qualified domain name (FQDN)	lax01psc01.lax01.rainpole.local
IP Address	172.17.11.71
Update Associated Pointer (PTR) record	Selected

## Configure NSX Dynamic Routing in the Management Cluster in Region B

NSX for vSphere creates a network virtualization layer on top of which all virtual networks are created. This layer is an abstraction between the physical and virtual networks. You configure NSX dynamic routing within the management cluster, deploying two NSX Edge devices and configure a Universal Distributed Logical Router (UDLR).

### Procedure

- 1 [Deploy NSX Edge Devices for North-South Routing in Region B](#) on page 56  
Deploy two NSX Edge devices for North-South Routing.
- 2 [Disable the Firewall Service in Region B](#) on page 59  
Disable the firewall of the NSX Edge devices, this is required for equal-cost multi-path (ECMP) to operate correctly.
- 3 [Enable and Configure Routing in Region B](#) on page 59  
The Border Gateway Protocol (BGP) is a protocol for exchanging routing information between gateway hosts (each with its own router) in a network of autonomous systems (AS).
- 4 [Verify Peering of Upstream Switches and Establishment of BGP in Region B](#) on page 65  
The NSX Edge devices need to establish a connection to each of its upstream BGP switches before BGP updates can be exchanged. Verify that the NSX Edges devices are successfully peering, and that BGP routing has been established.
- 5 [Configure Universal Distributed Logical Router for Dynamic Routing in Region B](#) on page 67  
Configure the universal distributed logical router (UDLR) to use dynamic routing in Region B.
- 6 [Verify Establishment of BGP for the Universal Distributed Logical Router in Region B](#) on page 68  
Verify that the UDLR is successfully peering, and that BGP routing has been established.

- 7 [Configure Static Routes on the Universal Distributed Logical Router in Region B](#) on page 70
- Configure the universal distributed logical router (UDLR) to use static routes for routing to the management servers in Region B.

## Deploy NSX Edge Devices for North-South Routing in Region B

Deploy two NSX Edge devices for North-South Routing.

Perform this procedure two times to deploy two identical NSX Edge devices. Enter name and IP addresses for the respective device by using the values in the tables.

**Table 2-5.** NSX Edge Settings

NSX Edge Device	Device Name
NSX Edge Device 1	lax01m01esg01
NSX Edge Device 2	lax01m01esg02

**Table 2-6.** NSX Edge Interfaces Settings

Interface	Primary IP Address lax01m01esg01	Primary IP Address lax01m01esg02
Uplink01	172.27.14.2	172.27.14.3
Uplink02	172.27.15.3	172.27.15.2
sfo01m01udlr01	192.168.10.50	192.168.10.51

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.65** from the **NSX Manager** drop-down menu.



- 5 Click the **Add** icon to deploy a new NSX Edge.

The New NSX Edge wizard appears.

- a On the Name and description page, enter the following settings and click **Next**.

Settings	lax01m01esg01	lax01m01esg02
Install Type	Edge Service Gateway	Edge Service Gateway
Name	lax01m01esg01	lax01m01esg02
Deploy NSX Edge	Selected	Selected
Enable High Availability	Deselected	Deselected

- b On the Settings page, enter the following settings and click **Next**.

Settings	Value
User Name	admin
Password	<i>edge_admin_password</i>
Enable SSH access	Selected
Enable FIPS mode	Deselected
Enable auto rule generation	Selected
Edge Control Level logging	INFO

- c On the Configure deployment page, select the **Large** radio button to specify the Appliance Size and click the **Add** icon.

The Add NSX Edge Appliance dialog box appears.

- d In the Add NSX Edge Appliance dialog box, enter the following settings, click **OK**, and click **Next**.

Setting	Value
Cluster/Resource Pool	lax01-m01-mgmt01
Datastore	lax01-m01-vsan01
Folder	lax01-m01fd-nsx

- e On the **Configure Interfaces** page, click the **Add** icon to configure the Uplink01 interface, enter the following settings, and click **OK**.

Setting	lax01m01esg01	lax01m01esg02
Name	Uplink01	Uplink01
Type	Uplink	Uplink
Connected To	lax01-m01-vds01-uplink01	lax01-m01-vds01-uplink01
Connectivity Status	Connected	Connected
Primary IP Address	172.27.14.2	172.27.14.3
Subnet Prefix Length	24	24
MTU	9000	9000
Send ICMP Redirect	Selected	Selected

- f Click the **Add** icon once again to configure the Uplink02 interface, enter the following settings, and click **OK**.

Setting	lax01m01esg01	lax01m01esg02
Name	Uplink02	Uplink02
Type	Uplink	Uplink
Connected To	lax01-m01-vds01-uplink02	lax01-m01-vds01-uplink02
Connectivity Status	Connected	Connected
Primary IP Address	172.27.15.3	172.27.15.2
Subnet Prefix Length	24	24
MTU	9000	9000
Send ICMP Redirect	Selected	Selected

- g Click the **Add** icon a third time to configure the UDLR interface, enter the following settings, click **OK**, and click **Next**.

Setting	lax01m01esg01	lax01m01esg02
Name	sfo01m01udlr01	sfo01m01udlr01
Type	Internal	Internal
Connected To	Universal Transit Network	Universal Transit Network
Connectivity Status	Connected	Connected
Primary IP Address	192.168.10.50	192.168.10.51
Subnet Prefix Length	24	24
MTU	9000	9000
Send ICMP Redirect	Selected	Selected

- h On the Default Gateway Settings page, deselect the **Configure Default Gateway** check box and click **Next**.
- i On the Firewall and HA page, click **Next**.
- j On the Ready to Complete page, review the configuration settings you entered and click **Finish**.
- 6 Repeat this procedure to configure another NSX edge using the settings for the second NSX Edge device.

Upon repeating the procedure to configure **lax01m01esg02**, the Ready to Complete page in the New NSX Edge wizard must display the following values.

- 7 Configure DRS affinity rules for the Edge Services Gateways.
- Go back to the Home page.
  - In the Navigator, click **Hosts and Clusters**, and expand the **lax01m01vc01.lax01.rainpole.local** tree control.
  - Select the **lax01-m01-mgmt01** cluster, and click the **Configure** tab.
  - Under Configuration, click **VM/Host Rules**.
  - Click **Add**.

- f In the lax01-m01-mgmt01 - Create VM/Host Rule dialog box, enter the following settings and click **Add**.

Setting	Value
Name	anti-affinity-rule-ecmpedges
Enable rule	Selected
Type	Separate Virtual Machine

- g In the Add Rule Member dialog box, select the check box next to each of the two, newly deployed NSX ESGs, and click **OK**.
- h In the lax01-m01-mgmt01 - Create VM/Host Rule dialog box, click **OK**.

## Disable the Firewall Service in Region B

Disable the firewall of the NSX Edge devices, this is required for equal-cost multi-path (ECMP) to operate correctly.

Perform this procedure twice for each of the NSX Edge devices lax01m01esg01 and lax01m01esg02.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.65** from the **NSX Manager** drop-down menu.
- 5 Double-click the **lax01m01esg01** NSX Edge device.
- 6 Click the **Manage** tab and click **Firewall**.
- 7 On the Firewall page, click the **Disable** button.
- 8 Click the **Publish Changes** button.
- 9 Repeat this procedure for the NSX Edge device **lax01m01esg02**.

## Enable and Configure Routing in Region B

The Border Gateway Protocol (BGP) is a protocol for exchanging routing information between gateway hosts (each with its own router) in a network of autonomous systems (AS).

Repeat this procedure two times to enable BGP for both NSX Edge devices: lax01m01esg01 and lax01m01esg02.

**Procedure**

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.65** from the **NSX Manager** drop-down menu.
- 5 Double-click the **lax01m01esg01** NSX Edge device.
- 6 Click the **Manage** tab, and click **Routing**.
- 7 On the Global Configuration page, enter the following settings.
  - a Click the **Enable** button for ECMP.
  - b Click the **Edit** button for Dynamic Routing Configuration.
  - c Choose **Uplink01** as the Router ID and click **OK**.
  - d Click **Publish Changes**.
- 8 On the **Routing** tab, select **Static Routes** to configure it.
  - a Click the **Add** icon, enter the following settings, and click **OK**.

Setting	Value
Network	192.168.11.0/24
Next Hop	192.168.10.3
Interface	sfo01m01udlr01
MTU	9000
Admin Distance	210

- b Click the **Add** icon, enter the following settings, and click **OK**.

Setting	Value
Network	192.168.31.0/24
Next Hop	192.168.10.3
Interface	sfo01m01udlr01
MTU	9000
Admin Distance	210

- c Click the **Add** icon, enter the following settings, and click **OK**.

Setting	Value
Network	192.168.32.0/24
Next Hop	192.168.10.3
Interface	sfo01m01udlr01
MTU	9000
Admin Distance	210

- d Click **Publish Changes**.

- 9 On the **Routing** tab, select **BGP** to configure it.

- a Click the **Edit** button, enter the following settings, and click **OK**.

Setting	Value
<b>Enable BGP</b>	Selected
<b>Enable Graceful Restart</b>	Selected
<b>Enable Default Originate</b>	Deselected
<b>Local AS</b>	65003

**Edit BGP Configuration**

☒ **Enable BGP**

☒ **Enable Graceful Restart**

*(Enables/Disables the ability to preserve forwarding state during restart of the BGP process)*

☐ **Enable Default Originate**

*(Enables/Disables the capability to advertise a default route to its neighbors.)*

Local AS \*

**OK** **Cancel**

- b Click the **Add** icon to add a neighbor.

The New Neighbor dialog box appears. You add two neighbors: the first Top of Rack Switch and the second Top of Rack Switch.

- c In the New Neighbor dialog box, enter the following values for the first Top of Rack Switch, and click **OK**.

Setting	Value
IP Address	172.27.14.1
Remote AS	65002
Weight	60
Keep Alive Time	4
Hold Down Time	12
Password	<i>BGP_password</i>

**New Neighbour**

IP Address : \* 172.27.14.1

Remote AS : \* 65002

Weight : 60

Keep Alive Time : 4 (Seconds)

Hold Down Time : 12 (Seconds)

(BGP Keep alive timer value needs to be one third of hold down timer)

Password : \*\*\*\*\*

**BGP Filters :**

+ ✎ ✕ ⬆ ⬇

Filter

Direction	Action	Network	IP Prefix GE	IP Prefix LE

0 items

OK Cancel

- d Click the **Add** icon to add another neighbor.

The New Neighbor dialog box appears. Add the second Top of Rack switch, whose IP address is 172.27.12.1.

- e In the New Neighbor dialog box, enter the following values for the second Top of Rack Switch, and click **OK**.

Setting	Value
IP Address	172.27.15.1
Remote AS	65002
Weight	60
Keep Alive Time	4
Hold Down Time	12
Password	<i>BGP_password</i>

**New Neighbour**

IP Address : \* 172.27.15.1

Remote AS : \* 65002

Weight : 60

Keep Alive Time : 4 (Seconds)

Hold Down Time : 12 (Seconds)

*(BGP Keep alive timer value needs to be one third of hold down timer)*

Password : \*\*\*\*\*

**BGP Filters :**

+ ✎ ✕ ⬆ ⬇

Filter

Direction	Action	Network	IP Prefix GE	IP Prefix LE

0 items

OK Cancel

- f Click the **Add** icon to add another Neighbor.

The New Neighbor dialog box appears. Configure the universal distributed logical router (lax01m01udlr01) as a neighbor.

- g In the New Neighbor dialog box, enter the following values, and click **OK**.

Setting	Value
<b>IP Address</b>	192.168.10.4
<b>Remote AS</b>	65003
<b>Weight</b>	10
<b>Keep Alive Time</b>	1
<b>Hold Down Time</b>	3
<b>Password</b>	<i>BGP_password</i>

**New Neighbour**

IP Address : \* 192.168.10.4

Remote AS : \* 65003

Weight : 60

Keep Alive Time : 1 (Seconds)

Hold Down Time : 3 (Seconds)

(BGP Keep alive timer value needs to be one third of hold down timer)

Password : \*\*\*\*\*

**BGP Filters :**

+ ✎ ✕ Filter

Direction	Action	Network	IP Prefix GE	IP Prefix LE

0 items

OK Cancel

- h Click **Publish Changes**.

The three neighbors you added are now visible in the Neighbors table.



- 10 On the **Routing** tab, select **Route Redistribution** to configure it.
  - a On the Route Redistribution page, click the **Edit** button.
  - b In the Change Redistribution Settings dialog box, select the **BGP** check box and click **OK**.



- c Under Route Redistribution table, click the **Add** icon.
  - d In the New Redistribution Criteria dialog box, enter the following settings and click **OK**.

Setting	Value
<b>Prefix</b>	Any
<b>Learner Protocol</b>	BGP
<b>OSPF</b>	Deselected
<b>Static routes</b>	Selected
<b>Connected</b>	Selected
<b>Action</b>	Permit

- e Click **Publish Changes**.

The route redistribution configuration is now visible in the Route Redistribution table.

- 11 Repeat this procedure for the lax01m01esg02 NSX Edge.

## Verify Peering of Upstream Switches and Establishment of BGP in Region B

The NSX Edge devices need to establish a connection to each of its upstream BGP switches before BGP updates can be exchanged. Verify that the NSX Edges devices are successfully peering, and that BGP routing has been established.

You repeat this procedure two times for each of the NSX Edge devices: lax01m01esg01 and lax01m01esg02.

### Procedure

- 1 Log in to the NSX Edge device using a Secure Shell (SSH) client.
  - a Open an SSH connection to the **lax01m01esg01** NSX Edge device.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	admin
<b>Password</b>	edge_admin_password

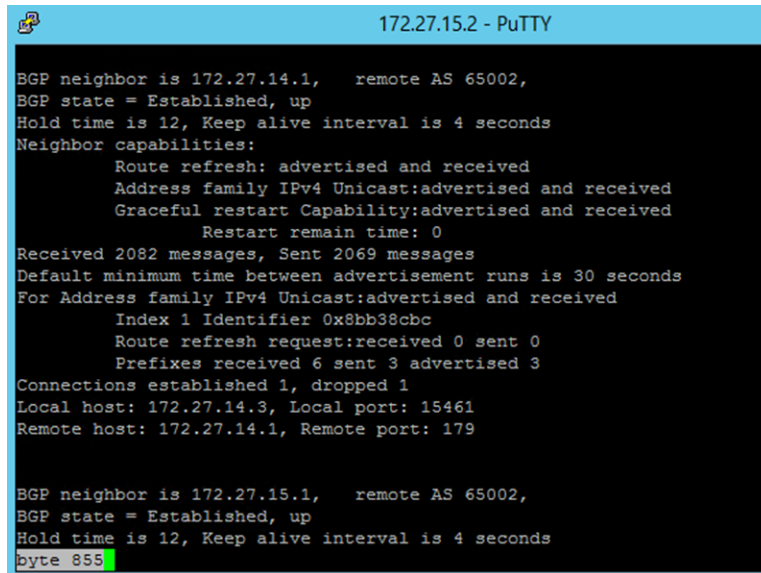
- 2 Run the `show ip bgp neighbors` command to display information about the BGP connections to neighbors.

The BGP State will display `Established, UP` if you have peered with the upstream switches.

---

**Note** You have not yet created the universal distributed logical router (UDLR), so it will not display the `Established, UP` status message.

---



```

172.27.15.2 - PuTTY

BGP neighbor is 172.27.14.1, remote AS 65002,
BGP state = Established, up
Hold time is 12, Keep alive interval is 4 seconds
Neighbor capabilities:
  Route refresh: advertised and received
  Address family IPv4 Unicast:advertised and received
  Graceful restart Capability:advertised and received
  Restart remain time: 0
Received 2082 messages, Sent 2069 messages
Default minimum time between advertisement runs is 30 seconds
For Address family IPv4 Unicast:advertised and received
  Index 1 Identifier 0x8bb38cbc
  Route refresh request:received 0 sent 0
  Prefixes received 6 sent 3 advertised 3
Connections established 1, dropped 1
Local host: 172.27.14.3, Local port: 15461
Remote host: 172.27.14.1, Remote port: 179

BGP neighbor is 172.27.15.1, remote AS 65002,
BGP state = Established, up
Hold time is 12, Keep alive interval is 4 seconds
byte 855
  
```

- 3 Run the `show ip route` command to verify that you are receiving routes using BGP, and that there are multiple routes to BGP learned networks.

You verify multiple routes to BGP learned networks by locating the same route using a different IP address. The IP addresses are listed after the word `via` in the right-side column of the routing table output. In the image below there are two different routes to the following BGP networks: `0.0.0.0/0` and `172.27.22.0/24`. You can identify BGP networks by the letter `B` in the left-side column. Lines beginning with `C` (connected) have only a single route.

```

NSX-edge-5-0> show ip route

Codes: O - OSPF derived, i - IS-IS derived, B - BGP derived,
C - connected, S - static, L1 - IS-IS level-1, L2 - IS-IS level-2,
IA - OSPF inter area, E1 - OSPF external type 1, E2 - OSPF external type 2,
N1 - OSPF NSSA external type 1, N2 - OSPF NSSA external type 2

Total number of routes: 15

B      0.0.0.0/0          [20/0]      via 172.27.14.1
B      0.0.0.0/0          [20/0]      via 172.27.15.1
B      10.159.4.0/23       [20/0]      via 172.27.14.1
B      10.159.4.0/23       [20/0]      via 172.27.15.1
B      172.16.11.0/24      [20/0]      via 172.27.14.1
B      172.16.11.0/24      [20/0]      via 172.27.15.1
B      172.16.21.0/24      [20/0]      via 172.27.14.1
B      172.16.21.0/24      [20/0]      via 172.27.15.1
B      172.17.11.0/24      [20/0]      via 172.27.14.1
B      172.17.11.0/24      [20/0]      via 172.27.15.1
B      172.17.21.0/24      [20/0]      via 172.27.14.1
B      172.17.21.0/24      [20/0]      via 172.27.15.1
B      172.27.11.0/24      [20/0]      via 172.27.14.1
B      172.27.11.0/24      [20/0]      via 172.27.15.1
B      172.27.12.0/24      [20/0]      via 172.27.14.1
B      172.27.12.0/24      [20/0]      via 172.27.15.1
C      172.27.14.0/24      [0/0]       via 172.27.14.3
C      172.27.15.0/24      [0/0]       via 172.27.15.2
B      172.27.22.0/24      [20/0]      via 172.27.14.1
B      172.27.22.0/24      [20/0]      via 172.27.15.1
C      192.168.10.0/24     [0/0]       via 192.168.10.51
B      192.168.11.0/24     [20/0]      via 172.27.14.1
B      192.168.11.0/24     [20/0]      via 172.27.15.1
B      192.168.31.0/24     [20/0]      via 172.27.14.1
B      192.168.31.0/24     [20/0]      via 172.27.15.1
B      192.168.32.0/24     [20/0]      via 172.27.14.1
B      192.168.32.0/24     [20/0]      via 172.27.15.1
NSX-edge-5-0>

```

- 4 Repeat this procedure for the NSX Edge device lax01m01esg02.

## Configure Universal Distributed Logical Router for Dynamic Routing in Region B

Configure the universal distributed logical router (UDLR) to use dynamic routing in Region B.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to <https://lax01m01vc01.lax01.rainpole.local/vsphere-client>.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.16.11.65** from the **NSX Manager** drop-down menu.
- 5 Configure the Universal Distributed Logical Router.
  - a Double-click **sfo01m01udlr01**.
  - b Click the **Manage** tab, click **Routing**, and select **BGP**.

- c On the BGP page, click the **Add Neighbor** icon.
- d In the New Neighbor dialog box, enter the following values for both NSX Edge devices, and click **OK**.

Repeat two times to configure the UDLR for both NSX Edge devices: lax01m01esg01 and lax01m01esg02.

Setting	lax01m01esg01 Value	lax01m01esg02 Value
IP Address	192.168.10.50	192.168.10.51
Forwarding Address	192.168.10.3	192.168.10.3
Protocol Address	192.168.10.4	192.168.10.4
Remote AS	65003	65003
Weight	10	10
Keep Alive Time	1	1
Hold Down Time	3	3
Password	<i>BGP_password</i>	<i>BGP_password</i>

- e Click **Publish Changes**.

## Verify Establishment of BGP for the Universal Distributed Logical Router in Region B

Verify that the UDLR is successfully peering, and that BGP routing has been established.

### Procedure

- 1 Log in to the UDLR by using a Secure Shell (SSH) client.
  - a Open an SSH connection to `sfo01m01udlr01`, the UDLR whose peering and BGP configuration you want to verify.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>udlr_admin_password</i>

- 2 Run the `show ip bgp neighbors` command to display information about the BGP and TCP connections to neighbors.

The BGP State will display `Established`, `UP` if you have successfully peered with the Edge Service Gateway.

```

192.168.10.4 - PuTTY

BGP neighbor is 192.168.10.1, remote AS 65003,
BGP state = Established, up
Hold time is 3, Keep alive interval is 1 seconds
Neighbor capabilities:
  Route refresh: advertised and received
  Address family IPv4 Unicast:advertised and received
  Graceful restart Capability:advertised and received
  Restart remain time: 0
Received 351566 messages, Sent 351576 messages
Default minimum time between advertisement runs is 30 seconds
For Address family IPv4 Unicast:advertised and received
  Index 1 Identifier 0x3bf7a3cc
  Route refresh request:received 0 sent 0
  Prefixes received 8 sent 3 advertised 3
Connections established 2, dropped 1
Local host: 192.168.10.4, Local port: 179
Remote host: 192.168.10.1, Remote port: 21217

BGP neighbor is 192.168.10.2, remote AS 65003,
BGP state = Established, up
Hold time is 3, Keep alive interval is 1 seconds
Neighbor capabilities:
  Route refresh: advertised and received
  Address family IPv4 Unicast:advertised and received
  Graceful restart Capability:advertised and received
  Restart remain time: 0
Received 351547 messages, Sent 351560 messages
byte 1108

```

- 3 Run the `show ip route` command to verify that you are receiving routes using BGP, and that there are multiple routes to BGP learned networks.

The letter B before the route indicates that BGP is used.

```

192.168.10.4 - PuTTY

UDLR01-0> show ip route

Codes: O - OSPF derived, I - IS-IS derived, B - BGP derived,
C - connected, S - static, L1 - IS-IS level-1, L2 - IS-IS level-2,
IA - OSPF inter area, E1 - OSPF external type 1, E2 - OSPF external type 2,
N1 - OSPF NSSA external type 1, N2 - OSPF NSSA external type 2

Total number of routes: 16

B      0.0.0.0/0          [200/0]      via 192.168.10.1
B      0.0.0.0/0          [200/0]      via 192.168.10.2
B      10.159.4.0/23      [200/0]      via 192.168.10.1
B      10.159.4.0/23      [200/0]      via 192.168.10.2
C      169.254.1.0/30     [0/0]        via 169.254.1.1
B      172.16.11.0/24     [200/0]      via 192.168.10.1
B      172.16.11.0/24     [200/0]      via 192.168.10.2
B      172.16.21.0/24     [200/0]      via 192.168.10.1
B      172.16.21.0/24     [200/0]      via 192.168.10.2
B      172.17.11.0/24     [200/0]      via 192.168.10.1
B      172.17.11.0/24     [200/0]      via 192.168.10.2
B      172.17.21.0/24     [200/0]      via 192.168.10.1
B      172.17.21.0/24     [200/0]      via 192.168.10.2
B      172.27.11.0/24     [200/0]      via 192.168.10.1
B      172.27.11.0/24     [200/0]      via 192.168.10.2
B      172.27.12.0/24     [200/0]      via 192.168.10.1
B      172.27.12.0/24     [200/0]      via 192.168.10.2
B      172.27.14.0/24     [200/0]      via 192.168.10.1
B      172.27.14.0/24     [200/0]      via 192.168.10.2
B      172.27.15.0/24     [200/0]      via 192.168.10.1
B      172.27.15.0/24     [200/0]      via 192.168.10.2
B      172.27.22.0/24     [200/0]      via 192.168.10.1
B      172.27.22.0/24     [200/0]      via 192.168.10.2
C      192.168.10.0/24     [0/0]        via 192.168.10.4
C      192.168.11.0/24     [0/0]        via 192.168.11.1
C      192.168.31.0/24     [0/0]        via 192.168.31.1
C      192.168.32.0/24     [0/0]        via 192.168.32.1

UDLR01-0>

```

## Configure Static Routes on the Universal Distributed Logical Router in Region B

Configure the universal distributed logical router (UDLR) to use static routes for routing to the management servers in Region B.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Configure the Universal Distributed Logical Router static routes.
  - a Under Inventories, click **Networking and Security**.
  - b In the Navigator, click **NSX Edges**.
  - c Select **172.16.11.65** from the **NSX Manager** drop-down menu.
  - d Double-click **sfo01m01udlr01**.
  - e Click the **Manage** tab, click **Routing**, and select **Static Routes**.
  - f On the Static Routes page, click the **Add** button.

- g In the Add Static Route dialog box, enter the following values and click **OK**.

Setting	Value
<b>Network</b>	172.17.11.0/24
<b>Next Hop</b>	192.168.10.50,192.168.10.51
<b>MTU</b>	9000
<b>Admin Distance</b>	1

**Add Static Route**

Network: \* 172.17.11.0/24  
*Network should be entered in CIDR format  
 e.g. 192.169.1.0/24*

Next Hop: \* 192.168.10.50,192.168.10.51  
*Comma-separated list of IP addresses  
 (ex. 1.1.1.1, 1.2.3.4, 10.10.10.10)*

MTU: 9000

Admin Distance: 1

LocaleId:

Description:

OK Cancel

- h Click **Publish Changes**.

## Update Distributed Firewall for Region B

After deploying the vCenter Server you must add it to the exclusion list. The default rule in Region b also needs to be changed to deny.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	vsphere_admin_password

- 2 Exclude vCenter Server in Region B from firewall protection.
  - a Click **NSX Managers** and select the **172.17.11.65** instance.
  - b Click **Manage** and click **Exclusion List**.
  - c Click the **Add** button.
  - d Add **lax01m01vc01** to the Selected Objects list and click **OK**.
- 3 Change the default rule action from allow to block for Region B.
  - a In the Navigator, click **Networking & Security** and click **Firewall**.
  - b From the **NSX Manager** drop-down menu, select **172.17.11.65**.
  - c Under **Default Section Layer3**, in the **Action** column for the Default Rule, change the action to **Block**.
  - d Click **Publish Changes**.

## Test the Management Cluster NSX Configuration in Region B

Test the configuration of the NSX logical network using a ping test. A ping test checks if two hosts in a network can reach each other.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Use the Ping Monitor to test connectivity.
  - a Under Logical Switches, double-click **Universal Transit Network**.
  - b Click the **Monitor** tab.
  - c From the **Source host** drop-down menu select **lax01m01esx01.lax01.rainpole.local**.
  - d From the **Destination host** drop-down menu select **lax01m01esx03.lax01.rainpole.local**.
  - e Click **Start Test**.

The host-to-host ping test results are displayed in the **Results** text box. Verify that there are no error messages.



## Test the Management Clusters Routing Failover

After the clusters are fully configured in Region A and Region B, verify that the network connectivity between them works as expected.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Shut down the NSX Edge service gateways in Region A.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the entire **sfo01m01vc01.sfo01.rainpole.local** tree.
  - c Right-click **sfo01m01esg01-0** and select **Power > Shut Down Guest OS**.
  - d Right-click **sfo01m01esg02-0** and select **Power > Shut Down Guest OS**.
- 3 Log in to the universal distributed logical router by using a Secure Shell (SSH) client and verify BGP routing state.
  - a Open an SSH connection to **sfo01m01udlr01**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	udlr_admin_password

- c Run `show ip route` to verify you are receiving routes via BGP.  
The letter B before the route indicates that BGP is used.

- d Verify that multiple routes to BGP learned networks exist.
- e Verify that routes come from Region B's ESG's.

```

NSX-edge-7b90db5b-b32b-43c8-9482-4965b0651f98-0> show ip route

Codes: 0 - OSPF derived, i - IS-IS derived, B - BGP derived,
C - connected, S - static, L1 - IS-IS level-1, L2 - IS-IS level-2,
IA - OSPF inter area, E1 - OSPF external type 1, E2 - OSPF external type 2,
N1 - OSPF NSSA external type 1, N2 - OSPF NSSA external type 2

Total number of routes: 8

B      0.0.0.0/0          [20/0]      via 192.168.100.50
B      0.0.0.0/0          [20/0]      via 192.168.100.51
C      169.254.1.0/30     [0/0]       via 169.254.1.1
B      172.16.35.0/24     [20/0]      via 192.168.100.50
B      172.16.35.0/24     [20/0]      via 192.168.100.51
B      172.17.35.0/24     [200/0]     via 192.168.100.50
B      172.17.35.0/24     [200/0]     via 192.168.100.51
B      172.27.13.0/24     [20/0]      via 192.168.100.50
B      172.27.13.0/24     [20/0]      via 192.168.100.51
B      172.27.21.0/24     [200/0]     via 192.168.100.50
B      172.27.21.0/24     [200/0]     via 192.168.100.51
B      172.27.22.0/24     [20/0]      via 192.168.100.50
B      172.27.22.0/24     [20/0]      via 192.168.100.51
C      192.168.100.0/24   [0/0]       via 192.168.100.4
NSX-edge-7b90db5b-b32b-43c8-9482-4965b0651f98-0>

```

- 4 Power on the NSX Edge services gateways in Region A.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the entire **sfo01m01vc01.sfo01.rainpole.local** tree.
  - c Right-click **sfo01m01esg01-0** and select **Power > Power On**.
  - d Right-click **sfo01m01esg02-0** and select **Power > Power On**.

- 5 Verify the new state of the BGP routing.
  - a Go back to the SSH connection to **sfo01m01udlr01** and run the `show ip route` command.
  - b Verify that you receive routes via BGP.  
The letter B before the route indicates that BGP is used.
  - c Verify that you have multiple routes to BGP learned networks and that routes also come from the NSX Edge services gateways in Region A.

```

NSX-edge-7b90db5b-b32b-43c8-9482-4965b0651f98-0> show ip route

Codes: 0 - OSPF derived, i - IS-IS derived, B - BGP derived,
C - connected, S - static, L1 - IS-IS level-1, L2 - IS-IS level-2,
IA - OSPF inter area, E1 - OSPF external type 1, E2 - OSPF external type 2,
N1 - OSPF NSSA external type 1, N2 - OSPF NSSA external type 2

Total number of routes: 8

B       0.0.0.0/0          [20/0]      via 192.168.100.1
B       0.0.0.0/0          [20/0]      via 192.168.100.2
C       169.254.1.0/30     [0/0]       via 169.254.1.1
B       172.16.35.0/24     [200/0]     via 192.168.100.1
B       172.16.35.0/24     [200/0]     via 192.168.100.2
B       172.17.35.0/24     [20/0]      via 192.168.100.1
B       172.17.35.0/24     [20/0]      via 192.168.100.2
B       172.27.13.0/24     [200/0]     via 192.168.100.1
B       172.27.13.0/24     [200/0]     via 192.168.100.2
B       172.27.21.0/24     [20/0]      via 192.168.100.1
B       172.27.21.0/24     [20/0]      via 192.168.100.2
B       172.27.22.0/24     [20/0]      via 192.168.100.1
B       172.27.22.0/24     [20/0]      via 192.168.100.2
C       192.168.100.0/24   [0/0]       via 192.168.100.4
NSX-edge-7b90db5b-b32b-43c8-9482-4965b0651f98-0>

```

## Deploy Application Virtual Networks in Region B

Deploy the application virtual networks for the region.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **<https://lax01m01vc01.lax01.rainpole.local/vsphere-client>**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Create a Universal Logical Switch for workloads specific to Region B.
  - a Under Inventories, click **Networking & Security**.
  - b In the Navigator, click **Logical Switches**.
  - c Select **172.16.11.65** from the **NSX Manager** drop-down menu.

- d Click the **Add** icon to create a new Logical Switch.
- e In the New Logical Switch dialog box, enter the following settings, and click **OK**.

Setting	Value
<b>Name</b>	Mgmt-RegionB01-VXLAN
<b>Transport Zone</b>	Mgmt Universal Transport Zone
<b>Replication Mode</b>	Hybrid

**New Logical Switch**

Name: \* Mgmt-RegionB01-VXLAN

Description:

Transport Zone: \* Mgmt Universal Transport Zone [Change](#) [Remove](#)

Replication mode:

☐ Multicast  
Multicast on Physical network used for VXLAN control plane.

☐ Unicast  
VXLAN control plane handled by NSX Controller Cluster.

☒ Hybrid  
Optimized Unicast mode. Offloads local traffic replication to physical network.

☒ Enable IP Discovery

☐ Enable MAC Learning

**OK** **Cancel**

- 3 Connect the Mgmt-RegionB01-VXLAN to the **sfo01m01udlr01** Universal Distributed Logical Router.
  - a On the Logical Switches page, select the **Mgmt-RegionB01-VXLAN** logical switch.
  - b Click the **Connect Edge** icon.
  - c On the Connect an Edge page, select **sfo01m01udlr01** and click **Next**.
  - d On the Edit NSX Edge Interface page, enter the following settings and click **Next**.

Setting	Value
<b>Name</b>	Mgmt-RegionB01-VXLAN
<b>Type</b>	Internal
<b>Connectivity Status</b>	Connected
<b>Primary IP Address</b>	192.168.32.1
<b>Subnet Prefix Length</b>	24

- e On the Ready to Complete page click **Finish**.

## Deploy the NSX Load Balancer in Region B

Deploy a load balancer for use by management applications connected to the application virtual network Mgmt-xRegion01-VXLAN.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	<i>vsphere_admin_password</i>

- 2 Under Inventories, click **Networking Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.65** from the **NSX Manager** drop-down menu.
- 5 Click the **Add** icon to create a new NSX Edge.
- 6 On the Name and Description page, enter the following settings, and click **Next**.

Setting	Value
Install Type	Edge Services Gateway
Name	lax01m01lb01
Hostname	lax01m01lb01.lax01.rainpole.local
Deploy NSX Edge	Selected
Enable High Availability	Selected

- 7 On the Settings page, enter the following settings, and click **Next**.

Setting	Value
User Name	admin
Password	<i>edge_admin_password</i>
Enable SSH access	Selected
Enable FIPS mode	Deselected
Enable auto rule generation	Selected
Edge Control Level logging	INFO

- 8 On the Configure Deployment page, perform the following configuration steps, and click **Next**.
  - a Select **lax01-w01dc** from the **Datacenter** drop-down menu.
  - b Select the **Large** radio button to specify the **Appliance Size**.
  - c Click the **Add** icon, enter the following settings, and click **OK**.

Perform twice to add two NSX Edge appliances with the same settings.

Setting	Value
Resource pool	lax01-m01-mgmt01
Datastore	lax01-m01-vsan01
Folder	lax01-m01fd-nsx

- 9 On the Configure Interfaces page, click the **Add** icon to configure the OneArmLB interface, enter the following settings, click **OK**, and click **Next**.

Setting	Value
Name	OneArmLB
Type	Internal
Connected To	Mgmt-xRegion01-VXLAN
Connectivity Status	Connected
Primary IP Address	192.168.11.2
Subnet Prefix Length	24
MTU	9000
Send ICMP Redirect	Selected

?

Add NSX Edge Interface

vNIC#:
0

Name:
\* OneArmLB

Type:
☒ Internal
☐ Uplink

Connected To:
Mgmt-xRegion01-VXLAN
Change Remove

Connectivity Status:
☒ Connected
☐ Disconnected

+
✎
✖

Filter

Primary IP Address	Secondary IP Addresses	Subnet Prefix Length
192.168.11.2 ✖		24 ✖

Comma separated lists of Secondary IP Addresses. Example: 1.1.1.1,1.1.1.2,1.1.1.3

MAC Addresses:

You can specify a MAC address or leave it blank for auto generation. In case of HA, two different MAC addresses are required.

MTU:
9000

Options:
☐ Enable Proxy ARP
☒ Send ICMP Redirect

Reverse Path Filter
Enabled
▼

Fence Parameters:

Example: ethernet0.filter1.param1=1

OK

Cancel

- 10 On the **Default Gateway Settings** page, enter the following settings and click **Next**.

Setting	Value
Gateway IP	192.168.11.1
MTU	9000

- 11 On the Firewall and HA page, select the following settings and click **Next**.

Setting	Value
<b>Configure Firewall default policy</b>	Selected
<b>Default Traffic Policy</b>	Accept
<b>Logging</b>	Disable
<b>vNIC</b>	any
<b>Declare Dead Time</b>	15

- 12 On the Ready to Complete page, review the configuration settings you entered and click **Finish**.
- 13 Enable HA logging.
- In the Navigator, click **NSX Edges**.
  - Select **172.17.11.65** from the **NSX Manager** drop-down menu.
  - Double-click the device labeled **lax01m01lb01**.
  - Click the **Manage** tab and click the **Settings** tab.
  - Click **Change** in the HA Configuration window.
  - Select the **Enable Logging** checkbox and click **OK**.



- 14 Disconnect the Load Balancer after the deployment.
  - a In the Navigator, click **NSX Edges**.
  - b Select **172.17.11.65** from the **NSX Manager** drop-down menu.
  - c Double-click the **lax01m01lb01** device.
  - d Click the **Manage** tab and click the **Settings** tab.
  - e Click **Interfaces**, select the **OneArmLB** virtualized Network Interface Card (vNIC), and click **Edit**.
  - f In the Edit NSX Edge Interface dialog box, select **Disconnected** as Connectivity Status.
- 15 Enable the Load Balancer service.
  - a In the Navigator, click **NSX Edges**.
  - b Select **172.17.11.65** from the **NSX Manager** drop-down menu.
  - c Double-click the **lax01m01lb01** device.
  - d Click the **Manage** tab and click the **Load Balancer** tab.
  - e Select **Global Configuration** and click **Edit**.
  - f In the Edit Load Balancer Global Configuration dialog box, select **Enable Load Balancer** and click **OK**.

## Deploy and Configure the Shared Edge and Compute Cluster Components Region B

Deploy and configure the shared edge and compute cluster components.

### Procedure

- 1 [Deploy the Compute vCenter Server Instance in Region B](#) on page 82  
You can now install the vCenter Server appliance and add the license.
- 2 [Set SDDC Deployment Details on the Compute vCenter Server in Region B](#) on page 84  
Set an identity of your SDDC deployment on the Compute vCenter Server in Region B. You can also use this identity as a label in tools for automated SDDC deployment.
- 3 [Add New vCenter Server Licenses in Region B](#) on page 84  
(Optional) If a license was not assigned during deployment of the Management vCenter Server and ESXi hosts, you may add new licenses for this vCenter Server instance if needed.
- 4 [Add the Shared Edge and Compute vCenter to the vCenter Servers VM Group in Region B](#) on page 85  
After the vCenter Server for the Shared Edge and Computer cluster is deployed, you add it to the vCenter Server VM Group.
- 5 [Exclude the Compute vCenter Server from the Distributed Firewall in Region B](#) on page 86  
Exclude vCenter Server from all of your distributed firewall rules. This ensures that network access between vCenter Server and NSX is not blocked.
- 6 [Configure the Shared Edge and Compute Cluster in Region B](#) on page 86  
After you deploy the Compute vCenter Server, you must create and configure the shared edge and compute cluster.
- 7 [Create a vSphere Distributed Switch for the Shared Edge and Compute Cluster in Region B](#) on page 89  
After all ESXi hosts have been added to the cluster, create a vSphere Distributed Switch.

- 8 [Enable vSphere HA on the Shared Edge and Compute Cluster in Region B](#) on page 93  
Before creating the host profile for the shared edge and compute cluster enable vSphere HA.
- 9 [Change Advanced Options on the ESXi Hosts in the Shared Edge and Compute Cluster in Region B](#) on page 94  
Change the default ESX Admins group to achieve greater levels of security by removing a known administrative access point.
- 10 [Mount NFS Storage for the Shared Edge and Compute Cluster in Region B](#) on page 95  
You must mount an NFS datastore for the content library consumed by vRealize Automation for virtual machine provisioning.
- 11 [Create and Apply the Host Profile for the Shared Edge and Compute Cluster in Region B](#) on page 95  
Host Profiles ensure all hosts in the cluster have the same configuration.
- 12 [Configure Lockdown Mode on All ESXi Hosts in Region B](#) on page 98  
To increase security of your ESXi hosts, you put them in Lockdown mode, so that administrative operations can be performed only from vCenter Server.

## Deploy the Compute vCenter Server Instance in Region B

You can now install the vCenter Server appliance and add the license.

### Procedure

- 1 Start the vCenter Server Appliance Deployment wizard.
  - a Browse to the vCenter Server Appliance ISO file.
  - b Open the <dvd-drive>\vcsa-ui-installer\win32\Installer application file.
- 2 Install - Stage 1: Complete the vCenter Server Appliance Deployment wizard.
  - a Click **Install** to start the installation.
  - b Click **Next** on the Introduction page.
  - c On the End User License Agreement page, select the **I accept the terms of the license agreement** check box and click **Next**.
  - d On the Select deployment Type page, select the **vCenter Server (Requires External Platform Services Controller)** radio button and click **Next**.
  - e On the **Appliance deployment target** page, enter the following settings and click **Next**.

Setting	Value
<b>ESXi host or vCenter Server name</b>	lax01m01vc01.lax01.rainpole.local
<b>HTTPS port</b>	443
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- f In the Certificate Warning dialog box, click **Yes** to accept the host certificate.
- g On the Select folder page choose **lax01-m01fd-mgmt**.
- h On the Select compute resource page choose the **lax01-m01-mgmt01** cluster.

- i On the Set up appliance VM page, enter the following settings and click **Next**.

Setting	Value
<b>Appliance name</b>	lax01w01vc01
<b>OS password</b>	<i>compvc_root_password</i>
<b>Confirm OS password</b>	<i>compvc_root_password</i>

- j On the Select deployment size page, select **Large vCenter Server** and click **Next**.
- k On the Select datastore page, select the **lax01-m01-vsan01** datastore, select the **Enable Thin Disk Mode** check box, and click **Next**.
- l On the Configure network settings page, enter the following settings and click **Next**.

Setting	Value
<b>Network</b>	lax01-m01-vds01-management
<b>IP version</b>	IPv4
<b>IP assignment</b>	Static
<b>System name</b>	lax01w01vc01.lax01.rainpole.local
<b>IP address</b>	172.17.11.64
<b>Subnet mask or prefix length</b>	255.255.255.0
<b>Default gateway</b>	172.17.11.253
<b>DNS servers</b>	172.17.11.5,172.17.11.4

- m On the Ready to complete stage 1 page, review the configuration and click **Finish** to start the deployment.
- n Once the deployment completes, click **Continue** to proceed to stage 2 of the installation.
- 3 Install - Stage 2: Complete the Set Up vCenter Server Appliance wizard.
- a Click **Next** on the Introduction page.
- b On the Appliance configuration page, enter the following settings and click **Next**.

Setting	Value
<b>Time Synchronization mode</b>	Synchronize time with NTP servers
<b>NTP servers (comma-separated list)</b>	ntp.lax01.rainpole.local
<b>SSH access</b>	Enabled

- c On the SSO configuration page, enter the following settings and click **Next**.

Setting	Value
<b>Platform Services Controller</b>	lax01psc01.lax01.rainpole.local
<b>HTTPS port</b>	443
<b>SSO domain name</b>	vsphere.local
<b>SSO password</b>	<i>sso_password</i>

- d On the Ready to complete page, review the configuration and click **Finish**.
- e Click **OK** on the Warning.

## Set SDDC Deployment Details on the Compute vCenter Server in Region B

Set an identity of your SDDC deployment on the Compute vCenter Server in Region B. You can also use this identity as a label in tools for automated SDDC deployment.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	vsphere_admin_password

- 2 From the **Home** menu of the vSphere Web Client, select **Global Inventory Lists**.
- 3 In the Navigator, click **vCenter Servers** under Resources.
- 4 Click the **lax01w01vc01.lax01.rainpole.local** vCenter Server object and click the **Configure** tab in the central pane.
- 5 Under the Settings pane, click **Advanced Settings** and click the **Edit** button.
- 6 In the Edit Advanced vCenter Server Settings dialog box, set the following value pairs one by one, clicking **Add** after each entry.

Name	Value
config.SDDC.Deployed.Type	VVD
config.SDDC.Deployed.Flavor	Standard
config.SDDC.Deployed.Version	4.1.0
config.SDDC.Deployed.Method	DIY

- 7 Click **OK** to close the window.

## Add New vCenter Server Licenses in Region B

(Optional) If a license was not assigned during deployment of the Management vCenter Server and ESXi hosts, you may add new licenses for this vCenter Server instance if needed.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	vsphere_admin_password

- 2 Click the **Home** icon above the Navigator and choose the **Administration** menu item.
- 3 On the Administration page, click **Licenses** and click the **Licenses** tab.

- 4 Click the **Create New Licenses** icon to add license keys.
- 5 On the Enter license keys page, enter license keys for vCenter Server and ESXi, one per line, and click **Next**.
- 6 On the Edit license name page, enter a descriptive name for each license key, and click **Next**.
- 7 On the Ready to complete page, review your entries, and click **Finish**.
- 8 Assign the newly added licenses to the respective assets.
  - a Click the **Assets** tab.
  - b Select the vCenter Server instance, and click the **Assign License** icon.
  - c Select the vCenter Server license that you entered in the previous step and click **OK**.

## Add the Shared Edge and Compute vCenter to the vCenter Servers VM Group in Region B

After the vCenter Server for the Shared Edge and Computer cluster is deployed, you add it to the vCenter Server VM Group.

Add **lax01w01vc01** to the vCenter Servers VM Group.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the Navigator, select **Hosts and Clusters** and expand the **lax01m01vc01.lax01.rainpole.local** tree.
- 3 Select the **lax01-m01-mgmt01** cluster and click **Configure**.
- 4 On the Configure page, click **VM/Host Groups**.
- 5 On the VM/Host Groups page, select the **vCenter Servers** VM Group.
- 6 Under VM/Host Group Members, click the **Edit** button.
- 7 In the Add Group Member dialog, select **lax01w01vc01** and click **OK**.
- 8 In the Navigator, select **Hosts and Clusters** and expand the **lax01w01vc01.lax01.rainpole.local** tree.

## Exclude the Compute vCenter Server from the Distributed Firewall in Region B

Exclude vCenter Server from all of your distributed firewall rules. This ensures that network access between vCenter Server and NSX is not blocked.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the Navigator, click **Networking & Security**.
- 3 Click **NSX Managers** and select the **172.17.11.65** instance.
- 4 Click **Manage** and then click **Exclusion List**.
- 5 Click the **Add** button.
- 6 Add **lax01w01vc01** to the **Selected Objects** list, and click **OK**.

## Configure the Shared Edge and Compute Cluster in Region B

After you deploy the Compute vCenter Server, you must create and configure the shared edge and compute cluster.

To create and configure the shared edge and compute cluster you perform the following procedures:

- Create the cluster.
- Configure DRS.
- Add the hosts to the cluster.
- Add the hosts to the active directory domain.
- Create Resource Pools.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Create a Datacenter object.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Right-click the **lax01w01vc01.lax01.rainpole.local** instance, and select **New Datacenter**.
  - c In the New Datacenter dialog box, enter **lax01-w01dc** as name, and click **OK**.

- 3 Create the shared edge and compute cluster.
  - a Right-click the **lax01-w01dc** datacenter and click **New Cluster**.
  - b In the New Cluster wizard, enter the following values, and click **OK**.

Setting		Value
Name		lax01-w01-comp01
DRS	Turn ON	Selected
	Other DRS options	Default values
vSphere HA	Turn ON	Deselected
EVC		Set EVC mode to the lowest available setting supported for the hosts in the cluster
vSAN	Turn ON	Deselected

- 4 Add a host to the shared edge and compute cluster.
  - a Right-click the **lax01-w01-comp01** cluster, and click **Add Host**.
  - b On the Name and location page, enter **lax01w01esx01.lax01.rainpole.local** in the **Host name or IP address** text box, and click **Next**.
  - c On the Connection settings page, enter the following credentials, and click **Next**.

Setting		Value
User name		root
Password		<i>esxi_root_user_password</i>

- d In the Security Alert dialog box, click **Yes**.
  - e On the Host summary page, review the host information and click **Next**.
  - f On the Assign license page, select the ESXi license key, that you entered during the vCenter Server deployment, and click **Next**.
  - g On the Lockdown mode page, click **Next**.
  - h On the Resource pool page, click **Next**.
  - i On the Ready to complete page, review your entries and click **Finish**.
- 5 Repeat the previous step to add the remaining hosts to the cluster.

Setting	Value
Host 2	lax01w01esx02.lax01.rainpole.local
Host 3	lax01w01esx03.lax01.rainpole.local
Host 4	lax01w01esx04.lax01.rainpole.local

- 6 Add an ESXi host to the active directory domain.
  - a In the Navigator, click **Hosts and Clusters** and expand the entire **lax01w01vc01.lax01.rainpole.local** tree.
  - b Select the **lax01w01esx01.lax01.rainpole.local** host.
  - c Click the **Configure** tab.
  - d Under System, select **Authentication Services**.

- e In the Authentication Services panel, click the **Join Domain** button.
- f In the Join Domain dialog box, enter the following settings and click **OK**.

Setting	Value
Domain	lax01.rainpole.local
User name	ad_admin_acct@lax01.rainpole.local
Password	ad_admin_lax_password

- 7 Set the Active Directory Service to Start and stop with host.
  - a In the Navigator, click **Hosts and Clusters** and expand the entire **lax01w01vc01.lax01.rainpole.local** tree.
  - b Select the **lax01w01esx01.lax01.rainpole.local** host.
  - c Click the **Configure** tab.
  - d Under System, select **Security Profile**.
  - e Click the **Edit** button next to Services.
  - f Select the **Active Directory** service and change the **Startup Policy** to **Start and stop with host** and click **OK**.
- 8 Configure a resource pool for the shared edge and compute cluster.
  - a Right-click the **lax01-w01-comp01** cluster and select **New Resource Pool**.
  - b In the New Resource Pool dialog box, enter the following values and click **OK**.

Setting	Value
Name	lax01-w01rp-sddc-edge
CPU-Shares	High
CPU-Reservation	0
CPU-Reservation Type	Expandable selected
CPU-Limit	Unlimited
Memory-Shares	Normal
Memory-Reservation	16 GB
Memory-Reservation type	Expandable selected
Memory-Limit	Unlimited

- 9 Repeat step [Step 8](#) to add two more additional resource pools.

Setting	Resource Pool 2	Resource Pool 3
Name	lax01-w01rp-user-edge	lax01-w01rp-user-vm
CPU-Shares	Normal	Normal
CPU-Reservation	0	0
CPU-Reservation Type	Expandable selected	Expandable selected
CPU-Limit	Unlimited	Unlimited
Memory-Shares	Normal	Normal
Memory-Reservation	0	0



Setting	Resource Pool 2	Resource Pool 3
Memory-Reservation type	Expandable selected	Expandable selected
Memory-Limit	Unlimited	Unlimited

## Create a vSphere Distributed Switch for the Shared Edge and Compute Cluster in Region B

After all ESXi hosts have been added to the cluster, create a vSphere Distributed Switch.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	vsphere_admin_password

- 2 Create a vSphere Distributed Switch for the shared edge and compute cluster.
  - a In the Navigator, click **Networking** and expand the **lax01w01vc01.lax01.rainpole.local** control tree.
  - b Right-click the **lax01-w01dc** datacenter and select **Distributed Switch > New Distributed Switch** to start the New Distributed Switch wizard.
  - c On the Name and location page, enter **lax01-w01-vds01** as the name, and click **Next**.
  - d On the Select version page, ensure the **Distributed switch version - 6.5.0** radio button is selected, and click **Next**.
  - e On the Edit settings page, enter the following values and click **Next**.

Setting	Value
Number of uplinks	2
Network I/O Control	Enabled
Create a default port group	Deselected

- f On the Ready to complete page, review your entries and click **Finish**.
- 3 Edit the settings of the lax01-w01-vds01 distributed switch.
  - a Right-click the **lax01-w01-vds01** distributed switch and select **Settings > Edit Settings**.
  - b Click the **Advanced** tab.
  - c Enter **9000** as MTU (Bytes) value and click **OK**.

- 4 Create new port groups in the lax01-w01-vds01 distributed switch.
  - a Right-click the **lax01-w01-vds01** distributed switch, and select **Distributed Port Group > New Distributed Port Group**.
  - b Create port groups with the following settings, and click **Next**.

Port Group Name	Port Binding	VLAN Type	VLAN ID
lax01-w01-vds01-management	Static binding	VLAN	1731
lax01-w01-vds01-vmotion	Static binding	VLAN	1732
lax01-w01-vds01-vsan	Static binding	VLAN	1733
lax01-w01-vds01-nfs	Static binding	VLAN	1725
lax01-w01-vds01-uplink01	Static binding	VLAN	1735
lax01-w01-vds01-uplink02	Static binding	VLAN	2721

**NOTE** You create the VXLAN port group at a later time during the configuration of NSX Manager.

- c On the Ready to complete page, review your entries and click **Finish**.
  - d Repeat this step for each port group.
- 5 Change Port Groups to use the Route Based on Physical NIC load teaming algorithm.
  - a Right-click the **lax01-w01-vds01** distributed switch and select **Distributed Port Groups > Manage Distributed Port Groups**.
  - b Select **Teaming and failover** and click **Next**.
  - c Click the **Select Distributed Port Groups** button, add all port groups except lax01-w01-vds01-uplink01 and lax01-w01-vds01-uplink02 and click **Next**.
  - d Select **Route based on physical NIC load** under Load Balancing and click **Next**.
  - e Click **Finish**.

- 6 Configure the uplinks for the lax01-w01-vds01-uplink01 and lax01-w01-vds01-uplink02 port groups.
  - a Right click the **lax01-w01-vds01-uplink01** port group, and click **Edit Settings**.
  - b Select **Teaming and Failover**.
  - c Move **dvUplink2** to **Unused uplinks** and click **OK**.
  - d Right click the **lax01-w01-vds01-uplink02** port group, and click **Edit Settings**.
  - e Select **Teaming and Failover**.
  - f Move **dvUplink1** to **Unused uplinks** and click **OK**.
- 7 Connect the ESXi host, lax01w01esx01.lax01.rainpole.local, to the **lax01-w01-vds01** distributed switch by migrating its VMkernel and virtual machine network adapters.
  - a Right-click the **lax01-w01-vds01** distributed switch and click **Add and Manage Hosts**.
  - b On the Select task page, select **Add hosts** and click **Next**.
  - c On the Select hosts page, click **New hosts**.
  - d In the Select new hosts dialog box, select **lax01w01esx01.lax01.rainpole.local**, and click **OK**.
  - e On the Select hosts page, click **Next**.
  - f On the Select network adapter tasks page, ensure both **Manage physical adapters** and **Manage VMkernel adapters** check boxes are checked and click **Next**.
  - g On the Manage physical network adapters page, click **vmnic1**, and click **Assign uplink**.
  - h In the Select an Uplink for vmnic1 dialog box, select **Uplink 1** and click **OK**.
  - i On the Manage physical network adapters page click **Next**.
- 8 Configure the VMkernel network adapters by editing the existing adapter and adding new adapters as needed.
  - a On the Manage VMkernel network adapters page, click **vmk0**, and click **Assign port group**.
  - b Select **lax01-w01-vds01-management** and click **OK**.
  - c On the Manage VMkernel network adapters page, click **On this switch** and click **New adapter**.
  - d On the Add Networking page, select **Select an existing network**, browse to select the **lax01-w01-vds01-nfs** port group, click **OK**, and click **Next**.
  - e On the Port properties page click **Next**.
  - f Under IPv4 settings, select **Use static IPv4 settings**, enter the IP address **172.17.25.101**, enter the subnet **255.255.255.0**, and click **Next**.
  - g Click **Finish**.
  - h On the Analyze impact page, click **Next**.
  - i On the Ready to complete page, review your entries and click **Finish**.
- 9 Create the vMotion VMkernel adapter.
  - a In the Navigator, click **Host and Clusters** and expand the **lax01w01vc01.lax01.rainpole.local** tree.
  - b Click on **lax01w01esx01.lax01.rainpole.local**.
  - c Click the **Configure** tab then select **VMkernel adapters**.
  - d Click the **Add host networking** icon and select **VMkernel Network Adapter** and click **Next**.
  - e On the Add Networking page, select **Select an existing network**, browse to select the **lax01-w01-vds01-vmotion** port group, click **OK**, and click **Next**.

- f On the Port properties page, select **vMotion** from the TCP/IP Stack drop-down and click **Next**.
  - g Under IPv4 settings, select **Use static IPv4 settings**, enter the IP address **172.17.32.101**, enter the subnet **255.255.255.0**, and click **Next**.
  - h Click **Finish**.
- 10 Configure the MTU on the vMotion VMkernel adapter.
- a Select the vMotion VMkernel adapter created in the previous step, and click **Edit Settings**.
  - b Click the NIC Settings page.
  - c Enter **9000** for the MTU value and click **OK**.
- 11 Configure the vMotion TCP/IP stack.
- a Click **TCP/IP configuration**.
  - b Select **vMotion** and click the **edit** icon.
  - c Click **Routing** and enter **172.17.32.253** for the **default gateway** address, and click **OK**.
- 12 Define Network I/O Control shares for the different traffic types on the **lax01-w01-vds01** distributed switch.
- a In the Navigator, click **Networking**, and click the **lax01-w01dc** datacenter.
  - b Click the **lax01-w01-vds01** distributed switch.
  - c Click the **Configure** tab and click **Resource Allocation > System traffic**.
  - d Under System Traffic, edit each of the following traffic types with the values from the table.

Traffic Types	Shares
vSAN Traffic	Low
NFS Traffic	Low
vMotion Traffic	Low
vSphere Replication Traffic	Low
Management Traffic	Normal
vSphere Data Protection Backup Traffic	Low
Virtual Machine Traffic	High
Fault Tolerance Traffic	Low
iSCSI Traffic	Low

- 13 Migrate the last physical adapter from the standard switch to the lax01-w01-vds01 distributed switch.
- a In the Navigator, click **Networking** and expand the **lax01-w01dc** datacenter.
  - b Right-click the **lax01-w01-vds01** distributed switch and select **Add and Manage hosts**.
  - c On the Select task page, select **Manage host networking** and click **Next**.
  - d On the Select hosts page, click **Attached hosts**.
  - e In the Select member hosts dialog box, select **lax01w01esx01.lax01.rainpole.local** and click **OK**.
  - f On the Select hosts page, click **Next**.
  - g On the Select network adapter tasks page, select **Manage Physical adapters** only and click **Next**.
  - h On the Manage physical network adapters page, under lax01w01esx01.lax01.rainpole.local, select **vmnic0**, and click **Assign uplink**.

- i In the Select an Uplink dialog box, select **Uplink 2** and click **OK**.
  - j On the Analyze Impact page, click **Next**.
  - k On the Ready to complete page, click **Finish**.
- 14 Enable vSphere Distributed Switch Health Check.
  - a In the Navigator, click **Networking** and expand the **lax01-w01dc** datacenter.
  - b Select the **lax01-w01-vds01** distributed switch and click the **Configure** tab.
  - c In the Navigator select **Health check** and click the **Edit** button.
  - d Select **Enabled** for **VLAN and MTU** and **Teaming and failover** and click **OK**.
- 15 Delete the vSphere Standard Switch.
  - a In the Navigator, click on **Hosts and Clusters** and expand the **lax01w01vc01.lax01.rainpole.local** tree.
  - b Click on **lax01w01esx01.lax01.rainpole.local** and then click on **Configure**.
  - c On the Configure page select **Virtual Switches**.
  - d On the Virtual Switches page, select **vSwitch0** and then click the **Remove selected switch** button.
  - e In the Remove Standard Switch dialog box, click **Yes**.

## Enable vSphere HA on the Shared Edge and Compute Cluster in Region B

Before creating the host profile for the shared edge and compute cluster enable vSphere HA.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 In the Navigator, click Hosts and Clusters.
  - a Expand the **lax01w01vc01.lax01.rainpole.local** inventory.
  - b Select the **lax01-w01-comp01** cluster.
- 3 Click the **Configure** tab and click **vSphere Availability**.
- 4 Click **Edit**.
- 5 In the Edit Cluster Settings dialog box, select the **Turn on vSphere HA** check box.
- 6 In the Edit Cluster Settings dialog box, under **Failures and Responses**, select the following values.

Setting	Value
Enable Host Monitoring	Selected
Host Failure Response	Restart VM's
Response for Host Isolation	Power off and restart VM's
Datastore with PDL	Disabled

Setting	Value
Datastore with APD	Disabled
VM Monitoring	VM Monitoring Only

- 7 Click **Admission Control**.
- 8 Under the Admission Control settings, enter the following settings.

Setting	Value
Host failures cluster tolerates	1
Define host failover capacity by	Cluster resource percentage
Override calculated failover capacity	Deselected
Performance degradation VMs tolerate	100%

- 9 Click **OK**.

## Change Advanced Options on the ESXi Hosts in the Shared Edge and Compute Cluster in Region B

Change the default ESX Admins group to achieve greater levels of security by removing a known administrative access point.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Change the default ESX Admins group.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the **lax01w01vc01.lax01.rainpole.local** vCenter inventory tree, and select the **lax01w01esx01.lax01.rainpole.local** host.
  - c Click the **Configure** tab and under System, click **Advanced System Settings**.
  - d Click the **Edit** button.
  - e In the filter box, enter **esxAdmins** and wait for the search results.
  - f Change the value of **Config.HostAgent.plugins.hostsvc.esxAdminsGroup** to **SDDC-Admins** and click **OK**.
- 3 Disable the SSH warning banner.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the **lax01w01vc01.lax01.rainpole.local** vCenter inventory tree, and select the **lax01w01esx01.lax01.rainpole.local** host.
  - c Click the **Configure** tab and under System, click **Advanced System Settings**.
  - d Click the **Edit** button.

- e In the filter box, enter **ssh** and wait for the search results.
- f Change the value of **UserVars.SuppressShellWarning** to **1** and click **OK**.

## Mount NFS Storage for the Shared Edge and Compute Cluster in Region B

You must mount an NFS datastore for the content library consumed by vRealize Automation for virtual machine provisioning.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the Navigator, click **Hosts and Clusters** and expand the **lax01w01vc01.lax01.rainpole.local**.
- 3 Click on **lax01w01esx01.lax01.rainpole.local**.
- 4 Click on the **Datastores** tab.
- 5 Click the **Create a New Datastore** icon.  
The New Datastore wizard opens.
- 6 On the Type page, select **NFS** and click **Next**.
- 7 On the NFS version page, select **NFS 3** and click **Next**.
- 8 On the Name and configuration page, enter the following datastore information and click **Next**.

Setting	Value
Datastore Name	lax01-w01-lib01
Folder	/V2D_vRA_ComputeB_1TB
server	172.17.25.251

- 9 On the Ready to complete page, review the configuration and click **Finish**.

## Create and Apply the Host Profile for the Shared Edge and Compute Cluster in Region B

Host Profiles ensure all hosts in the cluster have the same configuration.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Create a Host Profile from `lax01w01esx01.lax01.rainpole.local`
  - a In the Navigator select **Hosts and Clusters** and expand the `lax01w01vc01.lax01.rainpole.local` tree.
  - b Right Click the ESXi host `lax01w01esx01.lax01.rainpole.local` and choose **Host Profiles > Extract Host Profile**.
  - c In the Extract Host Profile window enter `lax01-w01hp-comp01` for the **Name** and click **Next**.
  - d In the Ready to complete window click **Finish**.
- 3 Attach the Host Profile to the shared edge and compute cluster.
  - a In the Navigator select **Hosts and Clusters** and expand the `lax01w01vc01.lax01.rainpole.local` tree.
  - b Right Click on the `lax01-w01-comp01` cluster and choose **Host Profiles > Attach Host Profile**.
  - c In the Attach Host Profile window select the `lax01-w01hp-comp01` Host Profile, select the **Skip Host Customization** checkbox and click **Finish**.
- 4 Create Host Customizations for the hosts in the shared edge and compute cluster.
  - a In the Navigator select **Policies and Profiles**.
  - b Click on **Host Profiles** then right click on `lax01-w01hp-comp01` and choose **Export Host Customizations**.
  - c In the dialog box click **Save**.
  - d Choose a file location to save the `lax01-w01hp-comp01_host_customizations.csv` file.
  - e Open the `lax01-w01hp-comp01_host_customizations.csv` in Excel.



- f Edit the file using the following configuration value.

ESXi Host	Active Directory Configuration Password	Active Directory Configuration Username	NetStack Instance defaultTcpipStack->DNS configuration Name for this host
lax01w01esx01.lax01.rainpole.local	ad_admin_password	ad_admin_acct@lax01.rainpole.local	lax01w01esx01
lax01w01esx02.lax01.rainpole.local	ad_admin_password	ad_admin_acct@lax01.rainpole.local	lax01w01esx02
lax01w01esx03.lax01.rainpole.local	ad_admin_password	ad_admin_acct@lax01.rainpole.local	lax01w01esx03
lax01w01esx04.lax01.rainpole.local	ad_admin_password	ad_admin_acct@lax01.rainpole.local	lax01w01esx04

ESXi Host	Host virtual NIC lax01-w01-vds01:lax01-w01-vds01-management:management->IP address settings IPv4 address	Host virtual NIC lax01-w01-vds01:lax01-w01-vds01-management:management->IP address settings SubnetMask
lax01w01esx01.lax01.rainpole.local	172.17.31.101	255.255.255.0
lax01w01esx02.lax01.rainpole.local	172.17.31.102	255.255.255.0
lax01w01esx03.lax01.rainpole.local	172.17.31.103	255.255.255.0
lax01w01esx04.lax01.rainpole.local	172.17.31.104	255.255.255.0

ESXi Host	Host virtual NIC lax01-w01-vds01:lax01-w01-vds01-nfs:<UNRESOLVED>->IP address settings IPv4 address	Host virtual NIC lax01-w01-vds01:lax01-w01-vds01-nfs:<UNRESOLVED>->IP address settings SubnetMask
lax01w01esx01.lax01.rainpole.local	172.17.25.101	255.255.255.0
lax01w01esx02.lax01.rainpole.local	172.17.25.102	255.255.255.0
lax01w01esx03.lax01.rainpole.local	172.17.25.103	255.255.255.0
lax01w01esx04.lax01.rainpole.local	172.17.25.104	255.255.255.0

ESXi Host	Host virtual NIC lax01-w01-vds01:lax01-w01-vds01-vmotion:vmotion->IP address settings IPv4 address	Host virtual NIC lax01-w01-vds01:lax01-w01-vds01-vmotion:vmotion->IP address settings SubnetMask
lax01w01esx01.lax01.rainpole.local	172.17.32.101	255.255.255.0
lax01w01esx02.lax01.rainpole.local	172.17.32.102	255.255.255.0
lax01w01esx03.lax01.rainpole.local	172.17.32.103	255.255.255.0
lax01w01esx04.lax01.rainpole.local	172.17.32.104	255.255.255.0

- g Once the file has been updated save it and close Excel.
- h Click the **Configure** tab.
- i Click the **Edit Host Customizations** button.
- j In the Edit Host Customizations window select all hosts and click **Next**.
- k Click the **Browse** button to use a customization file, locate the *lax01-w01hp-comp01\_host\_customizations.csv* file saved earlier and select it and click **Open** then click **Finish**.

- 5 Remediate the hosts in the shared edge and compute cluster
  - a Click the **Monitor** tab and click **Compliance**.
  - b Select **lax01-w01-comp01** and click the **Check Host Profile Compliance** button.
  - c Select **lax01w01esx02.lax01.rainpole.local** and click the **Remediate host based on its host profile** button.
  - d Select **lax01w01esx03.lax01.rainpole.local** and click the **Remediate host based on its host profile** button.
  - e Select **lax01w01esx04.lax01.rainpole.local** and click the **Remediate host based on its host profile** button.

---

**NOTE** All hosts should now show a status of **Compliant**.

---

- 6 Schedule nightly compliance checks.
  - a On the Policies and Profiles page, click **lax01-w01hp-comp01**, click the **Monitor** tab, and then click the **Scheduled Tasks** tab.
  - b Click **Schedule a New Task** then click **Check Host Profile Compliance**.
  - c In the Check Host Profile Compliance (scheduled) window click **Scheduling Options**.
  - d Enter **lax01-w01hp-comp01 Compliance Check** in the **Task Name** field.
  - e Click the **Change** button on the Configured Scheduler line.
  - f In the Configure Scheduler window select **Setup a recurring schedule for this action** and change the **Start time** to **10:00 PM** and click **OK**.
  - g Click **OK** in the Check Host Profile Compliance (scheduled) window.

## Configure Lockdown Mode on All ESXi Hosts in Region B

To increase security of your ESXi hosts, you put them in Lockdown mode, so that administrative operations can be performed only from vCenter Server.

vSphere supports an Exception User list, which is for service accounts that have to log in to the host directly. Accounts with administrator privileges that are on the Exception Users list can log in to the ESXi Shell. In addition, these users can log in to a host's DCUI in normal lockdown mode and can exit lockdown mode.

You repeat this procedure to enable normal lockdown mode for all hosts in the data center. The table below lists all of the hosts.

**Table 2-7.** Hosts in the data center

Host	FQDN
Management host 1	lax01m01esx01.lax01.rainpole.local
Management host 2	lax01m01esx02.lax01.rainpole.local
Management host 3	lax01m01esx03.lax01.rainpole.local
Management host 4	lax01m01esx04.lax01.rainpole.local
Shared Edge and Compute host 1	lax01w01esx01.lax01.rainpole.local
Shared Edge and Compute host 2	lax01w01esx02.lax01.rainpole.local
Shared Edge and Compute host 3	lax01w01esx03.lax01.rainpole.local
Shared Edge and Compute host 4	lax01w01esx04.lax01.rainpole.local

**Procedure**

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the Navigator, click **Hosts and Clusters** and expand the entire **lax01w01vc01.lax01.rainpole.local** tree control.
- 3 Select the **lax01w01esx01.lax01.rainpole.local** host.
- 4 Click **Configure**.
- 5 Under System, select **Security Profile**.
- 6 In the Lockdown Mode panel, click **Edit**.
- 7 In the Lockdown Mode dialog box, select the **Normal** radio button, and click **OK**.
- 8 Repeat the procedure to enable normal lockdown mode for all remaining hosts in the data center.

---

**NOTE** Lockdown Mode settings are not part of Host Profiles and must be manually enabled on all hosts.

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## Deploy and Configure the Shared Edge and Compute Cluster NSX Instance in Region B

Deploy and configure the NSX instance for the shared edge and compute cluster in Region B.

**Procedure**

- 1 [Deploy the NSX Manager for the Shared Edge and Compute Cluster NSX Instance in Region B](#) on page 100  
You must first deploy the NSX Manager virtual appliance. After the NSX Manager is successfully deployed you must connect it to the Compute vCenter Server instance.
- 2 [Join the Shared Edge and Compute Cluster NSX Manager to the Primary NSX Instance in Region B](#) on page 102  
This validated design instructs that you join the secondary Shared Edge and Compute NSX instance in Region B to the respective primary instance in Region A.
- 3 [Prepare the ESXi Hosts in the Shared Edge and Compute Cluster for NSX in Region B](#) on page 103  
You must install the NSX kernel modules on the compute and edge clusters ESXi hosts to be able to use NSX.
- 4 [Configure the NSX Logical Network for the Shared Edge and Compute Cluster in Region B](#) on page 104  
After all deployment tasks are ready, configure the NSX logical network.
- 5 [Update the Host Profile for the Compute Cluster in Region B](#) on page 106  
After an authorized change is made to a host the Host Profile must be updated to reflect the changes.

- 6 [Configure NSX Dynamic Routing in the Shared Edge and Compute Cluster in Region B](#) on page 106  
NSX for vSphere creates a network virtualization layer on top of which all virtual networks are created. This layer is an abstraction between the physical and virtual networks.
- 7 [Test the Shared Edge and Compute Cluster NSX Configuration in Region B](#) on page 124  
Test the configuration of the NSX logical network.
- 8 [Test the Shared Edge and Compute Clusters Routing Failover](#) on page 125  
After the clusters are fully configured in Region A and Region B, verify that the network connectivity between them works as expected.

## Deploy the NSX Manager for the Shared Edge and Compute Cluster NSX Instance in Region B

You must first deploy the NSX Manager virtual appliance. After the NSX Manager is successfully deployed you must connect it to the Compute vCenter Server instance.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Open the Deploy OVF Template wizard.
  - a In the Navigator, expand the entire **`lax01m01vc01.lax01.rainpole.local`** tree.
  - b Right-click the **`lax01-m01-mgmt01`** cluster, and click **Deploy OVF Template**.
- 3 Use the Deploy OVF Template wizard to deploy the NSX Manager virtual appliance.
  - a On the Select Source page, click the **Browse** button, select the VMware NSX Manager .ova file, and click **Next**.
  - b On the Select Name and location page, enter the following settings, and click **Next**.

Setting	Value
Name	lax01m01nsx01
Folder or Datacenter	lax01-m01fd-nsx

- c On the Select Resource page, select the following values, and click **Next**.

Setting	Value
Datacenter	lax01-m01dc
Cluster	lax01-m01-mgmt01

- d On the Review Details page, select the **Accept extra configuration option** check box, and click **Next**.
  - e On the Accept License Agreements page, click **Accept**, and click **Next**.

- f On the Select Storage page, enter the following settings and click **Next**.

Setting	Value
VM Storage Policy	vSAN Default Storage Policy
Datastore	lax01-m01-vsan01

- g On the Setup Networks page, under Destination, select **lax01-m01-vds01-management**, and click **Next**.

- h On the Customize Template page, expand the different options, enter the following settings, and click **Next**.

Setting	Value
DNS Server List	172.17.11.5,172.17.11.4
Domain Search List	lax01.rainpole.local
Default IPv4 Gateway	172.17.11.253
Hostname	lax01w01nsx01.lax01.rainpole.local
Network 1 IPv4 Address	172.17.11.66
Network 1 Netmask	255.255.255.0
Enable SSH	Selected
NTP Server List	<ul style="list-style-type: none"> <li>■ ntp.lax01.rainpole.local</li> <li>■ ntp.sfo01.rainpole.local</li> </ul>
CLI "admin" User Password / enter	<i>compnsx_admin_password</i>
CLI "admin" User Password / confirm	<i>compnsx_admin_password</i>
CLI Privilege Mode Password / enter	<i>compnsx_privilege_password</i>
CLI Privilege Mode Password / confirm	<i>compnsx_privilege_password</i>

- i On the Ready to Complete page click **Finish**.
- j In the Navigator, expand the **lax01w01vc01.lax01.rainpole.local** control tree, select the **lax01w01nsx01** virtual machine, and click the **Power on** button.
- 4 Connect the NSX Manager to the Compute vCenter Server.
- a Open a Web browser and go to **https://lax01w01nsx01.lax01.rainpole.local**.
- b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>compnsx_admin_password</i>

- c Click **Manage vCenter Registration**.
- d Under Lookup Service, click the **Edit** button.
- e In the Lookup Service dialog box, enter the following settings and click **OK**.

Setting	Value
Lookup Service IP	lax01psc01.lax01.rainpole.local
Lookup Service Port	443
SSO Administrator User Name	administrator@vsphere.local
Password	<i>vsphere_admin_password</i>

- f In the Trust Certificate? dialog box, click **Yes**.
- g Under vCenter Server, click the **Edit** button.
- h In the vCenter Server dialog box, enter the following settings and click **OK**.

Setting	Value
vCenter Server	lax01w01vc01.lax01.rainpole.local
vCenter User Name	svc-nsxmanager@rainpole.local
Password	svc-nsxmanager_password

- i In the Trust Certificate? dialog box, click **Yes**.
  - j Wait until the Status indicators for the Lookup Service and vCenter Server change to Connected.
- 5 Log out from the vCenter Server session in the vSphere Web Client.
  - 6 Log in to vCenter Server by using the vSphere Web Client.
    - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
    - b Log in using the following credentials.

Setting	Value
User name	svc-nsxmanager@rainpole.local
Password	svc-nsxmanager_password

- 7 Assign the administrator@vsphere.local account access to NSX.
  - a In the Navigator, click **Network & Security**.
  - b Select **NSX Managers**.
  - c Select **172.17.11.66** from the tree.
  - d Click the **Manage** tab and click **Users**.
  - e Click the **Add** icon.
  - f In the Assign Role dialog box enter **administrator@vsphere.local** and click **Next**.
  - g Click **Enterprise Administrator** and click **Finish**.
- 8 Log out from the vCenter Server session in the vSphere Web Client.

## Join the Shared Edge and Compute Cluster NSX Manager to the Primary NSX Instance in Region B

This validated design instructs that you join the secondary Shared Edge and Compute NSX instance in Region B to the respective primary instance in Region A.

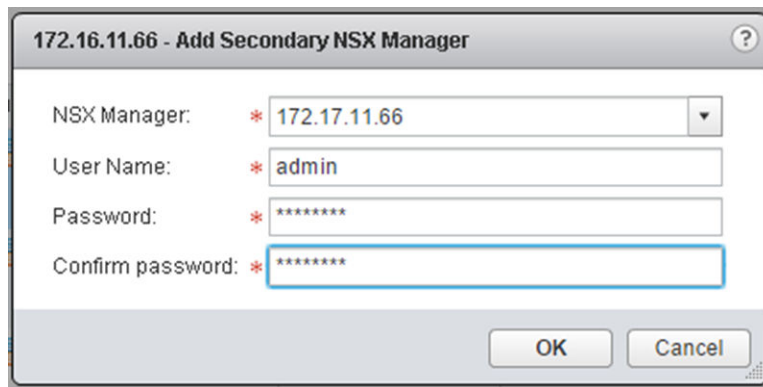
### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Assign the secondary role to the shared edge and compute NSX Manager in Region B.
  - a Under Inventories, click **Networking & Security**.
  - b In the Navigator, click **Installation**.
  - c On the **Management** tab, select the **172.16.11.66** instance.
  - d Select **Actions > Add Secondary NSX Manager**.
  - e In the Add Secondary NSX Manager dialog box, enter the following settings and click **OK**.

Setting	Value
NSX Manager	172.17.11.66
User name	admin
Password	<i>mgmtnsx_admin_password</i>
Confirm Password	<i>mgmtnsx_admin_password</i>



- f In the Trust Certificate confirmation dialog box, click **Yes**.

## Prepare the ESXi Hosts in the Shared Edge and Compute Cluster for NSX in Region B

You must install the NSX kernel modules on the compute and edge clusters ESXi hosts to be able to use NSX.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **<https://lax01w01vc01.lax01.rainpole.local/vsphere-client>**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	<i>vsphere_admin_password</i>

- 2 Install the NSX kernel modules on the shared edge and compute cluster ESXi hosts.
  - a In the Navigator, click **Networking & Security**, click **Installation**, and click the **Host Preparation** tab.
  - b Change the NSX Manager that you edit to **172.17.11.66**.
  - c Under Installation Status, click **Install** for the **lax01-w01-comp01** cluster and click **Yes** in the confirmation dialog box.
- 3 Verify that the Installation Status column shows the NSX version for all hosts in the cluster to confirm that NSX kernel modules are successfully installed.

## Configure the NSX Logical Network for the Shared Edge and Compute Cluster in Region B

After all deployment tasks are ready, configure the NSX logical network.

Complete this process in three main steps:

- Configure the Segment ID allocation.
- Configure the VXLAN networking.
- Add cluster to the universal transport zone.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Configure the Segment ID allocation.
  - a In the Navigator, click **Networking & Security**.
  - b Click **Installation**, click **Logical Network Preparation**, and click **Segment ID**.
  - c Select **172.17.11.66** from the **NSX Manager** drop-down menu.
  - d Click **Edit**, enter the following settings, and click **OK**.

Setting	Value
Segment ID pool	10000-14000
Enable Multicast addressing	Selected
Multicast addresses	239.6.0.0-239.6.255.255



- 3 Configure the VXLAN networking.
  - a Click the **Host Preparation** tab.
  - b Under VXLAN, click **Not Configured** on the lax01-w01-comp01 row, enter the following settings, and click **OK**.

Setting	Value
Switch	lax01-w01-vds01
VLAN	1734
MTU	9000
VMKNic IP Addressing	Use DHCP
VMKNic Teaming Policy	Load Balance - SRCID
VTEP	2

- 4 Configure the Universal transport zone.
  - a In the Navigator, click the **Logical Network Preparation** tab and click **Transport Zones**.
  - b From the **Actions** menu, select the **Comp Universal Transport Zone** and select **Connect Clusters**.
  - c In the Connect Clusters dialog box, select the **lax01-w01-comp01** cluster and click **OK**.
- 5 Configure the Global transport zone.
  - a In the Navigator, click the **Logical Network Preparation** tab and click **Transport Zones**.
  - b From the **NSX Manager** drop-down menu, select **172.16.11.66**.
  - c Right-click the **Comp Global Transport Zone**, and choose **Disable CDO Mode**.

---

**NOTE** In order to successfully create the Global transport zone, CDO Mode must be temporarily disabled from the Primary NSX Manager. CDO Mode is re-enabled after creating the Global transport zone.

---

- d From the **NSX Manager** drop-down menu, select **172.17.11.66**.
- e Click the **Add New Transport zone** icon, enter the following settings, and click **OK**.

Setting	Value
Name	Comp Global Transport Zone
Replication mode	Hybrid
Select clusters part of the Transport Zone	lax01-w01-comp01

- f From the **NSX Manager** drop-down menu, select **172.16.11.66**.
- g Right-click the **Comp Global Transport Zone**, and choose **Enable CDO Mode**.

## Update the Host Profile for the Compute Cluster in Region B

After an authorized change is made to a host the Host Profile must be updated to reflect the changes.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password
- 2 Update the Host Profile for the management cluster.
  - a In the Navigator select **Policies and Profiles**.
  - b Click on **Host Profiles** then right click on **lax01-w01-comp01** and select **Copy settings from Host**.
  - c Select **lax01w01esx01.lax01.rainpole.local** and click **OK**.
- 3 Verify compliance for the hosts in the management cluster.
  - a Click the **Monitor** tab and click **Compliance**.
  - b Select **lax01-w01-comp01** and click the **Check Host Profile Compliance** button.

All hosts should show the status **Compliant**

## Configure NSX Dynamic Routing in the Shared Edge and Compute Cluster in Region B

NSX for vSphere creates a network virtualization layer on top of which all virtual networks are created. This layer is an abstraction between the physical and virtual networks.

You configure NSX dynamic routing within the management cluster, deploying two NSX Edge devices and configure a Universal Distributed Logical Router (UDLR).

### Procedure

- 1 [Create Logical Switches in the Shared Edge and Compute Cluster in Region B](#) on page 107  
Create a global transit logical switch for use as the transit network in the cluster.
- 2 [Deploy NSX Edge Devices for North-South Routing in the Shared Edge and Compute Cluster in Region B](#) on page 108  
Deploy NSX Edge Devices for North-South routing in the shared edge and compute cluster.
- 3 [Disable the Firewall Service in the Shared Edge and Compute Cluster in Region B](#) on page 111  
Disable the firewall of the two NSX Edge services gateways.
- 4 [Enable and Configure Routing in the Shared Edge and Compute Cluster in Region B](#) on page 112  
Enable the Border Gateway Protocol (BGP) to exchange routing information between the NSX Edge services gateways.

- 5 [Verify Peering of Upstream Switches and Establishment of BGP in Shared Edge and Compute Cluster in Region B](#) on page 115  
The NSX Edge devices need to establish a connection to each of its upstream BGP switches before BGP updates can be exchanged. Verify that the NSX Edges devices are successfully peering, and that BGP routing has been established.
- 6 [Configure Universal Distributed Logical Router for Dynamic Routing in the Shared Edge and Compute Cluster in Region B](#) on page 117  
Configure the universal distributed logical router (UDLR) in the shared edge and compute cluster to use dynamic routing.
- 7 [Verify Establishment of BGP for the Universal Distributed Logical Router in the Shared Edge and Compute Cluster in Region B](#) on page 118  
The universal distributed logical router (UDLR) needs to establish a connection to Edge Services Gateway before BGP updates can be exchanged. Verify that the UDLR is successfully peering, and that BGP routing has been established.
- 8 [Deploy the Distributed Logical Router in the Shared Edge and Compute Cluster in Region B](#) on page 120  
Deploy the distributed logical routers (DLR).
- 9 [Configure Distributed Logical Router for Dynamic Routing in Shared Edge and Compute Cluster in Region B](#) on page 121  
Configure the distributed logical router (DLR) in the shared edge and compute cluster to use dynamic routing.
- 10 [Verify Establishment of BGP for the Distributed Logical Router in the Shared Edge and Compute Cluster in Region B](#) on page 123  
The distributed logical router (DLR) needs to establish a connection to Edge Services Gateway before BGP updates can be exchanged. Verify that the DLR is successfully peering, and that BGP routing has been established.

## Create Logical Switches in the Shared Edge and Compute Cluster in Region B

Create a global transit logical switch for use as the transit network in the cluster.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **Logical Switches**.
- 4 Select **172.17.11.66** from the **NSX Manager** drop-down menu and click the **Add** icon.

- 5 In the New Logical Switch dialog box, enter the following settings, and click **OK**.

Setting	Value
Name	Global Transit Network
Transport Zone	Comp Global Transport Zone
Replication Mode	Hybrid
Enable IP Discovery	Selected
Enable MAC Learning	Deselected

## Deploy NSX Edge Devices for North-South Routing in the Shared Edge and Compute Cluster in Region B

Deploy NSX Edge Devices for North-South routing in the shared edge and compute cluster.

Perform this procedure two times to deploy two NSX Edge devices: lax01w0esg01 and lax01w0esg02.

**Table 2-8.** NSX Edge Devices

NSX Edge Device	Device Name
NSX Edge Device 1	lax01w01esg01
NSX Edge Device 2	lax01w01esg02

**Table 2-9.** NSX Edge Interface Settings

Interface	Primary IP Address lax01w01esg01	Primary IP Address lax01w01esg02
Uplink01	172.17.35.2	172.17.35.3
Uplink02	172.27.21.3	172.27.21.2
sfo01w01udlr01	192.168.100.50	192.168.100.51
lax01w01dlr01	192.168.102.1	192.168.102.2

### Prerequisites

To complete this procedure you must configure datastore for the shared edge and compute cluster in Region B.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.66** from the **NSX Manager** drop-down menu.

- 5 Click the **Add** icon to deploy a new NSX Edge.

The **New NSX Edge** wizard appears.

- a On the Name and description page, enter the following settings and click **Next**.

Setting	lax01w01esg01	lax01w02esg02
Install Type	Edge Service Gateway	Edge Service Gateway
Name	lax01w01esg01	lax01w01esg02
Deploy NSX Edge	Selected	Selected
Enable High Availability	Deselected	Deselected

- b On the Settings page, enter the following settings and click **Next**.

Setting	Value
User Name	admin
Password	<i>edge_admin_password</i>
Enable SSH access	Selected
Enable FIPS mode	Deselected
Enable auto rule generation	Selected
Edge Control Level logging	INFO

- c On the Configure Deployment page, select the **Large** radio button to specify the Appliance Size and click the **Add** icon.

The Add NSX Edge Appliance dialog box appears.

- d In the Add NSX Edge Appliance dialog box, enter the following settings, click **OK**, and click **Next**.

Setting	Value
Cluster/Resource Pool	lax01-w01rp-sddc-edge
Datastore	<i>lax01_shared_edge_and_compute_datastore</i>

- e Click the **Add** icon to configure the Uplink01 interface, enter the following settings and click **OK**.

Setting	lax01w01esg01	lax01w01esg02
Name	Uplink01	Uplink01
Type	Uplink	Uplink
Connected To	lax01-w01-vds01-uplink01	lax01-w01-vds01-uplink01
Connectivity Status	Connected	Connected
Primary IP Address	172.17.35.2	172.17.35.3
Subnet Prefix Length	24	24
MTU	9000	9000
Send ICMP Redirect	Selected	Selected

- f Click the **Add** icon to configure the Uplink02 interface, enter the following settings, and click **OK**.

Setting	lax01w01esg01	lax01w01esg02
Name	Uplink02	Uplink02
Type	Uplink	Uplink
Distributed Portgroup	lax01-w01-vds01-uplink02	lax01-w01-vds01-uplink02
Connectivity Status	Connected	Connected
Primary IP Address	172.27.21.3	172.27.21.2
Subnet Prefix Length	24	24
MTU	9000	9000
Send ICMP Redirect	Selected	Selected

- g Click the **Add** icon to configure the sfo01w01udlr01 interface, enter the following settings, click **OK**, and click **Next**.

Setting	lax01w01esg01	lax01w01esg02
Name	sfo01w01udlr01	sfo01w01udlr01
Type	Internal	Internal
Connected To	Universal Transit Network	Universal Transit Network
Connectivity Status	Connected	Connected
Primary IP Address	192.168.100.50	192.168.100.51
Subnet Prefix Length	24	24
MTU	9000	9000
Send ICMP Redirect	Selected	Selected

- h Click the **Add** icon to configure the lax01w01dlr01 interface, enter the following settings, click **OK**, and click **Next**.

Setting	lax01w01esg01	lax01w01esg02
Name	lax01w01dlr01	lax01w01dlr01
Type	Internal	Internal
Connected To	Global Transit Network	Global Transit Network
Connectivity Status	Connected	Connected
Primary IP Address	192.168.102.1	192.168.102.2
Subnet Prefix Length	24	24
MTU	9000	9000
Send ICMP Redirect	Selected	Selected

- i On the Default Gateway Settings page, deselect the **Configure Default Gateway** check box and click **Next**.
- j On the Firewall and HA page click **Next**.
- k On the Ready to Complete page, review the configuration settings you entered and click **Finish**.
- 6 Repeat this procedure to configure another NSX edge by using the settings for the second NSX Edge device.

- 7 Configure DRS affinity rules for the Edge Services Gateways.
  - a Go back to the Home page.
  - b In the Navigator, click **Hosts and Clusters**, and expand the **lax01w01vc01.lax01.rainpole.local** tree.
  - c Select the **lax01-w01-comp01** cluster, and click the **Configure** tab.
  - d Under Configuration, click **VM/Host Rules**.
  - e Click **Add**.
  - f In the lax01-w01-comp01 - Create VM/Host Rule dialog box, enter the following settings and click **Add**.
 

Setting	Value
Name	anti-affinity-rule-ecmpedges
Enable rule	Selected
Type	Separate Virtual Machine
  - g In the Add Rule Member dialog box, select the check box next to each of the two, newly deployed NSX ESGs and click **OK**.
  - h In the lax01-w01-comp01 - Create VM/Host Rule dialog box, click **OK**.

## Disable the Firewall Service in the Shared Edge and Compute Cluster in Region B

Disable the firewall of the two NSX Edge services gateways.

You repeat this procedure two times for each of the NSX Edge devices: lax01w01esg01 and lax01w01esg02.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.66** from the **NSX Manager** drop-down menu.
- 5 Double-click the **lax01w01esg01** NSX Edge device.
- 6 Click the **Manage** tab and click **Firewall**.
- 7 On the Firewall page, click the **Disable** button.
- 8 Click **Publish Changes**.
- 9 Repeat this procedure for the NSX Edge services gateway lax01w01esg02.

## Enable and Configure Routing in the Shared Edge and Compute Cluster in Region B

Enable the Border Gateway Protocol (BGP) to exchange routing information between the NSX Edge services gateways.

Repeat this procedure two times to enable BGP for both NSX Edge devices: lax01w01esg01 and lax01w01esg02.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Under Inventories, click **Networking Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.66** from the **NSX Manager** drop-down menu.
- 5 Double-click the **lax01w01esg01** NSX Edge device.
- 6 Click the **Manage** tab and click **Routing**.
- 7 On the Global Configuration page.
  - a Click the **Enable** button for ECMP.
  - b To configure dynamic routing, click the **Edit** button next to Dynamic Routing Configuration.
  - c Select **Uplink01** as the Router ID and click **OK**.
  - d Click **Publish Changes**.



- 8 On the **Routing** tab, select **Static Routes** to configure it.

- a Click the **Add** icon, enter the following settings, and click **OK**.

Setting	Value
Network	<i>UDLR_Compute_Workload_Subnet</i>
Next Hop	192.168.100.3
Interface	sfo01w01udlr01
MTU	9000
Admin Distance	210

**NOTE** You must add all subnets that are behind the UDLR.

- b Click the **Add** icon, enter the following settings, and click **OK**.

Setting	Value
Network	<i>DLR_Compute_Workload_Subnet</i>
Next Hop	192.168.102.3
Interface	lax01w01dlr01
MTU	9000
Admin Distance	210

**NOTE** You must add all subnets that are behind the DLR.

- c Click **Publish Changes**.

- 9 On the **Routing** tab, select **BGP** to configure it.

- a Click the **Edit** button, enter the following settings, and click **OK**.

Setting	Value
<b>Enable BGP</b>	Selected
<b>Enable Graceful Restart</b>	Selected
<b>Enable Default Originate</b>	Deselected
<b>Local AS</b>	65000

- b Click the **Add** icon to add a Neighbor.

The New Neighbor dialog box appears. You add two neighbors: the first Top of Rack Switch and the second Top of Rack Switch.

- c In the New Neighbor dialog box, enter the following values for the first Top of Rack Switch, and click **OK**.

Setting	Value
<b>IP Address</b>	172.17.35.1
<b>Remote AS</b>	65002
<b>Weight</b>	60
<b>Keep Alive Time</b>	4
<b>Hold Down Time</b>	12
<b>Password</b>	<i>BGP_password</i>

- d Click the **Add** icon to add another Neighbor.

The New Neighbor dialog box appears. Add the second Top of Rack switch, whose IP address is 172.27.21.1.

- e In the New Neighbor dialog box, enter the following values for the second Top of Rack Switch, and click **OK**.

Setting	Value
<b>IP Address</b>	172.27.21.1
<b>Remote AS</b>	65002
<b>Weight</b>	60
<b>Keep Alive Time</b>	4
<b>Hold Down Time</b>	12
<b>Password</b>	<i>BGP_password</i>

- f Click the **Add** icon to add another Neighbor.

The New Neighbor dialog box appears. Configure the universal distributed logical router (UDLR) as a neighbor.

- g In the New Neighbor dialog box, enter the following values, and click **OK**.

Setting	Value
<b>IP Address</b>	192.168.100.4
<b>Remote AS</b>	65000
<b>Weight</b>	60
<b>Keep Alive Time</b>	1
<b>Hold Down Time</b>	3
<b>Password</b>	<i>BGP_password</i>

- h Click the **Add** icon to add another Neighbor.

The New Neighbor dialog box appears. Configure the distributed logical router (DLR) as a neighbor.

- i In the New Neighbor dialog box, enter the following values, and click **OK**.

Setting	Value
<b>IP Address</b>	192.168.102.4
<b>Remote AS</b>	65000
<b>Weight</b>	60
<b>Keep Alive Time</b>	1
<b>Hold Down Time</b>	3
<b>Password</b>	<i>BGP_password</i>

- j Click **Publish Changes**.

The three neighbors you added are now visible in the Neighbors table.

- 10 On the **Routing** tab, select **Route Redistribution** to configure it.

- On the Route Redistribution page, click the **Edit** button.
- In the Change Redistribution Settings dialog box, select the **BGP** check box and click **OK**.
- Under Route Redistribution table, click the **Add** icon.

- d In the New Redistribution Criteria dialog box, enter the following settings and click **OK**.

Setting	Value
<b>Prefix</b>	Any
<b>Learner Protocol</b>	BGP
<b>OSPF</b>	Deselected
<b>Static routes</b>	Selected
<b>Connected</b>	Selected
<b>Action</b>	Permit

- e Click **Publish Changes**.

The route redistribution configuration is now visible in the Route Redistribution table.

- 11 Repeat this procedure for the NSX Edge device lax01w01esg02.

## Verify Peering of Upstream Switches and Establishment of BGP in Shared Edge and Compute Cluster in Region B

The NSX Edge devices need to establish a connection to each of its upstream BGP switches before BGP updates can be exchanged. Verify that the NSX Edges devices are successfully peering, and that BGP routing has been established.

You repeat this procedure two times for each of the NSX Edge devices: lax01w01esg01 and lax01w01esg02.

### Procedure

- 1 Log in to the NSX Edge device using a Secure Shell (SSH) client.
  - a Open an SSH connection to the **lax01w01esg01** NSX Edge device.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	admin
<b>Password</b>	<i>edge_admin_password</i>

- 2 Run the `show ip bgp neighbors` command to display information about the BGP connections to neighbors.

The BGP State will display **Established**, **UP** if you have peered with the upstream switches.

**NOTE** You have not yet configured the universal distributed logical router or distributed logical router, as such they will not display the **Established**, **UP** status message.

```

BGP neighbor is 172.17.35.1, remote AS 65002,
BGP state = Established, up
Hold time is 12, Keep alive interval is 4 seconds
Neighbor capabilities:
  Route refresh: advertised and received
  Address family IPv4 Unicast:advertised and received
  Graceful restart Capability:advertised and received
  Restart remain time: 0
Received 328 messages, Sent 321 messages
Default minimum time between advertisement runs is 30 seconds
For Address family IPv4 Unicast:advertised and received
  Index 1 Identifier 0x3200a5bc
  Route refresh request:received 0 sent 0
  Prefixes received 5 sent 3 advertised 3
Connections established 1, dropped 1
Local host: 172.17.35.2, Local port: 37616
Remote host: 172.17.35.1, Remote port: 179

BGP neighbor is 172.27.21.1, remote AS 65002,
BGP state = Established, up
Hold time is 12, Keep alive interval is 4 seconds

```

- 3 Run the `show ip route` command to verify that you are receiving routes using BGP, and that there are multiple routes to BGP learned networks.

You verify multiple routes to BGP learned networks by locating the same route using a different IP address. The IP addresses are listed after the word `via` in the right-side column of the routing table output. In the image below there are two different routes to the following BGP networks: `0.0.0.0/0` and `172.27.22.0/24`. You can identify BGP networks by the letter `B` in the left-side column. Lines beginning with `C` (connected) have only a single route.

```

NSX-edge-3-0> show ip route

Codes: 0 - OSPF derived, i - IS-IS derived, B - BGP derived,
C - connected, S - static, L1 - IS-IS level-1, L2 - IS-IS level-2,
IA - OSPF inter area, E1 - OSPF external type 1, E2 - OSPF external type 2,
N1 - OSPF NSSA external type 1, N2 - OSPF NSSA external type 2

Total number of routes: 7

B      0.0.0.0/0          [20/0]      via 172.17.35.1
B      0.0.0.0/0          [20/0]      via 172.27.21.1
B      172.16.35.0/24     [20/0]      via 172.17.35.1
B      172.16.35.0/24     [20/0]      via 172.27.21.1
C      172.17.35.0/24     [0/0]       via 172.17.35.2
B      172.27.13.0/24     [20/0]      via 172.17.35.1
B      172.27.13.0/24     [20/0]      via 172.27.21.1
C      172.27.21.0/24     [0/0]       via 172.27.21.3
B      172.27.22.0/24     [20/0]      via 172.17.35.1
B      172.27.22.0/24     [20/0]      via 172.27.21.1
C      192.168.100.0/24   [0/0]       via 192.168.100.50

```

- 4 Repeat this procedure for the NSX Edge device `lax01w01esg02`.

## Configure Universal Distributed Logical Router for Dynamic Routing in the Shared Edge and Compute Cluster in Region B

Configure the universal distributed logical router (UDLR) in the shared edge and compute cluster to use dynamic routing.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.16.11.66** from the **NSX Manager** drop-down menu.
- 5 Configure the routing for the Universal Distributed Logical Router.
  - a Double-click **sfo01w01udlr01**.
  - b Click the **Manage** tab and click **Routing**.
  - c On the Global Configuration page, perform the following configuration steps.
  - d Click the **Edit** button under Routing Configuration, select **Enable ECMP**, and click **OK**.
  - e Click the **Edit** button under Dynamic Routing Configuration, select **Uplink** as the Router ID, and click **OK**.
  - f Click **Publish Changes**.
- 6 On the left, select **BGP** to configure it.
  - a On the BGP page, click the **Edit** button.  
The Edit BGP Configuration dialog box appears.
  - b In the Edit BGP Configuration dialog box, enter the following settings and click **OK**.

Setting	Value
Enable BGP	Selected
Enable Graceful Restart	Selected
Local AS	65000

- c Click the **Add** icon to add a Neighbor.  
The New Neighbor dialog box appears.

- d In the New Neighbor dialog box, enter the following values for both NSX Edge devices and click **OK**.

You repeat this step two times to configure the UDLR for both NSX Edge devices: lax01w01esg01 and lax01w01esg02.

Setting	lax01w01esg01 Value	lax01w01esg02 Value
IP Address	192.168.100.50	192.168.100.51
Forwarding Address	192.168.100.3	192.168.100.3
Protocol Address	192.168.100.4	192.168.100.4
Remote AS	65000	65000
Weight	60	60
Keep Alive Time	1	1
Hold Down Time	3	3
Password	<i>bgp_password</i>	<i>bgp_password</i>

- e Click **Publish Changes**.

## Verify Establishment of BGP for the Universal Distributed Logical Router in the Shared Edge and Compute Cluster in Region B

The universal distributed logical router (UDLR) needs to establish a connection to Edge Services Gateway before BGP updates can be exchanged. Verify that the UDLR is successfully peering, and that BGP routing has been established.

### Procedure

- 1 Log in to the UDLR by using a Secure Shell (SSH) client.
  - a Open an SSH connection to sfo01w01udlr01, the UDLR whose peering and BGP configuration you want to verify.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	admin
<b>Password</b>	<i>udlr_admin_password</i>

- 2 Run the `show ip bgp neighbors` command to display information about the BGP and TCP connections to neighbors.

The BGP State will display **Established**, **UP** if you have successfully peered with the Edge Service Gateway.

```

    Prefixes received 7 sent 1 advertised 1
Connections established 1, dropped 1
Local host: 192.168.100.4, Local port: 28997
Remote host: 192.168.100.50, Remote port: 179

BGP neighbor is 192.168.100.51, remote AS 65000,
BGP state = Established, up
Hold time is 3, Keep alive interval is 1 seconds
Neighbor capabilities:
  Route refresh: advertised and received
  Address family IPv4 Unicast:advertised and received
  Graceful restart Capability:advertised and received
  Restart remain time: 0
Received 633 messages, Sent 631 messages
Default minimum time between advertisement runs is 30 seconds
For Address family IPv4 Unicast:advertised and received
  Index 4 Identifier 0xa5049fbc
  Route refresh request:received 0 sent 0
  Prefixes received 7 sent 1 advertised 1
Connections established 1, dropped 1
Local host: 192.168.100.4, Local port: 56862
Remote host: 192.168.100.51, Remote port: 179

```

- 3 Run the `show ip route` command to verify that you are receiving routes using BGP, and that there are multiple routes to BGP learned networks.

You verify multiple routes to BGP learned networks by locating the same route using a different IP address. The IP addresses are listed after the word `via` in the right-side column of the routing table output. In the image below there are two different routes to the following BGP networks: 0.0.0.0/0, 172.17.35.0/24, 172.27.21.0/24, and 172.27.22.0/24. You can identify BGP networks by the letter `B` in the left-side column. Lines beginning with `C` (connected) have only a single route.

```

NSX-edge-7b90db5b-b32b-43c8-9482-4965b0651f98-0> show ip route

Codes: 0 - OSPF derived, i - IS-IS derived, B - BGP derived,
C - connected, S - static, L1 - IS-IS level-1, L2 - IS-IS level-2,
IA - OSPF inter area, E1 - OSPF external type 1, E2 - OSPF external type 2,
N1 - OSPF NSSA external type 1, N2 - OSPF NSSA external type 2

Total number of routes: 8

B      0.0.0.0/0          [20/0]      via 192.168.100.1
B      0.0.0.0/0          [20/0]      via 192.168.100.2
C      169.254.1.0/30     [0/0]       via 169.254.1.1
B      172.16.35.0/24     [200/0]     via 192.168.100.1
B      172.16.35.0/24     [200/0]     via 192.168.100.2
B      172.17.35.0/24     [20/0]      via 192.168.100.1
B      172.17.35.0/24     [20/0]      via 192.168.100.2
B      172.27.13.0/24     [200/0]     via 192.168.100.1
B      172.27.13.0/24     [200/0]     via 192.168.100.2
B      172.27.21.0/24     [20/0]      via 192.168.100.1
B      172.27.21.0/24     [20/0]      via 192.168.100.2
B      172.27.22.0/24     [20/0]      via 192.168.100.1
B      172.27.22.0/24     [20/0]      via 192.168.100.2
C      192.168.100.0/24   [0/0]       via 192.168.100.4

```

## Deploy the Distributed Logical Router in the Shared Edge and Compute Cluster in Region B

Deploy the distributed logical routers (DLR).

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.66** from the **NSX Manager** drop-down menu.
- 5 Click the **Add** icon to create a new DLR.
- 6 On the Name and description page, enter the following settings, and click **Next**.

Setting	Value
Logical (Distributed) Router	Selected
Name	lax01w01dlr01
Deploy Edge Appliance	Selected
Enable High Availability	Selected

- 7 On the Settings page, enter the following settings, and click **Next**.

Setting	Value
User Name	admin
Password	dlr_admin_password
Enable SSH access	Selected
Enable FIPS mode	Deselected
Edge Control Level logging	INFO

- 8 On the Configure deployment page, click the **Add** icon.  
The Add NSX Edge Appliance dialog box appears.
- 9 In the Add NSX Edge Appliance dialog box, enter the following settings and click **Next**.

Setting	Value
Cluster/Resource Pool	lax01-w01rp-sddc-edge
Datastore	lax01_shared_edge_and_compute_datastore

- 10 On the Configure deployment page, click the **Add** icon a second time to add a second NSX Edge device.  
The Add NSX Edge Appliance dialog box appears.



- 11 In the Add NSX Edge Appliance dialog box, enter the following settings and click **Next**.

Setting	Value
Cluster/Resource Pool	lax01-w01rp-sddc-edge
Datastore	<i>lax01_shared_edge_and_compute_datastore</i>

- 12 On the Configure interfaces page, under HA Interface Configuration, click **Select** and connect to **lax01-w01-vds01-management**.
- 13 On the Configure interfaces page enter the following configuration settings and click **Next**.
  - a Click the **Add** icon.

Setting	Value
Primary IP Address	1.4.1.1
Subnet Prefix Length	24

- b Enter the following settings in the **Add Interface** dialog box, and click **OK**.

Setting	Value
Name	Uplink
Type	Uplink
Connected To	Global Transit Network
Connectivity Status	Connected
Primary IP Address	192.168.102.3
Subnet Prefix Length	24
MTU	9000

- 14 In the Default gateway settings page, deselect **Configure Default Gateway** and click **Next**.
- 15 In the Ready to complete page, click **Finish**.

## Configure Distributed Logical Router for Dynamic Routing in Shared Edge and Compute Cluster in Region B

Configure the distributed logical router (DLR) in the shared edge and compute cluster to use dynamic routing.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Under Inventories, click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 Select **172.17.11.66** from the **NSX Manager** drop-down menu.

- 5 Configure the routing for the Distributed Logical Router.
  - a Double-click **lax01w01dlr01**.
  - b Click the **Manage** tab and click **Routing**.
  - c On the Global Configuration page, perform the following configuration steps.
  - d Click the **Edit** button under Routing Configuration, select **Enable ECMP**, and click **OK**.
  - e Click the **Edit** button under Dynamic Routing Configuration, select **Uplink** as the Router ID, and click **OK**.
  - f Click **Publish Changes**.

- 6 On the left, select **BGP** to configure it.

- a On the BGP page, click the **Edit** button.

The Edit BGP Configuration dialog box appears.

- b In the Edit BGP Configuration dialog box, enter the following settings and click **OK**.

Setting	Value
Enable BGP	Selected
Enable Graceful Restart	Selected
Local AS	65000

- c Click the **Add** icon to add a Neighbor.

The New Neighbor dialog box appears.

- d In the New Neighbor dialog box, enter the following values for both NSX Edge devices, and click **OK**.

You repeat this step two times to configure the DLR for both NSX Edge devices: lax01w01esg01 and lax01w01esg02.

Setting	lax01w01esg01 Value	lax01w01esg02 Value
IP Address	192.168.102.1	192.168.102.2
Forwarding Address	192.168.102.3	192.168.102.3
Protocol Address	192.168.102.4	192.168.102.4
Remote AS	65000	65000
Weight	60	60
Keep Alive Time	1	1
Hold Down Time	3	3
Password	<i>bgp_password</i>	<i>bgp_password</i>

- e Click **Publish Changes**.

- 7 On the left, select **Route Redistribution** to configure it.

- a Click the **Edit** button.

- b In the Change redistribution settings dialog box, enter the following settings, and click **OK**.

Setting	Value
OSPF	Deselected
BGP	Selected

- c On the Route Redistribution page, select the default **OSPF** entry and click the **Edit** button.
- d Select **BGP** from the **Learner Protocol** drop-down menu, and click **OK**.
- e Click **Publish Changes**.

## Verify Establishment of BGP for the Distributed Logical Router in the Shared Edge and Compute Cluster in Region B

The distributed logical router (DLR) needs to establish a connection to Edge Services Gateway before BGP updates can be exchanged. Verify that the DLR is successfully peering, and that BGP routing has been established.

### Procedure

- 1 Log in to the lax01w01dlr01 by using a Secure Shell (SSH) client.
  - a Open an SSH connection to lax01w01dlr01, the DLR whose peering and BGP configuration you want to verify.
  - b Log in using the following credentials.

Options	Description
<b>User name</b>	admin
<b>Password</b>	<i>dlr_admin_password</i>

- 2 Run the `show ip bgp neighbors` command to display information about the BGP and TCP connections to neighbors.

The BGP State will display **Established,UP** if you have successfully peered with the Edge Service Gateway.

```
BGP neighbor is 192.168.102.1, remote AS 65000,
BGP state = Established, up
Hold time is 3, Keep alive interval is 1 seconds
Neighbor capabilities:
  Route refresh: advertised and received
  Address family IPv4 Unicast:advertised and received
  Graceful restart Capability:advertised and received
  Restart remain time: 0
Received 1395218 messages, Sent 1395210 messages
Default minimum time between advertisement runs is 30 seconds
For Address family IPv4 Unicast:advertised and received
  Index 1 Identifier 0x718a966c
  Route refresh request:received 0 sent 0
  Prefixes received 19 sent 1 advertised 1
Connections established 3, dropped 5
Local host: 192.168.102.4, Local port: 179
Remote host: 192.168.102.1, Remote port: 63947

BGP neighbor is 192.168.102.2, remote AS 65000,
BGP state = Established, up
Hold time is 3, Keep alive interval is 1 seconds
Neighbor capabilities:
byte 891_
```

- 3 Run the `show ip route` command to verify that you are receiving routes using BGP, and that there are multiple routes to BGP learned networks.

You verify multiple routes to BGP learned networks by locating the same route using a different IP address. The IP addresses are listed after the word `via` in the right-side column of the routing table output. In the image below there are two different routes to the following BGP networks: 0.0.0.0/0, 10.159.4.0/23, 172.16.11.0/24, 172.16.21.0/24, 172.16.31.0/24, 172.16.35.0/24 and 172.17.11.0/24. You can identify BGP networks by the letter B in the left-side column. Lines beginning with C (connected) have only a single route.

```
Codes: 0 - OSPF derived, i - IS-IS derived, B - BGP derived,
C - connected, S - static, L1 - IS-IS level-1, L2 - IS-IS level-2,
IA - OSPF inter area, E1 - OSPF external type 1, E2 - OSPF external type 2
N1 - OSPF NSSA external type 1, N2 - OSPF NSSA external type 2

Total number of routes: 21

B      0.0.0.0/0      [200/0]      via 192.168.102.1
B      0.0.0.0/0      [200/0]      via 192.168.102.2
C      1.2.1.0/24      [0/0]        via 1.2.1.1
B      10.159.4.0/23   [200/0]      via 192.168.102.1
B      10.159.4.0/23   [200/0]      via 192.168.102.2
C      169.254.1.0/30  [0/0]        via 169.254.1.2
B      172.16.11.0/24  [200/0]      via 192.168.102.1
B      172.16.11.0/24  [200/0]      via 192.168.102.2
B      172.16.21.0/24  [200/0]      via 192.168.102.1
B      172.16.21.0/24  [200/0]      via 192.168.102.2
B      172.16.31.0/24  [200/0]      via 192.168.102.1
B      172.16.31.0/24  [200/0]      via 192.168.102.2
B      172.16.35.0/24  [200/0]      via 192.168.102.1
B      172.16.35.0/24  [200/0]      via 192.168.102.2
B      172.17.11.0/24  [200/0]      via 192.168.102.1
B      172.17.11.0/24  [200/0]      via 192.168.102.2
byte 1321
```

## Test the Shared Edge and Compute Cluster NSX Configuration in Region B

Test the configuration of the NSX logical network.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to <https://lax01w01vc01.lax01.rainpole.local/vsphere-client>.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Use the Ping Monitor to test connectivity.
  - a In the Navigator, click **Networking & Security**.
  - b Under Logical Switches, double-click **Universal Transit Network**.
  - c Click the **Monitor** tab.
  - d Under Test Parameters, select **lax01w01esx01.lax01.rainpole.local** as the Source host.

- e Under Test Parameters, select **lax01w01esx02.lax01.rainpole.local** as the Destination host, and click **Start Test**.
- f There must be no error messages listed under Results.

3

## Test the Shared Edge and Compute Clusters Routing Failover

After the clusters are fully configured in Region A and Region B, verify that the network connectivity between them works as expected.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Shut down the NSX Edge service gateways in Region A.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the entire **sfo01w01vc01.sfo01.rainpole.local** tree.
  - c Right-click **sfo01w01esg01-0** and select **Power > Shut Down Guest OS**.
  - d Right-click **sfo01w01esg02-0** and select **Power > Shut Down Guest OS**.
- 3 Log in to the universal distributed logical router by using a Secure Shell (SSH) client and verify BGP routing state.
  - a Open an SSH connection to **sfo01w01udlr01**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	udlr_admin_password

- c Run `show ip route` to verify you are receiving routes by way of BGP.  
The letter B before the route indicates that BGP is used.

- d Verify that multiple routes to BGP learned networks exist.
- e Verify that routes come from Region B's ESG's.

```

NSX-edge-7b90db5b-b32b-43c8-9482-4965b0651f98-0> show ip route

Codes: 0 - OSPF derived, i - IS-IS derived, B - BGP derived,
C - connected, S - static, L1 - IS-IS level-1, L2 - IS-IS level-2,
IA - OSPF inter area, E1 - OSPF external type 1, E2 - OSPF external type 2,
N1 - OSPF NSSA external type 1, N2 - OSPF NSSA external type 2

Total number of routes: 8

B      0.0.0.0/0          [20/0]      via 192.168.100.50
B      0.0.0.0/0          [20/0]      via 192.168.100.51
C      169.254.1.0/30     [0/0]       via 169.254.1.1
B      172.16.35.0/24     [20/0]      via 192.168.100.50
B      172.16.35.0/24     [20/0]      via 192.168.100.51
B      172.17.35.0/24     [200/0]     via 192.168.100.50
B      172.17.35.0/24     [200/0]     via 192.168.100.51
B      172.27.13.0/24     [20/0]      via 192.168.100.50
B      172.27.13.0/24     [20/0]      via 192.168.100.51
B      172.27.21.0/24     [200/0]     via 192.168.100.50
B      172.27.21.0/24     [200/0]     via 192.168.100.51
B      172.27.22.0/24     [20/0]      via 192.168.100.50
B      172.27.22.0/24     [20/0]      via 192.168.100.51
C      192.168.100.0/24   [0/0]       via 192.168.100.4
NSX-edge-7b90db5b-b32b-43c8-9482-4965b0651f98-0>

```

- 4 Power on the NSX Edge services gateways in Region A.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the entire **sfo01w01vc01.sfo01.rainpole.local** tree.
  - c Right-click **sfo01w01esg01-0** and select **Power > Power On**.
  - d Right-click **sfo01w01esg02-0** and select **Power > Power On**.

- 5 Verify the new state of the BGP routing.
  - a Go back to the SSH connection to sfo01w01udlr01 and run the `show ip route` command.
  - b Verify that you receive routes by way of BGP.  
The letter B before the route indicates that BGP is used.
  - c Verify that you have multiple routes to BGP learned networks and that routes also come from the NSX Edge services gateways in Region A.

```

NSX-edge-7b90db5b-b32b-43c8-9482-4965b0651f98-0> show ip route

Codes: 0 - OSPF derived, i - IS-IS derived, B - BGP derived,
C - connected, S - static, L1 - IS-IS level-1, L2 - IS-IS level-2,
IA - OSPF inter area, E1 - OSPF external type 1, E2 - OSPF external type 2,
N1 - OSPF NSSA external type 1, N2 - OSPF NSSA external type 2

Total number of routes: 8

B      0.0.0.0/0          [20/0]          via 192.168.100.1
B      0.0.0.0/0          [20/0]          via 192.168.100.2
C      169.254.1.0/30     [0/0]          via 169.254.1.1
B      172.16.35.0/24     [200/0]        via 192.168.100.1
B      172.16.35.0/24     [200/0]        via 192.168.100.2
B      172.17.35.0/24     [20/0]          via 192.168.100.1
B      172.17.35.0/24     [20/0]          via 192.168.100.2
B      172.27.13.0/24     [200/0]        via 192.168.100.1
B      172.27.13.0/24     [200/0]        via 192.168.100.2
B      172.27.21.0/24     [20/0]          via 192.168.100.1
B      172.27.21.0/24     [20/0]          via 192.168.100.2
B      172.27.22.0/24     [20/0]          via 192.168.100.1
B      172.27.22.0/24     [20/0]          via 192.168.100.2
C      192.168.100.0/24   [0/0]          via 192.168.100.4
NSX-edge-7b90db5b-b32b-43c8-9482-4965b0651f98-0>

```

## Deploy and Configure Site Recovery Manager

You deploy Site Recovery to enable fail over of management applications from Region A to Region B in the cases of disaster or planned migration.

### Procedure

- 1 [Prerequisites for Installing Site Recovery Manager](#) on page 128  
To be able to install two Site Recovery Manager instances, one in the protected site (Region A), and one in the recovery site (Region B), in each region you must provide a Windows Server 2012 R2 virtual machine that has a certain configuration.
- 2 [Configure User Privileges in vSphere for Integration with Site Recovery Manager](#) on page 129  
Assign vCenter Single Sign-On administrative global permissions to the operations service account svc-srm so that you can manage, pair and perform orchestrated disaster recovery operations between the management vCenter Server instances by using Site Recovery Manager.
- 3 [Install Site Recovery Manager in Region A](#) on page 131  
Install the first Site Recovery Manager instance on the dedicated virtual machine in Region A.
- 4 [Install Site Recovery Manager in Region B](#) on page 132  
Install the second Site Recovery Manager instance on the dedicated virtual machine in Region B.
- 5 [Configure the Site Recovery Manager Instances](#) on page 134  
After both Site Recovery Manager Instances are deployed, assign the appropriate licensing. Using the svc-srm service account, pair the Region A and Region B instances and configure the mappings between them to support disaster recovery.

## Prerequisites for Installing Site Recovery Manager

To be able to install two Site Recovery Manager instances, one in the protected site (Region A), and one in the recovery site (Region B), in each region you must provide a Windows Server 2012 R2 virtual machine that has a certain configuration.

### Software Requirements

Before you install Site Recovery Manager, make sure that you have the following virtual machines and environment configuration available in your environment.

**Table 2-10.** Software and Configuration Requirements for Site Recovery Manager VMs

Component	Requirement
Operating System	Windows Server 2012 R2
Active Directory	Join each VM to the domain in Region A or Region B (sfo01.rainpole.local or lax01.rainpole.local).
Network interface	Connect the VMs to the management port group on the distributed switch.
Time synchronization	Synchronize both VMs with the NTP servers ntp.sfo01.rainpole.local and ntp.lax01.rainpole.local.
vSphere cluster configuration	Provide a cluster for hosting management application with enabled vSphere DRS and vSphere HA.
Site Recovery Manager installation file	Download Site Recovery Manager installer to both VMs.
Email address of Site Recovery Manager administrators	Get the email addresses of the Site Recovery Manager site administrators.

### IP Addresses, Host Names, and Network Configuration

In each region, allocate a static IP address and FQDN for Site Recovery Manager, and map the host name to the IP address.

**Table 2-11.** Network Configuration of Site Recovery Manager in Region A

Setting	Value
Host name	sfo01m01srm01
Static IPv4 address	172.16.11.124
Subnet mask	255.255.255.0
Default gateway	172.16.11.253
DNS server	172.16.11.5
FQDN	sfo01m01srm01.sfo01.rainpole.local
Used ports	<ul style="list-style-type: none"> <li>■ 9086</li> <li>■ 5678</li> </ul>
NTP servers	<ul style="list-style-type: none"> <li>■ Configure the VM with the following NTP servers:               <ul style="list-style-type: none"> <li>■ ntp.sfo01.rainpole.local</li> <li>■ ntp.lax01.rainpole.local</li> </ul> </li> <li>■ Verify that time synchronization is successful</li> </ul>



**Table 2-12.** Network Configuration of Site Recovery Manager in Region B

Setting	Value
Host name	lax01m01srm01
Static IPv4 address	172.17.11.124
Subnet mask	255.255.255.0
Default gateway	172.17.11.253
DNS server	172.17.11.5
FQDN	lax01m01srm01.lax01.rainpole.local
Used ports	<ul style="list-style-type: none"> <li>■ 9086</li> <li>■ 5678</li> </ul>
NTP servers	<ul style="list-style-type: none"> <li>■ Configure the VM with the following NTP servers: <ul style="list-style-type: none"> <li>■ ntp.sfo01.rainpole.local</li> <li>■ ntp.lax01.rainpole.local</li> </ul> </li> <li>■ Verify that time synchronization is successful</li> </ul>

## Configure User Privileges in vSphere for Integration with Site Recovery Manager

Assign vCenter Single Sign-On administrative global permissions to the operations service account svc-srm so that you can manage, pair and perform orchestrated disaster recovery operations between the management vCenter Server instances by using Site Recovery Manager.

### Prerequisites

- Verify that the Management Platform Services Controllers for Region A and Region B are connected to the Active Directory domain.
- Verify that the users and groups from the rainpole.local domain are available in Region A and Region B.

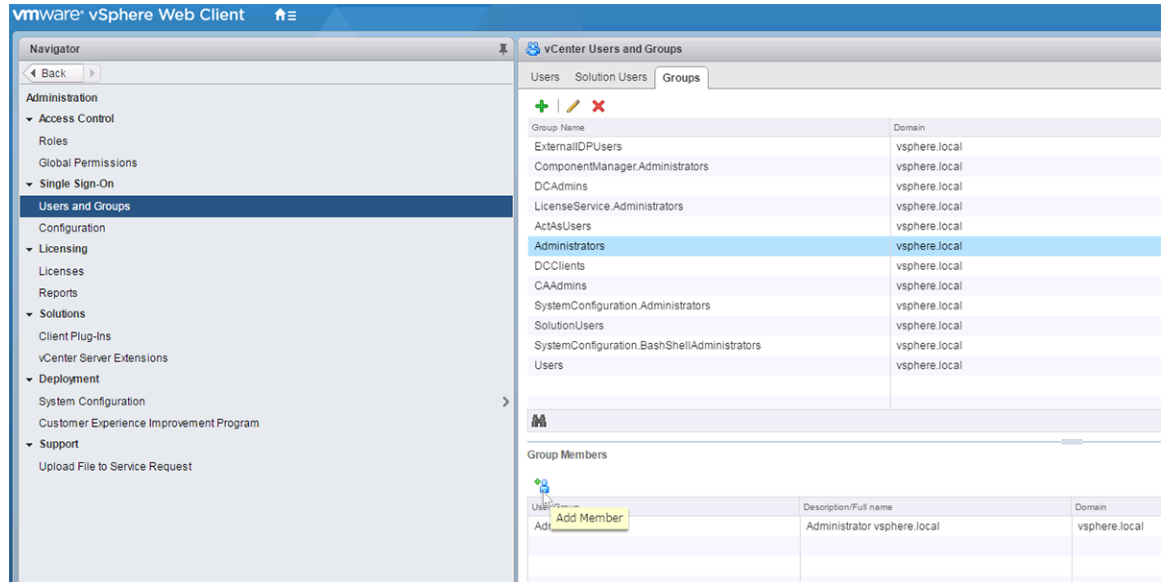
### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

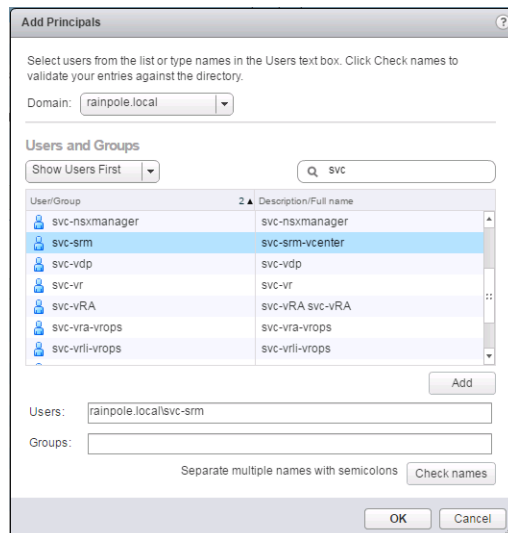
Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 From the **Home** menu, select **Administration**.

- 3 Add the service account `svc-srm@rainpole.local` to the Single Sign-On administrators group.
  - a In the vSphere Web Client, select **Administration** from the **Home** menu and click **Users and Groups** under **Single Sign-On**.
  - b On the **Groups** tab under **vCenter Users and Groups** page, click the **Administrators** group and click the **Add Member** icon under Group Members.



- c In the Add Principals dialog box, from the **Domain** drop-down menu, select **rainpole.local**, in the filter box type **svc**, and press Enter.
- d From the **User/Group** list, select the **svc-srm** user, click **Add**, and click **OK**.



The global vCenter Single Sign-On administrative permissions of the `svc-srm` account propagate to all other linked vCenter Server instances.

## Install Site Recovery Manager in Region A

Install the first Site Recovery Manager instance on the dedicated virtual machine in Region A.

### Procedure

- 1 Log in to sfo01m01srm01.sfo01.rainpole.local by using a Remote Desktop Protocol (RDP) client.
  - a Open an RDP connection to the virtual machine sfo01m01srm01.sfo01.rainpole.local.
  - b Log in using the following credentials.

Setting	Value
User name	Windows administrator user
Password	windows_administrator_password

- 2 Navigate to the folder where you downloaded the VMware Site Recovery Manager installer, and open the file to start the installation wizard.
- 3 In the Select Language dialog box click **OK**.
- 4 On the Welcome page click **Next**.
- 5 On the VMware Patents page click **Next**.
- 6 On the End User License Agreement page, select the **I agree to the terms in the license agreement** radio button, and click **Next**.
- 7 On the Installation Prerequisites page click **Next**.
- 8 On the Destination Folder page click **Next**.
- 9 On the vSphere Platform Services Controller page, enter the following settings, and click **Next**.

Setting	Value
Address	sfo01psc01.sfo01.rainpole.local
HTTPS Port	443
Username	svc-srm@rainpole.local
Password	svc-srm_password

- 10 If prompted, in the Platform Services Controller Certificate dialog box, click **Accept**.
- 11 On the VMware vCenter Server page, select **sfo01m01vc01.sfo01.rainpole.local** from the drop-down menu, and click **Next**.
- 12 If prompted, in the vCenter Server Certificate dialog box, click **Accept**.
- 13 On the Site Recovery Manager Extension page, enter the following settings, and click **Next**.

Setting	Value
Local Site Name	sfo01m01vc01.sfo01.rainpole.local
Administrator E-mail	srm_admin_sfo_email_address
Local Host	172.16.11.124
Listener Port	9086

- 14 On the Site Recovery Manager Plug-in ID page, select **Default Site Recovery Manager Plug-in Identifier**, and click **Next**.
- 15 On the Certificate Type page, select **Automatically generate a certificate**, and click **Next**.

- 16 On the Generate Certificate page, enter the following settings, and click **Next**.

Setting	Value
<b>Organization</b>	Rainpole
<b>Organization Unit</b>	Rainpole

- 17 On the Database Server Selection page, select **Use the embedded database server**, and click **Next**.
- 18 On the Embedded Database Configuration page, enter the following settings, and click **Next**.

Setting	Value
<b>Data Source Name</b>	SRM_SITE_SFO01
<b>Database User Name</b>	srm_admin
<b>Database Password</b>	<i>srm_admin_sfo_password</i>
<b>Database Port</b>	5678
<b>Connection Count</b>	5
<b>Max. Connections</b>	20

- 19 On the Site Recovery Manager Service Account page, enter the following credentials, and click **Next**.

Setting	Value
<b>Use Local System account</b>	Deselected
<b>Username</b>	SFO01M01SRM01\Administrator
<b>Password</b>	<i>sfo01m01srm01_admin_password</i>

- 20 On the Ready to Install the Program page click **Install**.
- 21 Click **Finish** to complete the installation.

## Install Site Recovery Manager in Region B

Install the second Site Recovery Manager instance on the dedicated virtual machine in Region B.

### Procedure

- 1 Log in to lax01m01srm01.lax01.rainpole.local, by using a Remote Desktop Protocol (RDP) client.
  - a Open an RDP connection to the virtual machine lax01m01srm01.lax01.rainpole.local.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	Windows administrator user
<b>Password</b>	<i>windows_administrator_password</i>

- 2 Navigate to the folder where you downloaded the VMware Site Recovery Manager installer, and open the file to start the installation wizard.
- 3 In the Select Language dialog box click **OK**.
- 4 On the Welcome page click **Next**.
- 5 On the VMware Patents page click **Next**.
- 6 On the End User License Agreement page, select the **I agree to the terms in the license agreement** radio button, and click **Next**.
- 7 On the Installation Prerequisites page click **Next**.

- 8 On the Destination Folder page click **Next**.
- 9 On the vSphere Platform Services Controller page, enter the following settings, and click **Next**.

Setting	Value
<b>Address</b>	lax01psc01.lax01.rainpole.local
<b>HTTPS Port</b>	443
<b>Username</b>	svc-srm@rainpole.local
<b>Password</b>	<i>svc-srm_password</i>

- 10 If prompted, in the Platform Services Controller Certificate dialog box, click **Accept**.
- 11 On the VMware vCenter Server page, select **lax01m01vc01.lax01.rainpole.local** from the drop-down menu, and click **Next**.
- 12 If prompted, in the vCenter Server Certificate dialog box, click **Accept**.
- 13 On the Site Recovery Manager Extension page, enter the following settings, and click **Next**.

Setting	Value
<b>Local Site Name</b>	lax01m01vc01.lax01.rainpole.local
<b>Administrator E-mail</b>	<i>srm_admin_lax_email_address</i>
<b>Local Host</b>	172.17.11.124
<b>Listener Port</b>	9086

- 14 On the Site Recovery Manager Plug-in ID page, select **Default Site Recovery Manager Plug-in Identifier**, and click **Next**.
- 15 On the Certificate Type page, select **Automatically generate a certificate**, and click **Next**.
- 16 On the Generate Certificate page, enter the following settings, and click **Next**.

Setting	Value
<b>Organization</b>	Rainpole
<b>Organization Unit</b>	Rainpole

- 17 On the Database Server Selection page, select **Use the embedded database server**, and click **Next**.
- 18 On the Embedded Database Configuration page, enter the following settings, and click **Next**.

Setting	Value
<b>Data Source Name</b>	SRM_SITE_LAX01
<b>Database User Name</b>	srm_admin
<b>Database Password</b>	<i>srm_admin_lax_password</i>
<b>Database Port</b>	5678
<b>Connection Count</b>	5
<b>Max. Connections</b>	20

- 19 On the Site Recovery Manager Service Account page, enter the following credentials, and click **Next**.

Setting	Value
<b>Use Local System account</b>	Deselected
<b>Username</b>	LAX01M01SRM01\Administrator
<b>Password</b>	<i>lax01m01srm01_admin_password</i>

- 20 On the Ready to Install the Program page click **Install**.
- 21 Click **Finish** to complete the installation.

## Configure the Site Recovery Manager Instances

After both Site Recovery Manager Instances are deployed, assign the appropriate licensing. Using the svc-srm service account, pair the Region A and Region B instances and configure the mappings between them to support disaster recovery.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password
- 2 Add new license for the Site Recovery Manager instances.
  - a From the **Home** menu, select **Administration**.
  - b In the Navigator, under Licensing, click **Licenses**.
  - c Under **Licenses** page click the **Licenses** tab.
  - d Click the **Create New Licenses** icon to add license keys.
  - e On the Enter license keys page, enter license keys for Site Recovery Manager, and click **Next**.
  - f On the Edit license name page, enter a descriptive name for the license key, and click **Next**.
  - g On the Ready to complete page, review your entries, and click **Finish**.
- 3 Assign the newly added license to the Site Recovery Manager assets.
  - a From the **Home** menu, select **Administration**.
  - b In the Navigator, under Licensing, click **Licenses**.
  - c Under **Licenses** page, click the **Assets** tab, and click **Solutions**.
  - d Select the **sfo01m01vc01.sfo01.rainpole.local** instance and click the **Assign License** icon.
  - e Select the available license from the list and click **OK**.
  - f Select the **lax01m01vc01.lax01.rainpole.local** instance and click the **Assign License** icon.
  - g Select the available license from the list and click **OK**.
- 4 Pair the two Site Recovery Manager sites.
  - a From the **Home** menu, select **Site Recovery**.
  - b In the Navigator, under Sites, click **Sites**.
  - c In Sites page, click the **sfo01m01vc01.sfo01.rainpole.local** site.
  - d On the **Summary** tab, under Guide to configuring SRM, click **1. Pair sites**.
  - e On the Select site page, enter **lax01psc01.lax01.rainpole.local** in the **PSC address** text box, leave the port value, and click **Next**.

- f On the Select vCenter Server page, select **lax01m01vc01.lax01.rainpole.local**, enter the following credentials, and click **Finish**.

Setting	Value
User name	svc-srm@rainpole.local
Password	svc-srm_password

- g In the Security Alert dialog box that appears twice, click **Yes** and wait until a new pane, Paired Site, appears on the **Summary** tab.

5 Configure resource mappings.

- a On the sfo01m01vc01.sfo01.rainpole.local page, on the **Summary** tab, under Guide to configuring SRM, click **2.1 Create resource mappings**.

The Create Resource Mapping wizard appears.

- b On the Prepare Mappings page, select the clusters underneath the vCenter Server instances for Region A and Region B to create a mapping between the resource in the clusters, click **Add mappings**, and click **Next**.

Setting	Protected Region	Recovery Region
vCenter Server	sfo01m01vc01.sfo01.rainpole.local	lax01m01vc01.lax01.rainpole.local
Data center	sfo01-m01dc	lax01-m01dc
Cluster	sfo01-m01-mgmt01	lax01-m01-mgmt01
Inventory path	sfo01m01vc01.sfo01.rainpole.local > sfo01-m01dc > sfo01-m01-mgmt01	lax01m01vc01.lax01.rainpole.local > lax01-m01dc > lax01-m01-mgmt01

- c On the Prepare Reverse Mappings page, click **Select all applicable** and click **Finish**.

Site Recovery Manager selects the following reverse resource mapping from Region B to Region A:

Setting	Recovery Region	Protected Region
vCenter Server	lax01m01vc01.lax01.rainpole.local	sfo01m01vc01.sfo01.rainpole.local
Data center	lax01-m01dc	sfo01-m01dc
Cluster	lax01-m01-mgmt01	sfo01-m01-mgmt01

6 Configure folder mappings.

- a Under Guide to configuring SRM, click **2.2 Create folder mappings**.

The Create Folder Mapping wizard appears.

- b On the Select Creation Mode page, select **Prepare mappings manually** and click **Next**.

- c On the Prepare Mappings page, select the folders of the vRealize Operations Manager components and click **Add mappings**.

Setting	Protected Region	Recovery Region
vCenter Server	sfo01m01vc01.sfo01.rainpole.local	lax01m01vc01.lax01.rainpole.local
Data center	sfo01-m01dc	lax01-m01dc
Folder	sfo01-m01fd-vrops	lax01-m01fd-vrops
Inventory path	sfo01m01vc01.sfo01.rainpole.local > sfo01-m01dc > sfo01-m01fd-vrops	lax01m01vc01.lax01.rainpole.local > lax01-m01dc > lax01-m01fd-vrops

- d On the Prepare Mappings page, select the folders of vRealize Automation core components, click **Add mappings**, and click **Next**.

Setting	Protected Region	Recovery Region
vCenter Server	sfo01m01vc01.sfo01.rainpole.local	lax01m01vc01.lax01.rainpole.local
Data center	sfo01-m01dc	lax01-m01dc
Folder	sfo01-m01fd-vra	lax01-m01fd-vra
Inventory path	sfo01m01vc01.sfo01.rainpole.local > sfo01-m01dc > sfo01-m01fd-vra	lax01m01vc01.lax01.rainpole.local > lax01-m01dc > lax01-m01fd-vra

- e On the Prepare Reverse Mappings page, click **Select all applicable**, and click **Finish**.

Site Recovery Manager selects the following reverse folder mappings from Region B to Region A:

Setting	Recovery Region	Protected Region
vCenter Server	lax01m01vc01.lax01.rainpole.local	sfo01m01vc01.sfo01.rainpole.local
Data center	lax01-m01dc	sfo01-m01dc
Folder for vRealize Operations Manager	lax01-m01fd-vrops	sfo01-m01fd-vrops
Folder for vRealize Automation	lax01-m01fd-vra	sfo01-m01fd-vra

- 7 Configure network mappings to enable failover of vRealize Operations Manager and vRealize Automation.

- a Under Guide to configuring SRM, click **2.3 Create network mappings**.

The Create Network Mapping wizard appears.

- b On the Select Creation Mode page, select **Prepare mappings manually** and click **Next**.

- c On the Prepare Mappings page, expand the object trees, select the distributed port groups to map, click **Add mappings**, and click **Next**.

Setting	Protected Region	Recovery Region
vCenter Server	sfo01m01vc01.sfo01.rainpole.local	lax01m01vc01.lax01.rainpole.local
Data center	sfo01-m01dc	lax01-m01dc
Distributed switch	sfo01-m01-vds01	lax01-m01-vds01
Port group	port_group_prefix-xRegion01-VXLAN	port_group_prefix-xRegion01-VXLAN

- d On the Select Test Networks page, keep the default values and click **Next**.

- e On the Prepare Reverse Mappings page, click **Select all applicable** and click **Finish**.

Site Recovery Manager selects the following reverse network mapping from Region B to Region A:

Setting	Recovery Region	Protected Region
vCenter Server	lax01m01vc01.lax01.rainpole.local	sfo01m01vc01.sfo01.rainpole.local
Data center	lax01-m01dc	sfo01-m01dc
Folder	lax01-m01fd-vra	sfo01-m01fd-vra
Distributed switch	lax01-m01-vds01	sfo01-m01-vds01
Port group	port_group_prefix-xRegion01-VXLAN	port_group_prefix-xRegion01-VXLAN



- 8 Configure placeholder datastore.
  - a Under Guide to configuring SRM, click **3. Configure placeholder datastore**.
  - b In the Configure Placeholder Datastore dialog box, select the **sfo01-m01-vsan01** datastore and click **OK**.
  - c Under Sites, click the **lax01m01vc01.lax01.rainpole.local** site.
  - d Under Guide to configuring SRM, click **3. Configure placeholder datastore**.
  - e In the Configure Placeholder Datastore dialog box, select the **lax01-m01-vsan01** datastore and click **OK**.

## Deploy and Configure vSphere Replication

You deploy and configure vSphere Replication to enable replication of critical virtual machine data from Region A to Region B for failover by using Site Recovery Manager in the cases of disaster or planned migration.

### Procedure

- 1 [Prerequisites for the vSphere Replication Deployment](#) on page 137  
To deploy the two vSphere Replication virtual appliances, one in the protected region, and one in the recovery region, your environment must satisfy certain hardware and software requirements.
- 2 [Configure User Privileges in vSphere for Integration with vSphere Replication](#) on page 139  
Assign vCenter Single Sign-On administrative, global permissions to the operations service account svc-vr so that you can manage and configure virtual machine replication for disaster recovery operations between the management vCenter Server instances by using vSphere Replication.
- 3 [Deploy vSphere Replication in Region A](#) on page 140  
Deploy vSphere Replication in Region to enable replication of virtual machines from Region A.
- 4 [Deploy vSphere Replication in Region B](#) on page 142  
After you deploy vSphere Replication in Region A, deploy it in Region B to complete the support for replication of virtual machines between the two regions.
- 5 [Connect the vSphere Replication Instances](#) on page 144  
To use vSphere Replication between Region A and Region B, you must configure a connection between the two vSphere Replication appliances because each region is managed by a different vCenter Server instance.
- 6 [Isolate the Network Traffic of vSphere Replication](#) on page 145  
vSphere Replication can consume a lot of bandwidth during initial replication, and when virtual machines are added or destroyed.

## Prerequisites for the vSphere Replication Deployment

To deploy the two vSphere Replication virtual appliances, one in the protected region, and one in the recovery region, your environment must satisfy certain hardware and software requirements.

### Software Requirements

Before you install vSphere Replication, make sure that you have the following configuration available in your environment.

Component	Requirement
Installation package	Download the vSphere Replication .iso image and mount it on the machine that you use to access the vSphere Web Client.
Email address of the vSphere Replication site administrators	Get the email addresses of the vSphere Replication site administrators.

## IP Addresses, Host Names, and Network Configuration

In each region, allocate a static IP address and FQDN for vSphere Replication, and map the host name to the IP address.

**Table 2-13.** Network Configuration of vSphere Replication in Region A

Setting	Value
Host name	sfo01m01vrms01
Static IPv4 address	172.16.11.123
Subnet mask	255.255.255.0
Default gateway	172.16.11.253
DNS servers	172.16.11.5
FQDN	sfo01m01vrms01.sfo01.rainpole.local
Used ports	5480
NTP servers	<ul style="list-style-type: none"> <li>■ ntp.sfo01.rainpole.local</li> <li>■ ntp.lax01.rainpole.local</li> </ul>

**Table 2-14.** Network Configuration of vSphere Replication in Region B

Setting	Value
Host name	lax01m01vrms01
Static IPv4 address	172.17.11.123
Subnet mask	255.255.255.0
Default gateway	172.17.11.253
DNS servers	172.17.11.5
FQDN	lax01m01vrms01.lax01.rainpole.local
Used ports	5480
NTP servers	<ul style="list-style-type: none"> <li>■ ntp.lax01.rainpole.local</li> <li>■ ntp.sfo01.rainpole.local</li> </ul>

**Table 2-15.** VLAN and IP Requirements for vSphere Replication Traffic

Requirement	Region A	Region B
VLAN ID	1616	1716
Static IPv4 address	172.16.16.71	172.17.16.71
Subnet mask	255.255.255.0	255.255.255.0
Gateway	172.16.16.253	172.17.16.253

## Deployment Prerequisites

Verify that your environment satisfies the following prerequisites for the deployment of vSphere Replication.

Prerequisite	Value
Active Directory	Verify that you have a parent active directory with the SDDC user roles configured for the rainpole.local domain and that the users and groups are available in Region A and Region B.
Software Features	Verify that the Platform Services Controller instances for Region A and Region B are connected to the Active Directory domain.

## Configure User Privileges in vSphere for Integration with vSphere Replication

Assign vCenter Single Sign-On administrative, global permissions to the operations service account svc-vr so that you can manage and configure virtual machine replication for disaster recovery operations between the management vCenter Server instances by using vSphere Replication.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	vsphere_admin_password

- 2 From the **Home** menu, select **Administration**.
- 3 Assign the service account svc-vr@rainpole.local to the vCenter Single Sign-On administrators group
  - a In the Navigator, click **Users and Groups**, and click the **Groups** tab.
  - b Click the **Administrators** group and click the **Add Member** icon under Group Members.
  - c In the Add Principals dialog box, from the **Domain** drop-down menu, select **rainpole.local**, in the filter box type **svc**, and press Enter.
  - d From the list of users and groups, select the **svc-vr** user, click **Add**, and click **OK**.

The global vCenter Single Sign-On administrative permissions of the svc-vr account propagate to all other linked vCenter Server instances.

## Deploy vSphere Replication in Region A

Deploy vSphere Replication in Region to enable replication of virtual machines from Region A.

### Deploy the vSphere Replication Application in Region A

Deploy the vSphere Replication appliance on the protected region.

#### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	<i>vsphere_admin_password</i>

- 2 In the Navigator, click **Hosts and Clusters**.
- 3 Right-click **sfo01m01vc01.sfo01.rainpole.local** and select **Deploy OVF Template**.
- 4 On the Select template page, click the **Browse** button, use a multiple selection to select the following files from the bin folder of the .iso mount for vSphere Replication on your computer, click **Open**, and click **Next**.
  - vSphere\_Replication\_OVF10.ovf
  - vSphere\_Replication-support.vmdk
  - vSphere\_Replication-system.vmdk
- 5 On the Select name and location page, enter a node name, select the inventory folder for the virtual appliance, and click **Next**.

Setting	Value
Name	sfo01m01vrms01
vCenter Server	sfo01m01vc01.sfo01.rainpole.local
Data center	sfo01-m01dc
Folder	sfo01-m01fd-bcdr

- 6 On the Select a resource page, select the **sfo01-m01-mgmt01** cluster and click **Next**.
- 7 On the Review details page, click **Next**.
- 8 On the Accept license agreements page, click **Accept** and click **Next**.
- 9 On the Select configuration page, leave the default **4 vCPU** configuration selected and click **Next**.
- 10 On the Select storage page, enter the following settings and click **Next**.

Setting	Value
Select virtual disk format	Thin provision
VM Storage Policy	vSAN Default Storage Policy
Datastore	sfo01-m01-vsan01

- 11 On the Setup networks page, select the following settings and click **Next**.

Setting	Value
<b>Management Network Destination</b>	sfo01-m01-vds01-management
<b>IP protocol</b>	IPv4
<b>IP allocation</b>	Static - Manual

- 12 On the Customize template page, enter the following settings and click **Next**.

Setting	Value
<b>DNS servers</b>	172.16.11.5,172.16.11.4
<b>Domain name</b>	sfo01.rainpole.local
<b>Gateway</b>	172.16.11.253
<b>Netmask</b>	255.255.255.0
<b>DNS search path</b>	sfo01.rainpole.local
<b>Management Network IP Address</b>	172.16.11.123
<b>NTP Servers</b>	ntp.sfo01.rainpole.local,ntp.lax01.rainpole.local
<b>Enter password</b>	<i>vr_sfo_root_password</i>
<b>Confirm password</b>	<i>vr_sfo_root_password</i>

- 13 On the vService bindings page, click **Next**.
- 14 On the Ready to complete page, click **Finish**.
- 15 In the Navigator, expand the entire **sfo01m01vc01.sfo01.rainpole.local** tree, select the **sfo01m01vrms01** VM and click the **Power On** button.

## Configure vSphere Replication in Region A

After you deploy the vSphere Replication appliance on the protected region, register vSphere Replication with the Platform Services Controller pair by using the vSphere Replication appliance management interface.

### Procedure

- 1 Log in to the management interface of the vSphere Replication appliance.
  - a Open a Web browser and go to **https://sfo01m01vrms01.sfo01.rainpole.local:5480**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	root
<b>Password</b>	<i>vr_sfo_root_password</i>

- 2 On the VR tab, click **Configuration**, enter the following settings, and click **Save and Restart Service**.

Setting	Value
<b>Configuration Mode</b>	Configure using the embedded database
<b>LookupService Address</b>	sfo01psc01.sfo01.rainpole.local
<b>SSO Administrative Account</b>	svc-vr@rainpole.local
<b>Password</b>	<i>svc-vr_password</i>
<b>VRM Host</b>	172.16.11.123
<b>VRM Site Name</b>	sfo01m01vc01.sfo01.rainpole.local

Setting	Value
<b>vCenter Server Address</b>	sfo01m01vc01.sfo01.rainpole.local
<b>vCenter Server Port</b>	80
<b>vCenter Server Admin Mail</b>	vcenter_server_admin_email

- 3 In the Confirm SSL Certificate dialog box, click **Accept**.
- 4 Wait for the vSphere Replication Management (VRM) server to save the configuration.
- 5 Under Service Status, verify that the status of the VRM service is running.
- 6 Log out from the vSphere Replication appliance management interface.

## Deploy vSphere Replication in Region B

After you deploy vSphere Replication in Region A, deploy it in Region B to complete the support for replication of virtual machines between the two regions.

### Deploy the vSphere Replication Appliance in Region B

After you deploy vSphere Replication on the protected region, deploy the vSphere Replication appliance on the recovery region to complete replication deployment.

#### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	vsphere_admin_password

- 2 In the Navigator, click **Hosts and Clusters**.
- 3 Right-click **lax01m01vc01.lax01.rainpole.local** and select **Deploy OVF Template**.
- 4 On the Select template page, click the **Browse** button, use a multiple selection to select the following files from the bin folder of the .iso mount for vSphere Replication on your computer, click **Open**, and click **Next**.
  - vSphere\_Replication\_OVF10.ovf
  - vSphere\_Replication-support.vmdk
  - vSphere\_Replication-system.vmdk
- 5 On the Select name and location page, enter a node name, select the inventory folder for the virtual appliance, and click **Next**.

Setting	Value
<b>Name</b>	lax01m01vrms01
<b>vCenter Server</b>	lax01m01vc01.lax01.rainpole.local
<b>Data center</b>	lax01-w01dc
<b>Folder</b>	lax01-m01fd-bcdr

- 6 On the Select a resource page, select the **lax01-m01-mgmt01** cluster, and click **Next**.

- 7 On the Review details page, click **Next**.
- 8 On the Accept license agreements page, click **Accept**, and click **Next**.
- 9 On the Select configuration page, leave the default **4 vCPU** configuration selected and click **Next**.
- 10 On the Select storage page, enter the following settings, and click **Next**.

Setting	Value
<b>Select virtual disk format</b>	Thin provision
<b>VM Storage Policy</b>	vSAN Default Storage Policy
<b>Datastore</b>	lax01-m01-vsan01

- 11 On the Setup networks page, select the following settings and click **Next**.

Setting	Value
<b>Management Network Destination</b>	lax01-m01-vds01-management
<b>IP protocol</b>	IPv4
<b>IP allocation</b>	Static - Manual

- 12 On the Customize template page, enter the following settings and click **Next**.

Setting	Value
<b>DNS servers</b>	172.17.11.5,172.17.11.4
<b>Domain name</b>	lax01.rainpole.local
<b>Gateway</b>	172.17.11.253
<b>Netmask</b>	255.255.255.0
<b>DNS search path</b>	lax01.rainpole.local
<b>Management Network IP Address</b>	172.17.11.123
<b>NTP Servers</b>	ntp.lax01.rainpole.local,ntp.sfo01.rainpole.local
<b>Enter password</b>	<i>vr_lax_root_password</i>
<b>Confirm password</b>	<i>vr_lax_root_password</i>

- 13 On the vService bindings page, click **Next**.
- 14 On the Ready to complete page, click **Finish**.
- 15 In the Navigator, expand the entire **lax01m01vc01.lax01.rainpole.local** tree, select the **lax01m01vrms01** VM, and click the **Power On** button.

## Configure vSphere Replication in Region B

After you deploy the vSphere Replication appliance on the protected region, register vSphere Replication with the Platform Services Controller pair by using the vSphere Replication appliance management interface.

### Procedure

- 1 Log in to the management interface of the vSphere Replication appliance.
  - a Open a Web browser and go to **https://lax01m01vrms01.lax01.rainpole.local:5480**.
  - b Log in using the following credentials.

Setting	Value
User name	root
Password	<i>vr_lax_root_password</i>

- 2 On the VR tab, click **Configuration**, enter the following settings, and click **Save and Restart Service**.

Setting	Value
Configuration Mode	Configure using the embedded database
LookupService Address	lax01psc01.lax01.rainpole.local
SSO Administrative Account	svc-vr@rainpole.local
Password	<i>svc-vr_password</i>
VRM Host	172.17.11.123
VRM Site Name	lax01m01vc01.lax01.rainpole.local
vCenter Server Address	lax01m01vc01.lax01.rainpole.local
vCenter Server Port	80
vCenter Server Admin Mail	<i>vcenter_server_admin_email</i>

- 3 In the Confirm SSL Certificate dialog box, click **Accept**.
- 4 Wait for the vSphere Replication Management (VRM) server to save the configuration.
- 5 Under Service Status, verify that the status of the VRM service is running.
- 6 Log out from the vSphere Replication appliance management interface.

## Connect the vSphere Replication Instances

To use vSphere Replication between Region A and Region B, you must configure a connection between the two vSphere Replication appliances because each region is managed by a different vCenter Server instance.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	<i>vsphere_admin_password</i>



- 2 Connect the two vSphere Replication instances.
  - a On the vSphere Web Client Home page, click **Hosts and Clusters**.
  - b In the Navigator, select the **sfo01m01vc01.sfo01.rainpole.local** instance, click the **Configure** tab, and click **Target Sites** under vSphere Replication.
  - c Click the **Connect to target site to configure replications** icon.
  - d In the Connect to Target Site dialog box, select **Connect to a remote site**, enter the following settings, and click the **Log In** button.

Setting	Value
<b>PSC address of the remote site</b>	lax01psc01.lax01.rainpole.local
<b>User name</b>	svc-vr@rainpole.local
<b>Password</b>	svc-vr_password

- e In the Security Alert dialog box, click **Yes**.  
The Connect to Target site dialog box shows lax01m01vc01.lax01.rainpole.local selected.
  - f In the Connect to Target Site dialog box, click **OK**.
- 3 On the Target Sites page, verify that the value under Status is Connected.

## Isolate the Network Traffic of vSphere Replication

vSphere Replication can consume a lot of bandwidth during initial replication, and when virtual machines are added or destroyed.

To avoid network problems in the data center, isolate replication traffic from other network traffic. Isolating the vSphere Replication traffic also enhances network performance in the data center by reducing the impact of this traffic on other traffic types.

You isolate the network traffic to the vSphere Replication Server by dedicating a VMkernel network adapter on each management ESXi host that sends data to the vSphere Replication Server and using a dedicated network adapter on the vSphere Replication Server VM.

By default, the vSphere Replication appliance has one virtual machine network adapter that is used by the vSphere Replication Server for both replication traffic and by vCenter Server for virtual machine management. To isolate the replication traffic, you add a second adapter to the appliances in both regions and configure them for replication traffic.

You configure isolation of the replication traffic on the management cluster in each region.

Setting	Values for the Management Cluster in Region A	Values for the Management Cluster in Region B
vCenter Server URL	https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client/	https://lax01m01vc01.lax01.rainpole.local/vsphere-client/
Host profile	sfo01-m01hp-mgmt01	lax01-m01hp-mgmt01
Template ESXi host	sfo01m01esx01.sfo01.rainpole.local	lax01m01esx01.lax01.rainpole.local
Filter value	172.16.16.253	172.17.16.253
IP Next Hop	172.16.16.253	172.17.16.253
Destination network address	172.17.16.0	172.16.16.0
Device name	vmk2	vmk2
Host/Cluster	sfo01-m01-mgmt01	lax01-m01-mgmt01

**Procedure**

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Shut down the vSphere Replication appliance to allow changes in the hardware configuration.
  - a In the Navigator, click **Hosts and Clusters**.
  - b Expand the entire **sfo01m01vc01.sfo01.rainpole.local** tree.
  - c Right-click the **sfo01m01vrms01** virtual appliance and select **Power > Shut Down Guest OS**.
  - d In the Confirm Guest Shut Down dialog box, click **Yes** to proceed.
- 3 Add a VM network adapter to the vSphere Replication virtual appliance for replication traffic only.
  - a Right-click the **sfo01m01vrms01** virtual appliance and select **Edit Settings**.
  - b In the Edit Settings dialog box, click **Yes** to proceed.
  - c In the sfo01m01vrms01 - Edit Settings dialog box, from the **New device** drop-down menu, select **Network**, and click **Add**.
  - d From the **New Network** device drop-down menu, select **sfo01-m01-vds01-replication** and click **OK**.
  - e Right-click the **sfo01m01vrms01** virtual appliance and select **Power > Power On**.
  - f In the Confirm Power On dialog box, click **Yes** to proceed and wait until the appliance is up and running.
- 4 Log in to the vSphere Replication appliance management interface.
  - a Open a Web browser and go to **https://sfo01m01vrms01.sfo01.rainpole.local:5480**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	root
<b>Password</b>	<i>vr_sfo_root_password</i>

- 5 Configure the network settings of the new network adapter eth1.
  - a Click the **Network** tab and click **Address**.
  - b Under eth1 info, enter the following settings and click **Save Settings**.

Setting	Value
<b>IPv4 Address Type</b>	Static
<b>IPv4 Address</b>	172.16.16.71
<b>Netmask</b>	255.255.255.0
<b>IPv6 Address Type</b>	Auto

- c Click the **VR** tab and click **Configuration**.
- d In the **IP Address for Incoming Storage Traffic** text box, enter **172.16.16.71** and click **Apply Network Setting**.

172.16.16.71 is the IP address of the new network adapter that will handle replication traffic.

- 6 Repeat the steps to reconfigure the lax01m01vrms01 vSphere Replication appliance in Region B, using the values from the following table.

Setting	Value
<b>Object to configure</b>	lax01m01vrms01
<b>Connect New Network Adapter To</b>	vDS-Mgmt-VR
<b>URL of vSphere Replication Appliance</b>	https://lax01m01vrms01.lax01.rainpole.local:5480
<b>IPv4 Address Type</b>	Static
<b>IPv4 Address</b>	172.17.16.71
<b>Netmask</b>	255.255.255.0
<b>IP Address For Incoming Storage Traffic</b>	172.17.16.71

- 7 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 8 On the vSphere Replication appliances, add static network routes to the hosts in the other region.

Appliance Host Name	Source Gateway	Target Network
sfo01m01vrms01.sfo01.rainpole.local	172.16.16.253	172.17.16.0/24
lax01m01vrms01.lax01.rainpole.local	172.17.16.253	172.16.16.0/24

- a In the Navigator, click **Hosts and Clusters**.
- b Expand the entire **sfo01m01vc01.sfo01.rainpole.local** tree.
- c Right-click the **sfo01m01vrms01** virtual appliance and select **Open Console** to open the console to the appliance.
- d Press ALT+F2 to switch to the command prompt.
- e Log in using the following credentials.

Setting	Value
User name	root
Password	<i>vr_root_password</i>

- f Open the `/etc/sysconfig/network/routes` file using vi editor.
 

```
vi /etc/sysconfig/network/routes
```

- g To create a route to the recovery region for the hosts in Region A or to the protected region for the hosts in Region B, add the following line after the default gateway to create a route to the recovery region for the hosts in Region A or to the protected region for the hosts in Region B, and save the file.

Region of the vSphere Replication Appliance	Value
Region A	172.17.16.0/24 172.16.16.253 dev eth1
Region B	172.16.16.0/24 172.17.16.253 dev eth1

- h Run the `service network restart` command.
- i To verify the routing table, run the `route -n` command.
- j Repeat the step on the vSphere Replication appliance in the other region.
- 9 Add static network routes on the ESXi hosts in the management clusters in all regions.

Region	Host Name	Source Gateway	Target Network
Region A	sfo01m01esx01.sfo01.rainpole.local	172.16.16.253	172.17.16.0/24
Region B	lax01m01esx01.lax01.rainpole.local	172.17.16.253	172.16.16.0/24

- a For each management host, open an SSH session to the ESXi Shell and log in using the following credentials.

Setting	Value
User name	root
Password	<i>esxi_root_user_password</i>

- b Run the following command to create a route to the recovery region for the hosts in Region A or to the protected region for the hosts in Region B.

Region of the ESXi Host	Command
Region A	<code>esxcli network ip route ipv4 add --gateway 172.16.16.253 --network 172.17.16.0/24</code>
Region B	<code>esxcli network ip route ipv4 add --gateway 172.17.16.253 --network 172.16.16.0/24</code>

- c Verify the routing table by running the following command.
- ```
esxcli network ip route ipv4 list
```
- d Repeat the step on the lax01m01esx01.lax01.rainpole.local host in the lax01-m01-mgmt01 cluster in Region B.
- 10 Log in to vCenter Server by using the vSphere Web Client.
- a Open a Web browser and go to **`https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client`**.
- b Log in using the following credentials.

| Setting   | Value                         |
|-----------|-------------------------------|
| User name | administrator@vsphere.local   |
| Password  | <i>vsphere_admin_password</i> |

- 11 Update the host profile of the management cluster.
  - a From the vSphere Web Client **Home** menu, select **Home**.
  - b In the Navigator, click **Policies and Profiles** and click **Host Profiles**.
  - c Right-click **sfo01-m01hp-mgmt01** and select **Copy Settings from Host**.
  - d Select **sfo01m01esx01.sfo01.rainpole.local** and click **OK**.
- 12 Verify that the static route settings have been updated in the host profile.
  - a On the **Host Profiles** page in the Navigator, click **sfo01-m01hp-mgmt01**.
  - b On the **Configure** tab, click **Settings**.
  - c In **Filter** search box, type in **172.16.16.253**.  
 You locate the **Network Configuration > NetStack Instance > defaultTcpipStack > IP route Configuration > IP route config** profile property.
  - d Select the **IP route config** entry from the list and verify the following values.

| Settings                    | Value         |
|-----------------------------|---------------|
| IP Next Hop                 | 172.16.16.253 |
| Destination Network address | 172.17.16.0   |
| Device Name                 | vmk2          |
- 13 Check compliance and remediate the remaining management hosts in Region A.
  - a On the Policies and Profiles page, select **sfo01-m01hp-mgmt01**.
  - b On the **Monitor** tab, click the **Compliance** tab.
  - c Select **sfo01-m01-mgmt01** in the Host/Cluster column and click **Check Host Profile Compliance**.  
 This compliance test shows that the first host is **Compliant**, and that the other hosts are **Not Compliant**.
  - d Select each of the non-compliant hosts, click **Remediate Hosts Based on its Host Profile** and click **Next** in the Remediate Hosts Based on its Host Profile wizard.
  - e On the Ready to complete page, click **Finish**.  
 All hosts show a **Compliant** status in the Host Compliance column.
- 14 Repeat [Step 10](#) to [Step 13](#) on the management cluster in Region B.

## Deploy vSphere Data Protection in Region B

Deploy vSphere Data Protection for backup and restore of SDDC management components in Region B.

vSphere Data Protection enables the backup and restore of virtual machines associated with the following components:

- vCenter Server
  - Management vCenter Server and connected external Platform Services Controller
  - Compute vCenter Server and connected external Platform Services Controller
- vRealize Automation
- vRealize Operations Manager
- vRealize Log Insight

- vRealize Business for Cloud
- vSphere Update Manager Download Service (UMDS)

### Procedure

- 1 [Prerequisites for Deploying vSphere Data Protection in Region B](#) on page 150  
Before you deploy vSphere Data Protection in Region B, verify that your environment satisfies the requirements for this deployment.
- 2 [Deploy the Virtual Appliance of vSphere Data Protection in Region B](#) on page 151  
Deploy vSphere Data Protection as a virtual appliance on the management cluster in Region B.
- 3 [Enable SSH Root User Access on vSphere Data Protection Appliance in Region B](#) on page 152  
Enable the login to the vSphere Data Protection appliance in Region B over Secure Shell (SSH) as the root user. You connect to the appliance over SSH to install custom certificates and to perform troubleshooting operations.
- 4 [Replace vSphere Data Protection Certificates in Region B](#) on page 153  
After you use the VMware Validated Design Certificate Generation Utility (CertGenVVD) to generate certificates for the SDDC management components, replace the default VMware-signed certificate on vSphere Data Protection in Region B with the certificate that is generated by CertGenVVD.
- 5 [Register vSphere Data Protection with Management vCenter Server in Region B](#) on page 154  
After you deploy the virtual appliance for vSphere Data Protection on the management cluster in Region B, complete the initial configuration of vSphere Data Protection.

## Prerequisites for Deploying vSphere Data Protection in Region B

Before you deploy vSphere Data Protection in Region B, verify that your environment satisfies the requirements for this deployment.

### IP Addresses and Host Names

Verify that static IP address and FQDN for vSphere Data Protection are available for the Region B of the SDDC deployment.

**Table 2-16.** IP Addresses and Host Names for vSphere Data Protection in Region B

| Network Setting | Value                              |
|-----------------|------------------------------------|
| IP address      | 172.17.11.81                       |
| FQDN            | lax01m01vdp01.lax01.rainpole.local |
| DNS servers     | 172.17.11.5,172.16.11.4            |
| Default gateway | 172.17.11.253                      |
| Subnet mask     | 255.255.255.0                      |

### Deployment Prerequisites

Verify that you have fulfilled the following prerequisites in addition to the networking settings.

| Prerequisite         | Value                                                                                                                                                                                                                                                                                 |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Initial Storage      | <ul style="list-style-type: none"> <li>■ Virtual disk provisioning. <ul style="list-style-type: none"> <li>■ Thin</li> </ul> </li> <li>■ Required storage <ul style="list-style-type: none"> <li>■ 6 TB NFS</li> </ul> </li> </ul>                                                    |
| Software Features    | <ul style="list-style-type: none"> <li>■ vSphere <ul style="list-style-type: none"> <li>■ Management vCenter Server</li> <li>■ Management cluster with enabled DRS and HA.</li> <li>■ vSphere Distributed Switch configured for the vSphere management network</li> </ul> </li> </ul> |
| Installation Package | Download the vSphere Data Protection virtual appliance .ova file to the machine where you use the vSphere Web Client.                                                                                                                                                                 |

## Deploy the Virtual Appliance of vSphere Data Protection in Region B

Deploy vSphere Data Protection as a virtual appliance on the management cluster in Region B.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting          | Value                       |
|------------------|-----------------------------|
| <b>User name</b> | administrator@vsphere.local |
| <b>Password</b>  | vsphere_admin_password      |

- 2 Navigate to the **lax01m01vc01.lax01.rainpole.local** vCenter Server object.
- 3 Right-click the **lax01m01vc01.lax01.rainpole.local** object and select **Deploy OVF Template**.
- 4 On the Select template page, select **Local file**, browse to the location of the vSphere Data Protection OVA file on your file system, and click **Next**.
- 5 On the Select name and location page, enter a node name, select the inventory folder for the virtual appliance, and click **Next**.

| Setting        | Value                             |
|----------------|-----------------------------------|
| Name           | lax01m01vdp01                     |
| vCenter Server | lax01m01vc01.lax01.rainpole.local |
| Data center    | lax01-m01dc                       |
| Folder         | lax01-m01fd-bcdr                  |

- 6 On the Select a resource page, click the **Browse** tab, select the following values, and click **Next**.

| Setting    | Value            |
|------------|------------------|
| Datacenter | lax01-m01dc      |
| Cluster    | lax01-m01-mgmt01 |

- 7 On the Review details page, examine the virtual appliance details, such as product, version, download size, and size on disk, and click **Next**.
- 8 On the Accept license agreements page, accept the end user license agreement and click **Next**.

- 9 On the Select storage page, select the NFS datastore that is provisioned for vSphere Data Protection, configure storage settings, and click **Next**.

| Setting                    | Value           |
|----------------------------|-----------------|
| Datastore                  | lax01-m01-vdp01 |
| Select virtual disk format | Thin provision  |
| VM storage policy          | None            |

- 10 On the Select networks page, select the **lax01-m01-vds01-management** distributed port group from the **Isolated Network** drop-down menu, select **IPv4** from the **IP protocol** drop-down menu and click **Next**.
- 11 On the Customize template page, enter the networking settings for the virtual appliance, and click **Next**.

| IPv4 Setting         | Value                   |
|----------------------|-------------------------|
| DNS                  | 172.17.11.5,172.16.11.4 |
| Default Gateway      | 172.17.11.253           |
| Network 1 IP Address | 172.17.11.81            |
| Network 1 Netmask    | 255.255.255.0           |

- 12 On the Ready to complete page, verify that the settings are correct and click **Finish**.
- 13 After the virtual appliance is deployed, right-click the virtual appliance object in the vSphere Web Client and select **Power > Power On**.

## Enable SSH Root User Access on vSphere Data Protection Appliance in Region B

Enable the login to the vSphere Data Protection appliance in Region B over Secure Shell (SSH) as the root user. You connect to the appliance over SSH to install custom certificates and to perform troubleshooting operations.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting          | Value                         |
|------------------|-------------------------------|
| <b>User name</b> | administrator@vsphere.local   |
| <b>Password</b>  | <i>vsphere_admin_password</i> |

- 2 Navigate to the vSphere Data Protection virtual appliance **lax01m01vdp01**.
- 3 Right-click **lax01m01vdp01** and select **Open Console** to open the remote console to the appliance.
- 4 Log in using the following credentials.

| Setting   | Value                            |
|-----------|----------------------------------|
| User name | root                             |
| Password  | <i>vdp_default_root_password</i> |

- 5 Run the following console command to open the `sshd_config` file for editing.

```
vi /etc/ssh/sshd_config
```



- 6 Remove the # comment from the beginning of the line `#PermitRootLogin yes`.

```
# Authentication:

#LoginGraceTime 2m
PermitRootLogin yes
#StrictModes yes
#MaxAuthTries 6
#MaxSessions 10
```

- 7 Run the following command in the vi editor to save the file and exit the editor.  
`:wq!`
- 8 In the console, restart the SSH service to update the running configuration.  
`/etc/init.d/sshd restart`
- 9 Log out and close the console of the appliance.

## Replace vSphere Data Protection Certificates in Region B

After you use the VMware Validated Design Certificate Generation Utility (CertGenVVD) to generate certificates for the SDDC management components, replace the default VMware-signed certificate on vSphere Data Protection in Region B with the certificate that is generated by CertGenVVD.

### Procedure

- 1 Log in to the vSphere Data Protection appliance.
  - a Open an SSH connection to the virtual machine `lax01m01vdp01.lax01.rainpole.local`.
  - b Log in using the following credentials.

| Setting   | Value                    |
|-----------|--------------------------|
| User name | root                     |
| Password  | <i>vdp_root_password</i> |

- 2 Stop the vSphere Data Protection Web services by running the following command.  
`emwebapp.sh --stop`

---

**NOTE** If you see errors related to the database server, ignore them.

---

- 3 Delete the tomcat alias from the Java keystore by running the following command.  
`/usr/java/latest/bin/keytool -delete -alias tomcat -storepass changeit`
- 4 Copy the **.keystore** file generated by the CertGenVVD tool to the **/tmp** folder on the vSphere Data Protection virtual appliance.  
You can use FileZilla or WinSCP.

- 5 Run the following command to insert the new certification chain into the keystore
 

```
keytool -importkeystore -srckeystore /tmp/.keystore --destkeystore /root/.keystore -srcstorepass changeit -deststorepass changeit
```
- 6 Run the following command and in the command output verify whether the certificate entry with the tomcat alias exists in the keystore.
 

```
/usr/java/latest/bin/keytool -list -v -keystore /root/.keystore -storepass changeit -keypass changeit
```
- 7 If the certificate entry exists in the keystore, run the `addFingerprint.sh` script to update the vSphere Data Protection server thumbprint.
 

```
/usr/local/avamar/bin/addFingerprint.sh
```
- 8 Start the services by running the following command.
 

```
emwebapp.sh --start
```
- 9 Execute the following command to remove the `/tmp/.keystore` file
 

```
rm /tmp/.keystore
```

## Register vSphere Data Protection with Management vCenter Server in Region B

After you deploy the virtual appliance for vSphere Data Protection on the management cluster in Region B, complete the initial configuration of vSphere Data Protection.

### Procedure

- 1 Log in to the vSphere Data Protection Configuration Utility.
  - a Open a Web browser and go to **`https://lax01m01vdp01.lax01.rainpole.local:8543/vdp-configure`**.
  - b Log in using the following credentials.

| Setting  | Value                            |
|----------|----------------------------------|
| Username | root                             |
| Password | <i>vdp_default_root_password</i> |

The configuration wizard of vSphere Data Protection appears.

- 2 On the Welcome page, click **Next**.
- 3 On the Network Settings page, verify that the network settings are populated correctly and click **Next**.
- 4 On the Time Zone page, select the **UTC** time zone and click **Next**.
- 5 On the VDP Credentials page, enter and confirm a new password for the root Linux appliance user, and click **Next**.

The password must satisfy the following requirements:

- If all four character classes are used, the password must be at least 6 characters.
- If three character classes are used, the password must be at least 7 characters.
- If one or two character classes are used, the password must be at least 8 characters.
- The four-character classes are as follows:
  - Upper case letters A-Z
  - Lower case letters a-z

- Numbers 0-9
  - Special characters (for example: ~!@#,.)
- 6 On the vCenter Registration page, configure the settings for registration with the Management vCenter Server.
    - a Enter the settings for connection to the Management vCenter Server.

| vCenter Server Setting             | Value                             |
|------------------------------------|-----------------------------------|
| vCenter username                   | rainpole.local\svc-vdp            |
| vCenter password                   | <i>svc-vdp_password</i>           |
| vCenter FQDN or IP                 | lax01m01vc01.lax01.rainpole.local |
| vCenter HTTP port                  | 80                                |
| vCenter HTTPS port                 | 443                               |
| Verify vCenter certificate         | Deselected                        |
| Use vCenter for SSO authentication | Deselected                        |
| SSO FQDN or IP                     | lax01psc01.lax01.rainpole.local   |
| SSO port                           | 443                               |

- b Click **Test Connection** and in the **Connection success** message box, click **OK**.
  - c On the **vCenter Registration** page, click **Next**.
- 7 On the Create Storage page, select **Create new storage**, in the **Capacity** text box enter **4 TiB**, and click **Next**.
- 8 On the Device Allocation page, from the **Provision** drop-down menu select **Thin** and click **Next**.
- 9 On the CPU and Memory page, leave the default settings and click **Next**.
- 10 On the Product Improvement page, select **Enable Customer Experience Improvement Program** and click **Next**.
- 11 On the Ready to Complete page, select **Run performance analysis on storage configuration** and **Restart the appliance if successful**, and click **Next**.
- 12 In the warning message box about storage configuration, click **Yes**.  
vSphere Data Protection setup starts configuring data disks.
- 13 After disk configuration is complete, click **OK** in the **Note** dialog box. The appliance will automatically restart.
- 14 Verify that the vSphere Data Protection is accessible in the vSphere Web Client after you complete the initial configuration of vSphere Data Protection.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting   | Value                         |
|-----------|-------------------------------|
| User name | administrator@vsphere.local   |
| Password  | <i>vsphere_admin_password</i> |

- c On the vSphere Web Client Home page, verify that the **VDP** icon is available and is able to connect to the appliance.

## Replace Certificates in Region B

By default, virtual infrastructure management components use TLS/SSL certificates that are signed by the VMware Certificate Authority (VMCA). These certificates are not trusted by end-user devices. For example, a certificate warning might appear when a user connects to a vCenter Server system by using the vSphere Web Client.

Infrastructure administrators connect to SDDC components, such as vCenter Server, from a Web browser. The authenticity of the network node to which the administrator connects must be confirmed with a valid TLS/SSL certificate.

In this design, you replace user-facing certificates with certificates that are signed by a Microsoft Certificate Authority (CA). You can use other certificate authorities according to the requirements of your organization. You do not replace certificates for machine-to-machine communication. If necessary, you can manually mark these certificates as trusted.

In a dual-region SDDC deployment, you must replace certificates in both regions for the following VMware products:

- vCenter Server system in both management pod and shared edge and compute pod
- VMware NSX Manager in both management pod and shared edge and compute pod
- VMware Site Recovery Manager
- VMware vSphere Replication
- vSphere Data Protection

### Method of Certificate Generation

You use the VMware Validated Design Certificate Generation (CertGenVVD) utility for automatic generation of Certificate Signing Requests (CSRs) and CA-signed certificate files for all VMware management products that are deployed in this validated design. For more information about using the CertGenVVD utility, see the *VMware Validated Design Planning and Preparation* documentation and [VMware Knowledge Base article 2146215](#).

### Product Order for Certificate Replacement

After you generate the certificates by using the CertGenVVD utility, replace them on the virtual infrastructure products as follows:

| Location                              | Replacement Order                                                                                                                                                                                                                                                                                                      |
|---------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Replace only in Region B              | <ol style="list-style-type: none"> <li>1 Management Platform Services Controller</li> <li>2 Management vCenter Server</li> <li>3 Management NSX Manager</li> <li>4 Compute Platform Services Controller</li> <li>5 Compute vCenter Server</li> <li>6 Compute NSX Manager</li> <li>7 vSphere Data Protection</li> </ol> |
| Replace in both Region A and Region B | <ol style="list-style-type: none"> <li>1 Site Recovery Manager</li> <li>2 vSphere Data Protection</li> </ol>                                                                                                                                                                                                           |

## Replace the vCenter Server Certificates in Region B

After you replace the Platform Services Controller certificate, you replace the vCenter Server machine SSL certificate.

You replace the certificates of the Platform Services Controller nodes during their deployment. You replace vCenter Server certificates after you deploy all virtual infrastructure components.

You replace certificates twice, once for each vCenter Server instance. You can start replacing certificates on the Management vCenter Server lax01m01vc01.lax01.rainpole.local first.

**Table 2-17.** Certificate-Related Files on the vCenter Server Instances

| vCenter Server FQDN               | Files for Certificate Replacement                                                                                        | Replacement Order |
|-----------------------------------|--------------------------------------------------------------------------------------------------------------------------|-------------------|
| lax01m01vc01.lax01.rainpole.local | <ul style="list-style-type: none"> <li>■ lax01m01vc01.key</li> <li>■ lax01m01vc01.1.cer</li> <li>■ Root64.cer</li> </ul> | First             |
| lax01w01vc01.lax01.rainpole.local | <ul style="list-style-type: none"> <li>■ lax01m01vc01.key</li> <li>■ lax01m01vc01.1.cer</li> <li>■ Root64.cer</li> </ul> | Second            |

### Prerequisites

- CA-signed certificate files generated by using VMware Validated Design Certificate Generation Utility (CertGenVVD). See the *VMware Validated Design Planning and Preparation* documentation.
- A Windows host with an SSH terminal access software such as PuTTY and an scp software such as WinSCP installed.

### Procedure

- 1 Change the vCenter Server appliance command shell to the Bash shell to allow secure copy (scp) connections.
  - a Open an SSH connection to lax01w01vc01.lax01.rainpole.local.
  - b Log in using the following credentials.

| Setting   | Value                        |
|-----------|------------------------------|
| User name | root                         |
| Password  | vcenter_server_root_password |

- c Run the following commands to enable Bash shell access for the root user.
 

```
shell
chsh -s "/bin/bash" root
```
- 2 Copy the generated certificates to the vCenter Server Appliance.
  - a Run the following command to create a new temporary folder.
 

```
mkdir -p /root/certs
```
  - b Copy the certificate files lax01m01vc01.1.cer, lax01m01vc01.key, and Root64.cer to the /root/certs folder.
 

You can use an scp software such as WinSCP.

- 3 Replace the CA-signed certificate on the vCenter Server instance.
  - a Start the vSphere Certificate Manager utility on the vCenter Server instance.  
`/usr/lib/vmware-vmca/bin/certificate-manager`
  - b Select **Option 1 (Replace Machine SSL certificate with Custom Certificate)**, enter default vCenter Single Sign-On user name **administrator@vsphere.local** and the **vsphere\_admin-password** password.
  - c When prompted for the Infrastructure Server IP, provide the IP address of the Platform Services Controller that manages this vCenter Server instance.

| vCenter Server                           | IP Address of Connected Platform Services Controller |
|------------------------------------------|------------------------------------------------------|
| <b>lax01m01vc01.lax01.rainpole.local</b> | 172.17.11.61                                         |
| <b>lax01w01vc01.lax01.rainpole.local</b> | 172.17.11.63                                         |

- d Select **Option 2 (Import custom certificate(s) and key(s) to replace existing Machine SSL certificate)**.
- e When prompted, provide the full path to the custom certificate, the root certificate file, and the key file that have been generated by vSphere Certificate Manager earlier, and confirm the import with **Yes (Y)**.

| vCenter Server                           | Path to Certificate-Related Files                                                                                                                                                                                                                                                                                        |
|------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>lax01m01vc01.lax01.rainpole.local</b> | Please provide valid custom certificate for Machine SSL.<br>File: <b>/root/certs/lax01m01vc01.1.cer</b><br>Please provide valid custom key for Machine SSL.<br>File: <b>/root/certs/lax01m01vc01.key</b><br>Please provide the signing certificate of the Machine SSL certificate<br>File: <b>/root/certs/Root64.cer</b> |
| <b>lax01w01vc01.lax01.rainpole.local</b> | Please provide valid custom certificate for Machine SSL.<br>File: <b>/root/certs/lax01w01vc01.1.cer</b><br>Please provide valid custom key for Machine SSL.<br>File: <b>/root/certs/lax01w01vc01.key</b><br>Please provide the signing certificate of the Machine SSL certificate<br>File: <b>/root/certs/Root64.cer</b> |

- 4 After Status shows 100% Completed, wait several minutes until all vCenter Server services are restarted.
- 5 Perform the following command to restart the vami-httpd service and to remove certificate files.  

```
service vami-httpd restart
cd /root/certs
rm lax01m01vc01.1.cer lax01m01vc01.key Root64.cer
```
- 6 After you replace the certificate on the lax01m01vc01.lax01.rainpole.local, repeat the procedure to replace the certificate on the compute vCenter Server lax01w01vc01.lax01.rainpole.local.

## Replace the NSX Manager Certificates in Region B

After you replace the certificates of all Platform Services Controller instances and all vCenter Server instances, replace the certificates for the NSX Manager instances.

You replace certificates twice, once for each NSX Manager. You start by replacing certificates on the NSX Manager lax01m01nsx51.lax01.rainpole.local for the management cluster.

**Table 2-18.** Certificate-Related Files on the NSX Manager Instances in Region B

| NSX Manager FQDN                   | Certificate File Name | Replacement Time                                                   |
|------------------------------------|-----------------------|--------------------------------------------------------------------|
| lax01m01nsx51.lax01.rainpole.local | ■ lax01m01nsx01.4.p12 | After you replace the certificate on the Management vCenter Server |
| lax01w01nsx51.lax01.rainpole.local | ■ lax01w01nsx01.4.p12 | After you replace the certificate on the Compute vCenter Server    |

**Prerequisites**

- CA-signed certificate files generated by using VMware Validated Design Certificate Generation Utility (CertGenVVD). See the *VMware Validated Design Planning and Preparation* documentation.

**Procedure**

- 1 On the Windows host that has access to the data center, log in to the NSX Manager Web interface.
  - a Open a Web browser and go to following URL.

| NSX Manager                                         | URL                                        |
|-----------------------------------------------------|--------------------------------------------|
| NSX Manager for the management cluster              | https://lax01m01nsx01.lax01.rainpole.local |
| NSX Manager for the shared compute and edge cluster | https://lax01w01nsx01.lax01.rainpole.local |

- b Log in using the following credentials.

| Setting   | Value                      |
|-----------|----------------------------|
| User name | admin                      |
| Password  | nsx_manager_admin_password |

- 2 On the **Home** page, select **Manage Appliance Settings**.
- 3 On the **Manage** tab, click **SSL Certificates** and click **Upload PKSCS#12 Keystore**.
- 4 Browse to the certificate chain file lax01m01nsx01.4.p12, provide the keystore password or passphrase, and click **Import**.
- 5 Restart the NSX Manager to propagate the CA-signed certificate.
  - a In the right corner of the NSX Manager page, click the **Settings** icon.
  - b From the drop-down menu, select **Reboot Appliance**.
- 6 Re-register the NSX Manager to the Management vCenter Server.
  - a Open a Web browser and go to the NSX Manager Web interface.

| NSX Manager                                         | URL                                        |
|-----------------------------------------------------|--------------------------------------------|
| NSX Manager for the management cluster              | https://lax01m01nsx01.lax01.rainpole.local |
| NSX Manager for the shared compute and edge cluster | https://lax01w01nsx01.lax01.rainpole.local |

- b Log in using the following credentials.

| Setting   | Value                      |
|-----------|----------------------------|
| User name | admin                      |
| Password  | nsx_manager_admin_password |

- c Click **Manage vCenter Registration**.
- d Under Lookup Service, click the **Edit** button.

- e In the Lookup Service dialog box, enter the following settings, and click **OK**.

| Setting                     | Value                           |
|-----------------------------|---------------------------------|
| Lookup Service IP           | lax01psc01.lax01.rainpole.local |
| Lookup Service Port         | 443                             |
| SSO Administrator User Name | administrator@vsphere.local     |
| Password                    | <i>vsphere_admin_password</i>   |

- f In the Trust Certificate? dialog box, click **Yes**.

- g Under vCenter Server, click the **Edit** button.

- h In the vCenter Server dialog box, enter the following settings, and click **OK**.

| Setting           | Value for the NSX Manager for the Management Cluster | Value for the NSX Manager for the Shared Edge and Compute Cluster |
|-------------------|------------------------------------------------------|-------------------------------------------------------------------|
| vCenter Server    | lax01m01vc01.lax01.rainpole.local                    | lax01w01vc01.lax01.rainpole.local                                 |
| vCenter User Name | svc-nsxmanager@rainpole.local                        |                                                                   |
| Password          | <i>svc-nsxmanager_password</i>                       |                                                                   |

- i In the Trust Certificate? dialog box, click **Yes**.

- j Wait until the Status indicators for the Lookup Service and vCenter Server change to Connected.

- k Repeat this step for the NSX Manager instance for the shared compute and edge cluster.

7 Reconnect to the NSX Manager instances in Region A.

- a Open a Web browser and go to **https://lax01m01vc51.lax01.rainpole.local**

- b Log in using the following credentials.

| Setting   | Value                         |
|-----------|-------------------------------|
| User name | administrator@vsphere.local   |
| Password  | <i>vsphere_admin_password</i> |

- c From the vSphere Web Client **Home** menu, select **Networking & Security**.

- d Click **Installation** in the Navigator.

- e On the **Management** tab , select the **172.17.11.65** instance from the **NSX Manager** menu.

- f Select **Actions > Disconnect from Primary NSX Manager**.

- g On the **Management** tab , select the **172.16.11.65** instance from the **NSX Manager** drop-down menu.

- h Select **Actions > Add Secondary NSX Manager**

- i In the Add Secondary NSX Manager dialog box, enter the following settings and click **OK**.

| Setting          | Value                         |
|------------------|-------------------------------|
| NSX Manager      | 172.17.11.65                  |
| Username         | admin                         |
| Password         | <i>mgmtnsx_admin_password</i> |
| Confirm Password | <i>mgmtnsx_admin_password</i> |



- j In the Trust Certificate confirmation dialog box, click **Yes**.
- k Repeat this step for the NSX Manager instance for the shared edge and compute cluster.

Reconnect the 172.17.11.66 secondary NSX Manager for the shared edge and compute cluster in Region B to the primary NSX Manager 172.16.11.66 for the shared edge and compute cluster in Region A.

## Replace the VMware Site Recovery Manager Certificates

After you replace the certificates of all Platform Services Controller, vCenter Server and NSX Manager instances, replace the certificates on the Site Recovery Manager instances.

You replace certificates twice, once for each Site Recovery Manager. You start by replacing certificates on sfo01m01srm01.sfo01.rainpole.local, the Site Recovery Manager in Region A.

**Table 2-19.** Certificate-Related Files for Site Recovery Manager in Region A and Region B

| File Name           | Site Recovery Manager in Region A | Site Recovery Manager in Region B |
|---------------------|-----------------------------------|-----------------------------------|
| CA Certificate Name | Root64.cer                        | Root64.cer                        |
| PKCS#12 File Name   | sfo01m01srm01.5.p12               | lax01m01srm01.5.p12               |

### Procedure

- 1 Log in to the Site Recovery Manager virtual machine by using a Remote Desktop Protocol (RDP) client.
  - a Open an RDP connection to the following virtual machine.

| Region          | Site Recovery Manager              |
|-----------------|------------------------------------|
| <b>Region A</b> | sfo01m01srm01.sfo01.rainpole.local |
| <b>Region B</b> | lax01m01srm01.lax01.rainpole.local |

- b Log in using the following credentials.

| Setting          | Value                 |
|------------------|-----------------------|
| <b>User name</b> | rainpole\svc-srm      |
| <b>Password</b>  | svc-srm_user_password |

- 2 Install the CA certificates in the Windows trusted root certificate store of the Site Recovery Manager virtual machine.
  - a Copy the CA Certificate and PKCS#12 File to the C:\certs folder
  - b Double-click the CA Certificate file in the C:\certs folder to open Certificate import dialog box.
  - c In the Certificate dialog box, select the **Install Certificate** option.  
The Certificate Import Wizard appears.
  - d Select the **Local Machine** option for **Store Location** and click **Next**.
  - e Select **Place all certificates in the following store** option, browse to select **Trusted Root Certificate Authorities** store, and click **OK**.
  - f On the Completing the Certificate Import Wizard page, click **Finish**.
- 3 Replace the certificate on Site Recovery Manager with CA-signed Certificates.
  - a Open **Programs and Features** from the Windows Control Panel.
  - b From the list of programs, select **VMware vCenter Site Recovery Manager** and click **Change**.

- c Select the **Modify** option on the Maintenance Options screen and follow the wizard until you reach the Certificate Type screen.
  - d Select the **Use a PKCS#12 certificate file** option and click **Next**.
  - e Browse to the C:\certs folder, select the sfo01m01srm01.5.p12 or lax01m01srm01.5.p12 file, and enter the certificate password VMware1! that you specified when generating the PKCS#12 file.
  - f Click **Yes** in the certificate warning dialog box and complete the modify installation wizard.
- 4 If you were previously using credential-based authentication, you might need to restore the connection between the two Site Recovery Manager sites after replacing the default certificates with CA-signed certificates.
- a Open a Web Browser and go to the following URL.

| Region          | URL                                       |
|-----------------|-------------------------------------------|
| <b>Region A</b> | https://sfo01m01vc01.sfo01.rainpole.local |

- b Log in using the following credentials.

| Setting          | Value                       |
|------------------|-----------------------------|
| <b>User name</b> | administrator@vsphere.local |
| <b>Password</b>  | vsphere_admin_password      |

- c In the vSphere Web Client, click **Site Recovery > Sites**.
  - d Right-click the site **sfo01m01vc01.sfo01.rainpole.local** and select **Reconfigure Pairing**.
  - e Enter the address of the Platform Services Controller **lax01psc01.lax01.rainpole.local** on the remote site and click **Next**.
  - f Select the vCenter Server instance **lax01m01vc01.lax01.rainpole.local** with which Site Recovery Manager is registered on the remote site, enter the vCenter Single Sign-On administrator user name **svc-srm@rainpole.local** and **svc-srm\_password** password, and click **Finish**.
- 5 Repeat the steps to replace the default VMware-signed certificate on lax01m01srm01.lax01.rainpole.local.

## Replace the CA-Signed Certificate on vSphere Replication

After you replace the certificates on Site Recovery Manager, replace the certificates on vSphere Replication in Region A and Region B.

You can start replacing certificates on vSphere Replication in Region A sfo01m01vrms01.sfo01.rainpole.local first.

**Table 2-20.** PKCS#12 Files for vSphere Replication in Region A and Region B

| vSphere Replication FQDN            | PKCS#12 File Name from the CertGenVVD Tool |
|-------------------------------------|--------------------------------------------|
| sfo01m01vrms01.sfo01.rainpole.local | sfo01m01vrms01.5.p12                       |
| lax01m01vrms01.lax01.rainpole.local | lax01m01vrms01.5.p12                       |

### Prerequisites

- CA-signed certificate files generated by using VMware Validated Design Certificate Generation Utility (CertGenVVD). See the *VMware Validated Design Planning and Preparation* documentation.

## Procedure

- 1 Upload the PKCS#12 file to vSphere Replication by using the vSphere Replication appliance management interface (VAMI).

- a Open a Web browser and go to the following URL.

| vSphere Replication                    | URL                                                                                                             |
|----------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| <b>vSphere Replication in Region A</b> | <a href="https://sfo01m01vrms01.sfo01.rainpole.local:5480">https://sfo01m01vrms01.sfo01.rainpole.local:5480</a> |
| <b>vSphere Replication in Region B</b> | <a href="https://lax01m01vrms01.lax01.rainpole.local:5480">https://lax01m01vrms01.lax01.rainpole.local:5480</a> |

- b Log in using the following credentials.

| Setting          | Value                   |
|------------------|-------------------------|
| <b>User name</b> | root                    |
| <b>Password</b>  | <i>vr_root_password</i> |

- c On the **VR** tab, click the **Configuration** tab.
  - d Enter the password of the service account `svc-vr@rainpole.local`.
  - e Click **Choose File** next to **Upload PKCS#12 (\*.pfx)** file and locate the `lax01m01vrms01.5.p12` file on your local file system.
  - f Click the **Upload and Install** button and enter the certificate password when prompted.

After you change the SSL certificate, the vSphere Replication status changes to disconnected because the new certificate is not validated by the vSphere Replication instance in the other site.

- 2 Reconnect the sites to resolve the connection issue.

- a Open a Web browser and go to **`https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting          | Value                         |
|------------------|-------------------------------|
| <b>User name</b> | administrator@vsphere.local   |
| <b>Password</b>  | <i>vsphere_admin_password</i> |

- c On the vSphere Web Client Home page, click **vSphere Replication**.
  - d Select **sfo01m01vc01.sfo01.rainpole.local**, click **Manage**, and select **Target Sites**.
  - e Right-click **lax01m01vc01.lax01.rainpole.local** and click **Reconnect site**.
  - f In the Reconnect Sites dialog box, click **Yes** to proceed.



# Region B Cloud Management Platform Implementation

---

# 3

The Cloud Management Platform (CMP) consists of integrated products that provide for the management of public, private and hybrid cloud environments. VMware's CMP consists of vRealize Automation, vRealize Orchestrator, and vRealize Business. vRealize Automation incorporates virtual machine provisioning and a self-service portal. vRealize Business enables billing and chargeback functions. vRealize Orchestrator provides workflow optimization.

The following procedures describe the validated flow of installation and configuration for the second site in the enterprise.

## Procedure

- 1 [Prerequisites for Cloud Management Platform Implementation in Region B](#) on page 166  
Verify that the following configurations are established prior to beginning the Cloud Management Platform procedures in Region B.
- 2 [Configure Service Account Privileges in Region B](#) on page 166  
In order for you to provision virtual machines and logical networks, configure privileges for vRealize Automation for the service account svc-vra@rainpole.local on both the Compute vCenter Server and the Compute Cluster NSX Instance.
- 3 [vRealize Automation Installation in Region B](#) on page 170  
A vRealize Automation installation includes installing and configuring single sign-on (SSO) capabilities, the user interface portal, and Infrastructure as a Service (IaaS) components.
- 4 [Embedded vRealize Orchestrator Configuration in Region B](#) on page 188  
VMware Embedded vRealize Orchestrator provides a library of extensible workflows to allow you to create and run automated, configurable processes to manage your VMware vSphere infrastructure, as well as other VMware and third-party applications.
- 5 [vRealize Business Installation in Region B](#) on page 189  
vRealize Business is an IT financial management tool that provides transparency and control over the costs and quality of IT services, enabling alignment with the business and acceleration of IT transformation.
- 6 [Create Anti-Affinity Rules for vRealize Automation Proxy Agent Virtual Machines in Region B](#) on page 194  
After deploying the vRealize Automation proxy agents, set up anti-affinity rules.

7 [Content Library Configuration in Region B](#) on page 195

Content libraries are container objects for VM templates, vApp templates, and other types of files. vSphere administrators can use the templates in the library to deploy virtual machines and vApps in the vSphere inventory. Sharing templates and files across multiple vCenter Server instances in same or different locations brings out consistency, compliance, efficiency, and automation in deploying workloads at scale.

8 [Tenant Content Creation in Region B](#) on page 196

To provision virtual machines in the Compute vCenter Server instance, you configure the tenant to utilize vCenter Server compute resources.

## Prerequisites for Cloud Management Platform Implementation in Region B

Verify that the following configurations are established prior to beginning the Cloud Management Platform procedures in Region B.

### DNS Entries and IP Address Mappings in Region B

Verify that the static IP address and FQDNs listed in the table below, are available for the vRealize Automation application virtual network for the second region of the SDDC deployment.

**Table 3-1.** IP Addresses and Host Name for the vRealize Automation Proxy Agents and vRealize Business Data Collector in Region B

| Role                             | IP Address    | FQDN                             |
|----------------------------------|---------------|----------------------------------|
| vRealize Automation Proxy Agents | 192.168.32.52 | lax01ias01a.lax01.rainpole.local |
|                                  | 192.168.32.53 | lax01ias01b.lax01.rainpole.local |
| vRealize Business Data Collector | 192.168.32.54 | lax01vrbc01.lax01.rainpole.local |
| Default gateway                  | 192.168.32.1  |                                  |
| DNS server                       | 172.17.11.5   |                                  |
| Subnet mask                      | 255.255.255.0 |                                  |
| NTP                              | 172.16.11.251 | ntp.sfo01.rainpole.local         |
|                                  | 172.16.11.252 |                                  |
|                                  | 172.17.11.251 | ntp.lax01.rainpole.local         |
|                                  | 172.17.11.252 |                                  |

## Configure Service Account Privileges in Region B

In order for you to provision virtual machines and logical networks, configure privileges for vRealize Automation for the service account svc-vra@rainpole.local on both the Compute vCenter Server and the Compute Cluster NSX Instance.

### Procedure

1 [Configure Service Account Privileges on the Compute vCenter Server in Region B](#) on page 167

Configure Administrator privileges for the svc-vra and svc-vro users on the Compute vCenter Server in Region B.

2 [Configure the Service Account Privilege on the Compute Cluster NSX Instance in Region B](#) on page 169

Configure Enterprise Administrator privileges for the svc-vra@rainpole.local service account.

## Configure Service Account Privileges on the Compute vCenter Server in Region B

Configure Administrator privileges for the `svc-vra` and `svc-vro` users on the Compute vCenter Server in Region B.

If you add more Compute vCenter Server instances in the future, perform this procedure on those instances as well.

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01w01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting   | Value                         |
|-----------|-------------------------------|
| User name | administrator@vsphere.local   |
| Password  | <i>vsphere_admin_password</i> |

- 2 In the Navigator pane, select **Global Inventory Lists > vCenter Servers**.
- 3 Right-click the **`lax01w01vc01.lax01.rainpole.local`** instance and select **Add Permissions**.
- 4 In the Add Permission dialog box, click the **Add** button.  
The Select Users/Groups dialog box appears.
- 5 Select **RAINPOLE** from the **Domain** drop-down menu, and in the **Show Users First** text box enter **svc** to filter user and group names.
- 6 Select **svc-vra** and **svc-vro** from the User/Group list, click the **Add** button and click **OK**.







**Select Users/Groups**

Select users from the list or type names in the Users text box. Click Check names to validate your entries against the directory.

Domain:

**Users and Groups**

Show Users First

| User/Group                                                                                       | Description/Full name         |
|--------------------------------------------------------------------------------------------------|-------------------------------|
|  svc-loginsight | svc-loginsight svc-loginsight |
|  svc-nsxmanager | svc-nsxmanager                |
|  svc-vRA        | svc-vRA svc-vRA               |
|  svc-vRO        | svc-vRO svc-vRO               |
|  svc-vrops      | svc-vrops svc-vrops           |
|  Svc-users      | WRD Users and Groups          |

Users:

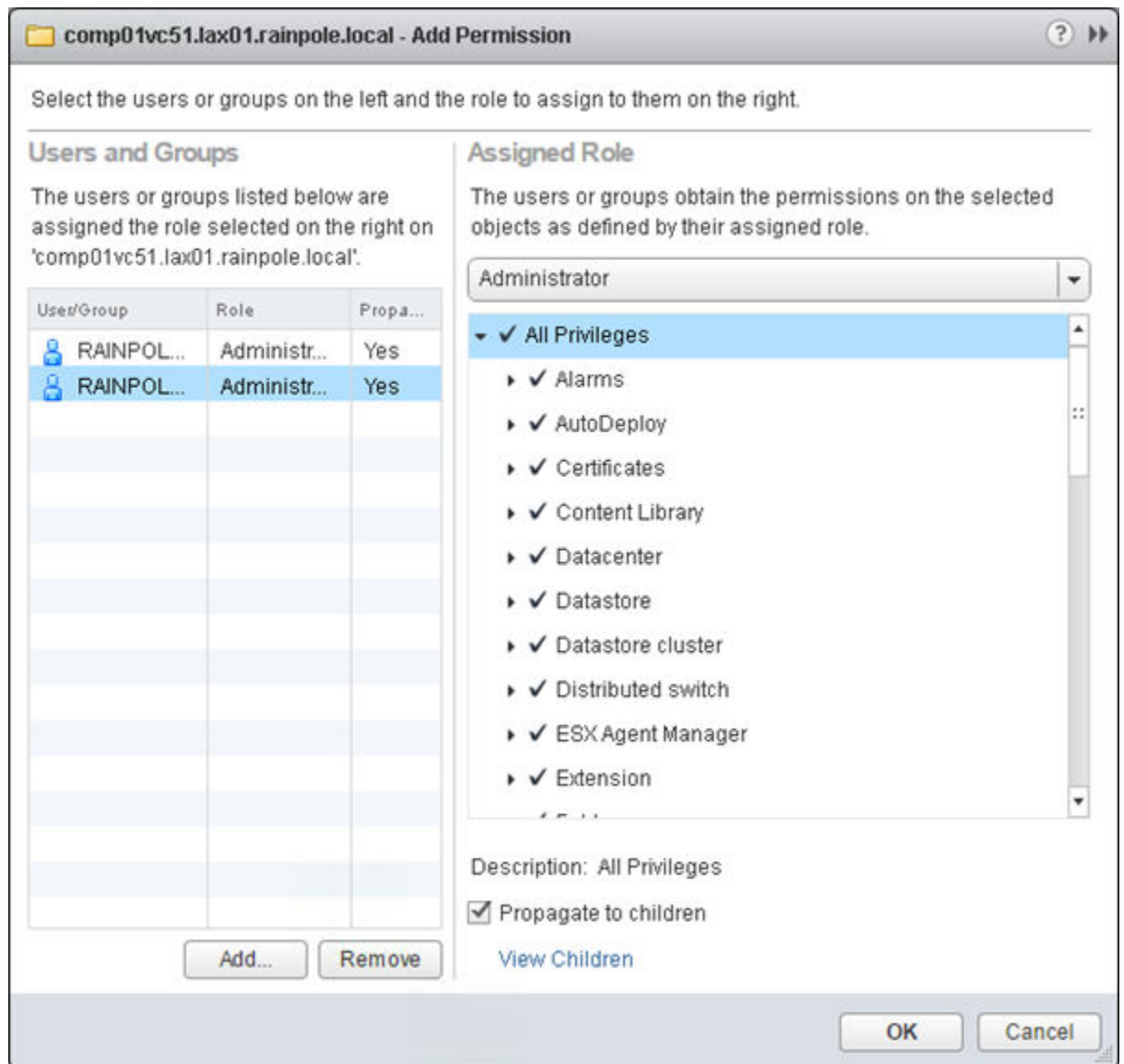
Groups:

Separate multiple names with semicolons

- In the Add Permission dialog box, select **Administrator** from the **Assigned Role** drop-down menu and click **OK**.

The svc-vra and svc-vro users now have **Administrator** privilege on the Compute vCenter Server in Region A.





## Configure the Service Account Privilege on the Compute Cluster NSX Instance in Region B

Configure Enterprise Administrator privileges for the svc-vra@rainpole.local service account.

### Procedure

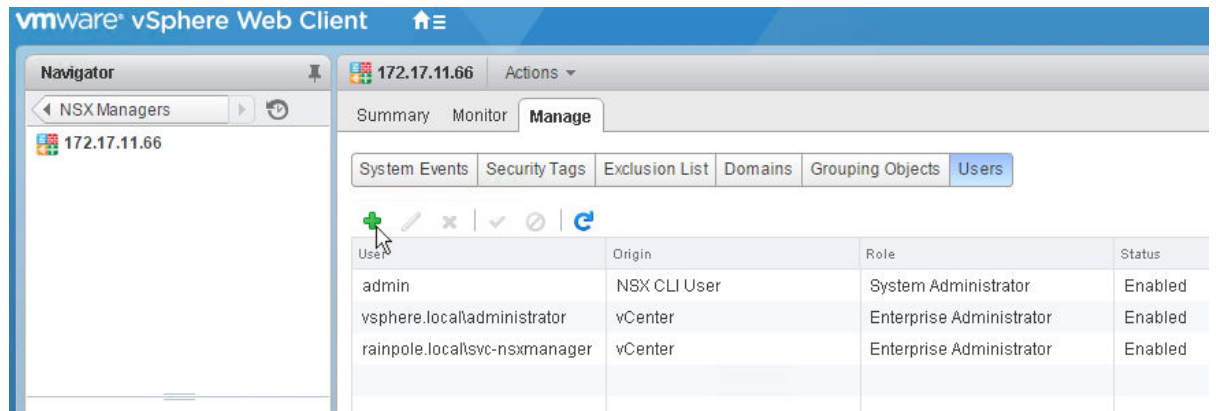
- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to <https://lax01w01vc01.lax01.rainpole.local/vsphere-client>.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 In the Navigator pane, select **Networking & Security > NSX Managers**.

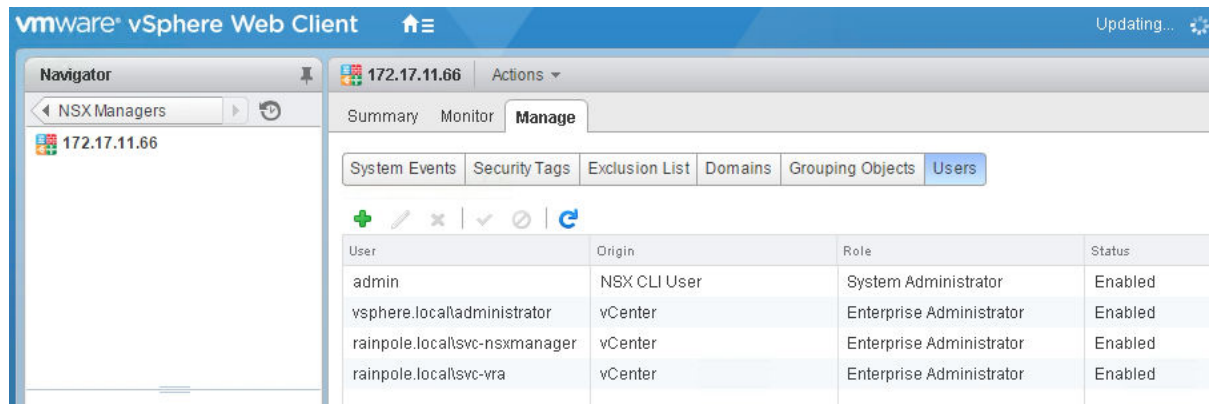
- 3 Double-click the **172.17.11.66** Compute NSX Manager.
- 4 Click **Manage**, click **Users**, and click the **Add** icon.

The Assign Role wizard appears.



- 5 On the Identify User page, select the **Specify a vCenter User** radio button, enter **svc-vra@rainpole.local** in the **User** text box, and click **Next**.
- 6 On the Select Roles page, select the **Enterprise Administrator** radio button, and click **Finish**.

The svc-vra@rainpole.local user is now configured as an **Enterprise Administrator** for the compute cluster NSX instance, and appears in the lists of users and roles.



## vRealize Automation Installation in Region B

A vRealize Automation installation includes installing and configuring single sign-on (SSO) capabilities, the user interface portal, and Infrastructure as a Service (IaaS) components.

After installation you can customize the installation environment and configure one or more tenants, which sets up access to self-service provisioning and life-cycle management of cloud services. By using the secure portal Web interface, administrators, developers, or business users can request IT services and manage specific cloud and IT resources based on their roles and privileges. Users can request infrastructure, applications, desktops, and IT service through a common service catalog.

- [Load Balancing the Cloud Management Platform in Region B](#) on page 171

You configure load balancing for all services and components related to vRealize Automation and vRealize Orchestrator by using an NSX Edge load balancer.

- [Deploy Windows Virtual Machines for vRealize Automation in Region B](#) on page 181  
vRealize Automation requires several Windows virtual machines to act as IaaS components in a distributed configuration. These redundant components provide high availability for the vRealize Automation infrastructure features.
- [Install vRealize Automation Proxy Agents in Region B](#) on page 186  
Proxy agents are required so vRealize Automation can communicate with vCenter Server instances. For every vCenter Server instance that will be a target for vRealize Automation, deploy at least two proxy agents.

## Load Balancing the Cloud Management Platform in Region B

You configure load balancing for all services and components related to vRealize Automation and vRealize Orchestrator by using an NSX Edge load balancer.

You must configure the load balancer before you deploy the vRealize Automation appliance. This is because you need the virtual IP (VIP) addresses to deploy the vRealize Automation appliance.

### Procedure

- 1 [Add Virtual IP Addresses to the NSX Load Balancer in Region B](#) on page 171  
As the first step of configuring load balancing, you add virtual IP Addresses to the edge interfaces.
- 2 [Create Application Profiles in Region B](#) on page 173  
Create an application profile to define the behavior of a particular type of network traffic. After configuring a profile, you associate the profile with a virtual server. The virtual server then processes traffic according to the values specified in the profile. Using profiles enhances your control over managing network traffic, and makes traffic-management tasks easier and more efficient.
- 3 [Create Service Monitoring in Region B](#) on page 175  
The service monitor defines health check parameters for the load balancer. You create a service monitor for each component.
- 4 [Create Server Pools in Region B](#) on page 176  
A server pool consists of back-end server members. After you create a server pool, you associate a service monitor with the pool to manage and share the back-end servers flexibly and efficiently.
- 5 [Create Virtual Servers in Region B](#) on page 179  
After load balancing is set up, the NSX load balancer distributes network traffic across multiple servers. When a virtual server receives a request, it chooses the appropriate pool to send traffic to. Each pool consists of one or more members. You create virtual servers for all of the configured server pools.

## Add Virtual IP Addresses to the NSX Load Balancer in Region B

As the first step of configuring load balancing, you add virtual IP Addresses to the edge interfaces.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 Click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 From the **NSX Manager** drop-down menu, select **172.17.11.65** as the NSX Manager and double-click the **lax01m01lb01** NSX Edge to edit its network settings.
- 5 Click the **Manage** tab, click **Settings**, and select **Interfaces**.
- 6 Select the **OneArmLB** interface and click the **Edit** icon.
- 7 In the Edit NSX Edge Interface dialog box, add the VIP addresses of the vRealize Automation nodes in the **Secondary IP Addresses** text box.

**NOTE** The **Connectivity Status** should remain as **Disconnected**.

| Setting              | Value                                                   |
|----------------------|---------------------------------------------------------|
| Secondary IP Address | 192.168.11.53,192.168.11.56,192.168.11.59,192.168.11.65 |

**Edit NSX Edge Interface**

vNIC#: 0

Name: \* OneArmLB

Type: Internal

Connected To: Mgmt-xRegion01-VXLAN [Change](#) [Remove](#)

Connectivity Status: ☐ Connected ☒ Disconnected

Configure Subnets:

| Primary IP Address | Secondary IP Addresses                           | Subnet Prefix Length |
|--------------------|--------------------------------------------------|----------------------|
| 192.168.11.2       | .11.53,192.168.11.56,192.168.11.59,192.168.11.65 | 24                   |
|                    |                                                  |                      |

*Comma separated lists of Secondary IP Addresses. Example: 1.1.1.1,1.1.1.2,1.1.1.3*

MAC Addresses:

You can specify a MAC address or leave it blank for auto generation. In case of HA, two different MAC addresses are required.

MTU: 9000

Options: ☐ Enable Proxy ARP ☒ Send ICMP Redirect

Reverse Path Filter: Enabled

Fence Parameters:

*Example: ethernet0.filter1.param1=1*

[OK](#) [Cancel](#)

- 8 Click **OK** to save the configuration.

## Create Application Profiles in Region B

Create an application profile to define the behavior of a particular type of network traffic. After configuring a profile, you associate the profile with a virtual server. The virtual server then processes traffic according to the values specified in the profile. Using profiles enhances your control over managing network traffic, and makes traffic-management tasks easier and more efficient.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 Click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 From the **NSX Manager** drop-down menu, select **172.17.11.65** as the NSX Manager and double-click the **lax01m01lb01** NSX Edge to manage its network settings.
- 5 Click the **Manage** tab, click **Load Balancer**, and select **Application Profiles**.
- 6 Click the **Add** icon and in the New Profile dialog box, and configure the following values.

| Setting                | Value                  |
|------------------------|------------------------|
| Name                   | vRealize-https-persist |
| Type                   | HTTPS                  |
| Enable SSL Passthrough | Selected               |
| Persistence            | Source IP              |
| Expires in (Seconds)   | 1800                   |

**New Profile**

Name:

Type:

☒ Enable SSL Passthrough

HTTP Redirect URL:

Persistence:

Cookie Name:

Mode:

Expires in (Seconds):

☐ Insert X-Forwarded-For HTTP header

☐ Enable Pool Side SSL

Virtual Server Certific...

Service Certificates

☐ Configure Service Certificate

|                                  | Common Name            | Issuer              | Validity                 |
|----------------------------------|------------------------|---------------------|--------------------------|
| <input checked="" type="radio"/> | VSM_SOLUTION_1744      | VSM_SOLUTION_1744   | Tue Nov 29 2016 - Thu Nc |
| <input type="radio"/>            | VSM_SOLUTION_1744      | VSM_SOLUTION_1744   | Tue Nov 29 2016 - Thu Nc |
| <input type="radio"/>            | VSM_SOLUTION_2c77      | VSM_SOLUTION_2c77   | Tue Nov 29 2016 - Thu Nc |
| <input type="radio"/>            | VSM_SOLUTION_2c77      | VSM_SOLUTION_2c77   | Tue Nov 29 2016 - Thu Nc |
| <input type="radio"/>            | sfo01psc01.sfo01.rainp | rainpole-DC01RPL-CA | Tue Nov 29 2016 - Thu Nc |

Cipher:

Client Authentication:

- 7 Click **OK** to save the configuration.
- 8 Repeat this procedure to create the following application profile.

| Setting | Value          |
|---------|----------------|
| Name    | vRealize-https |
| Type    | HTTPS          |

| Setting                | Value    |
|------------------------|----------|
| Enable SSL Passthrough | Selected |
| Persistence            | None     |

## Create Service Monitoring in Region B

The service monitor defines health check parameters for the load balancer. You create a service monitor for each component.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting          | Value                       |
|------------------|-----------------------------|
| <b>User name</b> | administrator@vsphere.local |
| <b>Password</b>  | vsphere_admin_password      |

- 2 Click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 From the **NSX Manager** drop-down menu, select **172.17.11.65** as the NSX Manager and double-click the **lax01m01lb01** NSX Edge to manage its network settings.
- 5 Click the **Manage** tab, click **Load Balancer**, and select **Service Monitoring**.
- 6 Click the **Add** icon and in the New Service Monitor dialog box, configure the values for the service monitor you are adding, and click **OK**.

| Setting     | vra-svr-443-monitor       | vra-iaas-web-443-monitor | vra-iaas-mgr-443-monitor | vra-vro-8283-monitor    |
|-------------|---------------------------|--------------------------|--------------------------|-------------------------|
| Name        | vra-svr-443-monitor       | vra-iaas-web-443-monitor | vra-iaas-mgr-443-monitor | vra-vro-8283-monitor    |
| Interval    | 3                         | 3                        | 3                        | 3                       |
| Timeout     | 10                        | 10                       | 10                       | 10                      |
| Max Retries | 3                         | 3                        | 3                        | 3                       |
| Type        | HTTPS                     | HTTPS                    | HTTPS                    | HTTPS                   |
| Expected    | 204                       |                          |                          |                         |
| Method      | GET                       | GET                      | GET                      | GET                     |
| URL         | /vcac/services/api/health | /wapi/api/status/web     | /VMPSProvision           | /vco-controlcenter/docs |
| Receive     |                           | REGISTERED               | ProvisionService         |                         |

**New Service Monitor**

Name: \* vra-svr-443-monitor

Interval: 3 (seconds)

Timeout: 9 (seconds)

Max Retries: 3

Type: HTTPS

Expected: 204

Method: GET

URL: /vcac/services/api/health

Send:

Receive:

Extension:

OK Cancel

- 7 Repeat this procedure to create a service monitor for each component.

## Create Server Pools in Region B

A server pool consists of back-end server members. After you create a server pool, you associate a service monitor with the pool to manage and share the back-end servers flexibly and efficiently.

Perform the procedure multiple times to configure five different server pools using the values shown in the following table.

**Table 3-2.** Server Pools for the Cloud Management Platform in Region B

| Pool Name        | Algorithm   | Monitors                 | Members       |             | IP address    | Port | Monitor Port | Weight |
|------------------|-------------|--------------------------|---------------|-------------|---------------|------|--------------|--------|
|                  |             |                          | Enable Member | Member Name |               |      |              |        |
| vra-svr-443      | ROUND-ROBIN | vra-svr-443-monitor      | Yes           | vra01svr01a | 192.168.11.51 | 443  | 443          | 1      |
|                  |             |                          | Yes           | vra01svr01b | 192.168.11.52 |      |              | 1      |
| vra-iaas-web-443 | ROUND-ROBIN | vra-iaas-web-443-monitor | Yes           | vra01iws01a | 192.168.11.54 | 443  | 443          | 1      |
|                  |             |                          | Yes           | vra01iws01b | 192.168.11.55 |      |              | 1      |
| vra-iaas-mgr-443 | ROUND-ROBIN | vra-iaas-mgr-443-monitor | Yes           | vra01ims01a | 192.168.11.57 | 443  | 443          | 1      |
|                  |             |                          | Yes           | vra01ims01b | 192.168.11.58 |      |              | 1      |
| vra-svr-8444     | ROUND-ROBIN | vra-svr-443-monitor      | Yes           | vra01svr01a | 192.168.11.51 | 8444 | 443          | 1      |
|                  |             |                          | Yes           | vra01svr01b | 192.168.11.52 |      |              | 1      |



**Table 3-2.** Server Pools for the Cloud Management Platform in Region B (Continued)

| Pool Name    | Algorithm   | Monitors             | Members       |             | IP address    | Port | Monitor Port | Weight |
|--------------|-------------|----------------------|---------------|-------------|---------------|------|--------------|--------|
|              |             |                      | Enable Member | Member Name |               |      |              |        |
| vra-vro-8283 | ROUND-ROBIN | vra-vro-8283-monitor | Yes           | vra01svr01a | 192.168.11.51 | 8283 | 8283         | 1      |
|              |             |                      | Yes           | vra01svr01b | 192.168.11.52 |      |              | 1      |

**Procedure**

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

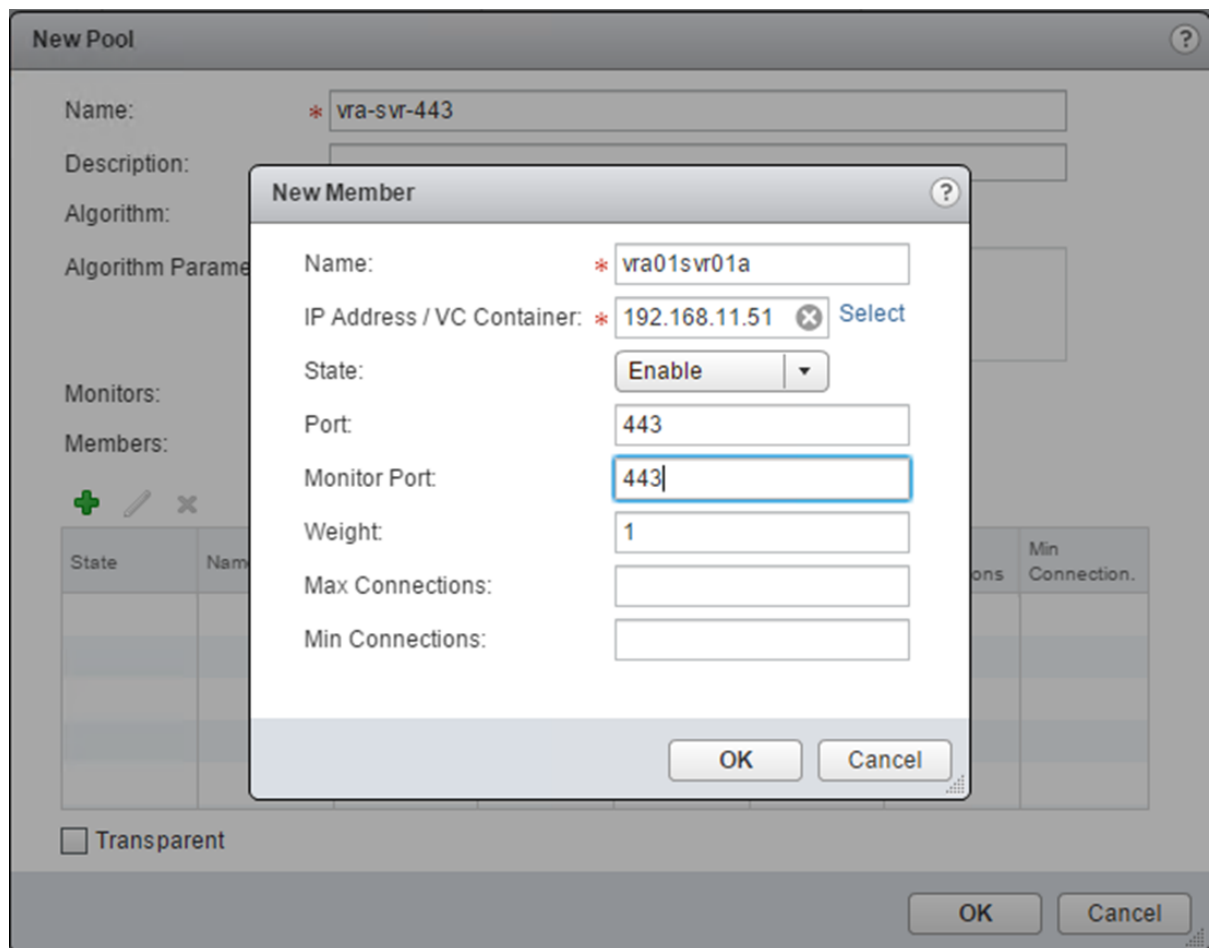
| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 Click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 From the **NSX Manager** drop-down menu, select **172.17.11.65** as the NSX Manager and double-click the **lax01m01lb01** NSX Edge to manage its network settings.
- 5 Click the **Manage** tab, click **Load Balancer**, and select **Pools**.
- 6 Click the **Add** icon, and in the New Pool dialog box configure the following values.

| Setting   | Value               |
|-----------|---------------------|
| Name      | vra-svr-443         |
| Algorithm | ROUND-ROBIN         |
| Monitors  | vra-svr-443-monitor |

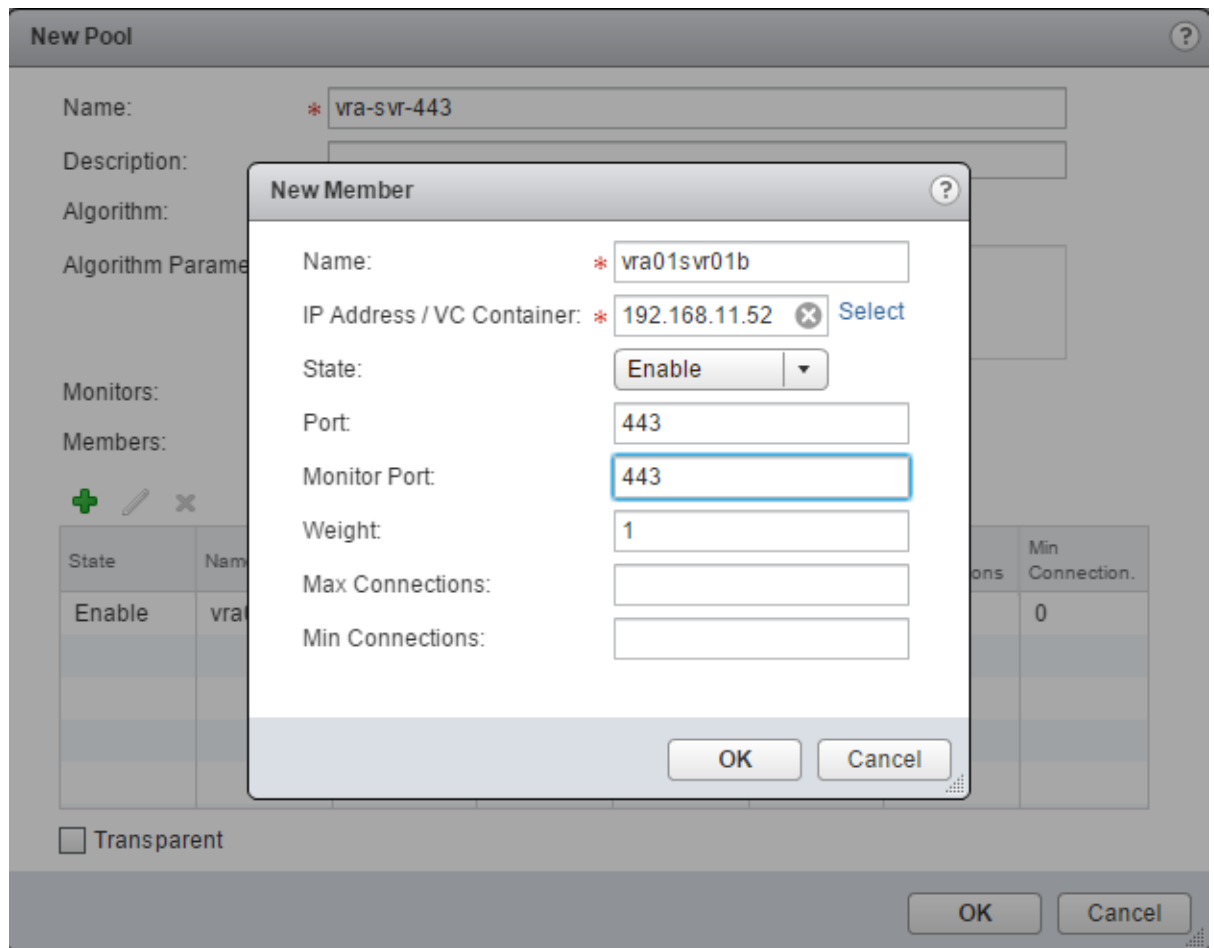
- 7 Under **Members**, click the **Add** icon to add the first pool member.
- 8 In the New Member dialog box configure the following values, and click **OK**.

| Setting                 | Value         |
|-------------------------|---------------|
| Name                    | vra01svr01a   |
| IP Address/VC Container | 192.168.11.51 |
| State                   | Enable        |
| Port                    | 443           |
| Monitor Port            | 443           |
| Weight                  | 1             |



- 9 Under **Members**, click the **Add** icon to add the second pool member.
- 10 In the New Member dialog box, configure the following values, click **OK**, and click **OK** again to save the vRealize Automation server pool.

| Setting                 | Description   |
|-------------------------|---------------|
| Name                    | vra01svr01b   |
| IP Address/VC Container | 192.168.11.52 |
| State                   | Enabled       |
| Port                    | 443           |
| Monitor Port            | 443           |
| Weight                  | 1             |



- 11 Repeat the procedure to create the remaining server pools.

## Create Virtual Servers in Region B

After load balancing is set up, the NSX load balancer distributes network traffic across multiple servers. When a virtual server receives a request, it chooses the appropriate pool to send traffic to. Each pool consists of one or more members. You create virtual servers for all of the configured server pools.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 Click **Networking & Security**.
- 3 In the Navigator, click **NSX Edges**.
- 4 From the **NSX Manager** drop-down menu, select **172.17.11.65** as the NSX Manager and double-click the **lax01m01lb01** NSX Edge to manage its network settings.
- 5 Click the **Manage** tab, click **Load Balancer**, and select **Virtual Servers**.

- 6 Click the **Add** icon, and in the New Virtual Server dialog box configure the values for the virtual server you are adding, and click **OK**.

| Setting               | vra-svr-443                      | vra-iaas-web-443                | vra-iaas-mgr-443                 | vra-svr-8444                             | vra-vro-8283                         |
|-----------------------|----------------------------------|---------------------------------|----------------------------------|------------------------------------------|--------------------------------------|
| Enable Virtual server | Selected                         | Selected                        | Selected                         | Selected                                 | Selected                             |
| Application Profile   | vRealize-https-persist           | vRealize-https - persist        | vRealize-https                   | vRealize-https-persist                   | vRealize-https-persist               |
| Name                  | vra-svr-443                      | vra-iaas-web-443                | vra-iaas-mgr-443                 | vra-svr-8444                             | vra-vro-8283                         |
| Description           | vRealize Automation Appliance UI | vRealize Automation IaaS Web UI | vRealize Automation IaaS Manager | vRealize Automation Remote Console Proxy | vRealize Orchestrator Control Center |
| IP Address            | 192.168.11.53                    | 192.168.11.56                   | 192.168.11.59                    | 192.168.11.53                            | 192.168.11.53                        |
| Protocol              | HTTPS                            | HTTPS                           | HTTPS                            | HTTPS                                    | HTTPS                                |
| Port                  | 443                              | 443                             | 443                              | 8444                                     | 8283                                 |
| Default Pool          | vra-svr-443                      | vra-iaas-web-443                | vra-iaas-mgr-443                 | vra-svr-8444                             | vra-vro-8283                         |

**New Virtual Server**

**General** | Advanced

☒ **Enable Virtual Server**

☐ **Enable Acceleration**

Application Profile: \* vRealize-https-persist

Name: \* vra-svr-443

Description: vRealize Automation Appliance UI

IP Address: \* 192.168.11.53 [Select IP Address](#)

Protocol: HTTPS

Port / Port Range: \* 443

Default Pool: vra-svr-443

Connection Limit:

Connection Rate Limit: (CPS)

**OK** **Cancel**

- 7 Repeat the previous step to create a virtual server for each component.

## Deploy Windows Virtual Machines for vRealize Automation in Region B

vRealize Automation requires several Windows virtual machines to act as IaaS components in a distributed configuration. These redundant components provide high availability for the vRealize Automation infrastructure features.

### Procedure

- 1 [Create a Customization Specification for IaaS Proxy Agent Servers in Region B](#) on page 181  
Create a vSphere Image Customization template to use with your vRealize Automation IaaS Proxy Agent deployment.
- 2 [Create Windows Virtual Machines for vRealize Automation in Region B](#) on page 183  
vRealize Automation requires several Windows virtual machines to act as IaaS components in a distributed configuration. These redundant components provide high availability for the vRealize Automation infrastructure features.
- 3 [Install vRealize Automation Management Agent on Windows IaaS Virtual Machines in Region B](#) on page 185  
For each Windows virtual machine deployed as part of the vRealize Automation installation, a management agent must be deployed to facilitate the installation of the Windows dependencies and vRealize Automation components.

## Create a Customization Specification for IaaS Proxy Agent Servers in Region B

Create a vSphere Image Customization template to use with your vRealize Automation IaaS Proxy Agent deployment.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 From the Home page, click **Customization Specification Manager**.
- 3 Select **lax01m01vc01.lax01.rainpole.local** from the **vCenter Server** drop-down menu.
- 4 Click the **Create a new specification** icon.  
The New VMGuest Customization Spec wizard opens.
- 5 On the Specify Properties page, configure the following settings, and click **Next**.

| Setting                        | Value                     |
|--------------------------------|---------------------------|
| Target VM Operating System     | Windows                   |
| Use custom SysPrep answer file | Deselected                |
| Customization Spec Name        | vra7-proxy-agent-template |

- 6 On the Set Registration Information page, configure the following settings, and click **Next**.

| Setting      | Value       |
|--------------|-------------|
| Name         | Rainpole    |
| Organization | Rainpole IT |

- 7 On the Set Computer Name page, select the **Enter a name in the Clone/Deploy wizard** radio button, and click **Next**.
- 8 On the Enter Windows License page, enter the following settings, and click **Next**.

If you are using Microsoft License Server, or have multiple single license keys, leave the **Product Key** text box blank.

| Setting                            | Value                     |
|------------------------------------|---------------------------|
| Product Key                        | <i>volume_license_key</i> |
| Include Server License Information | Selected                  |
| Server License Mode                | Per seat                  |

- 9 On the Set Administrator Password page, configure the following settings, and click **Next**.

| Setting                                | Value                          |
|----------------------------------------|--------------------------------|
| Password                               | <i>local_administrator_pwd</i> |
| Confirm password                       | <i>local_administrator_pwd</i> |
| Automatically logon as Administrator   | Selected                       |
| Number of times to logon automatically | 1                              |

- 10 On the Time Zone page, select **(GMT) Coordinated Universal Time** from the **Time Zone** drop down menu, and click **Next**.
- 11 On the Run Once page, type **net localgroup administrators rainpole\svc-vra /add** in the text box and click **Add**. This command will add service account rainpole\svc-vra into virtual machine's local administrators group. Click **Next**.
- 12 On the Configure Network page, select the **Manually select custom settings** radio button, select **NIC1** from the list of network interfaces in the virtual machine, and click **Edit**.

The Network Properties dialog box displays.

- 13 In the Edit Network dialog box, on the IPv4 page, configure the following settings and click **DNS**.

| Setting                                                       | Value         |
|---------------------------------------------------------------|---------------|
| Prompt the user for an address when the specification is used | Selected      |
| Subnet Mask                                                   | 255.255.255.0 |
| Default Gateway                                               | 192.168.32.1  |

- 14 On the DNS page, provide DNS servers and search suffixes.

- a Configure the following DNS server settings.

| Setting                              | Value       |
|--------------------------------------|-------------|
| Use the following DNS server address | Selected    |
| Preferred DNS Server                 | 172.17.11.4 |
| Alternate DNS Server                 | 172.17.11.5 |

- b Enter **rainpole.local** in the **For all connections with TCP/IP enabled** text box and click the **Add** button.
- c Enter **lax01.rainpole.local** in the **For all connections with TCP/IP enabled** text box and click the **Add** button.
- d Enter **sfo01.rainpole.local** in the **For all connections with TCP/IP enabled** text box and click the **Add** button.
- e Click **OK** to save settings and close the Edit Network dialog box, and click **Next**.

- 15 On the Set Workgroup or Domain page, enter credentials that have administrative privileges in the domain, and click **Next**.

| Setting               | Value                              |
|-----------------------|------------------------------------|
| Windows Server Domain | lax01.rainpole.local               |
| Username              | ad_admin_acct@lax01.rainpole.local |
| Password              | ad_admin_password                  |

- 16 On the Set Operating System options page, select the **Generate New Security ID (SID)** check box, and click **Next**.
- 17 On the Ready to Complete page, review the settings that you entered, and click **Finish**.

The customization specification you created is listed in the **Customization Specification Manager**, and can be used to customize virtual machine guest operating systems.

## Create Windows Virtual Machines for vRealize Automation in Region B

vRealize Automation requires several Windows virtual machines to act as IaaS components in a distributed configuration. These redundant components provide high availability for the vRealize Automation infrastructure features.

To facilitate cloning, this design uses the vra7-proxy-agent-template image customization specification template and the windows-2012r2-64 VM template. Two virtual machines that run on Windows will be required to install vRealize Automation Proxy Agents in Region B. Repeat this procedure twice by using the information in the following table to create two VMs.

| Name for Virtual Machines        | NetBIOS name | vCenter Folder     | IP            | vCPU number | Memory Size | Image Customization Specification Template | Network                           |
|----------------------------------|--------------|--------------------|---------------|-------------|-------------|--------------------------------------------|-----------------------------------|
| lax01ias01a.lax01.rainpole.local | lax01ias01a  | lax01-m01fd-vraias | 192.168.32.52 | 2           | 4 GB        | vra7-proxy-agent-template                  | vxw-dvs-xxxx-Mgmt-RegionB01-VXLAN |
| lax01ias01b.lax01.rainpole.local | lax01ias01b  | lax01-m01fd-vraias | 192.168.32.53 | 2           | 4 GB        | vra7-proxy-agent-template                  | vxw-dvs-xxxx-Mgmt-RegionB01-VXLAN |

### Prerequisites

Verify that you have created the Windows 2012 R2 VM template windows2012r2-template.

### Procedure

- 1 Log in to the Management vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |
- 2 In the Navigator pane, select **Global Inventory Lists > vCenter Servers**. Click the **lax01m01vc01.lax01.rainpole.local** instance.
- 3 Select **VM Templates in Folders**, and from the VM Templates in Folders pane, right-click the IaaS windows template **windows2012r2-template** and select **New VM from this Template**.
- 4 On the Select a name and folder page of the Deploy From Template wizard, specify a name and location for the virtual machine.
  - a Enter **lax01ias01a.lax01.rainpole.local** in the **Enter a name for the virtual machine** text box.
  - b In the Select a location for the virtual machine pane, select the **lax01-m01fd-vraias** folder in the **lax01-m01dc** datacenter under **lax01m01vc01.lax01.rainpole.local**, and click **Next**.
- 5 On the Select a compute resource page, select **lax01-m01-mgmt01** and click **Next**.
- 6 On the Select storage page, select the datastore on which to create the virtual machine's disks.
  - a Select **vSAN Default Storage Policy** from the **VM Storage Policy** drop-down menu.
  - b Select the **lax01-m01-vsan01** vSAN datastore from the datastore table and click **Next**.
- 7 On the Select Clone options page, select the **Customize the operating system** check box, and click **Next**.
- 8 On the Customize guest OS page, select the **vra7-proxy-agent-template** from the table, and click **Next**.



- 9 On the User Settings page, enter the following values, and click **Next**.

| Setting          | Value         |
|------------------|---------------|
| NetBIOS name     | lax01ias01a   |
| IPv4 address     | 192.168.32.52 |
| IPv4 subnet mask | 255.255.255.0 |

- 10 On the Ready to Complete page, review your settings and click **Finish**.  
When the deployment of the virtual machine completes, you can customize the virtual machine.
- 11 In the Navigator, select **VMs and Templates**.
- 12 Right-click the **lax01ias01a.lax01.rainpole.local** virtual machine and select **Edit Settings**.
- 13 Click **Virtual Hardware** and configure the settings for **CPU**, **Memory**, and the **Network adapter 1**.
- Select **2** from the **CPU** drop-down menu.
  - Set the **Memory** settings to **4096 MB**.
  - Expand **Network adapter 1** and select **vxxw-dvs-xxxx-Mgmt-RegionB01-VXLAN** from the drop-down menu and click **OK**.
- 14 Right-click the virtual machine **lax01ias01a.lax01.rainpole.local**, and select **Power > Power on**.
- 15 From the Virtual Machine Console, verify that **lax01ias01.lax01.rainpole.local** reboots, and uses the configuration settings that you specified.  
After the Windows customization process completes, a clean desktop appears.
- 16 Log in to the Windows operating system and perform final verification and customization.
- Verify that the IP address, computer name, and domain are correct.
  - Verify the the vRealize Automation service account **svc-vra@rainpole.local** has been added to the Local Administrators Group.
- 17 Repeat this procedure to deploy and configure the remaining virtual machine.

## Install vRealize Automation Management Agent on Windows IaaS Virtual Machines in Region B

For each Windows virtual machine deployed as part of the vRealize Automation installation, a management agent must be deployed to facilitate the installation of the Windows dependencies and vRealize Automation components.

Repeat this procedure twice to install the Management Agent on both of the Windows IaaS virtual machines. The host names of the Windows IaaS virtual machines are **lax01ias01a.lax01.rainpole.local** and **lax01ias01b.lax01.rainpole.local**.

### Procedure

- Log in to the Windows IaaS Proxy Agent virtual machine.
  - Connect to **lax01ias01a.lax01.rainpole.local** over RDP.
  - Log in using the local administrator credentials that you specified during the creation of the customization specification process.
- Download the vRealize Management Agent.
  - Open a Web browser and go to **https://vra01svr01a.rainpole.local:5480/installer**.
  - Download the Management Agent **Installer.msi** package.

- 3 Install the vRealize Management Agent.
  - a Start the vCAC-IaaSManagementAgent-Setup.msi installer.
  - b On the Welcome page, click **Next** to start the install process.
  - c On the EULA page, select the **I accept the terms of this agreement** check box and click **Next**.
  - d On the Destination Folder page, click **Next** to install in the default path.
  - e On the Management Site Service page, enter the following settings and click **Load**.

| Setting               | Value                                   |
|-----------------------|-----------------------------------------|
| vRA Appliance Address | https://vra01svr01a.rainpole.local:5480 |
| Root username         | root                                    |
| Password              | vra_appA_root_password                  |

- f Select the **I confirm the fingerprint matches the Management Site Service SSL certificate** check box, and click **Next**.
- 4 On the Management Agent Account Configuration page, configure the following credentials and click **Next**.

| Setting  | Value            |
|----------|------------------|
| Username | rainpole\svc-vra |
| Password | svc-vra_password |

- 5 On the Ready to install page, click **Install**.
- 6 Repeat the procedure to install the Management Agent in virtual machine lax01ias02.lax01.rainpole.local.

## Install vRealize Automation Proxy Agents in Region B

Proxy agents are required so vRealize Automation can communicate with vCenter Server instances. For every vCenter Server instance that will be a target for vRealize Automation, deploy at least two proxy agents.

Repeat this procedure twice to install the IaaS proxy Agent on the Windows virtual machines lax01ias01a.lax01.rainpole.local and lax01ias01b.lax01.rainpole.local.

### Procedure

- 1 Log in to the **lax01ias01a.lax01.rainpole.local** virtual machine console using the vRealize Automation service account.

| Setting  | Value            |
|----------|------------------|
| Username | Rainpole\svc-vra |
| Password | svc-vra_password |

- 2 Open a Web browser and go to **https://vra01svr01a.rainpole.local:5480/installer**.
- 3 Click the **IaaS Installer** link and save the installer with its default file name.
- 4 Right-click the installer file and select **Run as administrator**.
- 5 On the Welcome page, click **Next**.
- 6 On the License page, click **I accept the terms in the license agreement** and click **Next**.

- 7 On the Log In page, configure the following settings, and click **Next**.

| Setting             | Value                           |
|---------------------|---------------------------------|
| Appliance host name | vra01svr01a.rainpole.local:5480 |
| User name           | root                            |
| Password            | <i>root_password</i>            |
| Accept Certificate  | Selected                        |

- 8 On the Installation Type page, select **Custom Install**, select **Proxy Agents**, and click **Next**.
- 9 On the Server and Account Settings page, configure the following settings and click **Next**.

| Setting      | Value                     |
|--------------|---------------------------|
| Local server | Use the default host name |
| User name    | RAINPOLE\svc-vra          |
| Password     | <i>svc-vra_password</i>   |

- 10 On the Install Proxy Agent page, configure the following values, click **Test** to test the host connectivity, and click **Add**.

**NOTE** If the Root CA certificate was used to sign the vRealize Automation certificate, is not be trusted by Proxy Agent Windows virtual machines. The Root CA certificate must be imported as the Trusted Root Certification Authority before you begin installation of the Proxy Agent.

| Setting                        | Value                             |
|--------------------------------|-----------------------------------|
| Agent type                     | vSphere                           |
| Agent name                     | VSPHERE-AGENT-51                  |
| Manager Service Host           | vra01ims01.rainpole.local         |
| Model Manager Web Service Host | vra01iws01.rainpole.local         |
| vSphere Endpoint               | lax01w01vc01.lax01.rainpole.local |

- 11 Click **Next**.
- 12 Verify the configuration, and click **Install** to install the proxy agent.
- 13 Click **Next** when the installation is completed, and click **Finish** to exit the wizard.
- 14 Repeat the procedure for virtual machine lax01ias01b.lax01.rainpole.local to install another proxy agent for redundancy, using the following values.

| Setting                             | Value                             |
|-------------------------------------|-----------------------------------|
| Agent Type                          | vSphere                           |
| Agent Name                          | VSPHERE-AGENT-51                  |
| Manager Service Host name           | vra01ims01.rainpole.local         |
| Model Manager Web Service Host name | vra01iws01.rainpole.local         |
| vSphere Endpoint                    | lax01w01vc01.lax01.rainpole.local |

## Embedded vRealize Orchestrator Configuration in Region B

VMware Embedded vRealize Orchestrator provides a library of extensible workflows to allow you to create and run automated, configurable processes to manage your VMware vSphere infrastructure, as well as other VMware and third-party applications.

vRealize Orchestrator is composed of three distinct layers: an orchestration platform that provides the common features required for an orchestration tool, a plug-in architecture to integrate control of subsystems, and a library of workflows. vRealize Orchestrator is an open platform that you can extend with new plug-ins and libraries, and that can be integrated into larger architectures through the use of its REST API.

### Add Compute vCenter Server Instance to vRealize Orchestrator in Region B

Add each vCenter Server instance that contributes resources to vRealize Automation and uses vRealize Orchestrator workflows to allow communication.

#### Procedure

- 1 Log in to the vRealize Orchestrator Client.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local**
  - b Click **vRealize Orchestrator Client**.
  - c On the VMware vRealize Orchestrator login page, log in to the Embedded vRealize Orchestrator Host by using the following host name and credentials.

| Setting   | Value                         |
|-----------|-------------------------------|
| Host name | vra01svr01.rainpole.local:443 |
| User name | svc-vra                       |
| Password  | <i>svc-vra_password</i>       |

- 2 In the left pane, click **Workflows**, and navigate to **Library > vCenter > Configuration**.
- 3 Right-click the **Add a vCenter Server instance** workflow and click **Start Workflow**.
  - a On the Set the vCenter Server Instance page, configure the following settings and click **Next**.

| Setting                                              | Value                             |
|------------------------------------------------------|-----------------------------------|
| IP or hostname of the vCenter Server instance to add | lax01w01vc01.lax01.rainpole.local |
| HTTPS port of the vCenter Server instance            | 443                               |
| Location of SDK that you use to connect              | /sdk                              |
| Will you orchestrate this instance                   | Yes                               |
| Do you want to ignore certificate warnings           | Yes                               |

- b On the Set the connection properties page, configure the following settings, and click **Submit**.

| Setting                      | Value                   |
|------------------------------|-------------------------|
| Use a session per user       | No                      |
| vCenter Server user name     | rainpole.local\svc-vro  |
| vCenter Server user password | <i>svc-vro_password</i> |

- 4 To verify that the workflow completed successfully, click the **Inventory** tab and expand the **vSphere vCenter Plug-in** tree control.

The vCenter Server instance you added will be visible in the inventory.

## vRealize Business Installation in Region B

vRealize Business is an IT financial management tool that provides transparency and control over the costs and quality of IT services, enabling alignment with the business and acceleration of IT transformation.

Install vRealize Business and integrate it with vRealize Automation to continuously monitor the cost of each individual virtual machine and the cost of the corresponding data center.

### Procedure

- 1 [Deploy the vRealize Business Data Collector in Region B](#) on page 189  
VMware vRealize Business for Cloud allows users to gain greater visibility into financial aspects of their cloud infrastructure and lets them optimize and improve associated operations.
- 2 [Configure NTP for vRealize Business in Region B](#) on page 191  
Configure the network time protocol (NTP) on vRealize Business Data Collector virtual appliance from the virtual appliance management interface (VAMI).
- 3 [Register the vRealize Business Data Collector with the Server in Region B](#) on page 192  
As part of vRealize Business installation in Region B, you connect the Region B vRealize Business Data Collector with the vRealize Business Server previously deployed in Region A.
- 4 [Connect vRealize Business with the Compute vCenter Server in Region B](#) on page 194  
vRealize Business requires communication with the Compute vCenter Server to collect data from the entire cluster. You perform this operation by using the vRealize Business Data Collector console.

## Deploy the vRealize Business Data Collector in Region B

VMware vRealize Business for Cloud allows users to gain greater visibility into financial aspects of their cloud infrastructure and lets them optimize and improve associated operations.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

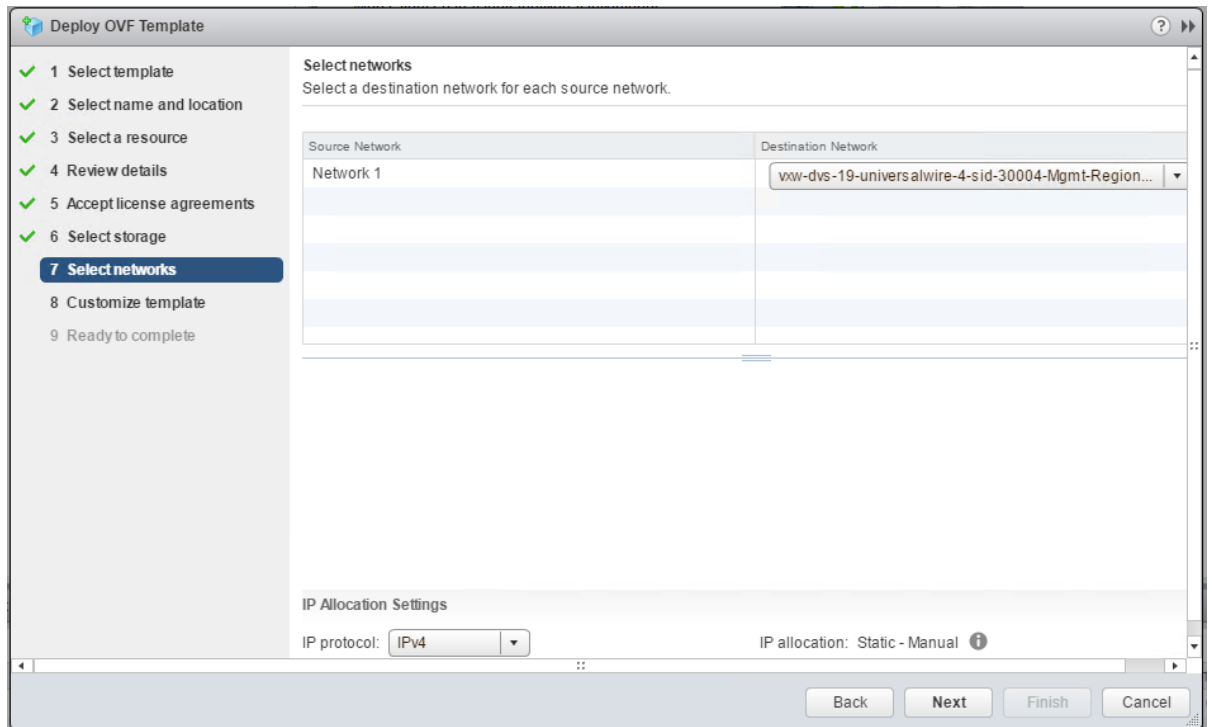
| Setting          | Value                       |
|------------------|-----------------------------|
| <b>User name</b> | administrator@vsphere.local |
| <b>Password</b>  | vsphere_admin_password      |

- 2 Click **Hosts and Clusters** and navigate to the **lax01m01vc01.lax01.rainpole.local** vCenter Server object.
- 3 Right-click the **lax01m01vc01.lax01.rainpole.local** object and select **Deploy OVF Template**.
- 4 On the Select template page, select **Local file**, browse to the location of the vRealize Business virtual appliance .ova file on your file system, and click **Next**.

- 5 On the Select name and location page, enter the following information and click **Next**.

| Setting                       | Value                            |
|-------------------------------|----------------------------------|
| Name                          | lax01vrbc01.lax01.rainpole.local |
| Select a folder or datacenter | lax01-m01fd-vraias               |

- 6 On the Select a resource page, select the **lax01-m01-mgmt01** cluster and click **Next**.
- 7 On the Review details page, examine the virtual appliance details, such as product, version, download and disk size, and click **Next**.
- 8 On the Accept license agreements page, accept the end user license agreements and click **Next**.
- 9 On the Select storage page, select the datastore.
- Select **Thin provision** from the **Select virtual disk format** drop-down menu.
  - Select **vSAN Default Storage Policy** from the **VM storage policy** drop-down menu.
  - From the datastore table, select the **lax01-m01-vsan01** vSAN datastore and click **Next**.
- 10 On the Select networks page, select the distributed port group that ends with **Mgmt-RegionB01-VXLAN** from the **Destination** drop-down menu and click **Next**.



- 11 On the Customize template page, configure the following values and click **Next**.

| Setting                                                 | Value                               |
|---------------------------------------------------------|-------------------------------------|
| Currency                                                | USD                                 |
| Enable SSH service                                      | Deselected                          |
| Enable Server                                           | Deselected                          |
| Join the VMware Customer Experience Improvement Program | Selected                            |
| Root user password                                      | <i>vrbc_collector_root_password</i> |

| Setting              | Value                            |
|----------------------|----------------------------------|
| Default gateway      | 192.168.32.1                     |
| Domain Name          | lax01vrbc01.lax01.rainpole.local |
| Domain Name Servers  | 172.17.11.5,172.17.11.4          |
| Domain Search Path   | lax01.rainpole.local             |
| Network 1 IP Address | 192.168.32.54                    |
| Network 1 Netmask    | 255.255.255.0                    |

- 12 On the Ready to complete page, review the configuration settings that you specified and click **Finish**.
- 13 Change the vRealize Business Remote Collector virtual appliance memory size.
  - a Right-click the **lax01vrbc01.lax01.rainpole.local** virtual machine and select **Edit Settings**.
  - b Click **Virtual Hardware**, enter **2GB** for Memory, and click **OK**.
- 14 Navigate to the new appliance and power on the VM.

## Configure NTP for vRealize Business in Region B

Configure the network time protocol (NTP) on vRealize Business Data Collector virtual appliance from the virtual appliance management interface (VAMI).

### Procedure

- 1 Log in to the vRealize Business Data Collector appliance management console.
  - a Open a Web browser and go to **https://lax01vrbc01.lax01.rainpole.local:5480**.
  - b Log in using the following credentials.

| Setting   | Value                               |
|-----------|-------------------------------------|
| User name | root                                |
| Password  | <i>vrbc_collector_root_password</i> |

- 2 Configure the appliance to use a time server.
  - a Click the **Administration** tab and click **Time Settings**.
  - b On the Time Settings page, enter the following settings and click **Save Settings**.

| Setting         | Description              |
|-----------------|--------------------------|
| Time Sync. Mode | Use Time Server          |
| Time Server #1  | ntp.lax01.rainpole.local |
| Time Server #2  | ntp.sfo01.rainpole.local |

**vRealize Business for Cloud**

Administration System Telemetry Network Update [Logout user root](#)

Administration **Time Settings** SSL

**Time Settings**

Time Sync. Mode: Use Time Server ▼

Time Server #1: ntp.lax01.rainpole.local

Time Server #2: ntp.sfo01.rainpole.local

Time Server #3:

Time Server #4:

Time Server #5:

Current Time: 15 Jul, 2016 04:11:01 UTC +0000

**Actions**

Save Settings

Refresh

## Register the vRealize Business Data Collector with the Server in Region B

As part of vRealize Business installation in Region B, you connect the Region B vRealize Business Data Collector with the vRealize Business Server previously deployed in Region A.

Because the tenant is configured in vRealize Automation, you register the vRealize Business Data Collector appliance with the vRealize Business Server using the following procedure.

- Generate a one-time key from vRealize Automation.
- Register the Data Collector to the vRealize Business Server.

### Procedure

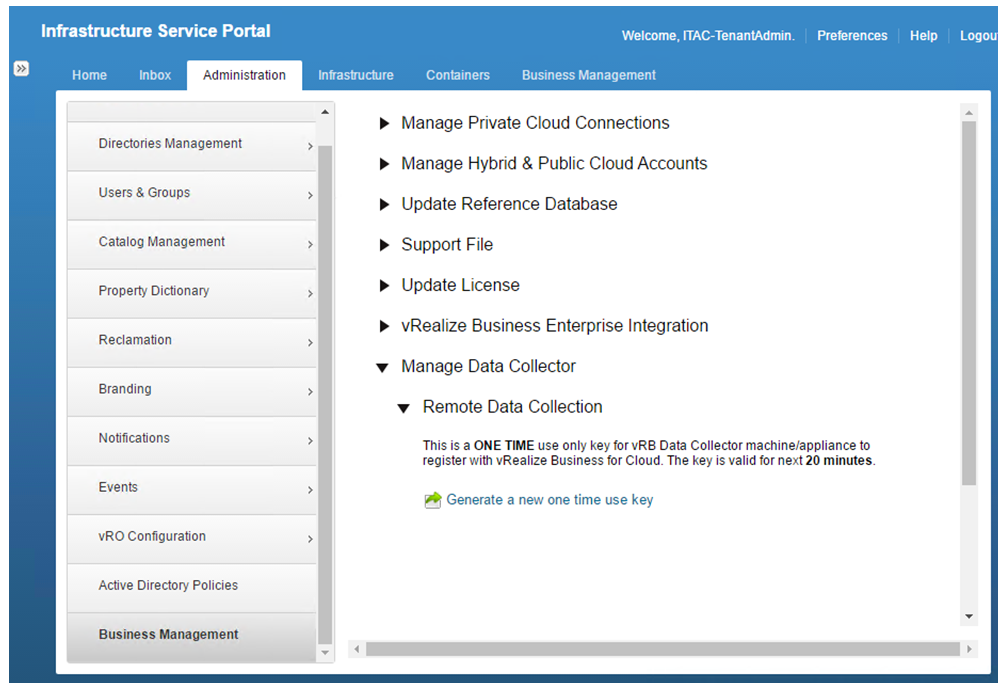
- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | Rainpole.local            |

- 2 Generate a one-time use key for connecting vRealize Business Data Collector.
  - a Navigate to **Administration > Business Management**.
  - b Expand the **Manage Data Collector > Remote Data Collection** section.



- c Click **Generate a new one time use key**.
- d Save the one time use key as you need it later.



- 3 Log in to the vRealize Business Data Collector console.
  - a Open a Web browser and go to **https://lax01vrbc01.lax01.rainpole.local:9443/dc-ui**.
  - b Log in using the following credentials.

| Setting   | Value                               |
|-----------|-------------------------------------|
| User name | root                                |
| Password  | <i>vrbc_collector_root_password</i> |

- 4 Register the Data Collector with the vRealize Business Server.
  - a Expand the Registration with the vRealize Business Server section.
  - b Enter the following values and click **Register**.

After you click **Register**, a warning message informs you that the certificate is not trusted.

| Setting                   | Value                                     |
|---------------------------|-------------------------------------------|
| Enter the vRB Server Url: | <b>https://vrbc01svr01.rainpole.local</b> |
| Enter the One Time Key:   | <i>one_time_use_key</i>                   |

- c Click **Install** and click **OK**.

vRealize Business Data Collector is now connected to vRealize Business Server.

## Connect vRealize Business with the Compute vCenter Server in Region B

vRealize Business requires communication with the Compute vCenter Server to collect data from the entire cluster. You perform this operation by using the vRealize Business Data Collector console.

### Procedure

- 1 Log in to the vRealize Business Data Collector console.
  - a Open a Web browser and go to **https://lax01vrbc01.lax01.rainpole.local:9443/dc-ui**.
  - b Log in using the following credentials.

| Setting   | Value                               |
|-----------|-------------------------------------|
| User name | root                                |
| Password  | <i>vrbc_collector_root_password</i> |

- 2 Click **Manage Private Cloud Connections**, select **vCenter Server**, and click the **Add** icon.
- 3 In the Add vCenter Server Connection dialog box, enter the following settings and click **Save**.

| Setting        | Value                             |
|----------------|-----------------------------------|
| Name           | lax01w01vc01.lax01.rainpole.local |
| vCenter Server | lax01w01vc01.lax01.rainpole.local |
| Username       | svc-vra@rainpole.local            |
| Password       | <i>svc_vra_password</i>           |

- 4 In the SSL Certificate warning dialog box, click **Install**.
- 5 In the Success dialog box, click **OK**.

## Create Anti-Affinity Rules for vRealize Automation Proxy Agent Virtual Machines in Region B

After deploying the vRealize Automation proxy agents, set up anti-affinity rules.

A VM-Host anti-affinity (or affinity) rule specifies a relationship between a group of virtual machines and a group of hosts. Anti-affinity rules force specified virtual machines to remain apart during failover actions, and are a requirement for high availability.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting   | Value                         |
|-----------|-------------------------------|
| User name | administrator@vsphere.local   |
| Password  | <i>vsphere_admin_password</i> |

- 2 From the Home page, click **Hosts and Clusters**.
- 3 Under **lax01m01vc01.lax01.rainpole.local**, click **lax01-m01dc**, and click **lax01-m01-mgmt01**.
- 4 Click the **Configure** tab and under Configuration, select **VM/Host Rules**.
- 5 Under VM/Host Rules, click **Add** to create a virtual machine anti-affinity rule.

- 6 In the Create VM/Host Rule dialog box, specify the first rule for the vRealize Automation virtual appliances.
  - a In the **Name** text box, enter **anti-affinity-rule-vra-ias**.
  - b Select the **Enable rule** check box.
  - c Select **Separate Virtual Machines** from the **Type** drop-down menu.
  - d Click **Add**, select the **lax01ias01a.lax01.rainpole.local** and **lax01ias01b.lax01.rainpole.local** virtual machines, click **OK**, and click **OK**.

## Content Library Configuration in Region B

Content libraries are container objects for VM templates, vApp templates, and other types of files. vSphere administrators can use the templates in the library to deploy virtual machines and vApps in the vSphere inventory. Sharing templates and files across multiple vCenter Server instances in same or different locations brings out consistency, compliance, efficiency, and automation in deploying workloads at scale.

You create and manage a content library from a single vCenter Server instance, but you can share the library items to other vCenter Server instances if HTTP(S) traffic is allowed between them.

### Connect to Content Library of the Compute vCenter Server Instance in Region B

Connect to content library in Region A to synchronize templates among different Compute vCenter Server instances so that all of the templates in your environment are consistent.

There is only one Compute vCenter Server in this VMware validated design. If you deploy more instances for use by the compute cluster they can also use this content library.

#### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://sfo01w01vc01.sfo01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 From the Home page, click **Content Libraries** and click content library **SFO01-ContentLib01** that was created in the Compute vCenter Server in Region A.
- 3 Select the **Configure** tab and click **Copy Link**.  
A subscription URL is saved to the clipboard.
- 4 Log out from the vSphere Web Client session to log back in to the Region B Compute vCenter Server.
- 5 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 6 From the Home page, click **Content Libraries**, and click the **Create new content library** icon.  
The New Content Library wizard opens.

- 7 On the Name and location page, specify the following settings and click **Next**.

| Setting        | Value                             |
|----------------|-----------------------------------|
| Name           | LAX01-ContentLib01                |
| vCenter Server | lax01w01vc01.lax01.rainpole.local |

- 8 On the Configure content library page, select **Subscribed content library** specify the following settings, and click **Next**.

| Setting                                  | Value                                      |
|------------------------------------------|--------------------------------------------|
| Subscribed content library               | Selected                                   |
| Subscription URL                         | <i>SFO01-ContentLib01_subscription_URL</i> |
| Enable authentication                    | Selected                                   |
| Password                                 | <i>SFO01-ContentLib01_password</i>         |
| Download all library content immediately | Selected                                   |

- 9 On the Add storage page, click the **Select a datastore** radio button, select the **lax01-w01-lib01** datastore to store the content library, and click **Next**.
- 10 On the Ready to complete page, click **Finish**.

## Tenant Content Creation in Region B

To provision virtual machines in the Compute vCenter Server instance, you configure the tenant to utilize vCenter Server compute resources.

### Prerequisites

- Verify that a vCenter Server compute cluster has been deployed and configured. See "Deploy and Configure the Compute and Edge Clusters Components in Region A."
- Verify that an NSX instance has been configured for use by the vCenter Server compute cluster. See "Deploy and Configure the Compute and Edge Clusters NSX Instance in Region A."
- Proxy agents have been deployed.

### Procedure

- 1 [Create Fabric Groups in Region B](#) on page 198

IaaS administrators can organize virtualization compute resources and cloud endpoints into fabric groups by type and intent. One or more fabric administrators manage the resources in each fabric group. Fabric administrators are responsible for creating reservations on the compute resources in their groups to allocate fabric to specific business groups. Fabric groups are created in a specific tenant, but their resources can be made available to users who belong to business groups in all tenants.

- 2 [Create Reservation Policies in Region B](#) on page 198

You use reservation policies to group similar reservations together. Create the reservation policy tag first, then add the policy to reservations to allow a tenant administrator or business group manager to use the reservation policy in a blueprint.

- 3 [Create a vSphere Endpoint in vRealize Automation in Region B](#) on page 199  
To allow vRealize Automation to manage the infrastructure, IaaS administrators create endpoints and configure user-credentials for those endpoints. When you create a vSphere Endpoint, vRealize Automation can to communicate with the vSphere environment and discover compute resources that are managed by vCenter Server, collect data, and provision machines.
- 4 [Add Compute Resources to a Fabric Group in Region B](#) on page 200  
You allocate compute resources to fabric groups so that vRealize Automation can use the resources in that compute resource for that fabric group when provisioning virtual machines.
- 5 [Create Reservations for the Compute Cluster in Region B](#) on page 201  
Before members of a business group can request machines, fabric administrators must allocate resources to them by creating a reservation. Each reservation is configured for a specific business group to grant them access to request machines on a specified compute resource.
- 6 [Create Reservations for the User Edge Resources in Region B](#) on page 203  
Before members of a business group can request virtual machines, fabric administrators must allocate resources to that business group by creating a reservation. Each reservation is configured for a specific business group to grant them access to request virtual machines on a specified compute resource.
- 7 [Create Blueprint Customization Specifications in Compute vCenter Server in Region B](#) on page 205  
Create two customization specifications, one for Linux and one for Windows, for use by the virtual machines you deploy. Customization specifications are XML files that contain system configuration settings for the guest operating systems used by virtual machines. When you apply a specification to a guest operating system during virtual machine cloning or deployment, you prevent conflicts that might result if you deploy virtual machines with identical settings, such as duplicate computer names.
- 8 [Create Virtual Machines Using VM Templates in the Content Library in Region B](#) on page 207  
vRealize Automation cannot directly access virtual machine templates in the content library. You must create a virtual machine using the virtual machine templates in the content library, then convert the template in vCenter Server. Perform this procedure on all vCenter Servers compute clusters you add to vRealize Automation, including the first vCenter Server compute instance.
- 9 [Convert Virtual Machines to VM Templates in Region B](#) on page 208  
You can convert a virtual machine directly to a template instead of making a copy by cloning.
- 10 [Configure Single Machine Blueprints in Region B](#) on page 209  
Virtual machine blueprints determine a machine's attributes, the manner in which it is provisioned, and its policy and management settings.
- 11 [Configure Unified Single Machine Blueprints for Cross-Region Deployment in Region B](#) on page 217  
To provision blueprints from a specific vRealize Automation deployment to multiple regions, you define the additional regions in vRealize Automation, and associate the blueprints with those locations.

## Create Fabric Groups in Region B

IaaS administrators can organize virtualization compute resources and cloud endpoints into fabric groups by type and intent. One or more fabric administrators manage the resources in each fabric group. Fabric administrators are responsible for creating reservations on the compute resources in their groups to allocate fabric to specific business groups. Fabric groups are created in a specific tenant, but their resources can be made available to users who belong to business groups in all tenants.

### Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | rainpole.local            |

- 2 Select **Infrastructure > Endpoints > Fabric Groups**.
- 3 Click **New Fabric Group**, enter the following settings and click **OK**.

| Setting               | Value                               |
|-----------------------|-------------------------------------|
| Name                  | LAX Fabric Group                    |
| Fabric administrators | ug-ITAC-TenantAdmins@rainpole.local |

**NOTE** You have not yet configured a vCenter Endpoint, so no compute resource is currently available for you to select. You will configure the vCenter Endpoint later.

- 4 Log out of the vRealize Automation portal.

## Create Reservation Policies in Region B

You use reservation policies to group similar reservations together. Create the reservation policy tag first, then add the policy to reservations to allow a tenant administrator or business group manager to use the reservation policy in a blueprint.

When you request a machine, it can be provisioned on any reservation of the appropriate type that has sufficient capacity for the machine. You can apply a reservation policy to a blueprint to restrict the machines provisioned from that blueprint to a subset of available reservations. A reservation policy is often used to collect resources into groups for different service levels, or to make a specific type of resource easily available for a particular purpose. You can add multiple reservations to a reservation policy, but a reservation can belong to only one policy. You can assign a single reservation policy to more than one blueprint. A blueprint can have only one reservation policy. A reservation policy can include reservations of different types, but only reservations that match the blueprint type are considered when selecting a reservation for a particular request.

**Procedure**

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                            |
|-----------|----------------------------------|
| User name | itac-tenantadmin                 |
| Password  | <i>itac-tenantadmin_password</i> |
| Domain    | Rainpole.local                   |

- 2 Navigate to **Infrastructure > Reservation > Reservation Policies**.
- 3 Click the **New** icon, configure the following settings, and click **OK**.

| Setting     | Value                                                   |
|-------------|---------------------------------------------------------|
| Name        | LAX-Production-Policy                                   |
| Description | Reservation policy for Production Business Group in LAX |

- 4 Click the **New** icon, configure the following settings, and click **OK**.

| Setting     | Value                                                    |
|-------------|----------------------------------------------------------|
| Name        | LAX-Development-Policy                                   |
| Description | Reservation policy for Development Business Group in LAX |

- 5 Click the **New** icon, configure the following settings, and click **OK**.

| Setting     | Value                                               |
|-------------|-----------------------------------------------------|
| Name        | LAX-Edge-Policy                                     |
| Description | Reservation policy for Tenant Edge resources in LAX |

**Create a vSphere Endpoint in vRealize Automation in Region B**

To allow vRealize Automation to manage the infrastructure, IaaS administrators create endpoints and configure user-credentials for those endpoints. When you create a vSphere Endpoint, vRealize Automation can communicate with the vSphere environment and discover compute resources that are managed by vCenter Server, collect data, and provision machines.

**Procedure**

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                            |
|-----------|----------------------------------|
| User name | itac-tenantadmin                 |
| Password  | <i>itac-tenantadmin_password</i> |
| Domain    | rainpole.local                   |

- 2 Navigate to **Infrastructure > Endpoints > Endpoints** and click **New > Virtual > vSphere (vCenter)**.

- 3 On the New Endpoint - vSphere (vCenter) page, create a vSphere Endpoint with the following settings, and click **Test Connection**.

| Setting   | Value                                         |
|-----------|-----------------------------------------------|
| Name      | lax01w01vc01.lax01.rainpole.local             |
| Address   | https://lax01w01vc01.lax01.rainpole.local/sdk |
| User Name | rainpole\svc-vra                              |
| Password  | <i>svc-vra_password</i>                       |

**Note** The Name in the table above must be identical to the vSphere Endpoint from Step 10 in [Install vRealize Automation Proxy Agents in Region B](#).

- 4 If a Security Alert window appears, click **OK**.
- 5 Click **OK** to create the Endpoint.
- 6 Remain on the page and click **New > Network and Security > NSX**.
- 7 On the General page, configure the vRealize Automation Endpoint with the following settings.

| Setting   | Value                                      |
|-----------|--------------------------------------------|
| Name      | LAX-NSXEndpoint                            |
| Address   | https://lax01w01nsx01.lax01.rainpole.local |
| User Name | rainpole\svc-vra                           |
| Password  | <i>svc-vra_password</i>                    |

- 8 Click **Test Connection**.
- 9 Click on the Associations tab, click **New**, choose **lax01w01vc01.lax01.rainpole.local** from the Name drop-down menu, and click **OK**.
- 10 If a Security Alert window appears, click **OK**.
- 11 Click **OK** to create the Endpoint.

## Add Compute Resources to a Fabric Group in Region B

You allocate compute resources to fabric groups so that vRealize Automation can use the resources in that compute resource for that fabric group when provisioning virtual machines.

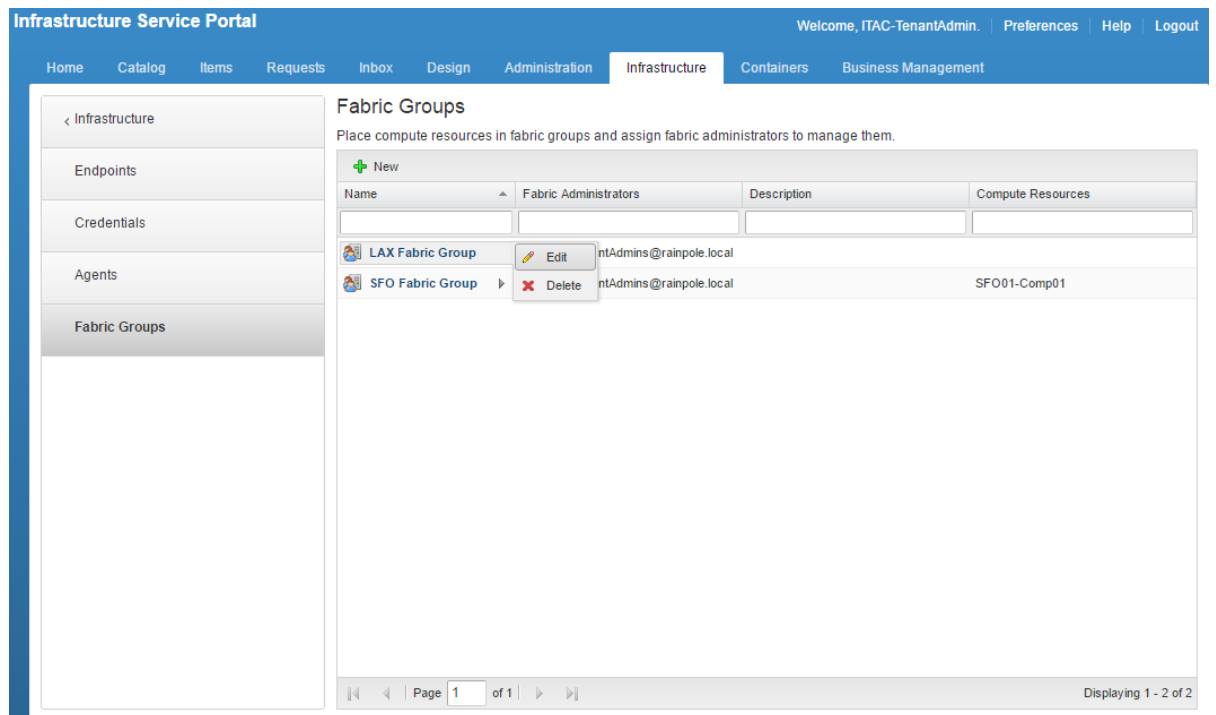
### Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                            |
|-----------|----------------------------------|
| User name | itac-tenantadmin                 |
| Password  | <i>itac-tenantadmin_password</i> |
| Domain    | rainpole.local                   |

- 2 Navigate to **Infrastructure > End Points > Fabric Groups**.
- 3 In the **Name** column, hover the mouse pointer over the fabric group name **LAX Fabric Group**, and click **Edit**.





- 4 On the Edit Fabric Group page, select **lax01-w01-comp01** from the Compute resources table, and click **OK**.

**NOTE** It might take several minutes for vRealize Automation to connect to the Compute vCenter Server system and associated clusters. If you are still not able to see the compute cluster after sufficient time has passed, try to restart both proxy agent services in the virtual machines `lax01ias01a.lax01.rainpole.local` and `lax01ias01b.lax01.rainpole.local`.

- 5 Navigate to **Infrastructure > Compute Resources > Compute Resources**.
- 6 In the Compute Resource column, hover the mouse pointer over the compute cluster **lax01-w01-comp01**, and click **Data Collection**.
- 7 Click on the **Request now** buttons in each field on the page.  
Wait a few seconds for the data collection process to complete.
- 8 Click **Refresh**, and verify that the Status for both Inventory and Network and Security Inventory shows Succeeded.

## Create Reservations for the Compute Cluster in Region B

Before members of a business group can request machines, fabric administrators must allocate resources to them by creating a reservation. Each reservation is configured for a specific business group to grant them access to request machines on a specified compute resource.

Perform this procedure twice to create compute resource reservations for both the Production and Development business groups.

**Table 3-3.** Business Group Names

| Group       | Name                    |
|-------------|-------------------------|
| Production  | LAX01-Comp01-Prod-Res01 |
| Development | LAX01-Comp01-Dev-Res01  |

**Procedure**

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | rainpole.local            |

- 2 Navigate to **Infrastructure > Reservations > Reservations** and select **New > vSphere (vCenter)**.
- 3 On the New Reservation - vSphere (vCenter) page, click the **General** tab, and configure the following values for each group.

| Setting                 | Production Group Value  | Development Group Value |
|-------------------------|-------------------------|-------------------------|
| Name                    | LAX01-Comp01-Prod-Res01 | LAX01-Comp01-Dev-Res01  |
| Tenant                  | rainpole                | rainpole                |
| Business Group          | Production              | Development             |
| Reservation Policy      | LAX-Production-Policy   | LAX-Development-Policy  |
| Priority                | 100                     | 100                     |
| Enable This Reservation | Selected                | Selected                |

- 4 On the New Reservation - vSphere (vCenter) page, click the **Resources** tab.
  - a Select **lax01-w01-comp01 (lax01w01vc01.lax01.rainpole.local)** from the **Compute Resource** drop-down menu.
  - b In the This Reservation column of the Memory (GB) table, enter **200**.
  - c In the Storage (GB) table, select the check box for your primary datastore, for example, **lax01-w01-vsan01**, enter **2000** in the **This Reservation Reserved** text box, enter **1** in the **Priority** text box, and click **OK**.
  - d Select **lax01-w01rp-user-vm** from the **Resource pool** drop-down menu.
- 5 On the New Reservation - vSphere (vCenter) page, click the **Network** tab.

- 6 On the **Network** tab, select the network path check boxes listed in the table below from the Network Paths list, and select the corresponding network profile from the **Network Profile** drop-down menu for the business group whose reservation you are configuring.

- a Configure the Production Business Group with the following values.

| Production Network Path            | Production Group Network Profile |
|------------------------------------|----------------------------------|
| vxw-dvs-xxxxx-Production-Web-VXLAN | Ext-Net-Profile-Production-Web   |
| vxw-dvs-xxxxx-Production-DB-VXLAN  | Ext-Net-Profile-Production-DB    |
| vxw-dvs-xxxxx-Production-App-VXLAN | Ext-Net-Profile-Production-App   |

- b Configure the Development Business Group with the following values.

| Development Network Path            | Development Group Network Profile |
|-------------------------------------|-----------------------------------|
| vxw-dvs-xxxxx-Development-Web-VXLAN | Ext-Net-Profile-Development-Web   |
| vxw-dvs-xxxxx-Development-DB-VXLAN  | Ext-Net-Profile-Development-DB    |
| vxw-dvs-xxxxx-Development-App-VXLAN | Ext-Net-Profile-Development-App   |

- 7 Click **OK** to save the reservation.
- 8 Repeat this procedure to create a reservation for the Development Business Group.

## Create Reservations for the User Edge Resources in Region B

Before members of a business group can request virtual machines, fabric administrators must allocate resources to that business group by creating a reservation. Each reservation is configured for a specific business group to grant them access to request virtual machines on a specified compute resource.

Perform this procedure twice to create Edge reservations for both the Production and Development business groups.

**Table 3-4.** Business Group Names

| Group       | Name                    |
|-------------|-------------------------|
| Production  | LAX01-Edge01-Prod-Res01 |
| Development | LAX01-Edge01-Dev-Res01  |

### Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | rainpole.local            |

- 2 Navigate to **Infrastructure > Reservations > Reservations**, and click **New vSphere (vCenter)**.

- 3 On the New Reservation - vSphere (vCenter) page, click the **General** tab, and configure the following values for your business group.

| Setting                 | Production Group Value  | Development Group Value |
|-------------------------|-------------------------|-------------------------|
| Name                    | LAX01-Edge01-Prod-Res01 | LAX01-Edge01-Dev-Res01  |
| Tenant                  | rainpole                | rainpole                |
| Business Group          | Production              | Development             |
| Reservation Policy      | LAX-Edge-Policy         | LAX-Edge-Policy         |
| Priority                | 100                     | 100                     |
| Enable This Reservation | Selected                | Selected                |

- 4 On the New Reservation - vSphere (vCenter) page, click the **Resources** tab.
- Select **lax01-w01-comp01(lax01w01vc01.lax01.rainpole.local)** from the **Compute resource** drop-down menu.
  - Enter **200** in the This Reservation column of the Memory (GB) table.
  - In the Storage (GB) table, select the check box for your primary datastore, for example, **lax01-w01-vsan01**, enter **2000** in the **This Reservation Reserved** text box, enter **1** in the **Priority** text box, and click **OK**.
  - Select **lax01-w01rp-user-edge** from the **Resource pool** drop-down menu.
- 5 On the New Reservation - vSphere (vCenter) page, click the **Network** tab.
- 6 On the **Network** tab, select the network path check boxes listed in the table below from the Network Paths list, and select the corresponding network profile from the **Network Profile** drop-down menu for the business group whose reservation you are configuring.

Production Business Group

| Production Port Group              | Production Network Profile     |
|------------------------------------|--------------------------------|
| vxw-dvs-xxxxx-Production-Web-VXLAN | Ext-Net-Profile-Production-Web |
| vxw-dvs-xxxxx-Production-DB-VXLAN  | Ext-Net-Profile-Production-DB  |
| vxw-dvs-xxxxx-Production-App-VXLAN | Ext-Net-Profile-Production-App |

Development Business Group

| Development Port Group               | Development Network Profile      |
|--------------------------------------|----------------------------------|
| vxw-dvs-xxxxx-Development -Web-VXLAN | Ext-Net-Profile-Development -Web |
| vxw-dvs-xxxxx-Development -DB-VXLAN  | Ext-Net-Profile-Development -DB  |
| vxw-dvs-xxxxx-Development -App-VXLAN | Ext-Net-Profile-Development -App |

- 7 Click **OK** to save the reservation.
- 8 Repeat the procedure to create an Edge reservation for the Development Business Group.

## Create Blueprint Customization Specifications in Compute vCenter Server in Region B

Create two customization specifications, one for Linux and one for Windows, for use by the virtual machines you deploy. Customization specifications are XML files that contain system configuration settings for the guest operating systems used by virtual machines. When you apply a specification to a guest operating system during virtual machine cloning or deployment, you prevent conflicts that might result if you deploy virtual machines with identical settings, such as duplicate computer names.

You use the customization specifications that you create when you produce blueprints for use with vRealize Automation.

### Procedure

- 1 [Create a Customization Specification for Linux in Region B](#) on page 205

Create a Linux guest operating system specification that you can apply when you create blueprints for use with vRealize Automation. This customization specification can be used to customize virtual machine guest operating systems when provisioning new virtual machines from vRealize Automation.

- 2 [Create a Customization Specification for Windows in Region B](#) on page 206

Create a Windows guest operating system specification that you can apply when you create blueprints for use with vRealize Automation. This customization specification can be used to customize virtual machine guest operating systems when provisioning new virtual machines from vRealize Automation.

### Create a Customization Specification for Linux in Region B

Create a Linux guest operating system specification that you can apply when you create blueprints for use with vRealize Automation. This customization specification can be used to customize virtual machine guest operating systems when provisioning new virtual machines from vRealize Automation.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 Navigate to **Home > Operations and Policies > Customization Specification Manager**.
- 3 Select the vCenter Server **lax01w01vc01.lax01.rainpole.local** from the drop-down menu.
- 4 Click the **Create a new specification** icon.  
The New VM Guest Customization Spec wizard appears.
- 5 On the Specify Properties page, select **Linux** from the **Target VM Operating System** drop-down menu, enter **itac-linux-custom-spec** for the **Customization Spec Name**, and click **Next**.
- 6 On the Set Computer Name page, select **Use the virtual machine name**, enter **lax01.rainpole.local** in the **Domain Name** text box and click **Next**.

- 7 On the Time Zone page, specify the time zone as shown in the table below for the virtual machine, and click **Next**.

| Setting               | Value       |
|-----------------------|-------------|
| Area                  | America     |
| Location              | Los Angeles |
| Hardware Clock Set To | Local Time  |

- 8 On the Configure Network page, click **Next**.
- 9 On the Enter DNS and domain settings page, leave the default settings, and click **Next**.
- 10 Click **Finish** to save your changes.

The customization specification that you created is listed in the **Customization Specification Manager**.

## Create a Customization Specification for Windows in Region B

Create a Windows guest operating system specification that you can apply when you create blueprints for use with vRealize Automation. This customization specification can be used to customize virtual machine guest operating systems when provisioning new virtual machines from vRealize Automation.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01w01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 Navigate to **Home > Operations and Policies > Customization Specification Manager**.
- 3 Select the vCenter Server **lax01w01vc01.lax01.rainpole.local** from the drop-down menu.
- 4 Click the **Create a new specification** icon.  
The New VM Guest Customization Spec wizard appears.
- 5 On the Specify Properties page, select **Windows** from the **Target VM Operating System** drop-down menu, enter **itac-windows-joindomain-custom-spec** for the **Customization Spec Name**, and click **Next**.
- 6 On the Set Registration Information page, enter **Rainpole** for the virtual machine owner's **Name** and **Organization**, and click **Next**.
- 7 On the Set Computer Name page, select **Use the virtual machine name**, and click **Next**.  
The operating system uses this name to identify itself on the network.
- 8 On the Enter Windows License page, provide licensing information for the Windows operating system, enter the **volume\_license\_key** license key, and click **Next**.
- 9 Specify the administrator password for use with the virtual machine, and click **Next**.
- 10 On the Time Zone page, select **(GMT-08:00) Pacific Time(US & Canada)**, and click **Next**.
- 11 On the Run Once page, click **Next**.
- 12 On the Configure Network page, click **Next**.

- 13 On the Set Workgroup or Domain page, select **Windows Server Domain**, configure the following settings, and click **Next**.

| Setting   | Value                              |
|-----------|------------------------------------|
| Domain    | lax01.rainpole.local               |
| User name | ad_admin_acct@lax01.rainpole.local |
| Password  | ad_admin_pwd                       |

- 14 On the Set Operating System Options page, select **Generate New Security ID (SID)**, and click **Next**.
- 15 Click **Finish** to save your changes.

The customization specification that you created is listed in the **Customization Specification Manager**.

## Create Virtual Machines Using VM Templates in the Content Library in Region B

vRealize Automation cannot directly access virtual machine templates in the content library. You must create a virtual machine using the virtual machine templates in the content library, then convert the template in vCenter Server. Perform this procedure on all vCenter Servers compute clusters you add to vRealize Automation, including the first vCenter Server compute instance.

Repeat this procedure three times for each VM Template in the content library. The table below lists the VM Templates and the guest OS each template uses to create a virtual machine.

**Table 3-5.** VM Templates and their Guest Operating Systems

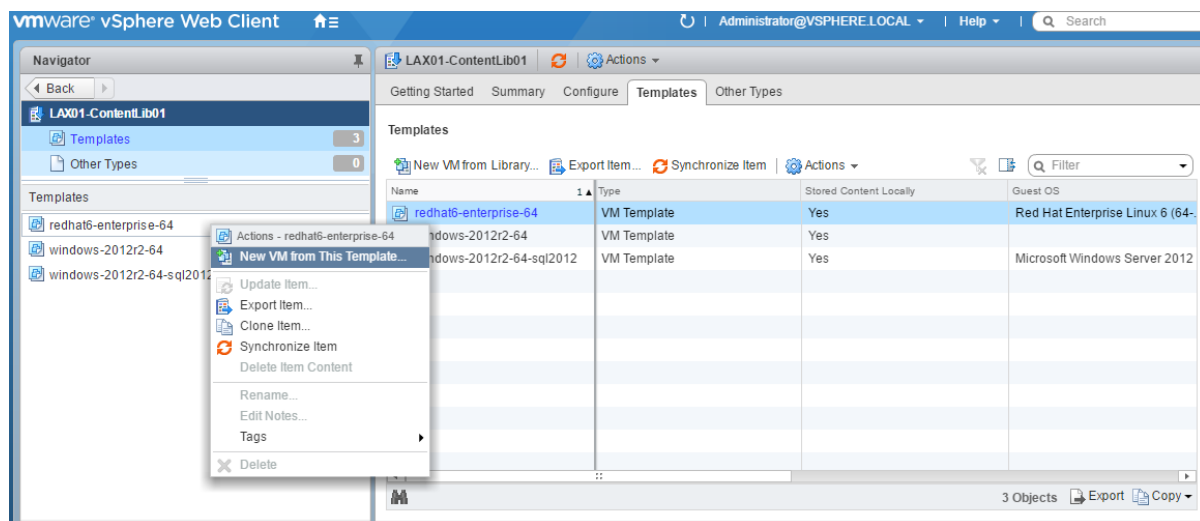
| VM Template Name          | Guest OS                             |
|---------------------------|--------------------------------------|
| redhat6-enterprise-64     | Red Hat Enterprise Server 6 (64-bit) |
| windows-2012r2-64         | Windows Server 2012 R2 (64-bit)      |
| windows-2012r2-64-sql2012 | Windows Server 2012 R2 (64-bit)      |

### Procedure

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 Navigate to **Home > VMs and Templates**.
- 3 Expand the **lax01w01vc01.lax01.rainpole.local** vCenter Server.
- 4 Right-click the **lax01-w01dc** data center and select **New Folder > New VM and Template Folder**.
- 5 Create a new folder and label it **VM Templates**.
- 6 Navigate to **Home > Content Libraries**.
- 7 Click **LAX01-ContentLib01 > Templates**.
- 8 Right-click the VM Template **redhat6-enterprice-64** and click **New VM from This Template**.



The New Virtual Machine from Content Library wizard opens.

- 9 On the Select name and location page, use the same template name.

---

**NOTE** Use the same template name to create a common service catalog that works across different vCenter Server instances within your datacenter environment.

---

- 10 Select **VM Templates** as the folder for this virtual machine, and click **Next**.
- 11 On the Select a resource page, expand cluster **lax01-w01-comp01** and select resource pool **lax01-w01rp-user-vm**.
- 12 On the Review details page, verify the template details, and click **Next**.
- 13 On the Select storage page, select the **lax01-w01-lib01** datastore and **Thin Provision** from the **Select virtual disk format** drop-down menu.
- 14 On the Select networks page, select **lax01-w01-vds01-management** for the **Destination Network**, and click **Next**.

---

**NOTE** vRealize Automation will change the network according to the blueprint configuration.

---

- 15 On the Ready to complete page, review the configurations you made for the virtual machine, and click **Finish**.

A new task for creating the virtual machine appears in the Recent Tasks pane. After the task is complete, the new virtual machine is created.

- 16 Repeat this procedure for all of the VM Templates in the content library.

## Convert Virtual Machines to VM Templates in Region B

You can convert a virtual machine directly to a template instead of making a copy by cloning.

Repeat this procedure three times for each of the VM Templates in the content library. The table below lists the VM Templates and the guest OS each template uses to create a virtual machine.



**Table 3-6.** VM Templates and their Guest Operating Systems

| VM Template Name          | Guest OS                             |
|---------------------------|--------------------------------------|
| redhat6-enterprise-64     | Red Hat Enterprise Server 6 (64-bit) |
| windows-2012r2-64         | Windows Server 2012 R2 (64-bit)      |
| windows-2012r2-64-sql2012 | Windows Server 2012 R2 (64-bit)      |

**Procedure**

- 1 Log in to the Compute vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 Navigate to **Home > VMs and Templates**.
- 3 In the Navigator pane, expand **lax01w01vc01.lax01.rainpole.local > lax01-w01dc > VM Templates**.
- 4 Right-click the **redhat6-enterprise-64** virtual machine located in the VM Templates folder, and click **Template > Convert to Template**.
- 5 Click **Yes** to confirm the template conversion.

**Configure Single Machine Blueprints in Region B**

Virtual machine blueprints determine a machine's attributes, the manner in which it is provisioned, and its policy and management settings.

**Procedure**

- 1 [Create a Service Catalog in Region B](#) on page 210  
A service catalog provides a common interface for consumers of IT services to request services, track their requests, and manage their provisioned service items.
- 2 [Create a Single Machine Blueprint in Region B](#) on page 210  
Create a blueprint for cloning the windows-2012r2-64 virtual machine using the specified resources on the Compute vCenter Server. Tenants can later use this blueprint for automatic provisioning. A blueprint is the complete specification for a virtual, cloud, or physical machine. Blueprints determine a machine's attributes, the manner in which it is provisioned, and its policy and management settings.
- 3 [Configure Entitlements of Blueprints in Region B](#) on page 213  
You entitle users to the actions and items that belong to the service catalog by associating each blueprint with an entitlement.
- 4 [Test the Deployment of a Single Machine Blueprint in Region B](#) on page 216  
Test your environment and confirm the successful provisioning of virtual machines using the blueprints that have been created.

## Create a Service Catalog in Region B

A service catalog provides a common interface for consumers of IT services to request services, track their requests, and manage their provisioned service items.

### Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                            |
|-----------|----------------------------------|
| User name | itac-tenantadmin                 |
| Password  | <i>itac-tenantadmin_password</i> |
| Domain    | rainpole.local                   |

- 2 Navigate to **Administration** tab, click **Catalog Management > Services**, and click **New**.

The New Service page appears.

- 3 In the New Service page, configure the following settings, and click **OK**.

| Setting       | Value                   |
|---------------|-------------------------|
| Name          | LAX Service Catalog     |
| Description   | Default setting (blank) |
| Icon          | Default setting (blank) |
| Status        | Active                  |
| Hours         | Default setting (blank) |
| Owner         | Default setting (blank) |
| Support Team  | Default setting (blank) |
| Change Window | Default setting (blank) |

## Create a Single Machine Blueprint in Region B

Create a blueprint for cloning the windows-2012r2-64 virtual machine using the specified resources on the Compute vCenter Server. Tenants can later use this blueprint for automatic provisioning. A blueprint is the complete specification for a virtual, cloud, or physical machine. Blueprints determine a machine's attributes, the manner in which it is provisioned, and its policy and management settings.

Repeat this procedure to create six blueprints.

| Blueprint Name                                 | VM Template                                                  | Customization Specification         | Reservation Policy     |
|------------------------------------------------|--------------------------------------------------------------|-------------------------------------|------------------------|
| Windows Server 2012 R2 - LAX Prod              | windows-2012r2-64<br>(lax01w01vc01.lax01.rainpole.local)     | itac-windows-joindomain-custom-spec | LAX-Production-Policy  |
| Windows Server 2012 R2 - LAX Dev               | windows-2012r2-64<br>(lax01w01vc01.lax01.rainpole.local)     | itac-windows-joindomain-custom-spec | LAX-Development-Policy |
| Windows Server 2012 R2 With SQL2012 - LAX Prod | windows-2012r2-64-sql2012(lax01w01vc01.lax01.rainpole.local) | itac-windows-joindomain-custom-spec | LAX-Production-Policy  |

| Blueprint Name                                | VM Template                                                  | Customization Specification         | Reservation Policy     |
|-----------------------------------------------|--------------------------------------------------------------|-------------------------------------|------------------------|
| Windows Server 2012 R2 With SQL2012 - LAX Dev | windows-2012r2-64-sql2012(lax01w01vc01.lax01.rainpole.local) | itac-windows-joindomain-custom-spec | LAX-Development-Policy |
| Redhat Enterprise Linux 6 - LAX Prod          | redhat6-enterprise-64(lax01w01vc01.lax01.rainpole.local)     | itac-linux-custom-spec              | LAX-Production-Policy  |
| Redhat Enterprise Linux 6 - LAX Dev           | redhat6-enterprise-64(lax01w01vc01.lax01.rainpole.local)     | itac-linux-custom-spec              | LAX-Development-Policy |

## Procedure

- Log in to the vRealize Automation Rainpole portal.
  - Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - Log in using the following credentials.
- Navigate to **Design > Blueprints**.
- Click **New**.
- In the New Blueprint dialog box, configure the following settings on the **General** tab, and click **OK**.

| Setting          | Value                             |
|------------------|-----------------------------------|
| Name             | Windows Server 2012 R2 - LAX Prod |
| Deployment limit | Default setting (blank)           |
| Minimum          | 30                                |
| Maximum          | 270                               |
| Archive (days)   | 15                                |

- Select and drag the **vSphere (vCenter) Machine** icon to the Design Canvas.
- Click the **General** tab, configure the following settings, and click **Save**.

| Setting                     | Default                                     |
|-----------------------------|---------------------------------------------|
| ID                          | Default setting (vSphere_vCenter_Machine_1) |
| Description                 | Default setting (blank)                     |
| Display location on request | Deselected                                  |
| Reservation policy          | LAX-Production-Policy                       |
| Machine prefix              | Default setting (blank)                     |
| Minimum                     | Default setting (blank)                     |
| Maximum                     | Default setting (blank)                     |

- 7 Click the **Build Information** tab, configure the following settings, and click **Save**.

| Setting               | Value                               |
|-----------------------|-------------------------------------|
| Blueprint type        | Server                              |
| Action                | Clone                               |
| Provisioning workflow | CloneWorkflow                       |
| Clone from            | windows-2012r2-64                   |
| Customization spec    | itac-windows-joindomain-custom-spec |

**Note** If the value of the **Clone from** setting does not list **windows-2012r2-64 template**, you must perform a data collection on the **sfo01-w01-comp01** Compute Resource.

- 8 Click the **Machine Resources** tab, configure the following settings, and click **Save**.

| Setting      | Minimum                 | Maximum              |
|--------------|-------------------------|----------------------|
| CPU          | 2                       | 4                    |
| Memory (MB): | 4096                    | 16384                |
| Storage      | Default setting (blank) | Default setting (50) |

- 9 In the Categories section of the page, select **Network & Security** to display the list of available network and security components.
  - a Select the **Existing Network** component and drag it onto the Design Canvas.
  - b Click in the **Existing network** text box and select the **Ext-Net-Profile-Production-Web** network profile.

| Blueprint Name                                 | Existing network                |
|------------------------------------------------|---------------------------------|
| Windows Server 2012 R2 - LAX Prod              | Ext-Net-Profile-Production-Web  |
| Windows Server 2012 R2 - LAX Dev               | Ext-Net-Profile-Development-Web |
| Windows Server 2012 R2 With SQL2012 - LAX Prod | Ext-Net-Profile-Production-DB   |
| Windows Server 2012 R2 With SQL2012 - LAX Dev  | Ext-Net-Profile-Development-DB  |
| Redhat Enterprise Linux 6 - LAX Prod           | Ext-Net-Profile-Production-App  |
| Redhat Enterprise Linux 6 - LAX Dev            | Ext-Net-Profile-Development-App |

- c Click **Save**.
- d Select **vSphere\_vCenter\_Machine\_1** properties from the design canvas.
- e Select the **Network** tab, click **New**, configure the following settings, and click **OK**.

| Network                     | Assignment Type | Address                 |
|-----------------------------|-----------------|-------------------------|
| ExtNetProfileProductionWeb  | Static IP       | Default setting (blank) |
| ExtNetProfileDevelopmentWeb | Static IP       | Default setting (blank) |
| ExtNetProfileProductionDB   | Static IP       | Default setting (blank) |
| ExtNetProfileDevelopmentDB  | Static IP       | Default setting (blank) |
| ExtNetProfileProductionApp  | Static IP       | Default setting (blank) |
| ExtNetProfileDevelopmentApp | Static IP       | Default setting (blank) |

- f Click **Finish** to save the blueprint.
- 10 Select the blueprint **Windows Server 2012 R2 - LAX Prod** and click **Publish**.
  - 11 Repeat this procedure to create additional blueprints.

## Configure Entitlements of Blueprints in Region B

You entitle users to the actions and items that belong to the service catalog by associating each blueprint with an entitlement.

Repeat this procedure to associate the six blueprints with their entitlement.

| Blueprint Name                                 | VM Template                                                  | Reservation Policy     | Service Catalog     | Add to Entitlement        |
|------------------------------------------------|--------------------------------------------------------------|------------------------|---------------------|---------------------------|
| Windows Server 2012 R2 - LAX Prod              | windows-2012r2-64<br>(lax01w01vc01.lax01.rainpole.local)     | LAX-Production-Policy  | LAX Service Catalog | Prod-SingleVM-Entitlement |
| Windows Server 2012 R2 - LAX Dev               | windows-2012r2-64<br>(lax01w01vc01.lax01.rainpole.local)     | LAX-Development-Policy | LAX Service Catalog | Dev-SingleVM-Entitlement  |
| Windows Server 2012 R2 With SQL2012 - LAX Prod | windows-2012r2-64-sql2012(lax01w01vc01.lax01.rainpole.local) | LAX-Production-Policy  | LAX Service Catalog | Prod-SingleVM-Entitlement |

| Blueprint Name                                | VM Template                                                  | Reservation Policy     | Service Catalog     | Add to Entitlement        |
|-----------------------------------------------|--------------------------------------------------------------|------------------------|---------------------|---------------------------|
| Windows Server 2012 R2 With SQL2012 - LAX Dev | windows-2012r2-64-sql2012(lax01w01vc01.lax01.rainpole.local) | LAX-Development-Policy | LAX Service Catalog | Dev-SingleVM-Entitlement  |
| Redhat Enterprise Linux 6 - LAX Prod          | redhat6-enterprise-64(lax01w01vc01.lax01.rainpole.local)     | LAX-Production-Policy  | LAX Service Catalog | Prod-SingleVM-Entitlement |
| Redhat Enterprise Linux 6 - LAX Dev           | redhat6-enterprise-64(lax01w01vc01.lax01.rainpole.local)     | LAX-Development-Policy | LAX Service Catalog | Dev-SingleVM-Entitlement  |

## Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | rainpole.local            |
- 2 Select the **Administration** tab and navigate to **Catalog Management > Catalog Items**.
- 3 On the **Catalog Items** pane, select the **Windows Server 2012 R2 - LAX Prod** blueprint in the Catalog Items list and click **Configure**.
- 4 On the **General** tab of the **Configure Catalog Items** dialog box, select **LAX Service Catalog** from the **Service** drop-down menu, and click **OK**.

Infrastructure Service Portal

Welcome, ITAC-TenantAdmin. | Preferences | Help | Logout

Home | Catalog | Items | Requests | Inbox | Design | Administration | Infrastructure | Business Management

< Administration

Services

Catalog Items

Actions

Entitlements

Configure Catalog Item

General

Entitlements

Name: Windows Server 2012 R2 - LAX Prod

Source: Blueprint Service

Resource type: Deployment

Description:

Icon: 

Browse...

Recommended size: 100 x 100 pixels

Preview

List view

Catalog view

Detail view

Status: Active

Quota: Unlimited

Service: LAX Service Catalog

OK

Cancel

- 5 Associate the blueprint with the **Prod-SingleVM-Entitlement** entitlement.
  - a Click **Entitlements** and select **Prod-SingleVM-Entitlement**.  
The Edit Entitlement pane appears.
  - b Select the **Items & Approvals** tab and add the **Windows Server 2012 R2 - LAX Prod** blueprint to the **Entitled Items** list.
  - c Click **Finish**.

**Infrastructure Service Portal** Welcome, ITAC-TenantAdmin. Preferences Help Logout

Home Catalog Items Requests Inbox Design Administration Infrastructure Business Management

**Edit Entitlement**

General Items & Approvals

Select the services, items, and actions to include in this entitlement. With the exception of actions and blueprint components, entitled items appear in the service catalog. Actions are available only after items are provisioned. To apply different levels of governance, you can configure individual services, items, and actions with different approval policies. You can change the approval policies associated with entitled items at any time.

**Entitled Services** **Entitled Items** **Entitled Actions**

| Name             | Approval Policy |
|------------------|-----------------|
| No data selected |                 |

| Name           | Approval Policy |
|----------------|-----------------|
| Windows Ser... | (none)          |

☒ Actions only apply to items defined in this entitlement

| Name              | Approval Policy |
|-------------------|-----------------|
| Connect using...  | (none)          |
| Power Cycle (...) | (none)          |
| Power Off (M...   | (none)          |
| Power On (M...    | (none)          |
| Reboot (Machi...  | (none)          |
| Shutdown (M...    | (none)          |

< Back Next > Finish Cancel

- 6 Repeat this procedure to associate all of the blueprints with their entitlement.

## Test the Deployment of a Single Machine Blueprint in Region B

Test your environment and confirm the successful provisioning of virtual machines using the blueprints that have been created.

### Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | Rainpole.local            |

- 2 Select the **Catalog** tab, and click **LAX Service Catalog** from the catalog of available services.
- 3 Click the **Request** button for the **Windows Server 2012 R2 - LAX Prod** blueprint.



- 4 Click **Submit**.
- 5 Verify the request finishes successfully.
  - a Select the **Requests** tab.
  - b Select the request you submitted and wait several minutes for the request to complete.  
Click the **Refresh** icon every few minutes until a Successful message appears under Status.
  - c Click **View Details**.
  - d Under Status Details, verify that the virtual machine successfully provisioned.
- 6 Verify the virtual machine provisions in the consolidated cluster.
  - a Open a Web browser and go to **https://lax01w01vc01.lax01.rainpole.local**.
  - b Log in as the vCenter Server administrator using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vcenter_admin_password      |

- c Select **Home > VMs and Templates**.
- d In the Navigator panel, expand the vCenter Server cluster **lax01w01vc01.lax01.rainpole.local > lax01-w01-comp01 > lax01-w01rp-user-vm**, and verify the existence of the virtual machine.

## Configure Unified Single Machine Blueprints for Cross-Region Deployment in Region B

To provision blueprints from a specific vRealize Automation deployment to multiple regions, you define the additional regions in vRealize Automation, and associate the blueprints with those locations.

### Procedure

- 1 [Add Data Center Locations to the Compute Resource Menu](#) on page 218  
You can configure new data center locations and resources in the Compute Resource menu of the vRealize Automation deployment selection screen, allowing you to more easily select new compute resources for deployment. To add a new location to the Compute Resource menu, you edit an XML file on the vRealize Automation server.
- 2 [Associate Compute Resources with a Location in Region B](#) on page 219  
Each data center location has its own compute resources, which you associate with that site for its dedicated use.
- 3 [Add a Property Group and a Property Definition for Data Center Location in Region B](#) on page 220  
Property definitions let you more easily control which location to deploy a blueprint, and based upon that choice, which storage and network resources to use with that blueprint.
- 4 [Create a Reservation Policy for the Unified Blueprint in Region B](#) on page 221  
When tenant administrators and business group managers create a new blueprint, the option to add a reservation policy become available. To add a reservation policy to an existing blueprint, edit the blueprint.
- 5 [Specify Reservation Information for the Unified Blueprint in Region B](#) on page 222  
Each reservation is configured for a specific business group to grant them access to request specific physical machines.

- 6 [Create a Service Catalog for the Unified Blueprint in Region B](#) on page 223  
The service catalog provides a common interface for consumers of IT services to request and manage the services and resources they need. Users can browse the catalog to request services, track their requests, and manage their provisioned service items.
- 7 [Create an Entitlement for the Unified Blueprint Catalog in Region B](#) on page 224  
Entitle all blueprints in the Unified Blueprint Catalog to the Production business group. Entitlements determine which users and groups can request specific catalog items or perform specific actions. Entitlements are specific to a business group, and allow users in different business groups to access the blueprint catalog.
- 8 [Create Unified Single Machine Blueprints in Region B](#) on page 224  
A blueprint is the complete specification for a virtual, cloud, or physical machine. Blueprints determine a machine's attributes, the manner in which it is provisioned, and its policy and management settings. Create three blueprints from which to clone the virtual machine for your environment using pre-configured resources on the vCenter Server compute cluster in both Region A and Region B. Tenants use these blueprints to automatically provision virtual machines.
- 9 [Test the Cross-Region Deployment of the Single Machine Blueprints in Region B](#) on page 227  
The data center environment is now ready for the multi-site deployment of virtual machines using vRealize Automation. Test your environment and confirm the successful provisioning of virtual machines using the blueprints you created to both Region A and Region B.

## Add Data Center Locations to the Compute Resource Menu

You can configure new data center locations and resources in the Compute Resource menu of the vRealize Automation deployment selection screen, allowing you to more easily select new compute resources for deployment. To add a new location to the Compute Resource menu, you edit an XML file on the vRealize Automation server.

Perform this procedure for both IaaS Web server virtual machines: `vra01iws01a.rainpole.local` and `vra01iws01b.rainpole.local`.

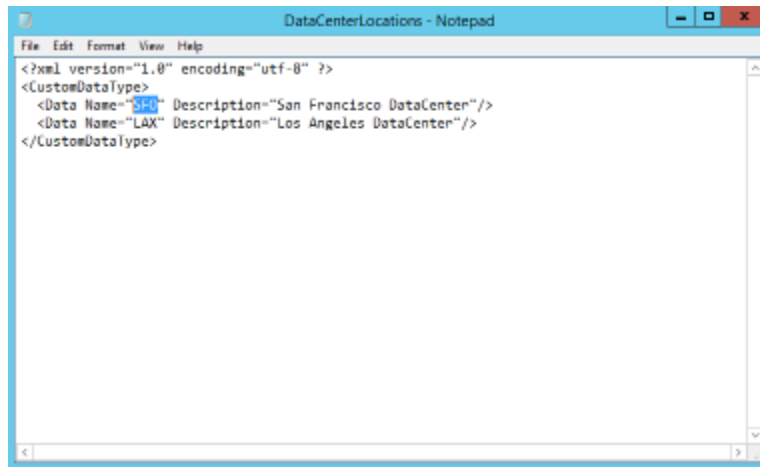
### Procedure

- 1 Log in to the vSphere Web Client.
  - a Open a Web browser and go to **`https://sfo01m01vc01.sfo01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vcenter_admin_password      |

- 2 Open a VM console to the IaaS Web server virtual machine **vra01iws01a.rainpole.local**, and log in using administrator credentials.
  - a Open the file `C:\Program Files (x86)\VMware\VCAC\Server\Website\XmlData\DataCenterLocations.xml` in a text editor.
  - b Update the Data Name and Description attributes to use the following settings.

| Data Name | Description              |
|-----------|--------------------------|
| SFO       | San Francisco DataCenter |
| LAX       | Los Angeles DataCenter   |



- 3 Save and close the file.
- 4 Restart the IaaS Web server virtual machine **vra01iws01a.rainpole.local**.  
Wait until the virtual machine restarts and is successfully running.
- 5 Repeat this procedure for the IaaS web server virtual machine **vra01iws01b.rainpole.local**.

## Associate Compute Resources with a Location in Region B

Each data center location has its own compute resources, which you associate with that site for its dedicated use.

Repeat this procedure twice, once for each vCenter Server compute cluster and region.

| Location | vCenter Server Compute Cluster |
|----------|--------------------------------|
| SFO      | sfo01-w01-comp01               |
| LAX      | lax01-w01-comp01               |

**Procedure**

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                            |
|-----------|----------------------------------|
| User name | itac-tenantadmin                 |
| Password  | <i>itac-tenantadmin_password</i> |
| Domain    | rainpole.local                   |

- 2 Select **Infrastructure > Compute Resources > Compute Resources**.
- 3 Using the mouse pointer, point to the compute resource **sfo01-w01-comp01** and click **Edit**.
- 4 Select the **SFO** data center location from the **Locations** drop-down menu.  
This will be the data center location for the **sfo01-w01-comp01** compute cluster.
- 5 Click **OK**.
- 6 Repeat this to set data center location for **lax01-w01-comp01** compute cluster.

## Add a Property Group and a Property Definition for Data Center Location in Region B

Property definitions let you more easily control which location to deploy a blueprint, and based upon that choice, which storage and network resources to use with that blueprint.

**Procedure**

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                            |
|-----------|----------------------------------|
| User name | itac-tenantadmin                 |
| Password  | <i>itac-tenantadmin_password</i> |
| Domain    | rainpole.local                   |

- 2 Select **Administration > Property Dictionary > Property Definitions**.
- 3 Click **New** to create a property definition.
  - a Enter **Vrm.DataCenter.Location** in the **Name** text box.

---

**NOTE** The property definition name is case sensitive, and must exactly match the property name used in the blueprint or build profile.

---

- b Enter **Select a Region** in the **Label** text box.
  - c In the Visibility section, select the **All tenants** radio button and specify to which tenant the property is available.
  - d (Optional) Enter a property description in the **Description** text box.

Describe the intent of the property and any information that might help the consumer best use the property.

- e Leave default setting for **Display order**.
- f Select **String** from the **Data type** drop-down menu.
- g Select **Yes** from the **Required** drop-down menu.
- h Select **Dropdown** from the **Display as** drop-down menu.
- i Select **Static list** radio button for **Values**.
- j Deselect **Enable custom value entry**.
- k Click **New** in the **Static list** area and enter a property name and value from the following table.

| Name          | Value |
|---------------|-------|
| San Francisco | SFO   |
| Los Angeles   | LAX   |

- l Click **OK** to save both predefined values.
  - m Click **OK** to save the property definition.
- The property is created and available on the Property Definitions page.
- 4 Select **Administration > Property Dictionary > Property Groups**. Click **New**.
  - 5 Enter **Select Location** in the **Name** text box.
  - 6 If you enter the **Name** value first, the **ID** text box is populated with the same value.
  - 7 In the Visibility section, select the **All tenants** radio button to specify with which tenant the property is to be available.
  - 8 (Optional) Enter a description of the property group.
  - 9 Add a property to the group by using the **Properties** box.
    - a Click **New**.
    - b Select **Vrm.DataCenter.Location** as the property name.
    - c Deselect the **Encrypted** check box.
    - d Select the **Show in Request** check box.
    - e Click **OK** to add the property to the group.
  - 10 Click **OK** to save the property group.

## Create a Reservation Policy for the Unified Blueprint in Region B

When tenant administrators and business group managers create a new blueprint, the option to add a reservation policy become available. To add a reservation policy to an existing blueprint, edit the blueprint.

### Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | rainpole.local            |

- 2 Navigate to **Infrastructure > Reservations > Reservation Policies**.
  - a Click **New**.
  - b Type **UnifiedBlueprint-Policy** in the **Name** text box.
  - c Select **Reservation Policy** from the **Type** drop-down list.
  - d Type **Reservation policy for Unified Blueprint** in the **Description** text box.
  - e Click **OK**.

## Specify Reservation Information for the Unified Blueprint in Region B

Each reservation is configured for a specific business group to grant them access to request specific physical machines.

Before members of a business group can request machines, fabric administrators must allocate resources for them by creating a reservation. Each reservation is configured for a specific business group, and grants access to request machines on a specified compute resource.

Repeat this procedure twice to create reservations on both of the Region A and Region B Compute vCenter Clusters for the Production business group.

| Region   | Business Group | Reservation Name                   | Reservation Policy      | Compute Resource                                    |
|----------|----------------|------------------------------------|-------------------------|-----------------------------------------------------|
| Region A | Production     | SFO01-Comp01-Prod-UnifiedBlueprint | UnifiedBlueprint-Policy | sfo01-w01-comp01(sfo01w01vc01.sfo01.rainpole.local) |
| Region B | Production     | LAX01-Comp01-Prod-UnifiedBlueprint | UnifiedBlueprint-Policy | lax01-w01-comp01(lax01w01vc01.lax01.rainpole.local) |

## Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | rainpole.local            |

- 2 Navigate to **Infrastructure > Reservations > Reservations** and click **New > vSphere (vCenter)**.
- 3 On the New Reservation - vSphere (vCenter) page, click the **General** tab, and configure the following values.

| Setting                 | Production Business Group Value    |
|-------------------------|------------------------------------|
| Name                    | SFO01-Comp01-Prod-UnifiedBlueprint |
| Tenant                  | rainpole                           |
| Business Group          | Production                         |
| Reservation Policy      | UnifiedBlueprint-Policy            |
| Priority                | 100                                |
| Enable This Reservation | Selected                           |

- 4 On the New Reservation - vSphere page, click the **Resources** tab.
  - a Select **sfo01-w01-comp01(sfo01w01vc01.sfo01.rainpole.local)** from the **Compute Resource** drop-down menu.
  - b Enter **200** in the This Reservation column of the Memory (GB) table.
  - c In the Storage (GB) table, select your primary datastore, for example, **sfo01-w01-vsan01**, enter **2000** in the **This Reservation Reserved** text box, enter **1** in the **Priority** text box, and click **OK**.
  - d Select **sfo01-w01rp-user-vm** from the **Resource Pool** drop-down menu.
- 5 On the New Reservation - vSphere (vCenter) page, click the **Network** tab.
- 6 On the **Network** tab, select the network path check boxes listed in the table below from the Network Paths list, and select the corresponding network profile from the **Network Profile** drop-down menu for the business group whose reservation you are configuring.

Production Business Group

| Production Network Path             | Production Group Network Profile |
|-------------------------------------|----------------------------------|
| vxxw-dvs-xxxxx-Production-Web-VXLAN | Ext-Net-Profile-Production-Web   |
| vxxw-dvs-xxxxx-Production-DB-VXLAN  | Ext-Net-Profile-Production-DB    |
| vxxw-dvs-xxxxx-Production-App-VXLAN | Ext-Net-Profile-Production-App   |

- 7 Click **OK** to save the reservation.

## Create a Service Catalog for the Unified Blueprint in Region B

The service catalog provides a common interface for consumers of IT services to request and manage the services and resources they need. Users can browse the catalog to request services, track their requests, and manage their provisioned service items.

After the service catalog is created, business group managers can create entitlements for services, catalog items, and resource actions to groups of users. The entitlement allows members of a particular business group, for example, the Production business group, to use the blueprint. Without an entitlement, users cannot use the blueprint.

### Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | rainpole.local            |
- 2 Click the **Administration** tab, and select **Catalog Management > Services**.
- 3 Click **New**.
  - a In the **New Service** dialog box type **Unified Single Machine Catalog** in the **Name** text box.
  - b Select **Active** from the **Status** drop-down menu.
  - c Click **OK**.

## Create an Entitlement for the Unified Blueprint Catalog in Region B

Entitle all blueprints in the Unified Blueprint Catalog to the Production business group. Entitlements determine which users and groups can request specific catalog items or perform specific actions. Entitlements are specific to a business group, and allow users in different business groups to access the blueprint catalog.

Perform this procedure to associate the Unified Blueprint Catalog with the Prod-SingleVM-Entitlement entitlement.

### Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | rainpole.local            |
- 2 Associate the **Unified Blueprint Catalog** with the **Prod-SingleVM-Entitlement entitlement** that you created earlier.
  - a Select **Administration > Catalog Management > Entitlements**.
  - b Click **Prod-SingleVM-Entitlement**.  
The Edit Entitlement pane appears.
  - c Select the **Items & Approvals** tab.
  - d Navigate to Entitled Services and click the **Add** icon.
  - e Check the box next to **Unified Single Machine Catalog** and click **OK**.
  - f Click **Finish** to save your changes.

## Create Unified Single Machine Blueprints in Region B

A blueprint is the complete specification for a virtual, cloud, or physical machine. Blueprints determine a machine's attributes, the manner in which it is provisioned, and its policy and management settings. Create three blueprints from which to clone the virtual machine for your environment using pre-configured resources on the vCenter Server compute cluster in both Region A and Region B. Tenants use these blueprints to automatically provision virtual machines.

Repeat this procedure to create three Unified Single Machine blueprints, one for each blueprint name listed in the following table.



| Blueprint Name                                     | VM Template                                                  | Reservation Policy      | Customization Specification         | Service Catalog                |
|----------------------------------------------------|--------------------------------------------------------------|-------------------------|-------------------------------------|--------------------------------|
| Windows Server 2012 R2 - Unified Prod              | windows-2012r2-64 (sfo01w01vc01.sfo01.rainpole.local)        | UnifiedBlueprint-Policy | itac-windows-joindomain-custom-spec | Unified Single Machine Catalog |
| Windows Server 2012 R2 With SQL2012 - Unified Prod | windows-2012r2-64-sql2012(sfo01w01vc01.sfo01.rainpole.local) | UnifiedBlueprint-Policy | itac-windows-joindomain-custom-spec | Unified Single Machine Catalog |
| Redhat Enterprise Linux 6 - Unified Prod           | redhat6-enterprise-64(sfo01w01vc01.sfo01.rainpole.local)     | UnifiedBlueprint-Policy | itac-linux-custom-spec              | Unified Single Machine Catalog |

## Procedure

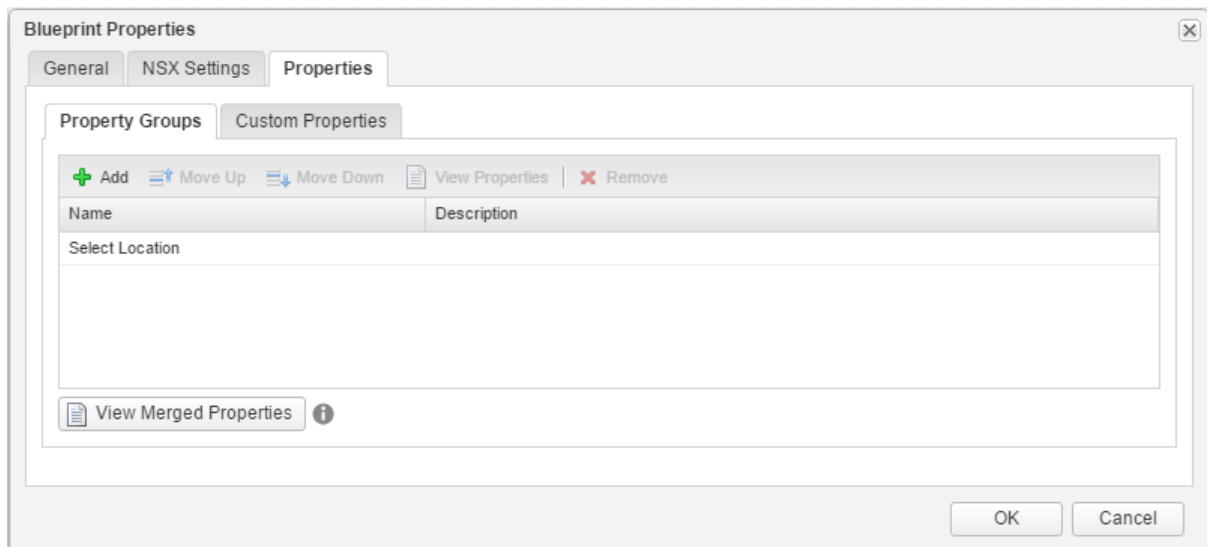
- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | rainpole.local            |

- 2 Navigate to **Design > Blueprints**.
- 3 Click **New**.
- 4 In the **New Blueprint** dialog box, configure the following settings on the **General** tab.

| Setting          | Value                            |
|------------------|----------------------------------|
| Name             | Windows Server 2012 R2 - Unified |
| Archive (days)   | 15                               |
| Deployment limit | Default setting (blank)          |
| Minimum          | 30                               |
| Maximum          | 270                              |

- 5 Click the **Properties** tab.
  - a Click **Add** on the **Property Groups** tab.
  - b Select the property group **Select Location** and click **OK**.



- 6 Click **OK**.
- 7 Select and drag the **vSphere Machine** icon to the Design Canvas.
- 8 Click the **General** tab, configure the following settings, and click **Save**.

| Setting            | Value                                       |
|--------------------|---------------------------------------------|
| ID                 | Default setting (vSphere_vCenter_Machine_1) |
| Reservation Policy | UnifiedBlueprint-Policy                     |
| Machine Prefix     | Use group default                           |
| Minimum            | Default setting                             |
| Maximum            | Default setting                             |

- 9 Click the **Build Information** tab, configure the following settings, and click **Save**.

| Setting               | Value                               |
|-----------------------|-------------------------------------|
| Blueprint Type        | Server                              |
| Action                | Clone                               |
| Provisioning Workflow | CloneWorkflow                       |
| Clone from            | windows-2012r2-64                   |
| Customization spec    | itac-windows-joindomain-custom-spec |

- 10 Click the **Machine Resources** tab, configure the following settings, and click **Save**.

| Setting      | Minimum | Maximum |
|--------------|---------|---------|
| CPU          | 1       | 4       |
| Memory (MB): | 4096    | 16384   |
| Storage      | 50      | 60      |

- 11 Click the **Network** tab.
  - a Select **Network & Security** in the Categories section to display the list of available network and security components.
  - b Select the **Existing Network** component and drag it onto the design canvas.

- c Click in the **Existing network** text box and select the **Ext-Net-Profile-Production-Web** network profile.

| Blueprint Name                                | Existing Network               |
|-----------------------------------------------|--------------------------------|
| Windows Server 2012 R2 - Unified              | Ext-Net-Profile-Production-Web |
| Windows Server 2012 R2 with SQL2012 - Unified | Ext-Net-Profile-Production-DB  |
| Redhat Enterprise Linux 6 - Unified           | Ext-Net-Profile-Production-App |

- d Click **Save**.
- e Select **vSphere\_Machine** properties from the design canvas.
- f Select the **Network** tab, click **New**, and configure the following settings. Click **OK**.

| Setting         | Value                      |
|-----------------|----------------------------|
| Network         | ExtNetProfileProductionWeb |
| Assignment Type | Static IP                  |
| Address         | Default setting (blank)    |

- 12 Click **Finish** to save the blueprint.
- 13 Select the blueprint **Windows Server 2012 R2 - Unified** and click **Publish**.
- 14 Navigate to **Administration > Catalog Management > Catalog Items** and add the blueprint to the Unified Single Machine Catalog.
- a In the Catalog Items list, click the blueprint labelled **Windows Server 2012 R2 - Unified**.
- b In the **Configure Catalog Items** dialog box, set Service to **Unified Single Machine Catalog**, and click **OK**.

## Test the Cross-Region Deployment of the Single Machine Blueprints in Region B

The data center environment is now ready for the multi-site deployment of virtual machines using vRealize Automation. Test your environment and confirm the successful provisioning of virtual machines using the blueprints you created to both Region A and Region B.

Repeat this procedure twice to provision virtual machines in both the Region A and Region B Compute vCenter Server instances.

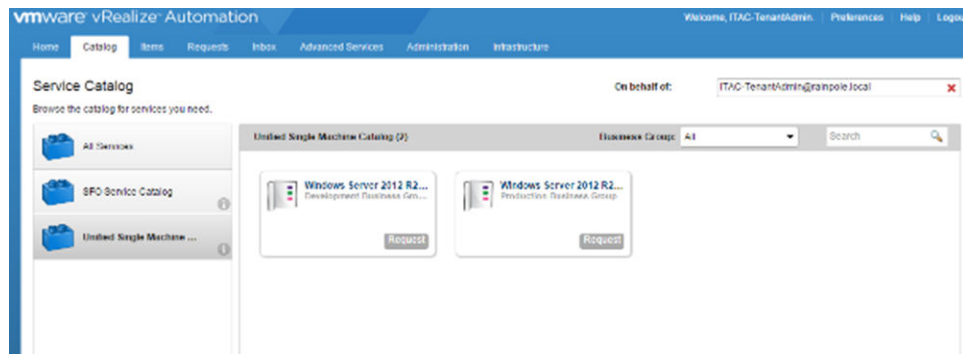
| Region        | Compute vCenter Server            |
|---------------|-----------------------------------|
| San Francisco | sfo01w01vc01.sfo01.rainpole.local |
| Los Angeles   | lax01w01vc01.lax01.rainpole.local |

### Procedure

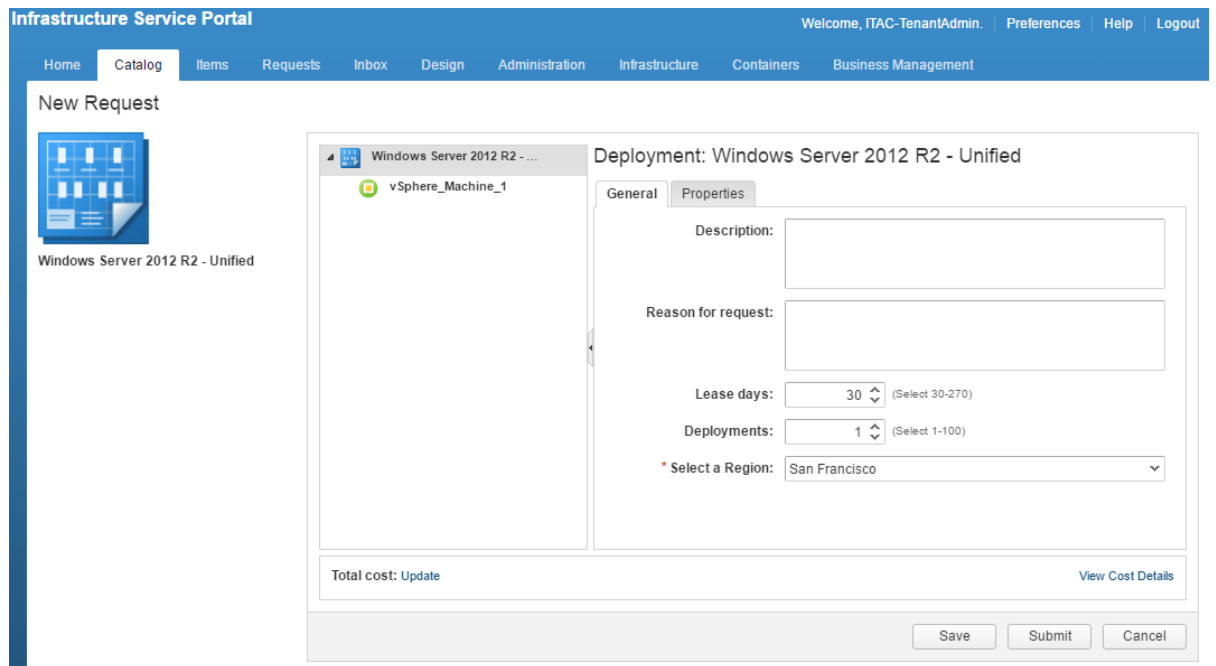
- 1 Log in to the vRealize Automation Rainpole portal.
- a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
- b Log in using the following credentials.

| Setting   | Value                     |
|-----------|---------------------------|
| User name | itac-tenantadmin          |
| Password  | itac-tenantadmin_password |
| Domain    | Rainpole.local            |

- 2 Select the **Catalog** tab, and click **Unified Single Machine Catalog** from the catalog of available services.



- 3 Click the **Request** button for the Windows Server 2012 R2 - Unified blueprint.  
The New Request window appears.
- 4 Select **San Francisco** from the **Select a Region** drop-down menu, and click **Submit**.



- 5 Verify the request finishes successfully.
  - a Select the **Requests** tab.
  - b Select the request you submitted and wait several minutes for the request to complete.  
Click the **Refresh** icon every few minutes until a **Successful** message appears under **Status**.
  - c Click **View Details**.
  - d Under **Status Details**, verify that the virtual machine successfully provisioned.

- 6 Verify the virtual machine provisions in the Region A vCenter Server compute cluster.
  - a Open a Web browser and go to **https://sfo01w01vc01.sfo01.rainpole.local/vsphere-client**.
  - b Log in as the vCenter Server administrator using the following credentials.

| Setting   | Value                         |
|-----------|-------------------------------|
| User name | administrator@vsphere.local   |
| Password  | <i>vcenter_admin_password</i> |

- c Select **Home > VMs and Templates**.
  - d In the Navigator panel, expand the vCenter Server compute cluster **sfo01w01vc01.sfo01.rainpole.local > sfo01-w01dc > VRM**, and verify the existence of the virtual machine.
- 7 Repeat this procedure for Region B.
  - a Provision virtual machines to the Region B vCenter Server compute cluster.
  - b Verify the request finishes successfully and that the virtual machine is provisioned in the Region B vCenter Server compute cluster.

You have successfully performed a cross-region deployment of vRealize Automation single machine blueprints, provisioning virtual machines in both Region A and Region B.



## Region B Operations Implementation

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You deploy the products for monitoring the SDDC, such as vRealize Operations Manager and vRealize Log Insight, on top of vSphere infrastructure and NSX networking setup, and connect them to the SDDC management products from all layers.

- 1 [Region B vRealize Operations Manager Implementation](#) on page 231  
For a dual-region monitoring implementation, after you deploy the analytics cluster and the remote collectors in Region A, complete the installation and configuration of vRealize Operations Manager for Region B.
- 2 [Region B vRealize Log Insight Implementation](#) on page 254  
Deploy vRealize Log Insight in a cluster configuration of 3 nodes in Region B. This configuration is set up with an integrated load balancer and uses one master and two worker nodes.
- 3 [Region B vSphere Update Manager Download Service Implementation](#) on page 290  
Install the vSphere Update Manager Download Service (UMDS) on a Linux virtual machine to download and store binaries and metadata in a shared repository in Region B.

### Region B vRealize Operations Manager Implementation

For a dual-region monitoring implementation, after you deploy the analytics cluster and the remote collectors in Region A, complete the installation and configuration of vRealize Operations Manager for Region B.

#### Procedure

- 1 [Deploy vRealize Operations Manager in Region B](#) on page 232  
In Region B, deploy 2 remote collector nodes for vRealize Operations Manager to monitor the Management and Compute vCenter Server instances, NSX for vSphere, and storage components in SDDC.
- 2 [Configure the Load Balancer for vRealize Operations Manager in Region B](#) on page 238  
Configure load balancing for the analytics cluster on the dedicated lax01m01lb01 NSX Edge service gateway for Region B. Load balancing must be available if a failover of the analytics cluster from Region A occurs.
- 3 [Add an Authentication Source for the Child Active Directory in Region B](#) on page 242  
Connect vRealize Operations Manager to the child Active Directory lax01.rainpole.local for central user management and access control in Region B.
- 4 [Add vCenter Adapter Instances to vRealize Operations Manager for Region B](#) on page 243  
After you deploy the remote collector nodes of vRealize Operations Manager in Region B, add vCenter Adapter instances for the Management and Compute vCenter Server instances in Region B.

- 5 [Connect vRealize Operations Manager to the NSX Managers in Region B](#) on page 244  
Configure the vRealize Operations Management Pack for NSX for vSphere to monitor the NSX networking services deployed in each vSphere cluster in Region B and view the vSphere hosts in the NSX transport zones. You can also access end-to-end logical network topologies between any two virtual machines or NSX objects for better visibility into logical connectivity. Physical host and network device relationship in this view also helps in isolating problems in the logical or physical network.
- 6 [Configure Service Account Privileges for Integration between vRealize Operations Manager and vRealize Automation in Region B](#) on page 248  
Configure the rights of the service accounts that vRealize Automation and vRealize Operations Manager use to communicate with each other.
- 7 [Verify Connectivity of vRealize Operations Manager to vRealize Business in Region B](#) on page 249  
To verify integration of VMware vRealize Business for Cloud with vRealize Operations Manager, run a Private Cloud Reclamation report from the vRealize Operations Manager operations interface. If the integration is interrupted, re-register the Compute vCenter Server in Region B with vRealize Business.
- 8 [Add Storage Devices Adapters in vRealize Operations Manager for Region B](#) on page 251  
Configure a Storage Devices adapter for Region B to collect monitoring data about the storage devices in the SDDC.
- 9 [Enable vSAN Monitoring in vRealize Operations Manager in Region B](#) on page 252  
Configure the vRealize Operations Management Pack for vSAN to view the vSAN topology in Region B, and to monitor the capacity and problems.
- 10 [Configure NTP Server on vRealize Operations Manager Cluster in Region B](#) on page 254  
To avoid misconfiguration of vRealize Operations Manager analytics cluster in case of fail over to Region B during disaster recovery, add Region B NTP Server in vRealize Operations Manager.

## Deploy vRealize Operations Manager in Region B

In Region B, deploy 2 remote collector nodes for vRealize Operations Manager to monitor the Management and Compute vCenter Server instances, NSX for vSphere, and storage components in SDDC.

Deploying a separate group of remote collectors in Region B makes the data collection in each region independent from the location of the analytics cluster. If you fail over the analytics cluster, data collection continues for those nodes that are accessible in the active region.

### Procedure

- 1 [Prerequisites for Deploying the Remote Collectors in Region B](#) on page 233  
Before you deploy the remote collector nodes of vRealize Operations Manager in Region B, verify that your environment satisfies the requirements for this deployment.
- 2 [Deploy the Remote Collector Virtual Appliances in Region B](#) on page 234  
After you deploy and configure the analytics and remote collector cluster nodes in Region A, use the vSphere Web Client to deploy the two virtual appliances for the remote collectors in Region B. The remote collectors are used to forward data from the vCenter Server instances in Region B to the analytics cluster of vRealize Operations Manager.
- 3 [Connect the Remote Collector Nodes to the Analytics Cluster in Region B](#) on page 236  
After you deploy the virtual appliances for the remote collector nodes on the Management vCenter Server in Region B, configure the settings of the remote collectors and connect them to the analytics cluster.



- 4 [Configure a DRS Anti-Affinity Rule for vRealize Operations Manager Remote Collectors in Region B](#) on page 237  
To protect the vRealize Operations Manager virtual machines from a host-level failure, configure vSphere DRS to run the remote collector virtual machines on different hosts in the management cluster in Region B.
- 5 [Group Remote Collector Nodes in Region B](#) on page 238  
After you configure the remote collector nodes for vRealize Operations Manager in Region B, join the remote collectors in a group for adapter resiliency in the cases where the collector experiences network interruption or becomes unavailable.

## Prerequisites for Deploying the Remote Collectors in Region B

Before you deploy the remote collector nodes of vRealize Operations Manager in Region B, verify that your environment satisfies the requirements for this deployment.

### IP Addresses and Host Names

Verify that static IP addresses and FQDNs for the vRealize Operations Manager application virtual network are available for Region B of the SDDC deployment. Allocate static IP addresses and host names for the 2 remote collector nodes.

**Table 4-1.** Application Virtual Network Names for vRealize Operations Manager

| vRealize Operations Manager Component | Application Virtual Network |
|---------------------------------------|-----------------------------|
| Analytics Cluster                     | Mgmt-xRegion01-VXLAN        |
| Remote Collector Group                | Mgmt-RegionB01-VXLAN        |

**Table 4-2.** IP Addresses and Host Names for the Remote Collector Nodes in Region B

| Role                    | IP Address    | FQDN                                |
|-------------------------|---------------|-------------------------------------|
| Remote collector node 1 | 192.168.32.31 | lax01vropsc01a.lax01.rainpole.local |
| Remote collector node 2 | 192.168.32.32 | lax01vropsc01b.lax01.rainpole.local |
| Default gateway         | 192.168.32.1  | -                                   |
| DNS server              | 172.17.11.5   | -                                   |
| Subnet mask             | 255.255.255.0 | -                                   |

### Deployment Prerequisites

Verify that your environment satisfies the following prerequisites for deployment of vRealize Operations Manager remote collector nodes.

| Prerequisite         | Value                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Storage              | <ul style="list-style-type: none"> <li>■ Virtual disk provisioning. <ul style="list-style-type: none"> <li>■ Thin</li> </ul> </li> <li>■ Required storage per analytics cluster node to support replication and failover: 1TB</li> <li>■ Required storage per remote collector group nodes. <ul style="list-style-type: none"> <li>■ Initial storage per node: 274GB</li> </ul> </li> </ul>                                                                                                                                                                                                                                                                                                                                                       |
| Software Features    | <ul style="list-style-type: none"> <li>■ Verify that vCenter Server is operational.</li> <li>■ Verify that the vSphere cluster has DRS and HA enabled.</li> <li>■ Verify that the NSX Manager is operational.</li> <li>■ Verify that the application virtual networks are available.</li> <li>■ Verify that the Load Balancer service is disabled on the NSX Edge service gateway.</li> <li>■ Verify vRealize Operations Manager Analytics Cluster is operational.</li> <li>■ Verify that vRealize Log Insight is operational.</li> <li>■ Verify that vRealize Automation is operational.</li> <li>■ Verify that vRealize Business for Cloud is operational.</li> <li>■ Verify that Postman REST API App is installed in your browser.</li> </ul> |
| Installation Package | Download the .ova file of the vRealize Operations Manager virtual appliance on the machine where you use the vSphere Web Client.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

## Deploy the Remote Collector Virtual Appliances in Region B

After you deploy and configure the analytics and remote collector cluster nodes in Region A, use the vSphere Web Client to deploy the two virtual appliances for the remote collectors in Region B. The remote collectors are used to forward data from the vCenter Server instances in Region B to the analytics cluster of vRealize Operations Manager.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting   | Value                         |
|-----------|-------------------------------|
| User name | administrator@vsphere.local   |
| Password  | <i>vsphere_admin_password</i> |

- 2 Navigate to the lax01m01vc01.lax01.rainpole.local vCenter Server object.
- 3 Right-click the **`lax01m01vc01.lax01.rainpole.local`** object and select **Deploy OVF Template**.
- 4 On the Select template page, select **Local file**, browse to the location of the vRealize Operations Manager .ova file on your file system, and click **Next**.
- 5 On the Select name and location page, enter a node name, select the inventory folder for the virtual appliance, and click **Next**.

| Setting                    | Value                             |
|----------------------------|-----------------------------------|
| Name of remote collector 1 | lax01vropsc01a                    |
| Name of remote collector 2 | lax01vropsc01b                    |
| vCenter Server             | lax01m01vc01.lax01.rainpole.local |
| Data center                | lax01-m01dc                       |
| Folder                     | lax01-m01fd-vropsrc               |

- 6 On the Select a resource page, select the following values, and click **Next**.

| Setting            | Value            |
|--------------------|------------------|
| <b>Data center</b> | lax01-m01dc      |
| <b>Cluster</b>     | lax01-m01-mgmt01 |

- 7 On the Review details page, examine the virtual appliance details, such as product, version, download and disk size, and click **Next**.
- 8 On the Accept license agreements page, accept the end user license agreements and click **Next**.
- 9 On the Select configuration page, from the **Configuration** drop-down menu, select **Remote Collector (Standard)** deployment configuration of the virtual appliance, and click **Next**.
- 10 On the Select storage page, select the datastore indicated in the table below, and click **Next**.

| Setting                    | Value                       |
|----------------------------|-----------------------------|
| Select virtual disk format | Thin provision              |
| VM Storage Policy          | vSAN Default Storage Policy |
| Datastore                  | lax01-m01-vsan01            |

- 11 On the Setup networks page, select the distributed port group on the **lax01-m01-vds01** distributed switch that ends with **Mgmt-RegionB01-VXLAN** and click **Next**.
- 12 On the Customize template page, set the IPv4 settings and select the time zone for the virtual appliance and click **Next**.
- a In the Networking Properties section, configure the following IPv4 settings.

| Setting                    | Value                                                                            |
|----------------------------|----------------------------------------------------------------------------------|
| <b>DNS server</b>          | 172.17.11.5                                                                      |
| <b>Default gateway</b>     | 192.168.32.1                                                                     |
| <b>Static IPv4 address</b> | ■ 192.168.32.31 for remote collector 1<br>■ 192.168.32.32 for remote collector 2 |
| <b>Subnet mask</b>         | 255.255.255.0                                                                    |
| <b>Timezone setting</b>    | Etc/UTC                                                                          |

- 13 On the Ready to complete page, verify that the settings for deployment are correct and click **Finish**.
- 14 After the virtual appliance is deployed, right-click the virtual appliance object and select **Power > Power On**.
- 15 Change the default empty password for the root user.
- a In the vSphere Web Client, right-click the remote collector virtual appliance and select **Open Console** to open the remote console to the appliance.

| Name                  | Role               |
|-----------------------|--------------------|
| <b>lax01vropsc01a</b> | Remote collector 1 |
| <b>lax01vropsc01b</b> | Remote collector 2 |

- b Press ALT+F1 to switch to the command prompt.
- c At the command prompt, log in as the **root** user using empty password.

- d At the command prompt, change the default empty password for the root user account with a new *vrops\_root\_password* password.
  - e Close the virtual appliance console.
- 16 Repeat the procedure to deploy the second remote collector appliance.

## Connect the Remote Collector Nodes to the Analytics Cluster in Region B

After you deploy the virtual appliances for the remote collector nodes on the Management vCenter Server in Region B, configure the settings of the remote collectors and connect them to the analytics cluster.

### Procedure

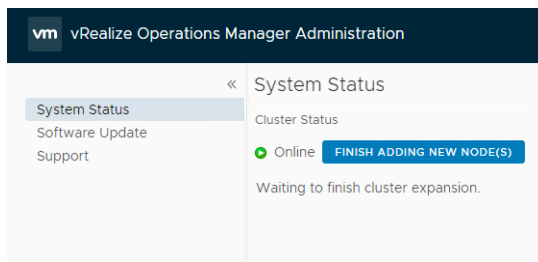
- 1 Open a Web browser and go to the initial setup user interface of each remote collector node virtual appliance.

| Remote Collector Node | URL for Setup Interface                     |
|-----------------------|---------------------------------------------|
| Remote collector 1    | https://lax01vropsc01a.lax01.rainpole.local |
| Remote collector 2    | https://lax01vropsc01b.lax01.rainpole.local |

- 2 On the Get Started page, click **Expand an Existing Installation**.
- 3 On the Getting Started page, review the steps for creating a cluster, and click **Next**.
- 4 On the Node Settings And Cluster Info page, configure the settings of the remote collector node.
- a Enter a node name, select a node type, and enter master node address.

| Setting                               | Value                                   |
|---------------------------------------|-----------------------------------------|
| <b>Node name</b>                      | ■ lax01vropsc01a for remote collector 1 |
|                                       | ■ lax01vropsc01b for remote collector 2 |
| <b>Node type</b>                      | Remote Collector                        |
| <b>Master node IP address or FQDN</b> | vrops01svr01a.rainpole.local            |

- b Click **Validate** next to the **Master node IP address or FQDN** text box.  
The certificate of the master node appears in the text box.
  - c Validate that the master certificate is correct, and click **Accept this certificate**.
  - d Click **Next**.
- 5 On the Username And Password page, select **Use cluster administrator user name and password**, enter the *vrops\_admin\_password* password for the admin user, and click **Next**.
- 6 On the Ready to Complete page, click **Finish**.
- When the configuration process completes, the vRealize Operations Manager Administration console opens
- The System Status page of vRealize Operations Manager appears. The cluster admin interface displays that the configuration of the node is in progress.
- 7 Repeat the procedure to configure the second remote collector node.
- 8 After the operation is complete, in the administration UI of vRealize Operations Manager, click **Finish Adding New Node(s)** next to **Cluster Status**.



- 9 In the Finish Adding New Node(s) dialog box, click **OK** to confirm adding the nodes.

After the configuration of the remote collectors in Region B is complete, the cluster on the System Status page of the administration user interface consists of the following nodes:

- 3 nodes for analytics cluster: vrops01svr01a, vrops01svr01b and vrops01svr01c
- Two remote collectors for Region A: sfo01vropsc01a and sfo01vropsc01b
- Two remote collectors for Region B: lax01vropsc01a and lax01vropsc01b

## Configure a DRS Anti-Affinity Rule for vRealize Operations Manager Remote Collectors in Region B

To protect the vRealize Operations Manager virtual machines from a host-level failure, configure vSphere DRS to run the remote collector virtual machines on different hosts in the management cluster in Region B.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 Navigate to the lax01m01vc01.lax01.rainpole.local vCenter Server object, and under the lax01-m01dc data center object select the **lax01-m01-mgmt01** cluster.
- 3 Click **Configure** tab.
- 4 Under the **Configuration** group of settings, select **VM/Host Rules**.
  - a On the VM/Host Rules page, click the **Add** button above the rules list.
  - b In the Create VM/Host Rule dialog box, add a new anti-affinity rule for the virtual machines of the two remote collectors using the following values, and click **OK**.

| Setting     | Value                                                                                        |
|-------------|----------------------------------------------------------------------------------------------|
| Name        | anti-affinity-rule-vropsr                                                                    |
| Enable rule | Selected                                                                                     |
| Type        | Separate Virtual Machines                                                                    |
| Members     | <ul style="list-style-type: none"> <li>■ lax01vropsc01a</li> <li>■ lax01vropsc01b</li> </ul> |

## Group Remote Collector Nodes in Region B

After you configure the remote collector nodes for vRealize Operations Manager in Region B, join the remote collectors in a group for adapter resiliency in the cases where the collector experiences network interruption or becomes unavailable.

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **https://vrops01svr01.rainpole.local**.
  - b Log in using the following credentials.

| Setting          | Value                       |
|------------------|-----------------------------|
| <b>User name</b> | admin                       |
| <b>Password</b>  | <i>vrops_admin_password</i> |

- 2 On the main navigation bar, click **Administration**.
- 3 In the left pane of vRealize Operations Manager, click **Management** and click **Collector Groups**.
- 4 Click **Add**.
- 5 In the Add New Collector Group dialog box, configure the following settings, and click **Save**.

| Setting               | Value                            |
|-----------------------|----------------------------------|
| <b>Name</b>           | lax01-remote-collectors          |
| <b>Description</b>    | Remote collector group for lax01 |
| <b>lax01vropsc01a</b> | Selected                         |
| <b>lax01vropsc01b</b> | Selected                         |

The lax01-remote-collectors collector group appears on the Collector Groups page under the Administration view of the user interface.

## Configure the Load Balancer for vRealize Operations Manager in Region B

Configure load balancing for the analytics cluster on the dedicated lax01m01lb01 NSX Edge service gateway for Region B. Load balancing must be available if a failover of the analytics cluster from Region A occurs.

The remote collector cluster for Region B does not require load balancing.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

| Setting          | Value                         |
|------------------|-------------------------------|
| <b>User name</b> | administrator@vsphere.local   |
| <b>Password</b>  | <i>vsphere_admin_password</i> |

- 2 From the **Home** menu, select **Networking & Security**.

The vSphere Web Client displays the NSX Home page.

- 3 On the NSX Home page, click **NSX Edges** and select **172.17.11.65** from the **NSX Manager** drop-down menu at the top of the NSX Edges page.
- 4 On the NSX Edges page, double-click the **lax01m01lb01** NSX edge.
- 5 Configure the load balancing VIP address for analytics cluster.
  - a On the **Manage** tab, click the **Settings** tab and click **Interfaces**.
  - b Select the interface **OneArmLB** and click the **Edit**.
  - c In the Edit NSX Edge Interface dialog box, click the **Edit** and in the **Secondary IP Addresses** text box enter the **192.168.11.35** VIP address.
  - d Click **OK** to save the configuration.
- 6 Create an application profile.
  - a On the **Manage** tab for the lax01m01lb01 device, click the **Load Balancer** tab.
  - b Click **Application Profiles**, and click **Add**.
  - c In the New Profile dialog box, configure the profile using the following configuration settings, and click **OK**.

| Setting                | Value       |
|------------------------|-------------|
| Name                   | vrops-https |
| Type                   | HTTPS       |
| Enable SSL Passthrough | Selected    |
| Persistence            | Source IP   |
| Expires in (Seconds)   | 1800        |
| Client Authentication  | Ignore      |

- 7 Create a service monitoring entry.
  - a On the **Load Balancer** tab of the lax01m01lb01 device, click **Service Monitoring** and click **Add**.
  - b In the New Service Monitor dialog box, configure the health check parameters using the following configuration settings, and click **OK**.

| Setting     | Value                                 |
|-------------|---------------------------------------|
| Name        | vrops-443-monitor                     |
| Interval    | 3                                     |
| Timeout     | 5                                     |
| Max Retries | 2                                     |
| Type        | HTTPS                                 |
| Method      | GET                                   |
| URL         | /suite-api/api/deployment/node/status |
| Receive     | ONLINE (must be upper case)           |

## 8 Add a server pool.

- a On the **Load Balancer** tab of the lax01m01lb01 device, select **Pools**, and click **Add**.
- b In the New Pool dialog box, configure the load balancing profile using the following configuration settings.

| Setting   | Value             |
|-----------|-------------------|
| Name      | vrops-svr-443     |
| Algorithm | LEASTCONN         |
| Monitors  | vrops-443-monitor |

- c Under Members, click **Add** to add the pool members.
- d In the New Member dialog box, add one member for each node of the analytics cluster and click **OK**.

| Setting         | Value                                                                                                                      |
|-----------------|----------------------------------------------------------------------------------------------------------------------------|
| Enable Member   | Selected                                                                                                                   |
| Name            | <input type="checkbox"/> vrops01svr01a<br><input type="checkbox"/> vrops01svr01b<br><input type="checkbox"/> vrops01svr01c |
| IP Address      | <input type="checkbox"/> 192.168.11.31<br><input type="checkbox"/> 192.168.11.32<br><input type="checkbox"/> 192.168.11.33 |
| State           | Enable                                                                                                                     |
| Port            | 443                                                                                                                        |
| Monitor Port    | 443                                                                                                                        |
| Weight          | 1                                                                                                                          |
| Max Connections | 8                                                                                                                          |
| Min Connections | 8                                                                                                                          |

- e In the New Pool dialog box, click **OK**.



- 9 Add a virtual server.
  - a On the **Load Balancer** tab of the lax01m01lb01 device, select **Virtual Servers** and click **Add**.
  - b In the New Virtual Server dialog box, configure the settings of the virtual server for the analytics cluster and click **OK**.

| Setting               | Value                               |
|-----------------------|-------------------------------------|
| Enable Virtual Server | Selected                            |
| Application Profile   | vrops-https                         |
| Name                  | vrops-svr-443                       |
| Description           | vRealize Operations Manager Cluster |
| IP Address            | 192.168.11.35                       |
| Protocol              | HTTPS                               |
| Port                  | 443                                 |
| Default Pool          | vrops-svr-443                       |
| Connection Limit      | 0                                   |
| Connection Rate Limit | 0                                   |

- 10 Configure auto-redirect from HTTP to HTTPS requests.

The NSX Edge can redirect users from HTTP to HTTPS without entering another URL in the browser.

- a On the **Load Balancer** tab of the lax01m01lb01 device, select **Application Profiles** and click **Add**.
- b In the New Profile dialog box, configure the application profile settings and click **OK**.

| Setting              | Value                                                          |
|----------------------|----------------------------------------------------------------|
| Name                 | vrops-http-redirect                                            |
| Type                 | HTTP                                                           |
| HTTP Redirect URL    | https://vrops01svr01.rainpole.local/vcops-web-ent/login.action |
| Persistence          | Source IP                                                      |
| Expires in (Seconds) | 1800                                                           |

- c On the **Load Balancer** tab of the lax01m01lb01 device, select **Virtual Servers** and click **Add**.
- d Configure the settings of the virtual server for HTTP redirects and click **OK**.

| Setting               | Value                                         |
|-----------------------|-----------------------------------------------|
| Enable Virtual Server | Selected                                      |
| Application Profile   | vrops-http-redirect                           |
| Name                  | vrops-svr-80-redirect                         |
| Description           | HTTP Redirect for vRealize Operations Manager |
| IP Address            | 192.168.11.35                                 |
| Protocol              | HTTP                                          |
| Port                  | 80                                            |
| Default Pool          | NONE                                          |
| Connection Limit      | 0                                             |
| Connection Rate Limit | 0                                             |

## Add an Authentication Source for the Child Active Directory in Region B

Connect vRealize Operations Manager to the child Active Directory lax01.rainpole.local for central user management and access control in Region B.

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **https://vrops01svr01.rainpole.local**.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | admin                       |
| Password  | <i>vrops_admin_password</i> |

- 2 On the main navigation bar, click **Administration**.
- 3 In the left pane of vRealize Operations Manager, click **Access** and click **Authentication Sources**.
- 4 On the Authentication Sources page, click **Add**.
- 5 In the Add Source for User and Group Import dialog box, enter the settings for the lax01.rainpole.local child Active Directory in Region B, and click **OK**.

| Active Directory Setting                                        | Value                         |
|-----------------------------------------------------------------|-------------------------------|
| Source Display Name                                             | LAX01.RAINPOLE.LOCAL          |
| Source Type                                                     | Active Directory              |
| Integration Mode                                                | Basic                         |
| Domain/Subdomain                                                | LAX01.RAINPOLE.LOCAL          |
| Use SSL/TLS                                                     | Deselected                    |
| User Name                                                       | svc-vrops@rainpole.local      |
| Password                                                        | <i>svc-vrops_password</i>     |
| Settings under the Details section                              |                               |
| Automatically synchronize user membership for configured groups | Selected                      |
| Host                                                            | dc51lax.lax01.rainpole.local  |
| Port                                                            | 389                           |
| Base DN                                                         | dc=LAX01,dc=RAINPOLE,dc=LOCAL |
| Common Name                                                     | userPrincipalName             |

- 6 Click the **Test** button to test the connection to the domain controller, and in the Info success message click **OK**.
- 7 In the Add Source for User and Group Import dialog box, click **OK**.

## Add vCenter Adapter Instances to vRealize Operations Manager for Region B

After you deploy the remote collector nodes of vRealize Operations Manager in Region B, add vCenter Adapter instances for the Management and Compute vCenter Server instances in Region B.

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **https://vrops01svr01.rainpole.local**.
  - b Log in using the following credentials.

| Setting   | Value                |
|-----------|----------------------|
| User name | admin                |
| Password  | vrops_admin_password |

- 2 On the main navigation bar, click **Administration**.
- 3 In the left pane of vRealize Operations Manager, click **Solutions**.
- 4 From the solution table on the Solutions page, select the **VMware vSphere** solution, and click the **Configure** icon at the top.

The Manage Solution - VMware vSphere dialog box appears.

- 5 Under **Instance Settings**, enter the settings for connection to vCenter Server.
  - a If you already have added another vCenter Adapter, click the **Add** icon on the left side to add an adapter settings.
  - b Enter the display name, description and FQDN of vCenter Server instance.

| Setting        | Value for Management vCenter Server | Value for Compute vCenter Server  |
|----------------|-------------------------------------|-----------------------------------|
| Display Name   | vCenter Adapter - lax01m01vc01      | vCenter Adapter - lax01w01vc01    |
| Description    | Management vCenter Server for lax01 | Compute vCenter Server for lax01  |
| vCenter Server | lax01m01vc01.lax01.rainpole.local   | lax01w01vc01.lax01.rainpole.local |

- c Click the **Add** icon on the right side, configure the collection credentials for connection to the vCenter Server instances, and click **OK**.

| Management vCenter Server Credentials Attribute |   | Value                                      |
|-------------------------------------------------|---|--------------------------------------------|
| Credential name                                 | ■ | vCenter Adapter Credentials - lax01m01vc01 |
|                                                 | ■ | vCenter Adapter Credentials - lax01w01vc01 |
| User Name                                       |   | svc-vrops-vsphere@rainpole.local           |
| Password                                        |   | svc-vrops-vsphere-password                 |

- d Leave **Enable Actions** set to **Enable** so that vCenter Adapter can run actions on objects in the vCenter Server from vRealize Operations Manager.
  - e Click **Test Connection** to validate the connection to vCenter Server instance.  
The vCenter Server certificate appears.
  - f In the Review and Accept Certificate dialog box, verify the certificate information and click **Accept**.
  - g Click **OK** in the Info dialog box.
  - h Expand the **Advanced Settings** section of settings.

- i From the **Collectors/Groups** drop-down menu, select the **lax01-remote-collectors** group.
- j Specify a user account with administrator privileges to register vRealize Operations Manager with the vCenter Server instance.

| Setting               | Value                         |
|-----------------------|-------------------------------|
| Registration user     | administrator@vsphere.local   |
| Registration password | <i>vsphere_admin_password</i> |

- 6 Click **Define Monitoring Goals**.
- 7 In the Define Monitoring Goals page, under Enable vSphere Hardening Guide Alerts?, select **Yes**, leave the default configuration for the other options, and click **Save**.
- 8 Click **OK** in the Success dialog box.
- 9 Click **Save Settings**.
- 10 In the Info dialog box, click **OK**.
- 11 Repeat [Step 5](#) to [#unique\\_177/unique\\_177\\_Connect\\_42\\_step\\_CA2344B969D040E4B9562E2F72AA7CDD](#) for the Compute vCenter Server.
- 12 In the Manage Solution - VMware vSphere dialog box, click **Close**.
- 13 On the Solutions page, select **VMware vSphere** from the solution table to view the collection state and the collection status of the adapters.

The **Collection State** of the adapters is **Collecting** and the **Collection Status** is **Data receiving**.

## Connect vRealize Operations Manager to the NSX Managers in Region B

Configure the vRealize Operations Management Pack for NSX for vSphere to monitor the NSX networking services deployed in each vSphere cluster in Region B and view the vSphere hosts in the NSX transport zones. You can also access end-to-end logical network topologies between any two virtual machines or NSX objects for better visibility into logical connectivity. Physical host and network device relationship in this view also helps in isolating problems in the logical or physical network.

You configure only NSX-vSphere Adapters for collecting data from the NSX components in Region B. You can access the information about the networking device topology in your environment without creating Network Devices Adapter instances for Region B because this information is available from the Network Devices Adapter in Region A.

### Procedure

- 1 [Configure User Privileges in NSX Manager for Integration with vRealize Operations Manager for Region B](#) on page 245  
Assign the permissions that are required to access monitoring data from the Management NSX Manager and Compute Manager in Region B in vRealize Operations Manager to the operations local service account svc-vrops-nsx.
- 2 [Add NSX-vSphere Adapter Instances to vRealize Operations Manager for Region B](#) on page 246  
Configure the connection between vRealize Operations Manager and the NSX instances for the management cluster and for the shared edge and compute cluster in Region B.

## Configure User Privileges in NSX Manager for Integration with vRealize Operations Manager for Region B

Assign the permissions that are required to access monitoring data from the Management NSX Manager and Compute Manager in Region B in vRealize Operations Manager to the operations local service account `svc-vrops-nsx`.

### Procedure

- 1 Log in to the NSX Manager by using a Secure Shell (SSH) client.

- a Open an SSH connection to the NSX Manager virtual machine.

| NSX Manager                                         | Host name                          |
|-----------------------------------------------------|------------------------------------|
| NSX Manager for the management cluster              | lax01m01nsx01.lax01.rainpole.local |
| NSX Manager for the shared compute and edge cluster | lax01w01nsx01.lax01.rainpole.local |

- b Log in using the following credentials.

| Setting   | Value                                                                                                                                  |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------|
| User name | admin                                                                                                                                  |
| Password  | <ul style="list-style-type: none"> <li>■ <code>mgmtnsx_admin_password</code></li> <li>■ <code>compnsx_admin_password</code></li> </ul> |

- 2 Create the local service account `svc-vrops-nsx` on the NSX Manager instances.

- a Run the following command to switch to Privileged mode of the NSX Manager.

```
enable
```

- b Enter the `mgmtnsx_admin_password` or `compnsx_admin_password` password when prompted and press Enter.

- c Switch to Configuration mode.

```
configure terminal
```

- d Create the service account `svc-vrops-nsx`.

```
user svc-vrops-nsx password plaintext svc-vrops-nsx_password
```

- e Assign the `svc-vrops-nsx` user access to NSX Manager from the vSphere Web Client.

```
user svc-vrops-nsx privilege web-interface
```

- f Leave the Configuration mode.

```
exit
```

- g Commit these updates to the NSX Managers:

```
copy running-config startup-config
```

- 3 Assign the **security\_admin** role to the `svc-vrops-nsx` service account.

- a Log in to the Windows host that has access to your data center.

- b In a Chrome Web browser, start the Postman application and log in.

- c Select **POST** from the drop-down menu that contains the HTTP request methods.

- d In the URL text box next to the selected method, enter the following URL.

| NSX Manager                                         | POST URL                                                                                                        |
|-----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| NSX Manager for the management cluster              | <code>https://lax01m01nsx01.lax01.rainpole.local/api/2.0/services/usermgmt/role/svc-vrops-nsx?isCli=true</code> |
| NSX Manager for the shared edge and compute cluster | <code>https://lax01w01nsx01.lax01.rainpole.local/api/2.0/services/usermgmt/role/svc-vrops-nsx?isCli=true</code> |

- e On the **Authorization** tab, configure the following authorization settings and click **Update Request**.

| Setting   | Value                                                                                              |
|-----------|----------------------------------------------------------------------------------------------------|
| Type      | Basic Auth                                                                                         |
| User name | admin                                                                                              |
| Password  | <input type="checkbox"/> mgmtnsx_admin_password<br><input type="checkbox"/> compnsx_admin_password |

- f On the **Headers** tab, enter the following header details.

| Setting | Value           |
|---------|-----------------|
| Key     | Content-Type    |
| Value   | Application/xml |

- g In the Body tab, select **raw** and paste the following request body in the **Body** text box and click **Send**.

```
<accessControlEntry>
  <role>security_admin</role>
  <resource>
    <resourceId>globalroot-0</resourceId>
  </resource>
</accessControlEntry>
```

The Status changes to 204 No Content.

- h Repeat the step for the other NSX Manager.

## Add NSX-vSphere Adapter Instances to vRealize Operations Manager for Region B

Configure the connection between vRealize Operations Manager and the NSX instances for the management cluster and for the shared edge and compute cluster in Region B.

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **https://vrops01svr01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrops_admin_password</i>

- 2 On the main navigation bar, click **Administration**.

- 3 In the left pane of vRealize Operations Manager, click **Solutions**.
- 4 On the Solutions page, select **Management Pack for NSX-vSphere** from the solution table, and click **Configure**.
- 5 In the Manage Solution - Management Pack for NSX-vSphere dialog box, from the **Adapter Type** table at the top, select **NSX-vSphere Adapter**.
- 6 Under Instance Settings, enter the settings for connection to the NSX Manager for the management cluster or to the NSX Manager for the shared edge and compute cluster.
  - a If you already have added another NSX-vSphere Adapter, click the **Add** icon to add an adapter settings.
  - b Enter the display name, the FQDN of the NSX Manager and the FQDN of the vCenter Server instance that is connected to the NSX Manager.

Setting	Value for the NSX Manager for the Management Cluster	Value for the NSX Manager for the Shared Edge and Compute Cluster
Display Name	NSX Adapter - lax01m01nsx01	NSX Adapter - lax01w01nsx01
Description	Management NSX Manager for lax01	Compute NSX Manager for lax01
NSX Manager Host	lax01m01nsx01.lax01.rainpole.local	lax01w01nsx01.lax01.rainpole.local
VC Host	lax01m01vc01.lax01.rainpole.local	lax01w01vc01.lax01.rainpole.local
Enable Log Insight integration if configured	false	false

- c Click the **Add** icon next to the **Credential** text box, configure the credentials for the connection to NSX Manager and vCenter Server, and click **OK**.

Setting	Value for the NSX Manager for the Management Cluster	Value for the NSX Manager for the Shared Edge and Compute Cluster
Credential name	NSX Adapter Credentials - lax01m01nsx01	NSX Adapter Credentials - lax01w01nsx01
NSX Manager User Name	svc-vrops-nsx	svc-vrops-nsx
NSX Manager Password	<i>svc-vrops-nsx_password</i>	<i>svc-vrops-nsx_password</i>
vCenter User Name	svc-vrops-nsx@rainpole.local	svc-vrops-nsx@rainpole.local
vCenter Password	<i>svc-vrops-nsx-password</i>	<i>svc-vrops-nsx-password</i>

- d Click **Test Connection** to validate the connection to the NSX Manager instance.  
The NSX Manager certificate appears.
- e In the Review and Accept Certificate dialog box, verify the certificate information and click **Accept**.
- f Click **OK** in the Info dialog.
- g Expand the Advanced Settings section of settings.
- h From the **Collectors/Groups** drop-down menu, select the **lax01-remote-collectors** remote collector group
- i Click **Save Settings**.

- j Click **OK** in the Info dialog.
  - k Repeat this procedure to create an NSX-vSphere Adapter for the NSX Manager for the shared edge and compute cluster.
- 7 In the Manage Solution - Management Pack for NSX-vSphere dialog box, click **Close**.

The NSX-vSphere Adapters for Region B appear on the Solutions page of the vRealize Operations Manager user interface. The **Collection State** of the adapters is **Collecting** and the **Collection Status** is **Data receiving**.

## Configure Service Account Privileges for Integration between vRealize Operations Manager and vRealize Automation in Region B

Configure the rights of the service accounts that vRealize Automation and vRealize Operations Manager use to communicate with each other.

You use these service accounts in the following cases:

- When vRealize Operations Manager collects statistics about the tenant workloads in vRealize Automation in Region B.
- When vRealize Automation collects metrics to identify tenant workloads for reclamation in Region B. Such workloads have low use of CPU, memory use, or disk space.

## Configure User Privileges on vRealize Automation for Integration with vRealize Operations Manager in Region B

Assign the permissions that are required to access monitoring data from vRealize Automation in vRealize Operations Manager to the svc-vrops-vra operations service account.

### Procedure

- 1 Log in to the vRealize Automation Rainpole portal.
  - a Open a Web browser and go to **https://vra01svr01.rainpole.local/vcac/org/rainpole**.
  - b Log in using the following credentials.

Setting	Value
User name	itac-tenantadmin
Password	itac-tenantadmin_password
Domain	Rainpole.local

- 2 Navigate to **Infrastructure > Endpoints > Fabric Groups** to assign the fabric administrator role to the svc-vrops-vra service account.
  - a On the Fabric Groups page, click **LAX Fabric Group**.
  - b On Edit Fabric Group page, enter **svc-vrops-vra** in **Fabric administrators** search text box and click the **Search** icon.
  - c Click **svc-vrops-vra@rainpole.local** in the search result list to assign the fabric administrator role to the account, and click **OK**.



## Configure User Privileges on vRealize Operations Manager for Tenant Workload Reclamation in Region B

Configure read-only privileges for the `svc-vra-vrops@rainpole.local` service account on vRealize Operations Manager. You configure these privileges so that vRealize Automation can pull metrics from vRealize Operations Manager for reclamation of tenant workloads in Region B.

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **`https://vrops01svr01.rainpole.local`**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrops_admin_password</i>

- 2 On the main navigation bar, click **Administration**.
- 3 In the left pane of vRealize Operations Manager, expand **Access**, and click **Access Control**.
- 4 On the Access Control page, click the **User Accounts** tab.
- 5 Select the **svc-vra-vrops@rainpole.local** service account, and click **Edit**.
- 6 On the Edit Permissions page, to assign the `ReadOnly` role to the `svc-vra-vrops@rainpole.local` service account, click the **Objects** tab, configure the following settings and click **Finish**.

Setting	Value
Select Role	<code>ReadOnly</code>
Assign this role to the user	<code>Selected</code>
Select Object	<code>vCenter Adapter &gt; vCenter Adapter - lax01w01vc01</code>

## Verify Connectivity of vRealize Operations Manager to vRealize Business in Region B

To verify integration of VMware vRealize Business for Cloud with vRealize Operations Manager, run a Private Cloud Reclamation report from the vRealize Operations Manager operations interface. If the integration is interrupted, re-register the Compute vCenter Server in Region B with vRealize Business.

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **`https://vrops01svr01.rainpole.local`**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrops_admin_password</i>

- 2 On the main navigation bar, click **Home**.
- 3 In the left pane of vRealize Operations Manager, click **Business Management**.

- 4 Log in to vRealize Business using the following credentials.

Setting	Value
User name	itac-tenantadmin
Tenant	rainpole
Password	<i>itac-tenantadmin_password</i>

The dashboard of vRealize Business opens on the Business Management page of the vRealize Operations Manager operations interface.

- 5 On the Business Management page, click **Overview** and locate the Private Cloud Reclamation widget on the right.
- 6 If on running the report, the integration message Cost Savings from Private Cloud reclamation requires integration with vRealize Operations Manager appears, re-register vRealize Business with the Compute vCenter Server in Region B.
- a Open a Web browser and go to **https://lax01vrbc01.lax01.rainpole.local:5480**.
- b Log in using the following credentials.

Setting	Value
User name	root
Password	<i>vrbc_collector_root_password</i>

- c Click **Manage Private Cloud Connections** and select **vCenter Server**.
- d Select the Compute vCenter Server **lax01w01vc01.lax01.rainpole.local** and click the **Delete** icon.  
The connection to the Compute vCenter Server is removed.
- e Click **Add**.
- f In the Add vCenter Server Connections dialog box, enter the following settings and click **Save**.

Setting	Value
<b>Name</b>	lax01w01vc01.lax01.rainpole.local
<b>vCenter Server</b>	lax01w01vc01.lax01.rainpole.local
<b>Username</b>	svc-vra@rainpole.local
<b>Password</b>	<i>svc_vra_password</i>

- g In the SSL Certificate dialog box, click **Install**.
- h In the Success dialog box, click **OK**.
- 7 Wait a few minutes for vRealize Business for Cloud to initiate a synchronization, run the report again and verify that it is generated successfully.

## Add Storage Devices Adapters in vRealize Operations Manager for Region B

Configure a Storage Devices adapter for Region B to collect monitoring data about the storage devices in the SDDC.

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **https://vrops01svr01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrops_admin_password</i>

- 2 On the main navigation bar, click **Administration**.
- 3 In the left pane of vRealize Operations Manager, click **Solutions**.
- 4 On the Solutions page, select **Management pack for Storage Devices** from solution table and click **Configure**.

The Manage Solution - Management Pack for Storage Devices dialog box appears.

- 5 Under Instance Settings, enter the settings for connection to the vCenter Server instances.
  - a If you already have added another Storage Devices adapter, click the **Add** icon on the left side to add an adapter settings.
  - b Enter the display name, description, and FQDN of the vCenter Server instance.

Setting	Value for the Management Cluster	Value for the Shared Edge and Compute Cluster
Display Name	Storage Devices Adapter - lax01m01vc01	Storage Devices Adapter - lax01w01vc01
Description	Storage Devices in Management vCenter for lax01	Storage Devices in Compute vCenter for lax01
vCenter Server	lax01m01vc01.lax01.rainpole.local	lax01w01vc01.lax01.rainpole.local
SNMP Community Strings	-	-

- c Click the **Add** icon on the right side, configure the collection credentials for connection to the vCenter Server instances, and click **OK**.

vCenter Server Credentials Attribute	Value
Credential name	<ul style="list-style-type: none"> <li>■ Storage Devices Adapter Credentials - lax01m01vc01</li> <li>■ Storage Devices Adapter Credentials - lax01w01vc01</li> </ul>
User Name	svc-vrops-mpsd@rainpole.local
Password	<i>svc-vrops-mpsd-password</i>

- d Click **Test Connection** to validate the connection to the vCenter Server.  
The vCenter Server certificate appears.
  - e In the Review and Accept Certificate dialog box, verify the vCenter Server certificate information and click **Accept**.

- f Click **OK** in the Info dialog box.
  - g Expand the **Advanced Settings** section of settings
  - h From the **Collectors/Groups** drop-down menu, select the **lax01-remote-collectors** remote collector group.
  - i Click **Save Settings**.
  - j Click **OK** in the Info dialog box that appears.
  - k Repeat the procedure for the other vCenter Server instance.
- 6 In the Manage Solution - Management Pack for Storage Devices dialog box, click **Close**.

The Storage Devices adapters for Region B appear on the Solutions page of the vRealize Operations Manager user interface. The **Collection State** of the adapters is **Collecting** and the **Collection Status** is **Data receiving**.

## Enable vSAN Monitoring in vRealize Operations Manager in Region B

Configure the vRealize Operations Management Pack for vSAN to view the vSAN topology in Region B, and to monitor the capacity and problems.

### Turn On vSAN Performance Service in Region B

When you create a VMware VSAN cluster, the performance service is disabled. Turn on vSAN performance service to monitor the performance of vSAN clusters, hosts, disks, and VMs. When you turn on the performance service, vSAN places a Stats database object in the datastore to collect statistical data. The Stats database is a namespace object in the cluster's vSAN datastore.

#### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **<https://lax01m01vc01.lax01.rainpole.local/vsphere-client>**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Enable the vSAN Performance Service.
  - a In the navigator, expand the **lax01-m01dc** Datacenter object.
  - b Click the **lax01-m01-mgmt01** cluster object then click the **Configure** tab.
  - c Under **vSAN**, select **Health and Performance**.
  - d Under **Performance Service** settings click **Edit**.
  - e Click the **Turn ON vSAN performance service** check box.
  - f Select the **vSAN Default Storage Policy** and click **OK**.
- 3 Repeat the procedure above if you have vSAN configured in the shared edge and compute lax01-w01-comp01 cluster in Region B.

## Add a vSAN Adapter in vRealize Operations Manager in Region B

Configure vSAN adapter to collect monitoring data in Region B about vSAN usage in the SDDC.

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **https://vrops01svr01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	admin
<b>Password</b>	<i>vrops_admin_password</i>

- 2 On the main navigation bar, click **Administration**.
- 3 In the left pane of vRealize Operations Manager, click **Solutions**.
- 4 On the Solutions page, select **VMware vSAN** from the solution table, and click **Configure**.

The Manage Solution - VMware vSAN dialog box appears.

- 5 Under Instance Settings, enter the settings for connection to the vCenter Server instances.
  - a If you already have added another vSAN adapter, click the **Add** icon on the left side to add an adapter settings.
  - b Enter the settings for connection to the vCenter Server.

Setting	Value for the Management vCenter
<b>Display Name</b>	vSAN Adapter - lax01m01vc01
<b>Description</b>	Management vCenter Server VSAN Adapter for lax01
<b>vCenter Server</b>	lax01m01vc01.lax01.rainpole.local

- c Click the **Add** icon, and configure the credentials for connection to the vCenter Server, and click **OK**.

Setting	Value for the Management vCenter
<b>Credential name</b>	vSAN Adapter Credentials - lax01m01vc01
<b>vCenter User Name</b>	svc-vrops-vsan@rainpole.local
<b>vCenter Password</b>	<i>svc-vrops-vsan-password</i>

- d Click **Test Connection** to validate the connection to the vCenter Server.  
The vCenter Server certificate appears.
  - e In the Review and Accept Certificate dialog box, verify the vCenter Server certificate information and click **Accept**.
  - f Click **OK** in the Info dialog box.
  - g Expand the **Advanced Settings** section of settings.
  - h From the **Collectors/Groups** drop-down menu, select the **lax01-remote-collectors** collector group.
  - i Make sure **Auto Discovery** is set to **true**.

- j Click **Save Settings**.
- k Click **OK** in the Info dialog box that appears.
- 6 Repeat the steps above if you have vSAN configured in the shared edge and compute cluster.
- 7 In the Manage Solution - VMware vSAN dialog box, click **Close**.

The vSAN Adapter appears on the Solutions page of the vRealize Operations Manager user interface. The **Collection State** of the adapter is **Collecting** and the **Collection Status** is **Data receiving**.

## Configure NTP Server on vRealize Operations Manager Cluster in Region B

To avoid misconfiguration of vRealize Operations Manager analytics cluster in case of fail over to Region B during disaster recovery, add Region B NTP Server in vRealize Operations Manager.

### Prerequisites

Make sure NTP Server for Region A is configured

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **https://vrops01svr01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrops_admin_password</i>

- 2 On the main navigation bar, click **Administration**.
- 3 In the left pane of vRealize Operations Manager, expand **Management** and click **Cluster Management**.
- 4 Select **Network Time Protocol Settings** from **Actions** menu.
- 5 In Global Network Time Protocol Settings dialog box, enter **Region B NTP Server** in to **NTP Server Address** and click **Add**.
- 6 Click **OK**.

## Region B vRealize Log Insight Implementation

Deploy vRealize Log Insight in a cluster configuration of 3 nodes in Region B. This configuration is set up with an integrated load balancer and uses one master and two worker nodes.

### Procedure

- 1 [Deploy vRealize Log Insight in Region B](#) on page 255  
Start the deployment of vRealize Log Insight in Region B by deploying the master and worker nodes and forming the vRealize Log Insight cluster.
- 2 [Replace the Certificate to vRealize Log Insight in Region B](#) on page 263  
You can obtain the CA-signed vRealize Log Insight PEM certificate chain file that contains the own certificate, the signer certificate and the private key file by using the CertGenVWD tool.
- 3 [Connect vRealize Log Insight to the vSphere Environment in Region B](#) on page 264  
Start collecting log information about the ESXi and vCenter Server instances in the SDDC in Region B.

- 4 [Connect vRealize Log Insight to vRealize Operations Manager in Region B](#) on page 268  
Connect vRealize Log Insight in Region B to vRealize Operations Manager so that you can use the Launch in Context functionality between the two applications, allowing for you to troubleshoot vRealize Operations Manager by using dashboards and alerts in the vRealize Log Insight user interface.
- 5 [Connect vRealize Log Insight to the NSX Instances in Region B](#) on page 273  
Install and configure the vRealize Log Insight Content Pack for NSX for vSphere for log visualization and alerting of the NSX for vSphere real-time operation in Region B. You can use the NSX-vSphere dashboards to monitor logs about installation and configuration, and about virtual networking services.
- 6 [Connect vRealize Log Insight to vRealize Automation in Region B](#) on page 279  
Connect the vRealize Log to vRealize Automation to receive log information from the components of vRealize Automation in Region B in the vRealize Log Insight UI.
- 7 [Install the Linux Content Pack and Configure the Virtual Appliance Agent Group for vRealize Log Insight for Region B](#) on page 283  
Install the content pack for VMware Linux to add the dashboards for viewing log information about the management virtual appliances in vRealize Log Insight.
- 8 [Configure Log Retention and Archiving in Region B](#) on page 284  
In vRealize Log Insight in Region B, configure log retention for one week and archiving on storage sized for 90 days according to the vRealize Log Insight Design document.
- 9 [Configure Event Forwarding Between Region A and Region B](#) on page 285  
According to vRealize Log Insight Design, vRealize Log Insight is not failed over to the recovery region. Use log event forwarding in vRealize Log Insight to retain real-time logs in the protected region if one region becomes unavailable.

## Deploy vRealize Log Insight in Region B

Start the deployment of vRealize Log Insight in Region B by deploying the master and worker nodes and forming the vRealize Log Insight cluster.

### Procedure

- 1 [Prerequisites for Deploying vRealize Log Insight in Region B](#) on page 256  
Before you deploy vRealize Log Insight in Region B, verify that your environment satisfies the requirements for this deployment.
- 2 [Deploy the Virtual Appliance for Each Node in the vRealize Log Insight Cluster in Region B](#) on page 257  
Use the vSphere Web Client to deploy each vRealize Log Insight node as a virtual appliance on the management cluster in Region B.
- 3 [Configure a DRS Anti-Affinity Rule for vRealize Log Insight in Region B](#) on page 259  
To protect the vRealize Log Insight cluster in Region B from a host-level failure, configure vSphere DRS to run the worker virtual appliances on different hosts in the management cluster.
- 4 [Start the vRealize Log Insight Instance in Region B](#) on page 260  
Configure and start the vRealize Log Insight master node in Region B. Before you form a cluster by adding the worker nodes, vRealize Log Insight must be running.
- 5 [Join the Worker Nodes to vRealize Log Insight in Region B](#) on page 261  
After you deploy the virtual appliances for vRealize Log Insight and start the vRealize Log Insight instance on the master node in Region B, join the two worker nodes to form a cluster.

6 [Enable the Integrated Load Balancer of vRealize Log Insight in Region B](#) on page 262

After you join the master and the worker nodes to create a vRealize Log Insight cluster in Region B, enable the Integrated Load Balancer (ILB) to route incoming ingestion traffic of syslog data among the Log Insight nodes and for high availability.

7 [Join vRealize Log Insight to the Active Directory in Region B](#) on page 263

To propagate user roles in vRealize Log Insight that are maintained centrally and are inline with the other solutions in the SDDC, configure vRealize Log Insight in Region B to use the Active Directory (AD) domain as an authentication source.

## Prerequisites for Deploying vRealize Log Insight in Region B

Before you deploy vRealize Log Insight in Region B, verify that your environment satisfies the requirements for this deployment.

### IP Addresses and Host Names

Verify that static IP addresses and FQDNs for the vRealize Log Insight virtual application network are available for Region B of the SDDC deployment.

For the application virtual network, allocate 3 static IP addresses for the vRealize Log Insight nodes and one IP address for the integrated load balancer. Map host names to the IP addresses.

---

**NOTE** Region B must be routable via the vSphere management network.

---

**Table 4-3.** IP Addresses and Host Name for the vRealize Log Insight Cluster in Region B

Role	IP Address	FQDN
Integrated load balancer VIP address	192.168.32.10	lax01vrli01.lax01.rainpole.local
Master node	192.168.32.11	lax01vrli01a.lax01.rainpole.local
Worker node 1	192.168.32.12	lax01vrli01b.lax01.rainpole.local
Worker node 2	192.168.32.13	lax01vrli01c.lax01.rainpole.local
Default gateway	192.168.32.1	-
DNS servers	■ 172.17.11.5 ■ 172.17.11.4	-
Subnet mask	255.255.255.0	-
NTP servers	■ 172.16.11.251 ■ 172.16.11.252 ■ 172.17.11.251 ■ 172.17.11.252	■ ntp.sfo01.rainpole.local ■ ntp.lax01.rainpole.local



## Deployment Prerequisites

Prerequisite	Value
Storage	<ul style="list-style-type: none"> <li>■ Virtual disk provisioning               <ul style="list-style-type: none"> <li>■ Thin</li> </ul> </li> <li>■ Required storage per node               <ul style="list-style-type: none"> <li>■ Initial storage for node deployment: 510 GB</li> </ul> </li> <li>■ Required storage for cluster archiving               <ul style="list-style-type: none"> <li>■ Initial storage for archiving: 400 GB</li> </ul> </li> </ul>
Software Features	<ul style="list-style-type: none"> <li>■ vSphere               <ul style="list-style-type: none"> <li>■ Management vCenter Server</li> <li>■ Management cluster with DRS and HA enabled.</li> </ul> </li> <li>■ NSX for vSphere               <ul style="list-style-type: none"> <li>■ Application virtual network for the 3-node vRealize Log Insight cluster</li> </ul> </li> </ul>
Installation Package	Download the .ova file of the vRealize Log Insight virtual appliance on the machine where you use the vSphere Web Client.
License	Obtain a license that covers the use of vRealize Log Insight.
Active Directory	Verify that you have a parent and child Active Directory domain controllers configured with the role-specific SDDC users and groups for the rainpole.local domain.
Certification Authority	Configure the Active Directory domain controller as a certificate authority for the environment.
E-mail account	Provide an email account to send vRealize Log Insight notifications from.

## Deploy the Virtual Appliance for Each Node in the vRealize Log Insight Cluster in Region B

Use the vSphere Web Client to deploy each vRealize Log Insight node as a virtual appliance on the management cluster in Region B.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	<i>vsphere_admin_password</i>

- 2 Navigate to the lax01m01vc01.lax01.rainpole.local vCenter Server object.
- 3 Right-click **lax01m01vc01.lax01.rainpole.local** and select **Deploy OVF Template**.
- 4 On the Select source page, select **Local file**, click **Browse** and browse to the location of the vRealize Log Insight .ova file on your local file system, and click **Next**.

- 5 On the Select name and folder page, make the following selections, and click **Next**.

- a Enter a name for the node according to its role.

Name	Role
lax01vrli01a	Master node
lax01vrli01b	Worker node 1
lax01vrli01c	Worker node 2

- b Select the inventory folder for the virtual appliance.

Object	Value
vCenter Server	lax01m01vc01.lax01.rainpole.local
Data center	lax01-m01dc
Folder	lax01-m01fd-vrli

- 6 On the Select a resource page, select the **lax01-m01-mgmt01** management cluster as the resource to run the virtual appliance on, and click **Next**.

Setting	Value
Data center	lax01-m01dc
Cluster	lax01-m01fd-mgmt01

- 7 On the Review details page, examine the virtual appliance details, such as product, version, download size, and disk size, and click **Next**.
- 8 On the Accept License Agreements page, click **Accept** to accept the end user license agreements and click **Next**.
- 9 On the Select configuration page, from the **Configuration** drop-down menu, select the **Medium** deployment configuration, and click **Next**.
- 10 On the Select storage page, select the following datastore, configure its settings, and click **Next**.

Setting	Value
Select virtual disk format	Thin provision
VM Storage Policy	vSAN Default Storage Policy
Datastore	lax01-m01-vsan01

- 11 On the Setup networks page, select the distributed port group on the lax01-m01-vds01 distributed switch that ends with **Mgmt-RegionB01-VXLAN**, and click **Next**.

- 12 On the Customize template page, set the networking settings and the root user credentials for the virtual appliance.

- a In the Networking Properties section, configure the following networking settings.

Property	Value
DNS server	172.17.11.5,172.17.11.4
DNS domain	lax01.rainpole.local
DNS searchpath	lax01.rainpole.local,rainpole.local
Default gateway	192.168.32.1
Host name	<ul style="list-style-type: none"> <li>■ lax01vrli01a.lax01.rainpole.local for the master node</li> <li>■ lax01vrli01b.lax01.rainpole.local for the worker node 1</li> <li>■ lax01vrli01c.lax01.rainpole.local for the worker node 2</li> </ul>
Static IPv4 address	<ul style="list-style-type: none"> <li>■ 192.168.32.11 for the master node</li> <li>■ 192.168.32.12 for the worker node 1</li> <li>■ 192.168.32.13 for the worker node 2</li> </ul>
Subnet mask	255.255.255.0

- b In the Other Properties section, enter and confirm a password for the root user and click **Next**.

The password must contain at least 8 characters, and must include:

- One uppercase character
- One lowercase character
- One digit
- One special character

Use this password if you log in to the console of the vRealize Log Insight virtual appliance.

- 13 On the Ready to complete page, click **Finish**.  
The deployment of the virtual appliance starts.
- 14 Right-click the virtual appliance object and select the **Power > Power On** menu item.
- 15 Repeat the procedure to deploy the vRealize Log Insight virtual appliances for the remaining two nodes in the cluster.

## Configure a DRS Anti-Affinity Rule for vRealize Log Insight in Region B

To protect the vRealize Log Insight cluster in Region B from a host-level failure, configure vSphere DRS to run the worker virtual appliances on different hosts in the management cluster.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 Navigate to the **lax01m01vc01.lax01.rainpole.local** vCenter Server object, and under the lax01-m01dc data center object select the **lax01-m01-mgmt01** cluster.

- 3 On the **Configure** tab, select **VM/Host Rules**.
- 4 In the VM/Host Rules list, click the **Add** button above the rules list, add a new anti-affinity rule using the following details and click **OK**.

Rule Attribute	Value
Name	anti-affinity-rule-vrli
Enable rule	Yes
Type	Separate Virtual Machines
Members	<ul style="list-style-type: none"> <li>■ lax01vrli01a</li> <li>■ lax01vrli01b</li> <li>■ lax01vrli01c</li> </ul>

## Start the vRealize Log Insight Instance in Region B

Configure and start the vRealize Log Insight master node in Region B. Before you form a cluster by adding the worker nodes, vRealize Log Insight must be running.

### Procedure

- 1 Open a Web browser and go to **https://lax01vrli01a.lax01.rainpole.local**.  
The initial configuration wizard opens.
- 2 On the Setup page, click **Next**.
- 3 On the Choose Deployment Type page, click **Start New Deployment**.
- 4 After the deployment is launched, on the Admin Credentials page, set the email address and the password of the admin user, and click **Save and Continue**.  
The password must contain at least 8 characters, and contain one uppercase character, one lowercase character, one number, and one special character.
- 5 On the License page, enter the license key, click **Add New License Key**, and click **Continue**.
- 6 On the General Configuration page, enter the following settings and click **Save and Continue**.

Setting	Value
Email System Notifications to	<i>email address to receive system notifications</i>
Send HTTP Post System Notifications To	https://lax01vrli01.lax01.rainpole.local

- 7 On the Time Configuration page, enter the following settings, click **Test** and click **Save and Continue**.

Setting	Value
Sync Server Time With	NTP Server (recommended)
NTP Servers	ntp.lax01.rainpole.local, ntp.sfo01.rainpole.local

- 8 On the SMTP Configuration page, specify the properties of an SMTP server to enable outgoing alerts and system notification emails, and to test the email notification.
  - a Set the connection setting for the SMTP server that will send the email messages from vRealize Log Insight.

Contact your system administrator for details about the email server.

SMTP Option	Description
SMTP Server	FQDN of the SMTP server
Port	Server port for SMTP requests
SSL (SMTPS)	Sets whether encryption should be enabled for the SMTP transport option connection.
STARTTLS Encryption	Enable or disable the STARTTLS encryption.
Sender	Address that appears as the sender of the email.
Username	User name on the SMTP server.
Password	Password for the SMTP server you specified in Username.

- b To verify that the SMTP configuration is correct, enter a valid email address and click **Send > Test Email**.

vRealize Log Insight sends a test email to the address that you provided.

- 9 On the Setup Complete page, click **Finish**.

vRealize Log Insight starts operating in standalone mode.

## Join the Worker Nodes to vRealize Log Insight in Region B

After you deploy the virtual appliances for vRealize Log Insight and start the vRealize Log Insight instance on the master node in Region B, join the two worker nodes to form a cluster.

### Procedure

- 1 For each worker node appliance, go to the initial setup UI in your Web browser.

Worker Node	HTTP URL
Worker node 1	https://lax01vrli01b.lax01.rainpole.local
Worker node 2	https://lax01vrli01c.lax01.rainpole.local

The initial configuration wizard opens.

- 2 Click the **Next** button on the Welcome page.
- 3 On the Choose Deployment Type page, click **Join Existing Deployment**.
- 4 On the Join Existing Deployment page, enter the master node FQDN **lax01vrli01a.lax01.rainpole.local** and click **Go**.

The worker node sends a request to the vRealize Log Insight master node to join the existing deployment.

- 5 After the worker node contacts the master node, click the **Click here to access the Cluster Management page** link.

The login page of the vRealize Log Insight user interface opens.

- 6 Log in to the vRealize Log Insight UI by using the following credentials.

Setting	Value
User name	admin
Password	<i>vrli_admin_password</i>

The Cluster page opens in the Log Insight user interface.

- 7 On the right of the notification message about adding the worker node, click **Allow**.  
After you join the first worker node to the cluster, the user interface displays a warning message that another worker node must be added.
- 8 Repeat the steps to join the second worker node to the cluster.

After you add the second worker node, the Cluster page of the vRealize Log Insight UI contains the master and worker nodes as components of the cluster.


## Enable the Integrated Load Balancer of vRealize Log Insight in Region B

After you join the master and the worker nodes to create a vRealize Log Insight cluster in Region B, enable the Integrated Load Balancer (ILB) to route incoming ingestion traffic of syslog data among the Log Insight nodes and for high availability.

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **`https://lax01vrli01a.lax01.rainpole.local`**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrli_admin_password</i>

- 2 Click the configuration drop-down menu icon  and select **Administration**.
- 3 Under Management, click **Cluster**.
- 4 Under Integrated Load Balancer, click **New Virtual IP Address**.
- 5 In the New Virtual IP dialog box, enter the following settings and click **Save**.

Setting	Value
IP	192.168.32.10
FQDN	lax01vrli01.lax01.rainpole.local

## Join vRealize Log Insight to the Active Directory in Region B

To propagate user roles in vRealize Log Insight that are maintained centrally and are inline with the other solutions in the SDDC, configure vRealize Log Insight in Region B to use the Active Directory (AD) domain as an authentication source.

**Figure 4-1.** Procedure

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrli_admin_password</i>

- 2 On the Authentication page, select the checkbox to enable the support for Active Directory, then configure the Active Directory settings.
  - a Configure the Active Directory connection settings according to the details from your IT administrator.

Setting	Value
Enable Active Directory support	Selected
Default Domain	RAINPOLE.LOCAL
Domain Controller(s)	dc51rpl.rainpole.local
User Name	svc-vrli
Password	<i>svc_vrli_password</i>
Connection Type	Standard
Require SSL	Yes or No according to the instructions from the IT administrator

- b Click **Test Connection** to verify the connection, and click **Save**.


## Replace the Certificate to vRealize Log Insight in Region B

You can obtain the CA-signed vRealize Log Insight PEM certificate chain file that contains the own certificate, the signer certificate and the private key file by using the CertGenVVD tool.

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
  - b Log in using the following credentials.


Setting	Value
User name	admin
Password	<i>vrli_admin_password</i>

- 2 In the vRealize Log Insight UI, click the configuration drop-down menu icon  and select **Administration**.

- 3 Under Configuration, click **SSL**.
- 4 On the SSL Configuration page, next to **New Certificate File (PEM format)** click **Choose File**, browse to the location of the PEM file on your computer, and click **Save**.

Certificate Generation Option	Certificate File
Using the CertGenVVD tool	vrli.lax01.2.chain.pem

The certificate is uploaded to vRealize Log Insight.

- 5 In a Web browser, go to **https://lax01vrli01.lax01.rainpole.local**.  
A warning message that the connection is not trusted appears.
- 6 To review the certificate, click the padlock  icon in the address bar of the browser, and verify that the **Subject Alternative Name** contains the names of the vRealize Log Insight cluster nodes.
- 7 Import the certificate in your Web browser.

For example, in Google Chrome under the **HTTPS/TLS** settings click the **Manage certificates** button, and in the **Certificates** dialog box import `vrli-chain.pem`.

You can also use Certificate Manager on Windows or Keychain Access on MAC OS X.

## Connect vRealize Log Insight to the vSphere Environment in Region B

Start collecting log information about the ESXi and vCenter Server instances in the SDDC in Region B.

### Procedure

- 1 [Connect vRealize Log Insight to vSphere in Region B](#) on page 265  
After you configure the svc-vrli Active Directory user with the vSphere privileges that are required for retrieving log information from the vCenter Server instances and ESXi hosts, connect vRealize Log Insight to vSphere.
- 2 [Configure vCenter Server to Forward Log Events to vRealize Log Insight in Region B](#) on page 266  
You can configure each vCenter Server and Platform Services Controller appliance to forward system logs and events to the vRealize Log Insight cluster. You can then view and analyze all syslog information in the vRealize Log Insight web interface.
- 3 [Update the Host Profiles for the Management and Shared Edge and Compute Clusters with Syslog Settings in Region B](#) on page 267  
To have a consistent logging configuration across all ESXi hosts in the clusters in Region B, update the host profile in each cluster to accommodate the syslog settings for connection to vRealize Log Insight.




## Connect vRealize Log Insight to vSphere in Region B

After you configure the svc-vrli Active Directory user with the vSphere privileges that are required for retrieving log information from the vCenter Server instances and ESXi hosts, connect vRealize Log Insight to vSphere.

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	vrli_admin_password

- 2 Click the configuration drop-down menu icon  and select **Administration**.
- 3 Under Integration, click **vSphere**.
- 4 In the vCenter Servers pane, enter the connection settings for the Management vCenter Server and for the Compute vCenter Server.
  - a Enter the host name, user credentials, and collection options for the vCenter Server instances, and click **Test Connection**.

vCenter Server Option	Value
Hostname	<div><div>■</div> lax01m01vc01.lax01.rainpole.local for Management vCenter Server</div> <div><div>■</div> lax01w01vc01.lax01.rainpole.local for Compute vCenter Server</div>
Username	svc-vrli@rainpole.local
Password	svc-vrli_user_password
Collect vCenter Server events, tasks and alarms	Selected
Configure ESXi hosts to send logs to Log Insight	Selected

- b Click **Advanced Options** and examine the list of ESXi hosts that are connected to the vCenter Server instance to verify that you connect to the correct vCenter Server.
  - c In the Advanced Options configuration window, select **Configure all ESXi hosts**, select **UDP** under Syslog protocol, and click **OK**.
- 5 Click **Add vCenter Server** to add a new settings form and repeat the steps to add the settings for the second vCenter Server instance in Region B.
- 6 Click **Save**.

A progress dialog box appears.
- 7 Click **OK** in the confirmation dialog box that appears after vRealize Log Insight contacts the vCenter Server instances.

You see the vSphere dashboards under the VMware - vSphere content pack dashboard category.

## Configure vCenter Server to Forward Log Events to vRealize Log Insight in Region B

You can configure each vCenter Server and Platform Services Controller appliance to forward system logs and events to the vRealize Log Insight cluster. You can then view and analyze all syslog information in the vRealize Log Insight web interface.

In Region B, you configure the following vCenter Server and Platform Services Controller instances:

Appliance Type	Appliance Management Interface URL
vCenter Server instances	■ <a href="https://lax01m01vc01.lax01.rainpole.local:5480">https://lax01m01vc01.lax01.rainpole.local:5480</a>
	■ <a href="https://lax01w01vc01.lax01.rainpole.local:5480">https://lax01w01vc01.lax01.rainpole.local:5480</a>
Platform Services Controller instances	■ <a href="https://lax01m01psc01.lax01.rainpole.local:5480">https://lax01m01psc01.lax01.rainpole.local:5480</a>
	■ <a href="https://lax01w01psc01.lax01.rainpole.local:5480">https://lax01w01psc01.lax01.rainpole.local:5480</a>

### Procedure

- 1 Redirect the log events from the appliance to vRealize Log Insight.
  - a Open a Web browser and go to **<https://lax01m01vc01.lax01.rainpole.local:5480>**.
  - b Log in using the following credentials.

Setting	Value
User name	root
Password	<i>mgmtvc_root_password</i>

- c In the Navigator, click **Syslog Configuration**.
  - d On the Syslog Configuration page, click **Edit**, configure the following settings, and click **OK**.

Setting	Value
Common Log Level	*
Remote Syslog Host	<a href="https://lax01vrli01.lax01.rainpole.local">lax01vrli01.lax01.rainpole.local</a>
Remote Syslog Port	514
Remote Syslog Protocol	UDP

- e Repeat the steps for the other vCenter Server Appliance and Platform Services Controller Appliances.
- 2 Verify that the appliances are forwarding their syslog traffic to vRealize Log Insight.

- a Open a Web browser and go to **<https://lax01vrli01.lax01.rainpole.local>**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrli_admin_password</i>

- c In the vRealize Log Insight user interface, click **Dashboards** and select **VMware - vSphere** under **Content Pack Dashboards**.
  - d Verify that the vCenter Server nodes are presented on the All vSphere events by hostname widget of the **General Overview** dashboard.

## Update the Host Profiles for the Management and Shared Edge and Compute Clusters with Syslog Settings in Region B

To have a consistent logging configuration across all ESXi hosts in the clusters in Region B, update the host profile in each cluster to accommodate the syslog settings for connection to vRealize Log Insight.

Setting	Value for the Management Cluster	Value for the Shared Edge and Computer Cluster
vCenter Server URL	https://lax01m01vc01.lax01.rainpole.local/vsphere-client/	https://lax01w01vc01.lax01.rainpole.local/vsphere-client/
Host Profiles	lax01-m01hp-mgmt01	lax01-w01hp-mgmt01
First ESXi host	lax01m01esx01.lax01.rainpole.local	lax01w01esx01.lax01.rainpole.local

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	administrator@vsphere.local
<b>Password</b>	vsphere_admin_password

- 2 Update the host profile to the management cluster.
  - a From the vSphere Web Client **Home** menu, select **Home**.
  - b In the Navigator, click **Policies and Profiles** and click **Host Profiles**.
  - c Right-click **lax01-m01hp-mgmt01** and select **Copy Settings** from **Host**.
  - d Select **lax01m01esx01.lax01.rainpole.local** and click **OK**.
- 3 Verify that the syslog host settings have been updated.
  - a On the **Host Profiles** page in the Navigator, click **lax01-m01hp-mgmt01**
  - b On the **Configure** tab, click **Settings**.
  - c In **Filter** search box, type in **Syslog.global.logHost**.
  - d Select the **Syslog.global.logHost** entry from the list and verify that value of the option is **udp://lax01vrli01.lax01.rainpole.local:514**
- 4 Verify compliance for the hosts in the consolidated cluster.
  - a From the vSphere Web Client **Home** menu, select **Hosts and Clusters**.
  - b Click the **lax01-m01-mgmt01** cluster, click the **Monitor** tab, and click **Profile Compliance**.
  - c Click the **Check Compliance Now** button.
  - d Verify all hosts are compliant.
- 5 Repeat the above procedure with Hosts in the Shared Edge and Compute cluster with the following setting

## Connect vRealize Log Insight to vRealize Operations Manager in Region B

Connect vRealize Log Insight in Region B to vRealize Operations Manager so that you can use the Launch in Context functionality between the two applications, allowing for you to troubleshoot vRealize Operations Manager by using dashboards and alerts in the vRealize Log Insight user interface.

### Procedure

- 1 [Enable the vRealize Log Insight Integration with vRealize Operations Manager in Region B](#) on page 268  
Connect vRealize Log Insight in Region B with vRealize Operations Manager to send alerts to vRealize Operations Manager.
- 2 [Connect vRealize Operations Manager to vRealize Log Insight in Region B](#) on page 269
- 3 [Configure the Log Insight Agent on vRealize Operations Manager to Forward Log Events to vRealize Log Insight in Region B](#) on page 270  
After you install the content pack for vRealize Operations Manager, configure the Log Insight agent on the remote collector nodes of vRealize Operations Manager in Region B to send audit logs and system events to vRealize Log Insight.

## Enable the vRealize Log Insight Integration with vRealize Operations Manager in Region B

Connect vRealize Log Insight in Region B with vRealize Operations Manager to send alerts to vRealize Operations Manager.


### Prerequisites

- Verify that the vRealize Log Insight management pack is installed in vRealize Operations Manager
- Verify that you have connected vRealize Operations Manager to the lax01m01vc01.lax01.rainpole.local or lax01w01vc01.sfo01.rainpole.local vCenter Server instances.
- Verify that you have connected vRealize Log Insight to the lax01m01vc01.lax01.rainpole.local or lax01w01vc01.lax01.rainpole.local vCenter Server instances.
- Verify that you have configured the svc-vrli-vrops@rainpole.local service account within vRealize Operations Manager.

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	vrli_admin_password

- 2 In the vRealize Log Insight user interface, click the configuration drop-down menu icon  and select **Administration**.
- 3 Under Integration, click **vRealize Operations**.

- 4 On the vRealize Operations Manager pane, configure the integration settings for vRealize Operations Manager.

Setting	Value
Hostname	vrops01svr01.rainpole.local
Username	svc-vrli-vrops@rainpole.local
Password	<i>svc-vrli-vrops_password</i>
Enable alerts integration	Selected
Enable launch in context	Deselected

- 5 Click **Test Connection** to validate the connection and click **Save**.

A progress dialog box appears.

- 6 Click **OK** to close the dialog.

## Connect vRealize Operations Manager to vRealize Log Insight in Region B

Configure a vRealize Log Insight Adapter to integrate vRealize Log Insight in Region B with vRealize Operations Manager in your environment. You can access unstructured log data about any object in your environment by using Launch in Context in vRealize Operations Manager.

### Procedure

- 1 Log in to vRealize Operations Manager by using the operations interface.
  - a Open a Web browser and go to **https://vrops01svr01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	admin
<b>Password</b>	<i>vrops_admin_password</i>

- 2 On the main navigation bar, click **Administration**.
- 3 In the left pane of vRealize Operations Manager, click **Solutions**.
- 4 On the Solutions page, select **VMware vRealize Log Insight** from the solution table, and click **Configure**.

The Manage Solution - VMware vRelalize Log Insight dialog box appears.

- 5 Click on Add icon above Instance Name
- 6 Under Instance Settings, enter the settings for connection to vRelalize Log Insight.
  - a Enter the display name, description and the FQDN of the vRealize Log Insight instance.

Setting	Value for vRealize Log Insight
<b>Display Name</b>	Log Insight Adapter - lax01vrli01
<b>Description</b>	vRealize Log Insight for lax01
<b>Log Insight server</b>	lax01vrli01.lax01.rainpole.local

- b Click **Test Connection** to validate the connection to vRelaize Log Insight.
- c Click **OK** in the Info box.
- d Expand the **Advanced Settings** pane and select **lax01-remote-collectors** from the **Collectors/Groups** drop-down menu.

- e Click **Save Settings**.
  - f Click **OK** in the Info box.
- 7 In the Manage Solution - VMware vRealize Log Insight dialog box, click **Close**.
  - 8 The vRealize Log Insight Adapter is available on the Solutions page of the vRealize Operations Manager user interface. The **Collection State** of the adapter is Collecting and the **Collection Status** is Data receiving.

## Configure the Log Insight Agent on vRealize Operations Manager to Forward Log Events to vRealize Log Insight in Region B

After you install the content pack for vRealize Operations Manager, configure the Log Insight agent on the remote collector nodes of vRealize Operations Manager in Region B to send audit logs and system events to vRealize Log Insight.

### Procedure

- 1 Enable SSH on each node of vRealize Operations Manager.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.
 

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password
  - c Under the lax01m01vc01.lax01.rainpole.local vCenter Server, navigate to the virtual appliance for the node.
 

Virtual Appliance Name	Role
lax01vropsc01a	Remote collector 1
lax01vropsc01b	Remote collector 2
  - d Right-click the appliance node and select **Open Console** to open the remote console to the appliance.
  - e Press **ALT+F1** to switch to the command prompt.
  - f Log in using the following credentials.
 

Setting	Value
User name	root
Password	vrops_root_password
  - g Start the SSH service by running the command.
 

```
service sshd start
```
  - h Close the virtual appliance console.
  - i Repeat the step for other appliance nodes.

## 2 Configure the Log Insight agent in vRealize Operation Manager

- a Open an SSH connection to the vRealize Operations Manager appliances using the following settings.

Setting	Value
Hostname	■ lax01vropsc01a.lax01.rainpole.local
	■ lax01vropsc01b.lax01.rainpole.local
Username	root
Password	<i>vrops_root_password</i>

- b Edit the **liagent.ini** file on each vRealize Operations Manager node using a text editor such as vi.

```
vi /var/lib/loginsight-agent/liagent.ini
```

- c Locate the [server] section and uncomment the following parameters.

```
[server]
; Log Insight server hostname or ip address
; If omitted the default value is LOGINSIGHT
hostname=lax01vrli01.lax01.rainpole.local
; Set protocol to use:
; cfapi - Log Insight REST API
; syslog - Syslog protocol
; If omitted the default value is cfapi
proto=cfapi
; Log Insight server port to connect to. If omitted the default value is:
; for syslog: 512
; for cfapi without ssl: 9000
; for cfapi with ssl: 9543
port=9000
;ssl - enable/disable SSL. Applies to cfapi protocol only.
; Possible values are yes or no. If omitted the default value is no.
ssl=no
; Time in minutes to force reconnection to the server
; If omitted the default value is 30
;reconnect=30
```

- d After the [server] section, add the following block on each vRealize Operations Manager node:

```
[common|filelog] tags={"vmw_vr_ops_appname":"vROps",
"vmw_vr_ops_clustername":"vrops01svr01", "vmw_vr_ops_clusterrole":"Remote Collector",
"vmw_vr_ops_nodename":"<Your vROPS Node Name Here>", "vmw_vr_ops_hostname":"<Your vROPS
Hostname Here>"}
```

Modify the following parameters specifically for each node.

Parameter	Description	Location in liagent.ini
vmw_vr_ops_nodename	IP address or FQDN of the vRealize Operations Manager node	Replace each <Your vROPS Node Name Here> with the following names: ■ lax01vrops01a ■ lax01vrops01b
vmw_vr_ops_hostname	Name of the vRealize Operations Manager node that is set during node initial configuration	Replace each <Your vROPS Hostname Here> with the following names: ■ lax01vrops01a.lax01.rainpole.local ■ lax01vrops01b.lax01.rainpole.local

Use the following as an example, on the first remote collector node you change the [common|filelog] section to add context to the logs that are sent to the vRealize Log Insight cluster:

```
[common|filelog] tags={"vmw_vr_ops_appname":"vROps",
"vmw_vr_ops_clustername":"vrops01svr01", "vmw_vr_ops_clusterrole":"Remote Collector",
"vmw_vr_ops_nodename":"lax01vrops01a",
"vmw_vr_ops_hostname":"lax01vrops01a.lax01.rainpole.local"}
```

- e Press Esc and enter :wq! to save the file.
- f Restart the Log Insight agent on node by running the following console command.
- ```
/etc/init.d/liagentd restart
```
- g Verify that the Log Insight agent is running.
- ```
/etc/init.d/liagentd status
```
- h Stop the SSH service on the virtual appliance by running the following command.
- ```
service sshd stop
```
- i Repeat the steps for the second remote collector node.
- 3 Configure the Linux Agent Group for the vRealize Operations Manager components from the vRealize Log Insight Web user interface.
- a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
- b Log in using the following credentials.

| Setting   | Value               |
|-----------|---------------------|
| User name | admin               |
| Password  | vrli_admin_password |

- c Click the configuration drop-down menu icon and select Administration.
- d Under Management, click **Agents**.
- e From the drop-down menu on the top, select **vRops 6.4 or higher - Sample** from the Available Templates section.
- f Click **Copy Template**.



- g In the Copy Agent Group dialog box, enter **vRops6 – Agent Group** in the **Name** text box and click **Copy**.
- h In the agent filter fields, enter the following values pressing Enter after each host name.

| Filter   | Operator | Value                                 |
|----------|----------|---------------------------------------|
| Hostname | matches  | ■ lax01vropsc01a.lax01.rainpole.local |
|          |          | ■ lax01vropsc01b.lax01.rainpole.local |

- i Click **Refresh** and verify that all the agents in the filter appear in the Agents list.
- j Click **Save New Group** at the bottom of the page.
- k Click the **Dashboard** tab and select the **VMware - vRops** link from the navigation menu on the left.

You see log information about the operation of the remote collectors of vRealize Operations Manager in Region B on the VMware - vROps 6.x Log Insight dashboards.

## Connect vRealize Log Insight to the NSX Instances in Region B

Install and configure the vRealize Log Insight Content Pack for NSX for vSphere for log visualization and alerting of the NSX for vSphere real-time operation in Region B. You can use the NSX-vSphere dashboards to monitor logs about installation and configuration, and about virtual networking services.

### Procedure

- 1 [Install the vRealize Log Insight Content Pack for NSX for vSphere in Region B](#) on page 274  
Install the content pack for NSX for vSphere to add the dashboards for viewing log information in vRealize Log Insight in Region B.
- 2 [Configure NSX Managers to Forward Log Events to vRealize Log Insight in Region B](#) on page 274  
Configure the NSX Manager for the management cluster and the NSX Manager for the shared edge and compute cluster to send audit logs and system events to vRealize Log Insight in Region B.
- 3 [Configure the NSX Controllers to Forward Events to vRealize Log Insight in Region B](#) on page 275  
Configure the NSX Controller instances for the management cluster and shared compute and edge cluster to forward log information to vRealize Log Insight in Region B by using the NSX REST API. To enable log forwarding, you can use a REST client, such as the Postman application for Google Chrome.
- 4 [Configure the NSX Edge Instances to Forward Log Events to vRealize Log Insight in Region B](#) on page 278  
Configure the NSX Edge service gateways for vRealize Operations Manager, vRealize Log Insight, and vRealize Automation to forward log information to vRealize Log Insight in Region B.


## Install the vRealize Log Insight Content Pack for NSX for vSphere in Region B

Install the content pack for NSX for vSphere to add the dashboards for viewing log information in vRealize Log Insight in Region B.

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
  - b Log in using the following credentials.

| Setting   | Value                      |
|-----------|----------------------------|
| User name | admin                      |
| Password  | <i>vrli_admin_password</i> |

- 2 In the vRealize Log Insight user interface, click the configuration drop-down menu icon  and select **Content Packs**.
- 3 Under Content Pack Marketplace, select **Marketplace**.
- 4 In the list of content packs, locate the **VMware - NSX-vSphere** content pack and click its icon.
- 5 In the Install Content Pack dialog box, accept the License Agreement and click **Install**.
- 6 In the VMware - NSX-vSphere Setup Instructions dialog box, click **OK**.

After the installation is complete, the VMware - NSX-vSphere content pack appears in the Installed Content Packs list on the left.

## Configure NSX Managers to Forward Log Events to vRealize Log Insight in Region B

Configure the NSX Manager for the management cluster and the NSX Manager for the shared edge and compute cluster to send audit logs and system events to vRealize Log Insight in Region B.

### Procedure

- 1 On the Windows host that has access to the data center, log in to the NSX Manager Web interface.
  - a Open a Web browser and go to following URL.

| NSX Manager   | URL   |
|---|---|
| NSX Manager for the management cluster              | <a href="https://lax01m01nsx01.lax01.rainpole.local">https://lax01m01nsx01.lax01.rainpole.local</a> |
| NSX Manager for the shared compute and edge cluster | <a href="https://lax01w01nsx01.lax01.rainpole.local">https://lax01w01nsx01.lax01.rainpole.local</a> |

- b Log in using the following credentials.

| Setting   | Value                             |
|-----------|-----------------------------------|
| User name | admin                             |
| Password  | <i>nsx_manager_admin_password</i> |

- 2 On the main page of the appliance user interface, click **Manage Appliance Settings**.
- 3 Under Settings, click **General**, and in the Syslog Server pane, click **Edit**.

- 4 In the Syslog Server dialog box, configure vRealize Log Insight as a syslog server by specifying the following settings and click **OK**.

| Syslog Server Setting | Value                            |
|-----------------------|----------------------------------|
| Syslog Server         | lax01vrli01.lax01.rainpole.local |
| Port                  | 514                              |
| Protocol              | UDP                              |

- 5 Repeat the steps for the other NSX Manager.

## Configure the NSX Controllers to Forward Events to vRealize Log Insight in Region B

Configure the NSX Controller instances for the management cluster and shared compute and edge cluster to forward log information to vRealize Log Insight in Region B by using the NSX REST API. To enable log forwarding, you can use a REST client, such as the Postman application for Google Chrome.

### Prerequisites

On a Windows host that has access to your data center, install a REST client, such as the Postman for Google Chrome.

### Procedure

- 1 Log in to the Windows host that has access to your data center.
- 2 In a Chrome browser, start the **Postman** application.
- 3 Specify the request headers for requests to the NSX Manager.
  - a On the **Authentication** tab, configure the following authorization settings and click **Update Request**.

| Setting  | Value  |
|----------|--|
| Type     | Basic Auth   |
| Username | admin  |
| Password | lax01m01nsx01_admin_password<br>lax01w01nsx01_admin_password |

The Authorization:Basic XXX header appears in the Headers pane.

- b On the **Headers** tab, enter the following header details.

| Request Header Attribute | Value           |
|--------------------------|-----------------|
| Content-Type             | application/xml |

The Content-Type:application/xml header appears in the Headers pane.

- 4 Contact the NSX Manager to retrieve the IDs of the associated NSX Controllers.
  - a Select **GET** from the drop-down menu that contains the HTTP request methods.
  - b In the **URL** text box next to the selected method, enter the following URL, and click **Send**.

| NSX Manager   | URL  |
|---|--|
| NSX Manager for the management cluster              | <code>https://lax01m01nsx01.lax01.rainpole.local/api/2.0/vdn/controller</code> |
| NSX Manager for the shared compute and edge cluster | <code>https://lax01w01nsx01.lax01.rainpole.local/api/2.0/vdn/controller</code> |

The Postman application sends a query to the NSX Manager about the installed NSX controllers.

- c After the NSX Manager sends a response back, click the **Body** tab in the response pane.  
The response body contains a root `<controllers>` XML element that groups the details about the three controllers that form the controller cluster.
- d Within the `<controllers>` element, locate the `<controller>` element for each controller and write down the content of the `id` element.  
Controller IDs have the `controller-id` format where *id* represents the sequence number of the controller in the cluster, for example, `controller-4`.
- e Repeat the steps for the other NSX Manager.

- 5 For each NSX Controller, send a request to configure vRealize Log Insight as a remote syslog server.

- a In the request pane at the top, select **POST** from the drop-down menu that contains the HTTP request methods, and in the **URL** text box, enter the following URL. Replace *controller-ID* with the controller IDs you have written down.

| NSX Manager   | NSX Controller in the Controller Cluster | POST URL   |
|---|--|--|
| NSX Manager for the management cluster              | NSX Controller 4                         | https://lax01m01nsx01.lax01.rainpole.local/api/2.0/vdn/controller/ <b>controller-4</b> /syslog |
|   | NSX Controller 5                         | https://lax01m01nsx01.lax01.rainpole.local/api/2.0/vdn/controller/ <b>controller-5</b> /syslog |
|   | NSX Controller 6                         | https://lax01m01nsx01.lax01.rainpole.local/api/2.0/vdn/controller/ <b>controller-6</b> /syslog |
| NSX Manager for the shared edge and compute cluster | NSX Controller 4                         | https://lax01w01nsx01.lax01.rainpole.local/api/2.0/vdn/controller/ <b>controller-4</b> /syslog |
|   | NSX Controller 5                         | https://lax01w01nsx01.lax01.rainpole.local/api/2.0/vdn/controller/ <b>controller-5</b> /syslog |
|   | NSX Controller 6                         | https://lax01w01nsx01.lax01.rainpole.local/api/2.0/vdn/controller/ <b>controller-6</b> /syslog |

- b In the Request pane, click the **Body** tab, select **Raw**, and using the drop-down menu, select **XML (Application/XML)**.
- c Paste the following request body in the **Body** text box and click **Send**.
- ```
<controllerSyslogServer>
  <syslogServer>192.168.32.10</syslogServer>
  <port>514</port>
  <protocol>UDP</protocol>
  <level>INFO</level>
</controllerSyslogServer>
```
- d Repeat the steps for the other NSX Controllers in the management cluster and in the shared edge and compute cluster.
- 6 Verify the syslog configuration on each NSX Controller.
- a In the **Request** pane, from the Method drop-down menu, select **GET**, in the **URL** text box, enter the *controller-specific syslog URL* from **POST URL** from the table above and click the **SEND** button.
- b After the NSX Manager sends a response back, click the **Body** tab under Response.
- The response body contains a root <controllerSyslogServer> element that represents the settings for the remote syslog server on the NSX Controller.
- c Verify that the value of the <syslogServer> element is 192.168.32.10.
- d Repeat the steps for the other NSX Controllers to verify the syslog configuration.

## Configure the NSX Edge Instances to Forward Log Events to vRealize Log Insight in Region B

Configure the NSX Edge service gateways for vRealize Operations Manager, vRealize Log Insight, and vRealize Automation to forward log information to vRealize Log Insight in Region B.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **https://lax01m01vc01.lax01.rainpole.local/vsphere-client**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 From the **Home** menu, select **Networking & Security**.
- 3 From the **Networking & Security** menu on the left, click **NSX Edges**.
- 4 On the NSX Edges page, select the NSX Manager instance from the **NSX Manager** drop-down menu.

NSX Manager Instance	IP Address
NSX Manager for the management cluster	172.17.11.65
NSX Manager for the shared edge and compute cluster	172.17.11.66

The edge devices in the scope of the NSX Manager appear.

- 5 Configure the log forwarding on each edge service gateway.
  - a Double-click the edge device to open its user interface.

Traffic	Management NSX Edge Service Gateway	Compute NSX Edge Service Gateway
North-South Routing	lax01m01esg01	lax01w01esg01
North-South Routing	lax01m01esg02	lax01w01esg02
East-West Routing	-	lax01w01dlr01
Load Balancer	lax01m01lb01	-
PSC Load Balancer	lax01psc01	-

- b On the NSX edge device page, click the **Manage** tab, click **Settings** and click **Configuration**.
  - c In the Details panel, click **Change** next to **Syslog servers**.
  - d In the Edit Syslog Servers Configuration dialog box, configure the following settings and click **OK**.

Setting	Value
Syslog server 1	192.168.32.10
Protocol	udp

- e Repeat the steps for the next NSX edge device.

The vRealize Log Insight user interface in Region B starts showing log data in the NSX-vSphere-Overview dashboard available under the VMware - NSX-vSphere group of content pack dashboards.

## Connect vRealize Log Insight to vRealize Automation in Region B

Connect the vRealize Log to vRealize Automation to receive log information from the components of vRealize Automation in Region B in the vRealize Log Insight UI.

### Procedure

- 1 [Install the vRealize Log Insight Content Pack for vRealize Automation, vRealize Orchestrator and Microsoft SQL Server in Region B](#) on page 279  
Install the following content packs for vRealize Automation, vRealize Orchestrator and Microsoft SQL Server to add the dashboards for viewing log information in vRealize Log Insight.
- 2 [Configure the vRealize Automation Proxy Agents to Forward Log Events to vRealize Log Insight in Region B](#) on page 280  
Install the vRealize Log Insight agent to collect and forward events to vRealize Log Insight in Region B on the Windows virtual machines for the vSphere proxy agents.
- 3 [Configure the vRealize Log Insight Linux Agent on vRealize Business in Region B](#) on page 281  
vRealize Log Insight Agent comes pre-installed on the vRealize Business virtual appliances. Configure the `liagent.ini` configuration file on each virtual appliance.

## Install the vRealize Log Insight Content Pack for vRealize Automation, vRealize Orchestrator and Microsoft SQL Server in Region B

Install the following content packs for vRealize Automation, vRealize Orchestrator and Microsoft SQL Server to add the dashboards for viewing log information in vRealize Log Insight.


The content packs are available under the following names in the vRealize Log Insight user interface:

- VMware - vRA 7
- VMware - Orchestrator 7.0.1+
- Microsoft - SQL Server

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **`https://lax01vrli01.lax01.rainpole.local`**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrli_admin_password</i>

- 2 In the vRealize Log Insight user interface, click the configuration drop-down menu icon  and select **Content Packs**.
- 3 Under Content Pack Marketplace, select **Marketplace**.
- 4 In the list of content packs, locate the **VMware - vRA 7** content pack and click its icon.
- 5 In the Install Content Pack dialog box, click **Install**.
- 6 Repeat the procedure to install the VMware - Orchestrator 7.0.1+ and Microsoft - SQL Server content pack

After the installation is complete, the VMware - vRA 7, VMware - Orchestrator and Microsoft - SQL Server content packs appear in the Installed Content Packs list on the left.

## Configure the vRealize Automation Proxy Agents to Forward Log Events to vRealize Log Insight in Region B

Install the vRealize Log Insight agent to collect and forward events to vRealize Log Insight in Region B on the Windows virtual machines for the vSphere proxy agents.

### Procedure

- 1 Install Log Insight Windows Agents in all the vRealize Automation Windows VMs.

- a Open a Remote Desktop Protocol (RDP) connection to each of the following vRealize Automation virtual machines.


vRealize Automation Component	Host Name/VM Name
vSphere Proxy Agent	lax01ias01a.lax01.rainpole.local
vSphere Proxy Agent	lax01ias01b.lax01.rainpole.local

- b Log in using the following credentials.

Setting	Value
User name	Rainpole\svc-vra
Password	<i>svc-vra_user_password</i>

- c On the Windows host, open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
      - d Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrli_admin_password</i>


- e Click the **Configuration** drop-down menu icon  and select **Administration**.
        - f Under Management, click **Agents**.
        - g On the Agents page, click the **Download Log Insight Agent Version** link.
        - h In the Download Log Insight Agent Version dialog box, click **Windows MSI (32-bit/64-bit)** and save the .msi file to the vRealize Automation virtual machine.
        - i Open an administrative command prompt window, and navigate to the directory where you saved the .msi file.
        - j Run the following command to install the vRealize Log Insight agent with custom values.  
  
VMware-Log-Insight-Agent-4.5.0-5626690\_192.168.32.10.msi SERVERPORT=9000 AUTOUPDATE=yes LIAGENT\_SSL=no
        - k In the VMware vRealize Log Insight Agent Setup wizard, accept the license agreement and click **Next**.
        - l With the Log Insight host name **lax01vrli01.lax01.rainpole.local** selected in the **Host** text box, click **Install**.
        - m After the installation is complete, click **Finish**.
        - n Repeat the steps for the other vRealize Automation virtual machines.



- 2 Configure the Log Insight Windows Agents Group from the vRealize Log Insight user interface.

- a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
- b Log in using the following credentials.

Setting	Value
User name	admin
Password	vrli_admin_password

- c Click the configuration drop-down menu icon  and select **Administration**.
- d Under Management, click **Agents**.
- e From the drop-down on the top, select **vRealize Automation 7 - Windows** from the Available Templates section.
- f Click **Copy Template**.
- g In the Copy Agent Group dialog box, enter **vRA7 - Windows Agent Group** in the name text box and click **Copy**.
- h Configure the following agent filter.  
Press Enter to separate the host names.

Filter	Operator	Values
Hostname	matches	lax01ias01a.lax01.rainpole.local lax01ias01b.lax01.rainpole.local

- i Click **Refresh** and verify that all the agents listed in the filter appear in the Agents list.
- j Click **Save New Group** at the bottom of the page.

All VMware vRA 7 dashboards become available on the vRealize Log Insight Home page.

## Configure the vRealize Log Insight Linux Agent on vRealize Business in Region B

vRealize Log Insight Agent comes pre-installed on the vRealize Business virtual appliances. Configure the `liagent.ini` configuration file on each virtual appliance.

### Procedure

- 1 Enable SSH on both the vRealize Business data collector appliance.
- a Open a Web browser and go to the following URLs,

vRealize Business node	Virtual Appliance Management Interface URL
vRealize Business Data Collector	https://lax01vrbc01.lax01.rainpole.local:5480

- b Log in using the following credentials.

Setting	Value
User name	root
Password	vrbc_server_root_password

The appliance management interface of the appliance opens.

- c Click the **Administration** tab and click **Administration**.

- d Under the Actions section, click **Toggle SSH setting**.
  - e Verify that the SSH service status reports **Enabled**.
- 2 Configure the Log Insight agent on the vRealize Business appliance.
- a Open an SSH connection to the vRealize Business appliance using the following settings.

Setting	Value
Hostname	lax01vrbc01.lax01.rainpole.local
User name	root
Password	<i>vr_b_server_appliance_root_password</i>

- b Edit the `liagent.ini` file using a text editor such as `vi`.

```
vi /var/lib/loginsight-agent/liagent.ini
```

- c Add the following information under `[server]` section

```
[server]

hostname=lax01vrli01.lax01.rainpole.local

proto = cfapi

port = 9000

ssl = no
```

- d Replace all instances of `FQDN_localhost` parameter located after `agent_name` with **`lax01vrbc01.lax01.rainpole.local`**.

```
[server]
hostname=lax01vrli01.lax01.rainpole.local
proto=cfapi
port=9000
ssl=no

; itfm server log
[filelog]ItfmServer
directory=/var/log/vrb/itfm-server
include=
tags=("appname":"vrb", "service":"itfm_server", "agent_name":"lax01vrbc01.lax01.rainpole.local")
event_marker="(\d{4}-\d{2}-\d{2})\d{2}:\d{2}:\d{2}\.\d{3}\d{2}-[A-Z][a-z]{2}-\d{4}\d{1,3}\.\d{1,3}\.\d{1,3}\.\d{1,3}"

; itfm tomcat log
[filelog]ItfmCatalina
directory=/usr/local/tcserver/vfabric-tc-server-standard/itbm-server/logs
include=
tags=("appname":"vrb", "service":"itfm_catalina", "agent_name":"lax01vrbc01.lax01.rainpole.local")
event_marker="(\d{4}-\d{2}-\d{2})\d{2}:\d{2}:\d{2}\.\d{3}\d{2}-[A-Z][a-z]{2}-\d{4}\d{1,3}\.\d{1,3}\.\d{1,3}\.\d{1,3}"

; data collector log
[filelog]DataCollector
directory=/var/log/vrb/data-collector
include=
tags=("appname":"vrb", "service":"data_collector", "agent_name":"lax01vrbc01.lax01.rainpole.local")
event_marker="(\d{4}-\d{2}-\d{2})\d{2}:\d{2}:\d{2}\.\d{3}\d{2}-[A-Z][a-z]{2}-\d{4}\d{1,3}\.\d{1,3}\.\d{1,3}\.\d{1,3}"

; dc tomcat log
[filelog]DcCatalina
directory=/usr/local/tcserver/vfabric-tc-server-standard/itbm-data-collector/logs
include=
tags=("appname":"vrb", "service":"dc_catalina", "agent_name":"lax01vrbc01.lax01.rainpole.local")
event_marker="(\d{4}-\d{2}-\d{2})\d{2}:\d{2}:\d{2}\.\d{3}\d{2}-[A-Z][a-z]{2}-\d{4}\d{1,3}\.\d{1,3}\.\d{1,3}\.\d{1,3}"
# /var/lib/loginsight-agent/liagent.ini 61L, 2608C
```

- e Press ESC and enter `:wq!` to save the file.
- f Start the Log Insight agent.
 


```
/etc/init.d/liagentd start
```
- g Verify that the Log Insight agent is running.
 

```
/etc/init.d/liagentd status
```
- h Turn on auto-run by default for the log insight agent.
 

```
chkconfig liagentd on
```

- 3 Confirm that the Log Insight agents are working in the vRealize Log Insight Web interface.
  - a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	vrli_admin_password



- c Click the configuration drop-down menu icon  and select **Administration**.
- d Under Management, click **Agents**.
- e Verify that lax01vrbc01.lax01.rainpole.local appear on the page.

## Install the Linux Content Pack and Configure the Virtual Appliance Agent Group for vRealize Log Insight for Region B

Install the content pack for VMware Linux to add the dashboards for viewing log information about the management virtual appliances in vRealize Log Insight.

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **https://sfo01vrli01.sfo01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	vrli_admin_password
- 2 Install the content pack for VMware Linux.
  - a In the vRealize Log Insight user interface, click the configuration drop-down menu icon  and select **Content Packs**.
  - b Under Content Pack Marketplace, select **Marketplace**.
  - c In the list of content packs, locate the **Linux** content pack and click its icon.
  - d In the Install Content Pack dialog box, accept the License Agreement and click **Install**.
  - e After the installation is complete, the **Linux** content pack appears in the Installed Content Packs list on the left.
- 3 Configure the Log Insight Linux agent group for the virtual appliances from the vRealize Log Insight user interface.
  - a Click the configuration drop-down menu icon  and select **Administration**.
  - b Under Management, click **Agents**.
  - c From the drop-down at the top, select **Linux** from the Available Templates section.
  - d Click **Copy Template**.
  - e In the Copy Agent Group dialog box, enter **vAppliances - Agent Group** in the **Name** text box and click **Copy**.

- f In the agent filter fields, use the following selections.

Press ENTER to separate the host name values.

Filter	Operator	Values
Hostname	matches	■ lax01vropsc01a.lax01.rainpole.local
		■ lax01vropsc01b.lax01.rainpole.local
		■ lax01vrbc01.lax01.rainpole.local

- g Click **Refresh** and verify that all the agents listed in the filter appear in the Agents list.
- h Click **Save New Group** at the bottom of the page.
- 4 Verify logs data is showing up on the Linux dashboards.
- a On the main navigation bar, click **Dashboards**.
- b Expand Linux and click **Security - Overview**, you should see events showing up over the past 48 hours

## Configure Log Retention and Archiving in Region B

In vRealize Log Insight in Region B, configure log retention for one week and archiving on storage sized for 90 days according to the vRealize Log Insight Design document.


### Prerequisites

- Create an NFS share of 1 TB in Region B and export it as /V2D\_vRLI\_MgmtB\_400GB.
- The NFS server must support NFS v3.
- The NFS partition must allow reading and writing operations for guest accounts.
- Verify that the mount does not require authentication.
- Verify that the NFS share is directly accessible to vRealize Log Insight
- If using a Windows NFS server, allow unmapped user Unix access (by UID/GID).

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
- a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
- b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrli_admin_password</i>

- 2 In the vRealize Log Insight user interface, click the configuration drop-down menu icon  and select **Administration**.

### 3 Configure retention threshold notification.

Log Insight continually estimates how long data can be retained with the currently available pool of storage. If the estimation drops below the retention threshold of one week, Log Insight immediately notifies the administrator that the amount of searchable log data is likely to drop.

- a Under Configuration, click **General**.
- b On the General Configuration page, under the Alerts section select the **Send a notification when capacity drops below** check box next to the **Retention Notification Threshold** settings, and enter a 1-week period in the text box underneath.
- c Click **Save**.

### 4 Configure data archiving.

- a Under Configuration, click **Archiving**.
- b Select the **Enable Data Archiving** check box.
- c In the **Archive Location** text box, enter the path in the form of `nfs://nfs-server-address/V2D_vRLI_MgmtB_400GB` to an NFS partition where logs will be archived.
- d Click **Test** next to the **Archive Location** text box to verify that the share is accessible.
- e Click **Save**.

## Configure Event Forwarding Between Region A and Region B

According to vRealize Log Insight Design, vRealize Log Insight is not failed over to the recovery region. Use log event forwarding in vRealize Log Insight to retain real-time logs in the protected region if one region becomes unavailable.

See *vRealize Log Insight Design and Logging Architecture* in the *VMware Validated Design Architecture and Design* documentation.

### Procedure

#### 1 [Configure Event Forwarding in Region A](#) on page 285

You enable log forwarding from vRealize Log Insight in Region A to vRealize Log Insight in Region B to prevent lost of Region A related logs in the event of a disaster.

#### 2 [Configure Event Forwarding in Region B](#) on page 287

You enable log forwarding from vRealize Log Insight in Region B to vRealize Log Insight in Region A to prevent lost of Region B related logs in the event of a disaster.

#### 3 [Add a Log Filter in Region A](#) on page 290

Add a filter to avoid forwarding log events already forwarded to Region A back to their source Log Insight deployment in Region B. Using a filter prevents looping when the Log Insight deployments in Region A and Region B forward logs to each other.

## Configure Event Forwarding in Region A

You enable log forwarding from vRealize Log Insight in Region A to vRealize Log Insight in Region B to prevent lost of Region A related logs in the event of a disaster.

You provide the following settings for log forwarding to vRealize Log Insight in Region B:

- Inject the vRealize Log Insight's SSL certificate for Region B into the Java keystore of vRealize Log Insight node in Region A.
- Target URL, protocol and tagging

## ■ Disk cache

Disk cache represents the amount of local disk space you can configure to reserve for buffering events to be forwarded. Buffering is used when the remote destination is unavailable or unable to process the events sent to it. If the local buffer becomes full while the remote destination is still unavailable, the oldest local events are dropped and not forwarded to the remote destination.

## Procedure

- 1 Import the vRealize Log Insight's SSL certificate for Region B into the Java keystore of vRealize Log Insight node in Region A.

- a Open an SSH session to the vRealize Log Insight node.

Name	Role
sfo01vrli01a.sfo01.rainpole.local	Master node
sfo01vrli01b.sfo01.rainpole.local	Worker node 1
sfo01vrli01c.sfo01.rainpole.local	Worker node 2

- b Log in using the following credentials.

Setting	Value
User name	root
Password	<i>vrli_regionA_root_password</i>

- c Create a working directory on the vRealize Log Insight node.

```
mkdir /tmp/ssl
cd /tmp/ssl
```

- d Extract the root certificate from the destination vRealize Log Insight in the Region B.

```
echo "" | openssl s_client -showcerts -servername lax01vrli01a.lax01.rainpole.local -
connect lax01vrli01a.lax01.rainpole.local:443 -prexit 2>/dev/null | sed -n -e '/BEGIN\
CERTIFICATE/,/END\ CERTIFICATE/ p' > cert.pem

csplit -f individual- cert.pem '/-----BEGIN CERTIFICATE-----/' '{*}'

root_cert=$(ls individual-* | sort -n -t- | tail -1)

cp -f -- "$root_cert" root.crt
```

- e Import the **root.crt** in the Java keystore of the vRealize Log Insight node.

```
cd /usr/java/default/lib/security/

../../bin/keytool -import -alias loginsight -file /tmp/ssl/root.crt -keystore cacerts
```

- f When prompted for a keystore password, type **changeit**

- g When prompted to accept the certificate, type **yes**

- h Reboot the vRealize Log Insight node by executing the following command


```
reboot
```

- i Wait until the vRealize Log Insight node finished rebooting.

- j Repeat this operation on all vRealize Log Insight nodes in Region A.

- 2 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **https://sfo01vrli01.sfo01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	vrli_admin_password

- 3 In the vRealize Log Insight user interface, click the configuration drop-down menu icon  and select **Administration**.
- 4 Under Management, click **Event Forwarding**.
- 5 On the Event Forwarding page, click **New Destination** and enter the following forwarding settings in the New Destination dialog box.

Forwarding Destination Setting	Value
Name	SFO01 to LAX01
Host	lax01vrli01.lax01.rainpole.local
Protocol	Ingestion API
Use SSL	Selected
Tags	site='SFO01'
Advanced Settings	
Port	9543
Disk Cache	2000 MB
Worker Count	8

- 6 In the New Destination dialog box, click **Test** to verify that the connection settings are correct.
- 7 Click **Save** to save the forwarding new destination.

The Event Forwarding page in the vRealize Log Insight user interface starts showing a summary of the forwarded events.

## Configure Event Forwarding in Region B

You enable log forwarding from vRealize Log Insight in Region B to vRealize Log Insight in Region A to prevent lost of Region B related logs in the event of a disaster.

You provide the following settings for log forwarding to vRealize Log Insight in Region A:

- Inject the vRealize Log Insight's SSL certificate for Region A into the Java keystore of vRealize Log Insight node in Region B.
- Target URL, protocol and tagging
- Filtering

Add a filter to avoid forwarding log events back to the Log Insight deployment in Region A. Using a filter prevents from looping when the Log Insight deployments in Region A and Region B forward logs to each other.

- Disk cache

Disk cache represents the amount of local disk space you can configure to reserve for buffering events to be forwarded. Buffering is used when the remote destination is unavailable or unable to process the events sent to it. If the local buffer becomes full and the remote destination is still unavailable, the oldest local events are dropped and not forwarded to the remote destination.

### Procedure

- 1 Import the root certificate in the Java keystore on each vRealize Log Insight node in Region B.

- a Open an SSH session and go to the vRealize Log Insight node.

Name	Role
lax01vrli01a.lax01.rainpole.local	Master node
lax01vrli01b.lax01.rainpole.local	Worker node 1
lax01vrli01c.lax01.rainpole.local	Worker node 2

- b Log in using the following credentials.

Name	Role
User name	root
Password	<i>vrli_regionB_root_password</i>

- c Create a working directory on the vRealize Log Insight node.

```
mkdir /tmp/ssl
cd /tmp/ssl
```

- d Extract the root certificate from the destination vRealize Log Insight in Region A.

```
echo "" | openssl s_client -showcerts -servername sfo01vrli01a.sfo01.rainpole.local -
connect sfo01vrli01a.sfo01.rainpole.local:443 -prexit 2>/dev/null | sed -n -e '/BEGIN\
CERTIFICATE/,/END\ CERTIFICATE/ p' > cert.pem

csplit -f individual- cert.pem '/-----BEGIN CERTIFICATE-----/' '{*}'

root_cert=$(ls individual-* | sort -n -t- | tail -1)

cp -f -- "$root_cert" root.crt
```

- e Import the root.crt in the Java keystore of the vRealize Log Insight node.

```
cd /usr/java/default/lib/security/

../../bin/keytool -import -alias loginsight -file /tmp/ssl/root.crt -keystore cacerts
```

- f When prompted for a keystore password, type **changeit**.

- g When prompted to accept the certificate, type **yes**.

- h Reboot the vRealize Log Insight node by executing the following command

```
reboot
```


- i Wait until the vRealize Log Insight node finished rebooting.

- j Repeat this operation on all vRealize Log Insight nodes in Region B.



- 2 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **https://lax01vrli01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	vrli_admin_password

- 3 In the vRealize Log Insight user interface, click the configuration drop-down menu icon  and select **Administration**.
- 4 Under Management, click **Event Forwarding**.
- 5 On the Event Forwarding page, click **New Destination** and enter the following forwarding settings in the New Destination dialog box.

Forwarding Destination Option	Value
Name	LAX01 to SFO01
Host	sfo01vrli01.sfo01.rainpole.local
Protocol	Ingestion API
Use SSL	Selected
Tags	site='LAX01'
Filter	
Filter Type	site
Operator	does not match
Value	'SFO01'
Advanced Settings	
Port	9543
Disk Cache	2000 MB
Worker Count	8

- 6 In the New Destination dialog box, click **Test** to verify that the connection settings are correct.
- 7 Click **Save** to save the forwarding new destination.

The Event Forwarding page in the vRealize Log Insight user interface starts showing a summary of the forwarded events.


## Add a Log Filter in Region A

Add a filter to avoid forwarding log events already forwarded to Region A back to their source Log Insight deployment in Region B. Using a filter prevents looping when the Log Insight deployments in Region A and Region B forward logs to each other.

### Procedure

- 1 Log in to the vRealize Log Insight user interface.
  - a Open a Web browser and go to **https://sfo01vrli01.sfo01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	admin
Password	<i>vrli_admin_password</i>

- 2 In the vRealize Log Insight user interface, click the configuration drop-down menu icon  and select **Administration**.
- 3 Under Management, click **Event Forwarding**.
- 4 Add a filter to prevent forwarding loops.
  - a In the Event Forwarding page of the vRealize Log Insight user interface, click the **Edit** icon of the SFO01 to LAX01 destination.
  - b In the Edit Destination dialog box, click **Add Filter** and enter the following filter attributes.

Filter Attribute	Value
Filter Type	site
Operator	does not match
Value	'LAX01'

- 5 Click **Save**.

The Event Forwarding page in the vRealize Log Insight user interface shows a summary of the forwarded events.

## Region B vSphere Update Manager Download Service Implementation

Install the vSphere Update Manager Download Service (UMDS) on a Linux virtual machine to download and store binaries and metadata in a shared repository in Region B.

### Procedure

- 1 [Configure PostgreSQL Database on Your Linux-Based Host Operating System for UMDS in Region B](#) on page 291  
 In Region B, on a virtual machine with Ubuntu 14.04 Long Term Support (LTS) where you plan to install Update Manager Download Service (UMDS), install and configure a PostgreSQL database instance .
- 2 [Install UMDS on Ubuntu OS in Region B](#) on page 293  
 After you install the PostgreSQL database on the UMDS virtual machine in Region B, install the UMDS software.

- 3 [Set Up the Data to Download with UMDS in Region B](#) on page 294  
By default UMDS downloads patch binaries, patch metadata, and notifications for hosts. Specify which patch binaries and patch metadata to download with UMDS in Region B.
- 4 [Install and Configure the UMDS Web Server in Region B](#) on page 295  
The UMDS server in Region B downloads upgrades, patch binaries, patch metadata, and notifications to a directory that you must share to vSphere Update Manager by using a Web server.
- 5 [Use the UMDS Shared Repository as the Download Source in Update Manager in Region B](#) on page 296  
Configure Update Manager to use the UMDS shared repository in Region B as a source for downloading ESXi patches, extensions, and notifications.

## Configure PostgreSQL Database on Your Linux-Based Host Operating System for UMDS in Region B

In Region B, on a virtual machine with Ubuntu 14.04 Long Term Support (LTS) where you plan to install Update Manager Download Service (UMDS), install and configure a PostgreSQL database instance .

### Prerequisites

- Create a virtual machine for UMDS on the management cluster of Region B. See *Virtual Machine Specifications* from the *Planning and Preparation* documentation.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to **`https://lax01m01vc01.lax01.rainpole.local/vsphere-client`**.
  - b Log in using the following credentials.

Setting	Value
User name	administrator@vsphere.local
Password	vsphere_admin_password

- 2 In the vSphere Web Client, right-click the **lax01umds01** virtual machine and select **Open Console** to open the remote console to the virtual machine.
- 3 At the command prompt, log in as the **svc-umds** user using **`svc-umds_password`**.
- 4 Install Secure Shell (SSH) server, and end the session.

```
sudo apt-get update
sudo apt-get -y install SSH
exit
```

- 5 Log back in to the UMDS virtual machine using Secure Shell (SSH) client and the **svc-umds** service account credentials.

- 6 Install and start PostgreSQL and its dependencies:

```
sudo apt-get -y install vim perl tar sed psmisc unixodbc postgresql postgresql-contrib odbc-
postgresql
sudo service postgresql start
```

- 7 Log in as a PostgreSQL user, and create a database instance and a database user, by running the following commands.

When prompted, enter and confirm the *umds\_db\_user\_password* password.

```
sudo su - postgres
createdb umds_db
createuser -d -e -r umds_db_user -P
```

- 8 Enable password authentication for the database user.

- a Navigate to the folder that contains the PostgreSQL configuration file *pg\_hba.conf*.

Linux system	Default Location
Ubuntu 14.04	/etc/postgresql/postgres_version/main

```
cd /etc/postgresql/postgres_version/main
```

- b In the PostgreSQL configuration file, enable password authentication for the database user by inserting the following line right above *local all all peer*.

You can use the *vi* editor to make and save the changes.

#TYPE	DATABASE	USER	ADDRESS	METHOD
local	<i>umds_db</i>	<i>umds_db_user</i>		md5

- c Log out as a PostgreSQL user by running the following command.

```
logout
```

- 9 Configure the PostgreSQL driver and the data source name (DSN) for connection to the UMDS database.

- a Edit the ODBC configuration file.

```
sudo vi /etc/odbcinst.ini
```

- b Replace the file with the following content and save the change using *:wq*.

```
[PostgreSQL]
Description=PostgreSQL ODBC driver (Unicode version)
Driver=/usr/lib/x86_64-linux-gnu/odbc/psqlodbcw.so
Debug=0
CommLog=1
UsageCount=1
```

- c Edit the system file `/etc/odbc.ini`.
 

```
sudo vi /etc/odbc.ini
```
- d Replace the file with the following content and save the change using `:wq`,
 

```
[UMDS_DSN]
;DB_TYPE = PostgreSQL
;SERVER_NAME = localhost
;SERVER_PORT = 5432
;TNS_SERVICE = <database_name>
;USER_ID = <database_username>
Driver = PostgreSQL
DSN = UMDS_DSN
ServerName = localhost
PortNumber = 5432
Server = localhost
Port = 5432
UserID = umds_db_user
User = umds_db_user
Database = umds_db
```
- 10 Create a symbolic link between the UMDS and the PostgreSQL by running the following command.
 

```
ln -s /var/run/postgresql/.s.PGSQL.5432 /tmp/.s.PGSQL.5432
```
- 11 Restart PostgreSQL.
 

```
sudo service postgresql restart
```

## Install UMDS on Ubuntu OS in Region B

After you install the PostgreSQL database on the UMDS virtual machine in Region B, install the UMDS software.

### Prerequisites

- Verify you have administrative privileges on the UMDS Ubuntu virtual machine.
- Mount the ISO file of the vCenter Server Appliance to the Linux machine.

### Procedure

- 1 Log in to the UMDS virtual machine by using a Secure Shell (SSH) client.
  - a Open an SSH connection to **lax01umds01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
User name	svc-umds
Password	svc-umds_password

- 2 Mount the vCenter Server Appliance ISO to the UMDS virtual machine.

```
sudo mkdir -p /mnt/cdrom
sudo mount /dev/cdrom /mnt/cdrom
```

- 3 Unarchive the `VMware-UMDS-6.5.0-build_number.tar.gz` file:

```
tar -xzf /mnt/cdrom/umds/VMware-UMDS-6.5.0-build_number.tar.gz -C /tmp
```

- 4 Run the UMDS installation script.  

```
sudo /tmp/vmware-umds-distrib/vmware-install.pl
```
- 5 Read and accept the EULA.
- 6 Press Enter to install UMDS in the default directory `/usr/local/vmware-umds` and enter **yes** to confirm directory creation.
- 7 Enter the UMDS proxy settings if needed according to the settings of your environment.
- 8 Press Enter to set the default patch location to `/var/lib/vmware-umds` and enter **yes** to confirm directory creation.
- 9 Provide the database details.

Option	Description
<b>Provide the database DSN</b>	UMDS_DSN
<b>Provide the database username</b>	<i>umds_db_user</i>
<b>Provide the database password</b>	<i>umds_db_user_password</i>

- 10 Type **yes** and press Enter to install UMDS.

## Set Up the Data to Download with UMDS in Region B

By default UMDS downloads patch binaries, patch metadata, and notifications for hosts. Specify which patch binaries and patch metadata to download with UMDS in Region B.

### Procedure

- 1 Log in to the UMDS virtual machine by using a Secure Shell (SSH) client.
  - a Open an SSH connection to **lax01umds01.lax01.rainpole.local**.
  - b Log in using the following credentials.

Setting	Value
<b>User name</b>	<i>svc-umds</i>
<b>Password</b>	<i>svc-umds_password</i>

- 2 Navigate to the directory where UMDS is installed.  

```
cd /usr/local/vmware-umds/bin
```
- 3 Disable the updates for older hosts and virtual appliances.  

```
sudo ./vmware-umds -S -n
sudo ./vmware-umds -S -d embeddedEsx-5.5.0
sudo ./vmware-umds -S -d embeddedEsx-6.0.0
```
- 4 Configure automatic daily downloads by creating a cron job file.  

```
cd /etc/cron.daily/
sudo touch umds-download
sudo chmod 755 umds-download
```
- 5 Edit the download command to the cron job.  

```
sudo vi umds-download
```

- 6 Add the following lines to the file.

```
#!/bin/sh
/usr/local/vmware-umds/bin/vmware-umds -D
sudo chmod -R 755 /var/lib/vmware-umds
```

- 7 Test the UMDS Download cron job.

```
sudo ./umds-download
```

## Install and Configure the UMDS Web Server in Region B

The UMDS server in Region B downloads upgrades, patch binaries, patch metadata, and notifications to a directory that you must share to vSphere Update Manager by using a Web server.

The default folder to which UMDS downloads patch binaries and patch metadata on a Linux machine is `/var/lib/vmware-umds`. You share this folder out to the VUM instances within the region using an Nginx Web server.

### Procedure

- 1 Log in to the UMDS virtual machine by using a Secure Shell (SSH) client.

- a Open an SSH connection to **lax01umds01.lax01.rainpole.local**.
- b Log in using the following credentials.

Setting	Value
User name	svc-umds
Password	svc-umds_password

- 2 Install the Nginx Web server with the following command.

```
sudo apt-get -y install nginx
```

- 3 Change the patch repository directory permissions by running the command.

```
sudo chmod -R 755 /var/lib/vmware-umds
```

- 4 Copy the default site configuration for use with the UMDS configuration.

```
sudo cp /etc/nginx/sites-available/default /etc/nginx/sites-available/umds
```

- 5 Edit the new `/etc/nginx/sites-available/umds` site configuration file and replace the `server {}` block with the following text.

```
server {
    listen 80 default_server;
    listen [::]:80 default_server ipv6only=on;

    root /var/lib/vmware-umds;
    index index.html index.htm;

    # Make site accessible from http://localhost/
    server_name localhost lax01umds01 lax01umds01.lax01.rainpole.local;

    location / {
        # First attempt to serve request as file, then
        # as directory, then fall back to displaying a 404.
        try_files $uri $uri/ =404;
        # Uncomment to enable naxsi on this location
```

- ```
# include /etc/nginx/naxsi.rules
autoindex on;
}
}
```
- 6 Disable the existing default site.  
`sudo rm /etc/nginx/sites-enabled/default`
  - 7 Enable the new UMDS site.  
`sudo ln -s /etc/nginx/sites-available/umds /etc/nginx/sites-enabled/`
  - 8 Restart the Nginx Web service to apply the new configuration.  
`sudo service nginx restart`
  - 9 Ensure you can browse the files on the UMDS Web server by opening a Web browser to `http://lax01umds01.lax01.rainpole.local`.

## Use the UMDS Shared Repository as the Download Source in Update Manager in Region B

Configure Update Manager to use the UMDS shared repository in Region B as a source for downloading ESXi patches, extensions, and notifications.

### Procedure

- 1 Log in to vCenter Server by using the vSphere Web Client.
  - a Open a Web browser and go to `https://lax01m01vc01.lax01.rainpole.local/vsphere-client`.
  - b Log in using the following credentials.

| Setting   | Value                       |
|-----------|-----------------------------|
| User name | administrator@vsphere.local |
| Password  | vsphere_admin_password      |

- 2 On the Home page of the vSphere Web Client, click the **Update Manager** icon.
- 3 From the **Objects** tab, click the `lax01m01vc01.lax01.rainpole.local` vCenter Server for Region B.  
The **Objects** tab also displays all the vCenter Server system to which an Update Manager instance is connected.
- 4 On the **Manage** tab, click **Settings** and select **Download Settings**.
- 5 On the Download sources page, click **Edit**.  
An Edit Download Sources dialog box opens.
- 6 Enter the following setting and click **OK**.

| Setting                 | Value  |
|-------------------------|--|
| Use a shared repository | Selected   |
| URL                     | <code>http://lax01umds01.lax01.rainpole.local</code> |

The vSphere Web Client performs validation of the URL.

- 7 In the Download sources page, click **Download Now** to run the download patch definitions.  
Verify that a new task **Download Patch Definition** appears in the Recent Tasks pane and completes successfully.



- 8 Repeat the procedure to configure the `http://lax01umds01.lax01.rainpole.local` repository for the `lax01w01vc01.lax01.rainpole.local` vCenter Server.

