



# vRealize Operations Manager Best Practices

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## Revision History

DATE	VERSION	DESCRIPTION
September 2018	1.4	Updates with vRealize Operations Manager 7.0
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# Introduction

This document describes the best practices and recommendations for VMware vRealize Operations Manager. This document is not an installation guide, but a guide that supplements the vRealize Operations Manager installation and configuration documentation available in the [vRealize Operations Manager Documentation Center](#).

There are additional best practices outlined in the product documentation; therefore, existing information may not be displayed in this document. Please refer to the product documentation for additional best practices.

This information is for the following products and versions.

PRODUCT	VERSION	DOCUMENTATION
vRealize Operations Manager	6.6, 6.7, 7.0	<a href="https://docs.vmware.com/en/vRealize-Operations-Manager/index.html">https://docs.vmware.com/en/vRealize-Operations-Manager/index.html</a>

## Best Practices Concepts

This document provides information based on development, test, field, and customer interaction. Each environment is unique and the way vRealize Operations Manager is used may vary; hence, this information provides general principles or techniques that, when applied, will produce results that are superior to those achieved by other means or by standard use.

In certain cases, it may not be practical to apply best practice methods nor is there a requirement to use all best practices available. The area of best practice should be applied appropriately based on the environment, the user and the way that vRealize Operations Manager is being used.

Following are the advantages of applying best practices with vRealize Operations Manager:

- Proven Results
- Consistency
- Enhanced Performance
- Improved usability
- Greater Stability

## Areas of Best Practices

Applying best practices for vRealize Operations Manager focuses on three key areas:

- Platform (product)  
The technical portion of the product, which includes architecture and sizing, deployment, cluster, high availability, remote collector, API, interoperability and integration, backup & restore, and disaster recovery.
- Content (product)  
The functional part of the product, meaning the content that “sits on” the platform. Content includes policies, dashboards, alerts, reports, super metrics, groups, and actions.
- Operations  
The how you use the product in your operations. This includes working with other roles in Operations (e.g. NOC, Storage, and Management). Examples of Operations are processes, roles, groups, tenants.



# Platform Best Practices

The Platform is the technical portion of the product. The best practices applied here are to help provide the most optimal options for the platform to provide a stable running environment for daily operational use. Before deployment of vRealize Operations Manager, the first step is to size the environment. This section will cover sizing and recommendations after deploying the product. Additional best practices are included for administration tasks such as backup & restore or disaster recovery. These best practices will help ensure that the platform, vRealize Operations Manager, is properly sized, running and able to handle the monitored load efficiently.

## Sizing

### Storage Approach

- Size the deployment with twelve to eighteen months of infrastructure growth

When an environment outgrows the original deployment size, performance degradation and usability problems may become present. Planning for infrastructure growth of twelve to eighteen months will allow the system to continue functioning without the need to immediately resize or scale out the deployment. For example, if you anticipate a 10% annual growth, increase the initial size by 15% to obtain an eighteen-month sizing recommendation.

- Review the sizing guidelines frequently and often during the growth of the environment (resizing)

To keep the environment running with optimal parameters, it is important to review the sizing guidelines and resize the deployment if necessary. Even with expected growth, reviewing the sizing guidelines regularly will proactively prevent performance and usability problems typically associated with undersized environments.

### General Guidelines

- Validate the sizing guidelines with your actual environment

The sizing guidelines provide general estimates and requires confirmation with the actual environment. For example, the data entered into the sizing calculator may yield additional objects not captured in the actual environment or vice versa.

- Calculate only the components which will be monitored

It is possible that some components do not need to be monitored; therefore, exclude those components in the sizing calculations.

- Size the Cluster

There are multiple sizes for analytics nodes, extra small, small, medium, large and extra-large. It is best to use the least number of nodes when possible. For example, if the recommendation is to have 10 large nodes or 4 extra-large nodes, use the lesser extra-large nodes to minimize communication across more nodes.

- Size the Remote Collectors

There are two sizes for default remote collectors, standard and large. Use the correct size remote collector based on collected data. If necessary, use multiple remote collectors to ensure proper sizing of remote collectors for the environment.

- Adjust the time series data retention to keep data for a timeline which data is truly needed

The default setting for data retention is six months. If three months is all that is needed, lower the default value. Understand what you gain when using long data retention periods. It may not necessarily help having longer retention periods. Depending on your deployments needs, configure the retention period to suit your requirements.



- Consider additional storage and IO requirements for longer data retention  
For those times when longer data retention periods are required, consider additional storage and increased IO requirements. For example, retail businesses may need to keep more than one year to account for seasonal peaks.
- Leverage the additional time series retention to keep longer historical data while minimizing the time series data retention period.  
The default setting for additional time series retention is thirty-six months. Adjust the default value to a necessary period and lower the time series data retention period to save on the amount of data being retained.
- Only install Management Packs that are available on the [VMware Solution Exchange](#)  
There are several management packs available for vRealize Operations Manager; however, only management packs certified and supported by VMware are available on the [VMware Solution Exchange](#).
- Before adding Management Packs, verify the additional metrics they will providing  
The metric name may look correct but may not always mean it is what you want. Be sure that the metrics from management packs are what you really need and used properly; otherwise, disable unnecessary metrics.

## Architecture

### High Availability (HA)

- Understand what HA provides (or does not provide) before enabling (or disabling)  
Enabling HA may require double the resources, as data is stored redundantly in two nodes as opposed to only on one node when HA is disabled. Since the data is being stored in two nodes, this limits the total capacity by 50%.  
For example, a deployment of **6 extra-large nodes** will support the maximum number of objects:

vRealize Operations Manager	HA Disabled	HA Enabled
6.6	180,000	90,000
6.7	240,000	120,000
7.0	240,000	120,000

- HA will allow losing only one data node for the cluster to remain functional. It is important to understand and weigh the cost of the extra resources to the benefits that HA provides.
- Enable HA only after all nodes in the cluster have been added and are online  
Add all data nodes to the cluster before enabling HA. On new deployments, add data nodes to build the cluster to fit the appropriate sizing and then enable HA. If adding new data nodes to an existing cluster, add as many data nodes as necessary, then enable HA. The goal is to minimize the number of times for enabling HA; the process to enable HA can be very disruptive so perform only when necessary.
- Deploy analytics cluster nodes on separate hosts for redundancy and isolation  
If possible, establish a 1:1 mapping for nodes to hosts. This will protect the cluster if one host goes down, then



only one node is lost and the cluster remains functional. If it is not possible to establish a 1:1 mapping for nodes to host, make sure to separate the master node and master replica node on different hosts. This will safeguard the cluster if one of these hosts were to go down.

- Use anti-affinity rules that keep nodes on specific hosts in the vSphere cluster  
To keep nodes separately on different hosts, use anti-affinity rules to prevent grouping of nodes on specific hosts. The idea is to prevent multiple nodes from going down if hosted on one node.
- Name nodes independent of role  
Roles may change for nodes so statically naming a node a specific name may be confusing. For example, a node named 'Master' may no longer be the actual master node after promoting the replica node. This will avoid user confusion associated with poor naming convention.
- HA is not a Disaster Recovery (DR) strategy  
HA for vRealize Operations Manager is not a disaster recovery mechanism so a separate DR solution must be used. See <https://www.vmware.com/support/pubs/vmware-vrealize-suite-pubs.html> . HA will allow the cluster to continue running if either the master node, the replica node or one data node fails. The entire cluster does not recover if multiple nodes fail at the same time.
- Hosts need to be on the same storage  
For performance and consistency, use of the same storage is required.

## Remote Collectors

- Consider using Remote Collectors for local collections with larger vCenters (>7K objects)  
Using remote collectors will help to reduce bandwidth across data centers and reduce the load on the vRealize Operations Manager analytics cluster.
- Create collector groups when using multiple Remote Collectors  
When utilizing multiple remote collectors for one vCenter, create a collector group to provide high availability and redundancy.
- Deploy or update Remote Collectors to the same version of the Analytics nodes  
Do not utilize mixed versions of Remote Collectors and Analytics nodes. Not only is a cluster running mixed versions unsupported, it may exhibit potential problems.
- Use Remote Collectors when using End Point Operations Manager (EPOps) agents  
Use remote collectors to isolate collection from End Point Operations Manager agents and reduce the load on the vRealize Operations Manager analytics cluster.
- Size Remote Collectors based on number of collecting objects/metrics  
Size remote collectors using the default sizing of standard and large nodes to accommodate the number of objects and metrics, which it will be collecting.
- Remote Collectors are necessary to be included in the backup strategy  
Include all remote collectors when taking a backup to restore the entire cluster health.

## Load Balancers

- Use load balancers to provide a single UI entry for users



Use of a load balancer to provide multiple users a single URL for accessing the vRealize Operations Manager cluster alleviates the need for users to remember logging into separate node names and accessing specific nodes.

- Use load balancers to provide high availability for remote collectors with End Point Operations Manager agents
- Use a load balance to group multiple remote collectors when using End Point Operations Manager agents to provide high availability and redundancy.

## Deployment

- Use the Virtual Appliance (VA)

The Windows installer is no longer an available deployment option after vRealize Operations Manager 6.4. The RHEL installer is available in vRealize Operations Manager 6.5 but is now deprecated in vRealize Operations Manager 6.6. There is no migration path from either Windows or RHEL to the Virtual Appliance.
- Do not modify or install third party applications on the appliance

When using the virtual appliance, installation or modifications of third party applications is unsupported and may cause problems to vRealize Operations Manager.
- Deploy the VA with FQDN

Register a fully qualified domain name for the vRealize Operations Manager node. Simply using hostname may not properly resolve and may experience communication problems with the node.
- Use Thick Provisioning Eager Zeroed

When deploying nodes, set disk provisioning to “Thick Provision Eager Zeroed” for most optimum performance.
- When deploying Medium size nodes, increase the VM hardware level

The default hardware is set to “7” and limits the number of vCPUs per node. To increase the number of vCPUs when scaling a medium node to a large node, as example, the HW level must be set to a higher value.
- Leverage Remote Collectors

Use remote collectors where possible to navigate firewalls, reduce bandwidth across data centers, connect to remote data sources, or reduce the load on the vRealize Operations Manager analytics cluster.

## Upgrade

- If upgrading to vRealize Operations Manager 6.7 or vRealize Operations Manager 7.0, run the appropriate versioned Pre-Upgrade Assessment Tool on your current vRealize Operations Manager before performing the upgrade to view the possible impact on your custom content and to plan appropriate maintenance efforts for adjusting impacted custom content.

See <https://www.vmware.com/products/vrealize-operations/upgrade-center.html>.
- Verify existing functionality before upgrading

Ensure the environment is fully functional before starting an upgrade. It is recommended to make a list of what works (or does not work) to confirm the same functionality post upgrade.
- Backup customized content before upgrade

Customized content should be backed up and saved for any potential overwrites or losses during upgrade.
- Snapshot VMs with cluster offline before upgrading



After verifying functionality and backing up customized content, snapshot all the analytics VMs within the cluster for failsafe in event of an upgrade failure.

- Check interoperability of management packs before upgrade

It may be possible that some management packs will not be supported in the new product version and render the management pack inoperable. Before encountering this situation, confirm interoperability of management packs with the new product version.

- Perform the upgrade outside of DT / QIC / Backup process times

Perform backups of the vRealize Operations Manager cluster outside of dynamic threshold or capacity calculations or during backups to avoid capturing high stress states.

- Setup blackout for maintenance to avoid false alerts

- When performing maintenance, such as upgrade, schedule a maintenance window to account for the performed activity to avoid receiving false alerts and notifications. Examine the Validation Check recommendations before performing the upgrade.

- There is a pre-check upgrade validation script that runs before performing the actual upgrade. Address any failures and warnings before continuing to upgrade or the upgrade may fail.

- Enable option to reset Default Content

Select the option to reset default content and bring in new content. This will overwrite existing content to a newer version provided by the update. User modifications to DEFAULT Alert Definitions, Symptoms, Recommendations, Policy Definitions, Views, Dashboards, Widgets and Reports will be overwritten; therefore, clone or backup the content before you proceed.

- Upgrade the OS PAK prior to upgrading the virtual appliance (VA) PAK

To ensure a solid base OS before upgrading vRealize Operations Manager, upgrade the OS of the virtual appliance first before upgrading the vRealize Operations Manager.

- Pre-distribute PAK files to minimize downtime during upgrade

One of the longest steps of the upgrade process is the distribution of the PAK files across all the nodes. To minimize this time, pre-distribute the PAK files to all nodes before starting the upgrade.

See <https://kb.vmware.com/kb/2127895>.

- Upgrade in order of vRealize Operations Manager platform → EPOps agents → Management Packs

Upgrade the vRealize Operations Manager platform first before upgrading the End Point Operations Manager agents. Upgrade the End Point Operations Manager agents from the admin UI using a PAK file. Lastly, upgrade any corresponding management packs.

- Verify functionality after upgrade

Validate that the same functionality exists when the upgrade completed as compared before the upgrade started.

- Remove VM snapshots when upgrade completed

Remove all VM snapshots post upgrade and verification of the environment as maintaining snapshots will cause performance problems.

- Be mindful when upgrading Remote collectors

Remote collectors may be located in distant locations to the vRealize Operations Manager cluster so consider potential latency and performance issues before performing an upgrade. Ensure that the remote collectors meet the latency requirements of less than 200ms. If they do not meet latency requirements, remove those remote collectors from the cluster one-by-one.



To remove remote collectors, bring the cluster offline and take snapshots prior to removing the remote collectors. Then bring the cluster back online and remove each impacted remote collector one-by-one. After removal of all remote collectors, follow the upgrade process. Once the upgrade is completed, install new remote collectors to replace previously removed remote collectors and join the cluster.

## Cluster

- Deploy all nodes on identical performance hardware  
Deploy all vRealize Operations Manager nodes on identical performance hardware to maintain consistency across nodes and for highest performance.
- Use ESXi with same specifications  
Do not mix ESXi specifications as this can cause performance problems with specific nodes causing the vRealize Operations Manager cluster to underperform.
- Use datastores backed by the same hardware resource  
Mixing datastores backed by different hardware resources can affect the stability of the vRealize Operations Manager cluster.
- All analytics nodes must be of the same size using out-of-the-box (OOTB) size  
Deploy identical analytics nodes based on out-of-the-box sizes (small, medium, large, extra-large). Mixing sizes for different analytics nodes may cause instability and performance problems.
- Size Remote Collectors independently from Analytics nodes sizes  
Size remote collectors independently from the analytics nodes within the vRealize Operations Manager cluster using out-of-the-box sizes of standard or large. Mix remote collectors sizes between standard and large but size them accordingly for the data they will collect.



- Distribute multiple cluster nodes across multiple hosts

A 1:1 mapping is ideal between hosts and nodes. For example, if a cluster will have eight nodes, use eight hosts. If a 1:1 mapping between hosts and nodes is not possible, use the highest number of available hosts for all nodes.
- Use Cluster DRS affinity rules to separate cluster nodes on hosts

Configure anti-affinity rules to keep as many nodes separated across available hosts.
- Storage DRS should be disabled
- Deploy cluster nodes in a single physical datacenter

It is an unsupported configuration to deploy nodes across multiple data centers even if they are collocated. Keep nodes on a single datacenter to maintain performance and easier maintenance.
- Add only one node at a time

Do not add multiple nodes at the same time as this will cause an unnecessary load on the vRealize Operations Manager cluster.
- Let node addition complete before adding another node

Allow vRealize Operations Manager to process fully the addition of a single node before adding another node.
- Bring cluster online only after adding all nodes

Only bring the cluster online after adding all the planned nodes; bringing the cluster online after adding each node will cause an unnecessary load on processing.



## Backup & Restore

### Backup

- It is highly recommended to take backup during quiet periods

Since a snapshot-based backup happens at the block level, it is important that there are limited or no changes being performed by a user on the cluster configuration. This will ensure that you have a healthy backup.
- It is best to take the cluster offline before backup

This will ensure the data consistency across the nodes and internally in the node. You can either shut down the VM before the backup or enable quiescing.
- Do not quiesce the file system when cluster remains online

If the cluster remains online, backup your vRealize Operations Manager multi-node cluster by using vSphere Data Protection or other backup tools, disable quiescing of the file system. Snapshots with quiesce enabled is unsupported and may cause problems when restoring.
- Use resolvable host names and static IP addresses for all nodes

The hostname must be resolvable to ensure consistent communication between nodes. If the hostname fails to resolve and IP has changed, problems may result.
- All nodes must be powered on and accessible during backup

All nodes in the cluster should be powered on when taking a backup to maintain a ready state when restored.
- Backup the entire cluster to include all VMs

Restoring only part of the cluster is unsupported and may cause synchronization problems preventing the cluster from going online.
- All VMDK files must be backed up that are part of the virtual appliance

Include all VMDK files in the backup; otherwise, the node may not properly connect to the cluster when restored.
- Backup of all nodes must be performed at the same time

Execute backup of all nodes (master, replica, data and remote collector) at the same time to maintain synchronization across nodes. Each node may complete backup at a different time but starting the backup process at the same time minimizes the time differential between nodes.
- Perform backup outside of vRealize Operations Manager internal operations. By default, the following processes run:
  - Dynamic Threshold (DT) Calculation at 2:00 am
  - Capacity Calculation (CIQ) at 9:00 pm (vRealize Operations Manager 6.6.1 and earlier)
  - predictive Distributed Resource Scheduler (pDRS) at 6:00 pm
  - Cost Calculation at 9:00 am (introduced in vRealize Operations Manager 6.7)

Avoid processing overhead of the cluster by performing backup when DT, CIQ, pDRS or Costing are not running.
- Backup at different time from infrastructure backup

If there is a process which maintains a separate backup of the infrastructure, avoid taking backups of the cluster at the same time.
- Do not backup Remote Collectors if they are already removed from the vRealize Operations Manager cluster

Remove backing up remote collectors if they have been removed from the vRealize Operations Manager cluster to



prevent cluster confusion when restored.

## Restore

- Power off and delete the existing cluster before restoring to same infrastructure  
If restoring a backup cluster to the same infrastructure, power off and delete the existing cluster to avoid potential MAC and IP address conflicts.
- Remove Remote Collectors and deploy new instances if down  
Remove remote collectors that report as down or no longer available to bring the cluster online, then add the replacement remote collectors as needed.
- [Change the IP Address of Nodes After Restoring a Cluster on a Remote Host](#) if IPs change before bringing cluster online

After you have restored a vRealize Operations Manager cluster to a remote host, change the IP address of the master nodes and data nodes to point to the new host.

## Disaster Recovery

- Use Site Recovery Manager (SRM)  
VMware Site Recovery Manager is the only supported tool for disaster recovery.  
See Disaster Recovery by Using Site Recovery Manager at <https://docs.vmware.com/en/vRealize-Suite/index.html>.
- Migrate or recover vRealize Operations Manager virtual machines to an identical network configuration  
The recovery site should consist of an identical network configuration, if possible, to minimize transition changes when the recovery site becomes active.
- Regularly test recovery plans and always clean up the executed recovery test  
To ensure a reliable recovery, test frequently to ensure latest updates are applied to the recovery site and clean up when tests completed.

## Self-Monitoring

- Enable Self Service Monitoring Dashboards to help troubleshoot vRealize Operations Manager  
In vRealize Operations Manager 6.6.1 and earlier, the self-service monitoring dashboards are not visible by default. Enabling these self-service monitoring dashboards will provide a quick view of the health of the cluster.  
In vRealize Operations Manager 6.7 and later, the Self-Monitoring dashboards are enabled and are under the vRealize Operations group
- Examine syslog when something goes wrong with vRealize Operations Manager



Viewing syslog will provide additional information to help diagnose potential issues with the cluster.

- Send syslog to vRealize Log Insight (vRLI), if integrated

Sending syslog messages to vRealize Log Insight will allow for faster message viewing and easier identification.

- Enable alerts for vRealize Operations Manager

Enabling alerts will provide immediate notification of issues with the cluster.

## API and Integration

- API

Use the API when there is a need to automate a well-defined workflow, such as repeating the same tasks to configure access control for new vRealize Operations Manager users. The API is also useful when performing queries on the vRealize Operations Manager data repository, such as retrieving data for particular assets in your virtual environment. In addition, use the API to extract all data from the vRealize Operations Manager data repository and load it into a separate analytics system.

- SNMP

Use manual discovery to perform a port scan through an IP range as an SNMP adapter does not know the location of the SNMP devices that you want to monitor.

- Email

Use the [Fling](#) to customize the email template, as manual method is error prone.

## End Point Operations Manager

### Sizing

- Size End Point Operations Manager agent collection with added Management Packs for Applications

Understand what adding End Point Operations agents will bring into the environment and size (and resize) the cluster to accept the additional load.

- Use Remote Collectors for End Point Operations Manager agents

Funnel data collection through remote collectors to reduce bandwidth from multiple End Point Operations Manager agents and reduce the load on the vRealize Operations Manager analytics cluster.

- Use external Load Balancers for HA of Remote Collectors for End Point Operations Manager agents

Use load balancers to group multiple remote collectors when using End Point Operations Manager agents to provide high availability and redundancy.

### Deployment

- Break deployments into groups of OS and platform
- Assemble multiple End Point Operations Manager agent targets into groups of OS type and platform (i.e. Linux 64-bit) to allow multiple deployment installations using one installer.
- Deploy single End Point Operations Manager agents using simultaneously approach

To deploy a single End Point Operations Manager agent, use the same approach for installing multiple End Point



Operations Manager Agents to build consistency and familiarity. See [Install Multiple End Point Operations Management Agents Simultaneously](#).

## Content Best Practices

The Content is the functional part of the product; meaning “sits on” the platform vRealize Operations Manager. This section will cover content such as policies, dashboards, alerts, reports, super metrics, groups, and actions. These best practices will help ensure effective use of the platform for displaying collected data, reporting, and notification.

### Metrics

- Use the metrics that are valuable

There are many out-of-the-box metrics enabled by default so disable any metrics that are not valuable to reduce the amount of unsolicited noise.
- If you can't figure out what the metric numbers mean, don't use it

Only metrics which are understood provide the most value. If a metric does not make sense, the value is limited and only creates additional noise. Always verify that each metric makes sense.
- Super Metrics

Use consistent naming convention to easily identify the super metrics. Always preview or test the super metric before applying. Enable super metrics on specific objects. Disable super metrics from the policy and remove super metric from object type before deleting the super metric.

## Alerts & Symptoms

### Review Out-Of-The-Box (OOTB)

- Disable the alerts you do not need

There are many out-of-the-box alerts enabled by default so disable the alerts that are not valuable to minimize alert storm.

If alerts that are not required are not disabled, they may cause potential performance issues over time
- Create simple and straight forward alerts

Keep the combination of symptoms as simple and straightforward as possible to make them easily understood and more precise. Use a series of symptom definitions to describe the incremental levels of concern: warning, immediate, and critical. Create actionable alerts for better remediation.
- Use the Wait Cycle and Cancel Cycle to change sensitivity

Configure wait cycle and cancel cycle to avoid overlapping and gaps between alerts.
- Use actionable recommendations

Using actionable recommendations help resolve the issue quicker by providing the ability to have one-click actions to respond to infrastructure issues.
- Out-of-the-box (OOTB) alerts could be overwhelming

Select the alerts not needed and disable what is non-actionable.
- Minimize the number of alerts



Too many alerts become noise and the users will lose interest.

- Management Pack alerting

Disable any new alerts generated by management packs, which are non-actionable

- Non-actionable alerts

If Alerts are not actionable, they should be on dashboards or reports and not in a mailbox.

- Do not modify out-of-the-box alerts

Clone out-of-the-box content to create your own Symptoms, Recommendations & Alert Definitions before making any changes. An out-of-the-box alert may change after upgrading vRealize Operations Manager or upgrading / installing management packs.

- Use multi-symptom alerts

Using multi-symptom alerts will help negate false positives.

## Dashboards

- Dashboards should be quickly identifiable within 5 seconds

Create dashboards to keep the information precise and specific making the dashboards more valuable. Containing too much information in one view can lead to information overload. Do not mix scope.

- Use top-line header as summary

Allows to quickly identify what the content displays by having an informative summary in the header

- Divide dashboards into sections

Separate similar content into sections for quick viewing of data and related information

- Top-N data should not exceed 1 day

Top-N value is best looked at from one day for the most current information.

- Do not mix monitoring and troubleshooting

Keep monitoring separate from troubleshooting to maintain specific information.

- Use color

Color helps to emphasize content within the dashboard and points out more important items.

- Use View List Widgets

View list displays best aggregation of data.

- Naming convention

Use consistent naming conventions throughout dashboards and widgets to make items easily identifiable and understood.

- Tab groups

Groups similar like dashboards and unclutters the Dashboard List to provide quick navigation.

- Uncheck all dashboards not heavily used from dashboard list

Deselecting any dashboards not heavily used from the dashboard list will help avoid rendering performance.





## Views and Reports

### Views

- Utilize views that are available out-of-the-box (OOTB)  
Leverage the many out-of-the-box views that provide much of the needed information.
- Clone views to make changes and rename with your company's naming convention  
If minor tweaks are needed from an out-of-the-box view, clone the out-of-the-box view before making changes and save with a naming convention that identifies the company, so it can be easily identified and exported for later use.
- Create customized views  
Customize views based on what dashboards and reports need to show with precise information. Use your customized views for your customized dashboards and customized reports

### Reports

- Utilize reports that are available out-of-the-box (OOTB)  
Leverage the many out-of-the-box reports that provide much of the needed information.
- Clone reports if needed and rename with your company's naming convention  
If needing minor tweaks from an out-of-the-box report, clone the out-of-the-box report before making changes and save with a naming convention that identifies the company, so it can be easily identified and exported for later use.
- Create customized reports  
Customize reports based on the report user's requirements to show specific and related information.

### Super Metrics

- Design super metrics for performance  
Avoid calculating large objects or using world level metrics that works on all VMs. Apply to only relevant objects and never apply to all objects.
- Make super metrics reusable  
Use Depth greater than 1 to allow vRealize Operations Manager to expand higher levels. Use clear naming convention without including specific object name but use Function Object Metric Units.
- Enabling super metrics only on relevant policy  
Enable super metrics for the relevant policy, not the base policy.
- Use group instead of where clause.  
Using group instead of where clause is easier to understand.



## Policies

- Use policies sparingly  
If you can, use groups.
- Clone policies to edit and make changes  
If edits are required, clone the policy before making any changes.
- Do NOT change or edit on default policy  
At any time, do not directly edit or change the default policy.

## Account and Roles

- Avoid using the local 'admin' user  
All out-of-the-box content is associated with the 'admin' account. If the 'admin' user is being used, there is no tracking of changes for audit purposes. For POC, create a local account with administrator privilege. For production, integrate with AD/LDAP.
- Utilize service accounts for connection credentials  
Use service accounts with meaningful names, not coded convention that is easy to make mistakes. For example, SG-D-VM-MG-01 is not user friendly and easy to make human error.
- Create the roles and accounts to identify specific memberships  
Creating specific roles helps identify personas such as storage team, network team, NOC, tenants, and IT Management.
- Grant specific roles  
Do not always grant Administrator role to users; use specific roles to limit the permissions.
- Avoid enabling vCenter login when authenticating with AD/LDAP  
Minimize authentication options to avoid confusion and translated permissions from vCenter.

## Maintenance Schedule

- Specify your regular maintenance so they are excluded from calculation  
Prevent skewing of results with reports, views, and dashboards by including regular maintenance schedules.

## Grouping

- Group objects  
There are four ways objects are grouped: vCenter tags, vCenter folders, vRealize Operations Manager groups, and vRealize Operations Manager tags.

- 
- vRealize Operations Manager also provides Application

Application is a group, but with a specific purpose and limitation. The strength is to do multi-tier applications with just one group. The limitation is that there is no dynamic membership.

- Use Groups for dynamic membership
  - For multi-tier apps, use Application
- Naming Convention

Use consistent naming conventions throughout dashboards and widgets to make items easily identifiable and understood.

- Do not create too many groups

Too many groups will cause added noise and make use more complicated; keep usage to a minimum.

## Work Load Placement (WLP)

- Create shared datastores that comply with vMotion best practices
- Ensure hosts in WLP cluster are homogeneous

## Predictive Distributed Resource Scheduler (pDRS)

- Enabling pDRS requires actions to be enabled.
- The Action credentials must have administrative permissions on the cluster which is enabling pDRS.
- pDRS may not be enabled for every cluster in vCenter
- vCenter can only receive pDRS data from one vRealize Operations Manager instance.

There should only be one vRealize Operations Manager to one vCenter relationship.

- Be careful, if you add another vRealize Operations Manager to the same vCenter

Adding another vRealize Operations Manager to an existing vCenter will overwrite the existing vRealize Operations Manager.

- Always check pDRS scale numbers

For vRealize Operations Manager, do not enable in clusters > 4k VMs

- You need vSphere 6.5 to enable pDRS functionality

It is required to use vSphere 6.5 to enable pDRS functionality when using vRealize Operations Manager



# Operations Best Practices

This is the how you use the product, vRealize Operations Manager, in your operations. This includes working with other roles in operations (e.g. NOC, Storage, and Management). This section will detail operations such as processes, roles, groups, and tenants. These best practices will help give the user, the best experience when using the content and platform as part of vRealize Operations Manager.

## SDDC Monitoring

- Understand the level of monitoring and the metrics required

There are three levels of monitoring: business, application and infrastructure. It must be clear what tools will monitor what datatypes. For example, syslog needs a log analysis tool like vRealize Log Insight and network flow needs its own tool such as vRealize Network Insight.
- Plan for each role independently

Understand who needs to see what data and how they will see it to make vRealize Operations Manager more effective.
- Plan separate dashboards for each role

Dashboards cannot be generic and consumed across roles as each role looks at data from a different viewpoint.
- Think big but start small

Begin with a small piece and grow from there. For example, start with vSphere and be on top of it since everything else sits on top of it. Then expand deeper into infrastructure and further into applications. Take small steps towards getting big.
- Define the needs

Be clear on what you are looking for and defining it. If you cannot define it, you cannot expect any tool to define it for you.



# Additional Best Practices

## Documentation Links

As indicated, the product documentation has several places which mention best practices.

SECTION	CHAPTER
<b>Reference Architecture</b>	<a href="#">Best Practices for Deploying vRealize Operations Manager</a>
<b>Cluster Requirements</b>	<a href="#">vRealize Operations Manager Cluster Node Best Practices</a>
<b>Configuring Alerts</b>	<a href="#">Alert Definition Best Practices</a>
<b>Endpoint Operations Management Agent</b>	<a href="#">Security Best Practices for Running End Point Operations Management Agents</a>